

Biliary Tract Cancers Market – Global Industry Size, Share, Trends, Opportunity, & Forecast, Segmented By Cancer Type (Intrahepatic Cholangiocarcinoma (ICC), Extrahepatic Cholangiocarcinoma, Gallbladder Cancer), By End-User (Hospitals, Specialty Cancer Centres, Ambulatory Surgical Centres, Others), By Region & Competition, 2020-2030F

<https://marketpublishers.com/r/B5837919DDC2EN.html>

Date: February 2025

Pages: 180

Price: US\$ 4,500.00 (Single User License)

ID: B5837919DDC2EN

Abstracts

Global Biliary Tract Cancers Market was valued at USD 645.05 Million in 2024 and is anticipated to project Steady growth in the forecast period with a CAGR of 4.75% through 2030. The Global Biliary Tract Cancer Market is a dynamic and evolving sector within the broader field of oncology. Biliary tract cancer, which includes cancers of the bile ducts and gallbladder, poses unique challenges and opportunities for the healthcare industry. This market overview aims to shed light on the current state of the Global Biliary Tract Cancer Market.

Biliary tract cancer, while relatively rare compared to some other cancers, has been on the rise in recent years. Factors such as changing lifestyles, increased obesity rates, exposure to environmental toxins, and specific risk factors like liver fluke infections have contributed to the increasing incidence of this disease. Understanding the prevalence of biliary tract cancer is crucial for market stakeholders to assess the potential patient population.

Key Market Drivers

Increasing Incidence and Prevalence of Biliary Tract Cancers (BTCs)

The increasing incidence and prevalence of biliary tract cancers (BTCs) are key market drivers that significantly impact the Global Biliary Tract Cancers Market. According to the Global Burden of Disease Study, the global age-standardized incidence rate (ASR) for biliary tract cancers (BTCs) is 2.5 cases per 100,000 individuals. However, incidence rates vary significantly based on tumor location (intrahepatic vs. extrahepatic cholangiocarcinoma, gallbladder cancer), geographic region, and gender, reflecting differences in genetic predisposition, environmental risk factors, and healthcare accessibility across populations. This rising trend is fueling demand for diagnostics, therapeutics, and supportive care solutions, creating lucrative opportunities for pharmaceutical companies, biotech firms, and healthcare providers. The growing number of diagnosed BTC cases worldwide is directly increasing the demand for treatment options. The Global Burden of Disease Study reported 139,500 deaths from biliary tract cancers (BTCs) in 2013, marking a 22% increase from the 115,400 deaths recorded in 1990. This rise corresponds to an increase in the age-standardized mortality rate, from 2.3 deaths per 100,000 individuals per year in 1990 to 3.4 per 100,000 per year in 2013, highlighting a growing disease burden and the need for enhanced diagnostic and treatment strategies. With biliary tract cancers being aggressive and often diagnosed at advanced stages, the need for effective chemotherapy, targeted therapies, and immunotherapies is rising. Increased drug sales for existing therapies. Greater investment in clinical research and drug development. Expansion of treatment facilities and specialized cancer centers.

Key Market Challenges

Limited Awareness and Late-Stage Diagnoses

One of the foremost challenges facing the Global Biliary Tract Cancer Market is the limited awareness among the general population and healthcare providers regarding this particular cancer type. Biliary tract cancer often presents with non-specific symptoms, leading to delayed diagnoses. Many individuals and even some healthcare professionals may not be adequately familiar with these symptoms, which can include jaundice, abdominal pain, and unexplained weight loss.

The lack of early detection can result in patients being diagnosed at advanced stages of the disease, when treatment options are more limited and prognosis is less favorable. This not only hampers patient outcomes but also reduces the potential market size for early-stage therapies and interventions.

Key Market Trends

Immunotherapy Revolutionizing Treatment Approaches

One of the most significant trends shaping the Global Biliary Tract Cancer Market is the emergence of immunotherapy as a promising treatment option. Immunotherapeutic agents, such as immune checkpoint inhibitors, have shown remarkable efficacy in various cancer types, including biliary tract cancer. These agents work by stimulating the body's immune system to recognize and target cancer cells, offering new hope for patients.

The trend towards immunotherapy is driven by a growing body of clinical evidence supporting its effectiveness. Clinical trials have demonstrated prolonged survival rates and improved outcomes for patients with advanced biliary tract cancer. This has led to increased research and investment in immunotherapeutic approaches, with pharmaceutical companies developing novel drugs and therapies targeting this specific cancer type.

Key Market Players

Bristol-Myers Squibb

Eli Lilly and Company

F. Hoffmann-La Roche Ltd.

Johnson & Johnson Services, Inc

Merck & Co., Inc.

Novartis AG

Pfizer Inc.

Sanofi SA

Bayer AG

AstraZeneca plc

Report Scope:

In this report, the Global Biliary Tract Cancers Market has been segmented into the following categories, in addition to the industry trends which have also been detailed below:

Biliary Tract Cancers Market, By Cancer Type:

Intrahepatic Cholangiocarcinoma (ICC)

Extrahepatic Cholangiocarcinoma

Gallbladder Cancer

Biliary Tract Cancers Market, By End-User:

Hospitals

Specialty Cancer Centres

Ambulatory Surgical Centres

Others

Biliary Tract Cancers Market, By Region:

North America

United States

Canada

Mexico

Europe

France

United Kingdom

Italy

Germany

Spain

Asia-Pacific

China

India

Japan

Australia

South Korea

South America

Brazil

Argentina

Colombia

Middle East & Africa

South Africa

Saudi Arabia

UAE

Competitive Landscape

Company Profiles: Detailed analysis of the major companies present in the Global

Biliary Tract Cancers Market – Global Industry Size, Share, Trends, Opportunity, & Forecast, Segmented By Canc...

Biliary Tract Cancers Market.

Available Customizations:

Global Biliary Tract Cancers market report with the given market data, TechSci Research offers customizations according to a company's specific needs. The following customization options are available for the report:

Company Information

Detailed analysis and profiling of additional market players (up to five).

Contents

1. PRODUCT OVERVIEW

- 1.1. Market Definition
- 1.2. Scope of the Market
 - 1.2.1. Markets Covered
 - 1.2.2. Years Considered for Study
 - 1.2.3. Key Market Segmentations

2. RESEARCH METHODOLOGY

- 2.1. Objective of the Study
- 2.2. Baseline Methodology
- 2.3. Key Industry Partners
- 2.4. Major Association and Secondary Sources
- 2.5. Forecasting Methodology
- 2.6. Data Triangulation & Validation
- 2.7. Assumptions and Limitations

3. EXECUTIVE SUMMARY

- 3.1. Overview of the Market
- 3.2. Overview of Key Market Segmentations
- 3.3. Overview of Key Market Players
- 3.4. Overview of Key Regions/Countries
- 3.5. Overview of Market Drivers, Challenges, Trends

4. VOICE OF CUSTOMER

5. BILIARY TRACT CANCERS MARKET OUTLOOK

- 5.1. Market Size & Forecast
 - 5.1.1. By Value
- 5.2. Market Share & Forecast
 - 5.2.1. By Cancer Type (Intrahepatic Cholangiocarcinoma (ICC), Extrahepatic Cholangiocarcinoma, Gallbladder Cancer)
 - 5.2.2. By End-User (Hospitals, Specialty Cancer Centres, Ambulatory Surgical Centres, Others)

- 5.2.3. By Region
- 5.2.4. By Company (2024)
- 5.3. Market Map

6. NORTH AMERICA BILIARY TRACT CANCERS MARKET OUTLOOK

- 6.1. Market Size & Forecast
 - 6.1.1. By Value
- 6.2. Market Share & Forecast
 - 6.2.1. By Cancer Type
 - 6.2.2. By End User
 - 6.2.3. By Country
- 6.3. North America: Country Analysis
 - 6.3.1. United States Biliary Tract Cancers Market Outlook
 - 6.3.1.1. Market Size & Forecast
 - 6.3.1.1.1. By Value
 - 6.3.1.2. Market Share & Forecast
 - 6.3.1.2.1. By Cancer Type
 - 6.3.1.2.2. By End User
 - 6.3.2. Canada Biliary Tract Cancers Market Outlook
 - 6.3.2.1. Market Size & Forecast
 - 6.3.2.1.1. By Value
 - 6.3.2.2. Market Share & Forecast
 - 6.3.2.2.1. By Cancer Type
 - 6.3.2.2.2. By End User
 - 6.3.3. Mexico Biliary Tract Cancers Market Outlook
 - 6.3.3.1. Market Size & Forecast
 - 6.3.3.1.1. By Value
 - 6.3.3.2. Market Share & Forecast
 - 6.3.3.2.1. By Cancer Type
 - 6.3.3.2.2. By End User

7. EUROPE BILIARY TRACT CANCERS MARKET OUTLOOK

- 7.1. Market Size & Forecast
 - 7.1.1. By Value
- 7.2. Market Share & Forecast
 - 7.2.1. By Cancer Type
 - 7.2.2. By End User

7.2.3. By Country

7.3. Europe: Country Analysis

7.3.1. Germany Biliary Tract Cancers Market Outlook

7.3.1.1. Market Size & Forecast

7.3.1.1.1. By Value

7.3.1.2. Market Share & Forecast

7.3.1.2.1. By Cancer Type

7.3.1.2.2. By End User

7.3.2. United Kingdom Biliary Tract Cancers Market Outlook

7.3.2.1. Market Size & Forecast

7.3.2.1.1. By Value

7.3.2.2. Market Share & Forecast

7.3.2.2.1. By Cancer Type

7.3.2.2.2. By End User

7.3.3. Italy Biliary Tract Cancers Market Outlook

7.3.3.1. Market Size & Forecast

7.3.3.1.1. By Value

7.3.3.2. Market Share & Forecast

7.3.3.2.1. By Cancer Type

7.3.3.2.2. By End User

7.3.4. France Biliary Tract Cancers Market Outlook

7.3.4.1. Market Size & Forecast

7.3.4.1.1. By Value

7.3.4.2. Market Share & Forecast

7.3.4.2.1. By Cancer Type

7.3.4.2.2. By End User

7.3.5. Spain Biliary Tract Cancers Market Outlook

7.3.5.1. Market Size & Forecast

7.3.5.1.1. By Value

7.3.5.2. Market Share & Forecast

7.3.5.2.1. By Cancer Type

7.3.5.2.2. By End User

8. ASIA-PACIFIC BILIARY TRACT CANCERS MARKET OUTLOOK

8.1. Market Size & Forecast

8.1.1. By Value

8.2. Market Share & Forecast

8.2.1. By Cancer Type

8.2.2. By End User

8.2.3. By Country

8.3. Asia-Pacific: Country Analysis

8.3.1. China Biliary Tract Cancers Market Outlook

8.3.1.1. Market Size & Forecast

8.3.1.1.1. By Value

8.3.1.2. Market Share & Forecast

8.3.1.2.1. By Cancer Type

8.3.1.2.2. By End User

8.3.2. India Biliary Tract Cancers Market Outlook

8.3.2.1. Market Size & Forecast

8.3.2.1.1. By Value

8.3.2.2. Market Share & Forecast

8.3.2.2.1. By Cancer Type

8.3.2.2.2. By End User

8.3.3. Japan Biliary Tract Cancers Market Outlook

8.3.3.1. Market Size & Forecast

8.3.3.1.1. By Value

8.3.3.2. Market Share & Forecast

8.3.3.2.1. By Cancer Type

8.3.3.2.2. By End User

8.3.4. South Korea Biliary Tract Cancers Market Outlook

8.3.4.1. Market Size & Forecast

8.3.4.1.1. By Value

8.3.4.2. Market Share & Forecast

8.3.4.2.1. By Cancer Type

8.3.4.2.2. By End User

8.3.5. Australia Biliary Tract Cancers Market Outlook

8.3.5.1. Market Size & Forecast

8.3.5.1.1. By Value

8.3.5.2. Market Share & Forecast

8.3.5.2.1. By Cancer Type

8.3.5.2.2. By End User

9. SOUTH AMERICA BILIARY TRACT CANCERS MARKET OUTLOOK

9.1. Market Size & Forecast

9.1.1. By Value

9.2. Market Share & Forecast

- 9.2.1. By Cancer Type
- 9.2.2. By End User
- 9.2.3. By Country
- 9.3. South America: Country Analysis
 - 9.3.1. Brazil Biliary Tract Cancers Market Outlook
 - 9.3.1.1. Market Size & Forecast
 - 9.3.1.1.1. By Value
 - 9.3.1.2. Market Share & Forecast
 - 9.3.1.2.1. By Cancer Type
 - 9.3.1.2.2. By End User
 - 9.3.2. Argentina Biliary Tract Cancers Market Outlook
 - 9.3.2.1. Market Size & Forecast
 - 9.3.2.1.1. By Value
 - 9.3.2.2. Market Share & Forecast
 - 9.3.2.2.1. By Cancer Type
 - 9.3.2.2.2. By End User
 - 9.3.3. Colombia Biliary Tract Cancers Market Outlook
 - 9.3.3.1. Market Size & Forecast
 - 9.3.3.1.1. By Value
 - 9.3.3.2. Market Share & Forecast
 - 9.3.3.2.1. By Cancer Type
 - 9.3.3.2.2. By End User

10. MIDDLE EAST AND AFRICA BILIARY TRACT CANCERS MARKET OUTLOOK

- 10.1. Market Size & Forecast
 - 10.1.1. By Value
- 10.2. Market Share & Forecast
 - 10.2.1. By Cancer Type
 - 10.2.2. By End User
 - 10.2.3. By Country
- 10.3. MEA: Country Analysis
 - 10.3.1. South Africa Biliary Tract Cancers Market Outlook
 - 10.3.1.1. Market Size & Forecast
 - 10.3.1.1.1. By Value
 - 10.3.1.2. Market Share & Forecast
 - 10.3.1.2.1. By Cancer Type
 - 10.3.1.2.2. By End User
 - 10.3.2. Saudi Arabia Biliary Tract Cancers Market Outlook

10.3.2.1. Market Size & Forecast

10.3.2.1.1. By Value

10.3.2.2. Market Share & Forecast

10.3.2.2.1. By Cancer Type

10.3.2.2.2. By End User

10.3.3. UAE Biliary Tract Cancers Market Outlook

10.3.3.1. Market Size & Forecast

10.3.3.1.1. By Value

10.3.3.2. Market Share & Forecast

10.3.3.2.1. By Cancer Type

10.3.3.2.2. By End User

11. MARKET DYNAMICS

11.1. Drivers

11.2. Challenges

12. MARKET TRENDS & DEVELOPMENTS

12.1. Recent Developments

12.2. Product Launches

12.3. Mergers & Acquisitions

13. GLOBAL BILIARY TRACT CANCERS MARKET: SWOT ANALYSIS

14. COMPETITIVE LANDSCAPE

14.1. Bristol-Myers Squibb

14.1.1. Business Overview

14.1.2. Product & Service Offerings

14.1.3. Recent Developments

14.1.4. Financials (If Listed)

14.1.5. Key Personnel

14.1.6. SWOT Analysis

14.2. Eli Lilly and Company

14.3. F. Hoffmann-La Roche Ltd.

14.4. Johnson & Johnson Services, Inc

14.5. Merck & Co., Inc.

14.6. Novartis AG

14.7. Pfizer Inc.

14.8. Sanofi SA

14.9. Bayer AG

14.10. AstraZeneca plc

15. STRATEGIC RECOMMENDATIONS

16. ABOUT US & DISCLAIMER

I would like to order

Product name: Biliary Tract Cancers Market – Global Industry Size, Share, Trends, Opportunity, & Forecast, Segmented By Cancer Type (Intrahepatic Cholangiocarcinoma (ICC), Extrahepatic Cholangiocarcinoma, Gallbladder Cancer), By End-User (Hospitals, Specialty Cancer Centres, Ambulatory Surgical Centres, Others), By Region & Competition, 2020-2030F

Product link: <https://marketpublishers.com/r/B5837919DDC2EN.html>

Price: US\$ 4,500.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/B5837919DDC2EN.html>