

Aviation Actuator System Market – Global Industry Size, Share, Trends, Opportunity, and Forecast, 2018-2028F Segmented By Product (Electric, Electrohydraulic, Others), By Aircraft Type (Narrow Body Aircraft, Wide Body Aircraft & Others), By Application (Flight Control, Landing Gear, Auxiliary Control), By End User (Commercial Aviation and Defense), By Region and Competition, 2028F

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Abstracts

The global aviation actuator system market is predicted to grow in coming years due to the rising demand for aircraft and technological advancement.

Aviation Actuator System Market Overview

Aviation actuator systems are an essential component of modern aircraft, providing the necessary power and control for various systems, including flight control surfaces, landing gear, and engine controls. These systems are critical to the safe and efficient operation of aircraft, making them a key focus of the aviation industry. The global Aviation Actuator System Market is projected to grow significantly in the coming years, driven by increasing demand for air travel and advancements in technology.

The aviation industry is constantly evolving, and this includes advancements in aircraft actuator systems. These systems are crucial for controlling various components of an aircraft, including flight control surfaces, landing gear, and engine controls. As aircraft operate in harsh environments, it is essential that these systems can withstand strong vibrations, cold, and heat. To ensure that aircraft actuator systems are efficient,

streamlined, and cost-effective, various manufacturers globally are working together. These manufacturers are continuously exploring new technologies and materials to improve the performance and reliability of aircraft actuator systems. Over the past few years, the source control signals and power for actuators onboard aircraft have evolved significantly. Initially, manual sources such as cables and rods were used to control the aircraft's components. However, as technology advanced, actuation technology gradually shifted to hydraulically- and electrically driven solutions.

Hydraulic actuators use fluids to transmit power and control the aircraft's components. These systems are reliable and can generate high forces, making them suitable for larger aircraft. However, they can be heavy and require regular maintenance. Electric actuators, on the other hand, use electric motors to generate power and control the aircraft's components. These systems are lightweight and require less maintenance than hydraulic actuators. Additionally, they can be more precise and efficient, leading to improved performance and fuel efficiency. Advancement in technology have also led to the development of new materials, such as composites, which can improve the performance and reliability of aircraft actuator systems. These materials are lightweight, strong, and resistant to corrosion, making them ideal for use in harsh environments.

Aviation Actuator System Market Drivers

The aviation industry is divided into narrow body aircraft, wide body aircraft, and others. These segments have experienced significant growth in recent years, but the COVID-19 pandemic has a negative impact on the industry's revenue growth. Despite this, aviation companies are working to make the industry safer and more reliable. Boeing's Commercial Market Outlook (CMO) for 2020-2039 indicates that the global market is recovering rapidly due to a surge in the demand for domestic air travel. As health and travel restrictions ease, intra-regional markets are expected to open with full capacity. This will be followed by a return to pre-pandemic levels for long-haul travel by 2023-2024. Furthermore, the Aviation Actuator System Market states that market fundamentals and resilience will drive the demand for more than 43,500 airplanes by 2040. This includes both passenger and cargo aircraft. The increase in the demand for aircraft will fuel the need for aircraft components, including aircraft actuators. Aircraft actuators are essential components of modern aircraft, providing the necessary power and control for various systems, including flight control surfaces, landing gear, and engine controls. As the demand for aircraft increases, the demand for aircraft actuators will also increase. Additionally, advancements in technology, such as the development of electric actuators and the increasing use of composite materials, are expected to drive the growth of the global aircraft actuator market. These advancements will result in

lighter, more efficient, and more reliable aircraft actuators, leading to improved performance and safety of aircraft.

Aviation Actuator System Market Challenges

The aviation industry uses mechanical or electrical components, and there are strict rules and regulations that must be followed to ensure safety. These regulations are called airworthiness directives (AD) and are related to safety, leakage, and design concerns. The Federal Aviation Administration (FAA) regulates these guidelines and certifications, which are mandatory for original equipment manufacturers (OEMs) to follow. Aircraft landing gear manufacturers must comply with all requirements and follow the lengthy and time-consuming process of achieving certification to ensure their products meet aviation standards. This process can delay product launches and affect the overall revenues in the global aircraft actuator market. This lengthy certification process is a significant constraint for the growth of the global aircraft actuator market. It makes it difficult for manufacturers to bring new products to the market quickly, which can cause them to miss out on potential revenue opportunities. Additionally, the certification process can be costly, which can increase the overall cost of the product.

Aviation Actuator System Market Trends

The Internet of Things (IoT) is a term used to describe how physical objects can be connected through devices such as sensors and actuators, which allows them to share information within a network. In aviation, IoT technology can be used to improve efficiency and automation in various aircraft operations. By connecting different types of actuators together in a network, they can communicate with each other and perform tasks that are not possible for individual actuators. The next generation of aircraft will be IoT-enabled, which means that big data analytics will play a major role in aircraft design, manufacturing, and maintenance. Pratt & Whitney, a company that makes aircraft engines, has already started using IoT technology to improve engine efficiency. However, IoT can also be used in electric devices such as actuators to allow them to communicate and work together more easily. IoT presents an opportunity to enhance automation in flight control and landing gear systems in aviation. As a result, the demand for actuators is expected to increase as they are used more in IoT applications for these systems. Moreover, IoT technology has the potential to make aircraft operations more efficient and automated, and actuator manufacturers will benefit from this trend.

Market Segmentation

The Aviation Actuator System Market is segmented by product, by aircraft type, by application, by end user, and by region. Based on product, the market is segmented into electric, electrohydraulic, and others. On the basis of aircraft type, the market is divided into Narrow Body Aircraft, Wide Body Aircraft & Others. Furthermore, based on application, the market is divided into flight control, landing gear, and auxiliary control. Based on end user, the market is segmented into commercial aviation and defense. The market analysis also studies the region wise segmentation to devise Aviation Actuator System Market, divided among Asia Pacific, Europe & CIS, Americas, and the Rest of the World.

Company Profiles

GE Aviation, United Technologies Corporation, Honeywell International Inc, Parker Hannifin Corporation, EATON, Electromech Technologies, Curtiss-Wright Corporation, Moog Inc, Saab AB , and Woodward Inc. are the key players developing advanced technologies to stay competitive in the market and enhancing their product portfolio in the regions to increase their customer outreach.

Report Scope:

In this report, the Aviation Actuator System Market has been segmented into following categories, in addition to the industry trends which have also been detailed below:

Aviation Actuator System Market, By Product:

Electric

Electrohydraulic

Others

Aviation Actuator System Market, By Aircraft Type:

Narrow Body Aircraft

Wide Body Aircraft

Others

Asia-Pacific Aviation Actuator System Market, By Application:

Flight Control

Landing Gear

Auxiliary Control

Aviation Actuator System Market, By Region:

Asia-Pacific

China

India

Japan

South Korea

Australia

Vietnam

Malaysia

Thailand

Americas

United States

Canada

Mexico

Brazil

Europe & CIS

Russia

Germany

France

United Kingdom

Italy

Spain

Poland

Belgium

Competitive Landscape

Company Profiles: Detailed analysis of the major companies present in the Global Aviation Actuator System Market.

Available Customizations:

With the given market data, TechSci Research offers customizations according to a company's specific needs. The following customization options are available for the report:

Company Information

Detailed analysis and profiling of additional market players (up to five).

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