

# **Automotive Transfer Case Market - Global Industry Size, Share, Trends, Opportunity, and Forecast, 2018-2028 Segmented By Type (Drive Type, Housing Type, Transfer Case Shift Type), By Application (Commercial Vehicle, Agricultural Vehicles, Passenger Car, Other), By Regional, Competition**

<https://marketpublishers.com/r/A0F126EBF7FAEN.html>

Date: October 2023

Pages: 181

Price: US\$ 4,900.00 (Single User License)

ID: A0F126EBF7FAEN

## **Abstracts**

The Global Automotive Transfer Case Market reached a valuation of USD 17.2 billion in 2022 and is expected to experience substantial growth in the forecast period, with a projected CAGR of 7.9% through 2028.

The global automotive transfer case market is a pivotal element within the automotive industry, playing a crucial role in enhancing the performance and adaptability of various vehicles. Transfer cases are integral components of four-wheel-drive (4WD) and all-wheel-drive (AWD) systems, responsible for the distribution of power between the front and rear axles. This fundamental function enables vehicles to navigate diverse terrains, ranging from challenging off-road environments to adverse weather conditions.

One of the primary drivers of the global automotive transfer case market is the demand for versatile and off-road-capable vehicles. Enthusiasts of off-road adventures, as well as professionals in sectors like agriculture and construction, rely on vehicles equipped with 4WD systems and transfer cases to access remote and rugged locations. This demand for off-road capability has driven significant market growth, making transfer cases an indispensable feature in such vehicles.

Another notable driver for the market is the increasing popularity of Sports Utility Vehicles (SUVs) and crossover vehicles. Many SUVs and crossovers come equipped

with AWD or 4WD systems, often incorporating transfer cases. Consumers are attracted to these vehicles due to their versatility, safety features, and suitability for various driving conditions. As the SUV segment continues to expand, so does the demand for transfer cases, further propelling market growth.

Furthermore, technological advancements have led to the development of more efficient and electronically controlled transfer cases. These modern transfer cases offer enhanced performance, improved fuel efficiency, and seamless transitions between 2WD and 4WD modes. Automakers are increasingly integrating such advanced transfer case systems into their vehicle lineups, contributing to the market's growth.

Nonetheless, the market faces certain challenges, including the necessity for continuous innovation to meet evolving consumer preferences and comply with stricter environmental regulations. Additionally, the cost associated with integrating transfer cases into vehicles can be a limiting factor, particularly for budget-conscious consumers.

Despite these challenges, the global automotive transfer case market remains dynamic, driven by the ever-changing landscape of the automotive industry and the persistent demand for versatile and capable vehicles.

## Key Market Drivers

### Rising Demand for Off-Road and All-Wheel-Drive Vehicles

One of the primary drivers of the global automotive transfer case market is the increasing demand for off-road and all-wheel-drive vehicles. These vehicles are designed to navigate challenging terrains and adverse weather conditions, making them popular among outdoor enthusiasts, adventurers, and professionals in various industries.

Off-road enthusiasts rely on vehicles equipped with four-wheel-drive (4WD) systems and transfer cases to access remote and rugged locations. Whether for recreational purposes or off-road competitions, the capability to tackle steep slopes, rocky terrain, mud, and snow is a crucial requirement. Transfer cases enable power to be distributed to all four wheels, enhancing traction, stability, and control, which are essential for off-road driving.

Professionals in sectors such as agriculture, construction, forestry, and mining also

depend on off-road vehicles with transfer cases to access job sites in challenging environments. The demand for such vehicles continues to grow, contributing significantly to the market's expansion.

### Growing Popularity of Sports Utility Vehicles (SUVs)

The global surge in the popularity of Sports Utility Vehicles (SUVs) and crossover vehicles is another significant driver for the automotive transfer case market. Many SUVs and crossovers come equipped with all-wheel-drive (AWD) or four-wheel-drive (4WD) systems that feature transfer cases. Consumers are drawn to these vehicle types due to their versatility, spacious interiors, safety features, and suitability for various driving conditions.

SUVs, in particular, have become a dominant segment in the automotive industry, with consumers valuing their ability to handle diverse terrains and offer ample cargo space. The AWD and 4WD systems, often featuring transfer cases, contribute to the appeal of SUVs as vehicles capable of tackling both city streets and off-road adventures.

As the SUV segment continues to expand globally, so does the demand for transfer cases, further boosting the market's growth. Automakers are increasingly incorporating these systems into their vehicle lineups to meet consumer preferences and competitive demands.

### Advancements in Transfer Case Technology

Advancements in technology have led to the development of more efficient and electronically controlled transfer cases. These modern transfer cases offer several advantages, including improved performance, enhanced fuel efficiency, and seamless transitions between two-wheel-drive (2WD) and four-wheel-drive (4WD) modes.

Electronic control allows for more precise power distribution, adapting to real-time driving conditions. This feature enhances both on-road and off-road performance, optimizing traction and stability. The ability to switch between 2WD and 4WD modes without leaving the vehicle or manually locking hubs simplifies operation and increases convenience for drivers.

Automakers are keen to integrate these advanced transfer case systems into their vehicle models, enhancing their competitiveness in the market. As technology continues to evolve, transfer cases are expected to become even more efficient and user-friendly,

driving further adoption.

### Expansion of Off-Roading and Adventure Tourism

The global growth of off-roading and adventure tourism is contributing to the demand for vehicles equipped with transfer cases. Adventure seekers and tourists are increasingly looking for experiences that take them off the beaten path, often requiring rugged vehicles capable of handling challenging terrains.

Off-road tours, camping trips, and wilderness exploration have become popular recreational activities. Vehicles with transfer cases are essential for providing participants with the ability to venture into remote and adventurous destinations. Adventure tourism operators also rely on such vehicles to ensure the safety and enjoyment of their customers.

This trend is particularly significant in regions with diverse landscapes and natural attractions, where off-road experiences have become a sought-after form of tourism. As adventure tourism continues to expand, the demand for transfer case-equipped vehicles will remain strong.

### Commercial and Industrial Applications

Transfer cases play a vital role in various commercial and industrial applications, contributing to their demand. In sectors such as agriculture, construction, forestry, and mining, off-road vehicles equipped with transfer cases are indispensable tools for accessing job sites in challenging environments.

For example, agricultural equipment often incorporates transfer cases to provide tractors and other machinery with the traction needed to work in muddy fields, steep slopes, or uneven terrain. Construction vehicles, such as bulldozers and excavators, rely on transfer cases to maneuver through construction sites with diverse topography.

In the forestry industry, vehicles equipped with transfer cases are used for logging operations in remote forests, where rough terrain and adverse weather conditions are common challenges. Similarly, mining operations benefit from the off-road capabilities of transfer case-equipped vehicles when accessing mineral-rich areas.

### Increased Customization and Aftermarket Demand

The customization and aftermarket segments of the automotive transfer case market have experienced significant growth. Automotive enthusiasts and vehicle owners often seek to enhance their vehicles' off-road capabilities or replace aging transfer case systems with more advanced options.

Aftermarket manufacturers and suppliers offer a wide range of transfer case products, including upgraded and performance-oriented options. Consumers can customize their vehicles to meet specific off-road or adventure needs, tailoring transfer case systems to suit their preferences.

Additionally, older vehicles may require replacement or upgrades to maintain their off-road functionality. This aftermarket demand represents a lucrative avenue for transfer case manufacturers and suppliers, as consumers seek to optimize their vehicles' performance and capabilities.

### Ongoing Technological Research and Development

Research and development efforts in the automotive industry continue to drive innovation in transfer case technology. Engineers and manufacturers are constantly exploring ways to make transfer cases more efficient, durable, and adaptable to diverse driving conditions.

These efforts focus on developing lightweight materials, optimizing gear ratios, and integrating electronic control systems to enhance performance and fuel efficiency. Additionally, innovations in lubrication and sealing technologies contribute to the durability and reliability of transfer cases.

As automakers aim to meet stricter emissions standards and improve vehicle efficiency, research and development in transfer case technology play a crucial role in achieving these goals. This commitment to innovation ensures that transfer cases remain integral components in the automotive industry.

### Key Market Challenges

#### Evolving Consumer Preferences

One of the significant challenges in the automotive transfer case market is the evolution of consumer preferences. While there is a growing demand for off-road and all-wheel-drive vehicles, consumer preferences are becoming increasingly diverse. Some

consumers prioritize fuel efficiency, compact size, and urban mobility over off-road capabilities.

Manufacturers must balance these diverse preferences while designing vehicles and selecting transfer case systems. Striking the right balance between off-road capabilities and on-road efficiency is a challenge, as it requires continuous market research and adaptability to changing consumer trends.

### Regulatory and Emissions Standards

The automotive industry is subject to stringent regulatory and emissions standards in various regions worldwide. These standards are designed to reduce greenhouse gas emissions and promote fuel efficiency. Compliance with these standards is mandatory for automakers and affects vehicle design, including transfer case systems.

To meet these standards, automakers must develop more fuel-efficient vehicles, which can sometimes conflict with the heavier and more complex transfer case systems required for off-road and all-wheel-drive vehicles. This challenge necessitates innovative engineering solutions to optimize both fuel efficiency and off-road capabilities.

### Cost Constraints

Cost considerations are a persistent challenge in the automotive industry, including the transfer case market. Transfer case systems can be costly to manufacture, particularly when they involve advanced technology and materials. Price-sensitive consumers may be reluctant to pay a premium for off-road or AWD capabilities.

Balancing cost constraints while delivering high-quality and reliable transfer case systems requires cost-effective manufacturing processes, materials, and supply chain management. Achieving this balance is essential for automakers to remain competitive in the market.

### Technological Advancements

While technological advancements drive innovation, they also present challenges for the transfer case market. Rapid technological changes can lead to the obsolescence of existing transfer case designs and materials, necessitating frequent updates and redesigns.

Keeping pace with these advancements requires significant research and development investments, as well as the ability to adapt to new materials, sensors, electronic controls, and drivetrain technologies. Manufacturers must anticipate and respond to emerging trends in vehicle electrification, connectivity, autonomous driving, and materials science to remain competitive in the market.

### Fuel Efficiency and Environmental Concerns

The global automotive industry is increasingly focused on fuel efficiency and environmental sustainability. Consumers demand vehicles that are not only capable but also eco-friendly. Transfer case systems, which often add weight and complexity to vehicles, can be seen as counterproductive to these goals.

Manufacturers must innovate to develop transfer case systems that are lighter, more efficient, and aligned with environmental regulations. The challenge lies in achieving the desired off-road capabilities while minimizing the environmental impact of these systems.

### Market Fragmentation

The automotive transfer case market is highly fragmented, with numerous manufacturers and suppliers offering a wide range of products. This fragmentation can create challenges in terms of standardization, quality control, and consistency across the market.

Customers often face a plethora of options, making it essential for manufacturers to differentiate themselves through innovation, quality, and reliability. Maintaining a competitive edge in such a fragmented market requires significant investments in research and development.

### Integration and Compatibility

As vehicles become more interconnected and feature-rich, ensuring seamless integration and compatibility between transfer case systems and various electronic components is increasingly complex. Transfer cases must be designed to accommodate a diverse array of sensors, electronic architectures, and vehicle platforms.



Compatibility issues can lead to system malfunctions, software errors, and vehicle recalls, which can have reputational and financial consequences for both automakers and transfer case suppliers. Addressing this challenge requires standardized interfaces and communication protocols within the automotive industry.

### Economic Uncertainty

Economic conditions and fluctuations in consumer confidence can impact the automotive transfer case market. During periods of economic uncertainty or recession, consumers may delay vehicle purchases, impacting the overall demand for transfer case-equipped vehicles.

Manufacturers and suppliers must be prepared to adapt to these economic fluctuations by diversifying their product offerings, optimizing operations, and closely monitoring market dynamics. Economic resilience and adaptability are essential in navigating this challenge.

### Supply Chain Disruptions

The automotive industry relies on complex global supply chains that source components and materials from various regions. Supply chain disruptions, such as those caused by natural disasters, geopolitical tensions, and global events like the COVID-19 pandemic, can significantly impact the availability of critical components, including transfer cases.

Supply chain disruptions can lead to delays in production, increased costs, and challenges in meeting customer demand. Manufacturers must implement strategies to mitigate supply chain risks, including diversifying sourcing options, building inventory buffers, and developing contingency plans for unforeseen disruptions.

### Competition and Innovation

Competition in the automotive transfer case market is intense, with numerous manufacturers vying for market share. This competition drives innovation but also poses challenges related to differentiation, cost-efficiency, and the ability to meet evolving customer demands.

Manufacturers must continually invest in research and development to stay ahead of competitors and offer unique value propositions. Identifying emerging trends and technologies that align with consumer preferences and regulatory requirements is



critical for sustaining competitiveness in this highly competitive market.

## Key Market Trends

### Growing Demand for 4WD and AWD Vehicles

The rising demand for 4-wheel drive (4WD) and all-wheel drive (AWD) vehicles is one of the key trends driving the growth of the global automotive transfer case market. These specialized vehicles offer superior control and handling under challenging driving conditions, such as off-road terrains and inclement weather. By distributing power to all four wheels, 4WD and AWD systems provide enhanced traction, ensuring better stability and maneuverability on slippery or uneven surfaces. Furthermore, the popularity of sports utility vehicles (SUVs) and pickup trucks, which often feature 4WD or AWD systems, is contributing significantly to this trend. The versatility and ruggedness of SUVs and pickup trucks make them ideal for various activities, including outdoor adventures and towing heavy loads. With their ability to conquer different terrains and weather conditions, these vehicles provide drivers with a sense of confidence and safety. As consumers increasingly prioritize safety, performance, and versatility in their vehicles, the demand for 4WD and AWD systems is expected to continue growing. Automotive manufacturers are continually innovating and improving these drivetrain technologies to meet the evolving needs and preferences of consumers worldwide. This ongoing development in the automotive transfer case market is not only benefiting drivers, but also contributing to the overall advancement of the automotive industry as a whole.

### Technological Advances in Transfer Case Designs

Recent technological advancements in transfer case designs have revolutionized the efficiency and performance of vehicles equipped with these systems. Manufacturers are now focusing on developing transfer cases with advanced electronic shift-on-the-fly capabilities, enabling drivers to seamlessly switch between 2WD and 4WD modes without the need to stop the vehicle. These cutting-edge innovations not only enhance convenience but also contribute to safer operation, ultimately fostering significant growth in the market. As a result, drivers can experience improved control, optimized traction, and enhanced overall driving experience, making these vehicles the preferred choice for those seeking both performance and versatility.

### Stringent Emissions Regulations

The increasing number of stringent emissions regulations being implemented worldwide is compelling automakers to place greater emphasis on enhancing the fuel efficiency of their vehicles. As a result, transfer cases, which are crucial components, are undergoing extensive redesigning to achieve significant weight reduction and improved streamlining. These advancements effectively minimize drag and subsequently contribute to enhanced fuel economy. This ongoing trend is projected to persist and gain momentum as regulatory pressures continue to intensify in the forthcoming years.

### Rise of Electric and Hybrid Vehicles

The advent of electric and hybrid vehicles is poised to revolutionize the automotive transfer case market. With the absence of a conventional drivetrain in electric vehicles, traditional transfer cases become less relevant. However, in the case of hybrid vehicles, innovative designs are being developed to leverage the transfer case for power distribution between the combustion engine and electric motor, ensuring optimal performance and efficiency. This emerging trend opens up a vast array of possibilities and presents a substantial growth opportunity for the transfer case market. As the automotive industry continues to evolve, keeping pace with these advancements is crucial for manufacturers and stakeholders seeking to capitalize on this transformative shift.

### Segmental Insights

#### By Type Insights

The global Automotive Transfer Case market, when examined by type, can be segmented into Gear-driven and Chain-driven transfer cases. Each type holds a unique position within the market, influenced by factors such as vehicle performance, cost, and fuel efficiency. Gear-driven transfer cases, known for their durability and strength, are often found in heavy-duty vehicles and off-road vehicles. On the other hand, Chain-driven transfer cases, offering smoother operation and lighter weight, are typically used in lighter, more fuel-efficient vehicles. Understanding these market segments can help stakeholders make informed decisions in this continually evolving landscape.

#### Application Type Insights

The global Automotive Transfer Case market can be segmented based on application type into two principal categories: Commercial and Passenger vehicles. Commercial vehicles, such as trucks and heavy-duty vehicles, utilize robust transfer cases

specifically designed to handle large payloads and endure rigorous usage in demanding industries such as construction, transportation, and logistics. These heavy-duty transfer cases are crucial for ensuring optimal performance and reliability in challenging work environments. On the other hand, Passenger vehicles, including SUVs and crossover vehicles, typically employ light-duty or all-wheel drive transfer cases. These transfer cases offer improved vehicle performance and safety, particularly in challenging weather or road conditions. By distributing power to all wheels, they enhance traction and stability, allowing drivers to navigate difficult terrains with ease. The market trends indicate a rising demand for both commercial and passenger application types. This growth is primarily driven by the increasing vehicle production worldwide and consumer preference for vehicles with enhanced off-road capabilities. As more industries rely on robust commercial vehicles and more consumers seek versatile passenger vehicles, the Automotive Transfer Case market continues to expand, offering opportunities for innovation and technological advancements.

## Regional Insights

In North America, the Automotive Transfer Case market is poised for significant growth, primarily driven by the robust sales of pickup trucks and SUVs, which commonly use transfer cases. Europe, with its heavy emphasis on AWD luxury vehicles, also holds a substantial share of the market. Asia-Pacific, spearheaded by countries like China, Japan and India, is anticipated to exhibit remarkable growth due to the increasing demand for high-performance vehicles and the rapid strides made by the automotive industry in these regions. However, the market in Latin America and the Middle East & Africa is still in its nascent stage, with immense potential for future development.

## Recent Developments

BorgWarner launched a Cascadia motion new company, the company AM Racing and Rinehart Motion Systems, to purchase assets and integrate activities. The new entity will now concentrate on electric and hybrid powertrains for emerging applications.

With enhanced 48-volt transfers, Magna expanded its line of electrical devices.

## Key Market Players

Magna International Inc.

GKN plc

BorgWarner Inc

American Axle & Manufacturing Inc.

Aisin

Meritor Inc

Marmon Holdings, Inc.

Schaeffler India Limited

Dana Limited

ZF Friedrichshafen AG

Report Scope:

In this report, the Global Automotive Transfer Case Market has been segmented into the following categories, in addition to the industry trends which have also been detailed below:

Automotive Transfer Case Market, By Type:

Drive Type

Housing Type

Transfer Case Shift Type

Automotive Transfer Case Market, By Application:

Commercial Vehicle

Agricultural Vehicles

Passenger Car

Other

Automotive Transfer Case Market, By Region:

North America

United States

Canada

Mexico

Europe & CIS

Germany

Spain

France

Russia

Italy

United Kingdom

Belgium

Asia-Pacific

China

India

Japan

Indonesia

Thailand

Australia

South Korea

South America

Brazil

Argentina

Colombia

Middle East & Africa

Turkey

Iran

Saudi Arabia

UAE

## Competitive Landscape

**Company Profiles:** Detailed analysis of the major companies present in the Global Automotive Transfer Case Market.

## Available Customizations:

Global Automotive Transfer Case Market report with the given market data, Tech Sci Research offers customizations according to a company's specific needs. The following customization options are available for the report:

## Company Information

Detailed analysis and profiling of additional market players (up to five).

## Contents

### **1. INTRODUCTION**

- 1.1. Product Overview
- 1.2. Key Highlights of the Report
- 1.3. Market Coverage
- 1.4. Market Segments Covered
- 1.5. Research Tenure Considered

### **2. RESEARCH METHODOLOGY**

- 2.1. Objective of the Study
- 2.2. Baseline Methodology
- 2.3. Key Industry Partners
- 2.4. Major Association and Secondary Sources
- 2.5. Forecasting Methodology
- 2.6. Data Triangulation & Validation
- 2.7. Assumptions and Limitations

### **3. EXECUTIVE SUMMARY**

- 3.1. Market Overview
- 3.2. Market Forecast
- 3.3. Key Regions
- 3.4. Key Segments

### **4. IMPACT OF COVID-19 ON GLOBAL AUTOMOTIVE TRANSFER CASE MARKET**

### **5. VOICE OF CUSTOMER ANALYSIS**

- 5.1. Brand Awareness
- 5.2. Brand Satisfaction
- 5.3. Factors Affecting Purchase Decision

### **6. GLOBAL AUTOMOTIVE TRANSFER CASE MARKET OUTLOOK**

- 6.1. Market Size & Forecast
  - 6.1.1. By Volume & Value



## 6.2. Market Share & Forecast

6.2.1. By Type Market Share Analysis (Drive Type, Housing Type, Transfer Case Shift Type)

6.2.2. By Application Market Share Analysis (Commercial Vehicle, Agricultural Vehicle, Passenger Car, Others)

6.2.3. By Regional Market Share Analysis

6.2.3.1. Asia-Pacific Market Share Analysis

6.2.3.2. Europe & CIS Market Share Analysis

6.2.3.3. North America Market Share Analysis

6.2.3.4. South America Market Share Analysis

6.2.3.5. Middle East & Africa Market Share Analysis

6.2.4. By Company Market Share Analysis (Top 5 Companies, Others - By Value, 2022)

## 6.3. Global Automotive Transfer Case Market Mapping & Opportunity Assessment

6.3.1. By Type Market Mapping & Opportunity Assessment

6.3.2. By Application Market Mapping & Opportunity Assessment

6.3.3. By Regional Market Mapping & Opportunity Assessment

## 7. ASIA-PACIFIC AUTOMOTIVE TRANSFER CASE MARKET OUTLOOK

### 7.1. Market Size & Forecast

7.1.1. By Volume & Value

### 7.2. Market Share & Forecast

7.2.1. By Type Market Share Analysis

7.2.2. By Application Market Share Analysis

7.2.3. By Country Market Share Analysis

7.2.3.1. China Market Share Analysis

7.2.3.2. India Market Share Analysis

7.2.3.3. Japan Market Share Analysis

7.2.3.4. Indonesia Market Share Analysis

7.2.3.5. Thailand Market Share Analysis

7.2.3.6. South Korea Market Share Analysis

7.2.3.7. Australia Market Share Analysis

7.2.3.8. Rest of Asia-Pacific Market Share Analysis

### 7.3. Asia-Pacific: Country Analysis

7.3.1. China Automotive Transfer Case Market Outlook

7.3.1.1. Market Size & Forecast

7.3.1.1.1. By Volume & Value

7.3.1.2. Market Share & Forecast

- 7.3.1.2.1. By Type Market Share Analysis
- 7.3.1.2.2. By Application Market Share Analysis
- 7.3.2. India Automotive Transfer Case Market Outlook
  - 7.3.2.1. Market Size & Forecast
    - 7.3.2.1.1. By Volume & Value
  - 7.3.2.2. Market Share & Forecast
    - 7.3.2.2.1. By Type Market Share Analysis
    - 7.3.2.2.2. By Application Market Share Analysis
- 7.3.3. Japan Automotive Transfer Case Market Outlook
  - 7.3.3.1. Market Size & Forecast
    - 7.3.3.1.1. By Volume & Value
  - 7.3.3.2. Market Share & Forecast
    - 7.3.3.2.1. By Type Market Share Analysis
    - 7.3.3.2.2. By Application Market Share Analysis
- 7.3.4. Indonesia Automotive Transfer Case Market Outlook
  - 7.3.4.1. Market Size & Forecast
    - 7.3.4.1.1. By Volume & Value
  - 7.3.4.2. Market Share & Forecast
    - 7.3.4.2.1. By Type Market Share Analysis
    - 7.3.4.2.2. By Application Market Share Analysis
- 7.3.5. Thailand Automotive Transfer Case Market Outlook
  - 7.3.5.1. Market Size & Forecast
    - 7.3.5.1.1. By Volume & Value
  - 7.3.5.2. Market Share & Forecast
    - 7.3.5.2.1. By Type Market Share Analysis
    - 7.3.5.2.2. By Application Market Share Analysis
- 7.3.6. South Korea Automotive Transfer Case Market Outlook
  - 7.3.6.1. Market Size & Forecast
    - 7.3.6.1.1. By Volume & Value
  - 7.3.6.2. Market Share & Forecast
    - 7.3.6.2.1. By Type Market Share Analysis
    - 7.3.6.2.2. By Application Market Share Analysis
- 7.3.7. Australia Automotive Transfer Case Market Outlook
  - 7.3.7.1. Market Size & Forecast
    - 7.3.7.1.1. By Volume & Value
  - 7.3.7.2. Market Share & Forecast
    - 7.3.7.2.1. By Type Market Share Analysis
    - 7.3.7.2.2. By Application Market Share Analysis

## **8. EUROPE & CIS AUTOMOTIVE TRANSFER CASE MARKET OUTLOOK**

### 8.1. Market Size & Forecast

#### 8.1.1. By Volume & Value

### 8.2. Market Share & Forecast

#### 8.2.1. By Type Market Share Analysis

#### 8.2.2. By Application Market Share Analysis

#### 8.2.3. By Country Market Share Analysis

##### 8.2.3.1. Germany Market Share Analysis

##### 8.2.3.2. Spain Market Share Analysis

##### 8.2.3.3. France Market Share Analysis

##### 8.2.3.4. Russia Market Share Analysis

##### 8.2.3.5. Italy Market Share Analysis

##### 8.2.3.6. United Kingdom Market Share Analysis

##### 8.2.3.7. Belgium Market Share Analysis

##### 8.2.3.8. Rest of Europe & CIS Market Share Analysis

### 8.3. Europe & CIS: Country Analysis

#### 8.3.1. Germany Automotive Transfer Case Market Outlook

##### 8.3.1.1. Market Size & Forecast

###### 8.3.1.1.1. By Volume & Value

##### 8.3.1.2. Market Share & Forecast

###### 8.3.1.2.1. By Type Market Share Analysis

###### 8.3.1.2.2. By Application Market Share Analysis

#### 8.3.2. Spain Automotive Transfer Case Market Outlook

##### 8.3.2.1. Market Size & Forecast

###### 8.3.2.1.1. By Volume & Value

##### 8.3.2.2. Market Share & Forecast

###### 8.3.2.2.1. By Type Market Share Analysis

###### 8.3.2.2.2. By Application Market Share Analysis

#### 8.3.3. France Automotive Transfer Case Market Outlook

##### 8.3.3.1. Market Size & Forecast

###### 8.3.3.1.1. By Volume & Value

##### 8.3.3.2. Market Share & Forecast

###### 8.3.3.2.1. By Type Market Share Analysis

###### 8.3.3.2.2. By Application Market Share Analysis

#### 8.3.4. Russia Automotive Transfer Case Market Outlook

##### 8.3.4.1. Market Size & Forecast

###### 8.3.4.1.1. By Volume & Value

##### 8.3.4.2. Market Share & Forecast

- 8.3.4.2.1. By Type Market Share Analysis
- 8.3.4.2.2. By Application Market Share Analysis
- 8.3.5. Italy Automotive Transfer Case Market Outlook
  - 8.3.5.1. Market Size & Forecast
    - 8.3.5.1.1. By Volume & Value
  - 8.3.5.2. Market Share & Forecast
    - 8.3.5.2.1. By Type Market Share Analysis
    - 8.3.5.2.2. By Application Market Share Analysis
- 8.3.6. United Kingdom Automotive Transfer Case Market Outlook
  - 8.3.6.1. Market Size & Forecast
    - 8.3.6.1.1. By Volume & Value
  - 8.3.6.2. Market Share & Forecast
    - 8.3.6.2.1. By Type Market Share Analysis
    - 8.3.6.2.2. By Application Market Share Analysis
- 8.3.7. Belgium Automotive Transfer Case Market Outlook
  - 8.3.7.1. Market Size & Forecast
    - 8.3.7.1.1. By Volume & Value
  - 8.3.7.2. Market Share & Forecast
    - 8.3.7.2.1. By Type Market Share Analysis
    - 8.3.7.2.2. By Application Market Share Analysis

## **9. NORTH AMERICA AUTOMOTIVE TRANSFER CASE MARKET OUTLOOK**

- 9.1. Market Size & Forecast
  - 9.1.1. By Volume & Value
- 9.2. Market Share & Forecast
  - 9.2.1. By Type Market Share Analysis
  - 9.2.2. By Application Market Share Analysis
  - 9.2.3. By Country Market Share Analysis
    - 9.2.3.1. United States Market Share Analysis
    - 9.2.3.2. Mexico Market Share Analysis
    - 9.2.3.3. Canada Market Share Analysis
- 9.3. North America: Country Analysis
  - 9.3.1. United States Automotive Transfer Case Market Outlook
    - 9.3.1.1. Market Size & Forecast
      - 9.3.1.1.1. By Volume & Value
    - 9.3.1.2. Market Share & Forecast
      - 9.3.1.2.1. By Type Market Share Analysis
      - 9.3.1.2.2. By Application Market Share Analysis

### 9.3.2. Mexico Automotive Transfer Case Market Outlook

#### 9.3.2.1. Market Size & Forecast

##### 9.3.2.1.1. By Volume & Value

#### 9.3.2.2. Market Share & Forecast

##### 9.3.2.2.1. By Type Market Share Analysis

##### 9.3.2.2.2. By Application Market Share Analysis

### 9.3.3. Canada Automotive Transfer Case Market Outlook

#### 9.3.3.1. Market Size & Forecast

##### 9.3.3.1.1. By Volume & Value

#### 9.3.3.2. Market Share & Forecast

##### 9.3.3.2.1. By Type Market Share Analysis

##### 9.3.3.2.2. By Application Market Share Analysis

## **10. SOUTH AMERICA AUTOMOTIVE TRANSFER CASE MARKET OUTLOOK**

### 10.1. Market Size & Forecast

#### 10.1.1. By Volume & Value

### 10.2. Market Share & Forecast

#### 10.2.1. By Type Market Share Analysis

#### 10.2.2. By Application Market Share Analysis

#### 10.2.3. By Country Market Share Analysis

##### 10.2.3.1. Brazil Market Share Analysis

##### 10.2.3.2. Argentina Market Share Analysis

##### 10.2.3.3. Colombia Market Share Analysis

##### 10.2.3.4. Rest of South America Market Share Analysis

### 10.3. South America: Country Analysis

#### 10.3.1. Brazil Automotive Transfer Case Market Outlook

##### 10.3.1.1. Market Size & Forecast

##### 10.3.1.1.1. By Volume & Value

##### 10.3.1.2. Market Share & Forecast

##### 10.3.1.2.1. By Type Market Share Analysis

##### 10.3.1.2.2. By Application Market Share Analysis

#### 10.3.2. Colombia Automotive Transfer Case Market Outlook

##### 10.3.2.1. Market Size & Forecast

##### 10.3.2.1.1. By Volume & Value

##### 10.3.2.2. Market Share & Forecast

##### 10.3.2.2.1. By Type Market Share Analysis

##### 10.3.2.2.2. By Application Market Share Analysis

#### 10.3.3. Argentina Automotive Transfer Case Market Outlook

- 10.3.3.1. Market Size & Forecast
  - 10.3.3.1.1. By Volume & Value
- 10.3.3.2. Market Share & Forecast
  - 10.3.3.2.1. By Type Market Share Analysis
  - 10.3.3.2.2. By Application Market Share Analysis

## **11. MIDDLE EAST & AFRICA AUTOMOTIVE TRANSFER CASE MARKET OUTLOOK**

- 11.1. Market Size & Forecast
  - 11.1.1. By Volume & Value
- 11.2. Market Share & Forecast
  - 11.2.1. By Type Market Share Analysis
  - 11.2.2. By Application Market Share Analysis
  - 11.2.3. By Country Market Share Analysis
    - 11.2.3.1. Turkey Market Share Analysis
    - 11.2.3.2. Iran Market Share Analysis
    - 11.2.3.3. Saudi Arabia Market Share Analysis
    - 11.2.3.4. UAE Market Share Analysis
    - 11.2.3.5. Rest of Middle East & Africa Market Share Africa
- 11.3. Middle East & Africa: Country Analysis
  - 11.3.1. Turkey Automotive Transfer Case Market Outlook
    - 11.3.1.1. Market Size & Forecast
      - 11.3.1.1.1. By Volume & Value
    - 11.3.1.2. Market Share & Forecast
      - 11.3.1.2.1. By Type Market Share Analysis
      - 11.3.1.2.2. By Application Market Share Analysis
  - 11.3.2. Iran Automotive Transfer Case Market Outlook
    - 11.3.2.1. Market Size & Forecast
      - 11.3.2.1.1. By Volume & Value
    - 11.3.2.2. Market Share & Forecast
      - 11.3.2.2.1. By Type Market Share Analysis
      - 11.3.2.2.2. By Application Market Share Analysis
  - 11.3.3. Saudi Arabia Automotive Transfer Case Market Outlook
    - 11.3.3.1. Market Size & Forecast
      - 11.3.3.1.1. By Volume & Value
    - 11.3.3.2. Market Share & Forecast
      - 11.3.3.2.1. By Type Market Share Analysis
      - 11.3.3.2.2. By Application Market Share Analysis

#### 11.3.4. UAE Automotive Transfer Case Market Outlook

##### 11.3.4.1. Market Size & Forecast

###### 11.3.4.1.1. By Volume & Value

##### 11.3.4.2. Market Share & Forecast

###### 11.3.4.2.1. By Type Market Share Analysis

###### 11.3.4.2.2. By Application Market Share Analysis

## 12. SWOT ANALYSIS

### 12.1. Strength

### 12.2. Weakness

### 12.3. Opportunities

### 12.4. Threats

## 13. MARKET DYNAMICS

### 13.1. Market Drivers

### 13.2. Market Challenges

## 14. MARKET TRENDS AND DEVELOPMENTS

## 15. COMPETITIVE LANDSCAPE

### 15.1. Company Profiles (Up to 10 Major Companies)

#### 15.1.1. Magna International Inc.

##### 15.1.1.1. Company Details

##### 15.1.1.2. Key Product Offered

##### 15.1.1.3. Financials (As Per Availability)

##### 15.1.1.4. Recent Developments

##### 15.1.1.5. Key Management Personnel

#### 15.1.2. GKN plc

##### 15.1.2.1. Company Details

##### 15.1.2.2. Key Product Offered

##### 15.1.2.3. Financials (As Per Availability)

##### 15.1.2.4. Recent Developments

##### 15.1.2.5. Key Management Personnel

#### 15.1.3. BorgWarner Inc.

##### 15.1.3.1. Company Details

##### 15.1.3.2. Key Product Offered



- 15.1.3.3. Financials (As Per Availability)
- 15.1.3.4. Recent Developments
- 15.1.3.5. Key Management Personnel
- 15.1.4. American Axle & Manufacturing Inc.
  - 15.1.4.1. Company Details
  - 15.1.4.2. Key Product Offered
  - 15.1.4.3. Financials (As Per Availability)
  - 15.1.4.4. Recent Developments
  - 15.1.4.5. Key Management Personnel
- 15.1.5. Aisin
  - 15.1.5.1. Company Details
  - 15.1.5.2. Key Product Offered
  - 15.1.5.3. Financials (As Per Availability)
  - 15.1.5.4. Recent Developments
  - 15.1.5.5. Key Management Personnel
- 15.1.6. Meritor Inc.
  - 15.1.6.1. Company Details
  - 15.1.6.2. Key Product Offered
  - 15.1.6.3. Financials (As Per Availability)
  - 15.1.6.4. Recent Developments
  - 15.1.6.5. Key Management Personnel
- 15.1.7. Marmon Holdings Inc.
  - 15.1.7.1. Company Details
  - 15.1.7.2. Key Product Offered
  - 15.1.7.3. Financials (As Per Availability)
  - 15.1.7.4. Recent Developments
  - 15.1.7.5. Key Management Personnel
- 15.1.8. Schaeffler India Limited
  - 15.1.8.1. Company Details
  - 15.1.8.2. Key Product Offered
  - 15.1.8.3. Financials (As Per Availability)
  - 15.1.8.4. Recent Developments
  - 15.1.8.5. Key Management Personnel
- 15.1.9. Dana Limited
  - 15.1.9.1. Company Details
  - 15.1.9.2. Key Product Offered
  - 15.1.9.3. Financials (As Per Availability)
  - 15.1.9.4. Recent Developments
  - 15.1.9.5. Key Management Personnel

- 15.1.10. ZF Friedrichshafen AG
  - 15.1.10.1. Company Details
  - 15.1.10.2. Key Product Offered
  - 15.1.10.3. Financials (As Per Availability)
  - 15.1.10.4. Recent Developments
  - 15.1.10.5. Key Management Personnel

## **16. STRATEGIC RECOMMENDATIONS**

- 16.1. Key Focus Areas
  - 16.1.1. Target Regions & Countries
  - 16.1.2. Target By Type
  - 16.1.3. Target By Application

## **17. ABOUT US & DISCLAIMER**

## I would like to order

Product name: Automotive Transfer Case Market - Global Industry Size, Share, Trends, Opportunity, and Forecast, 2018-2028 Segmented By Type (Drive Type, Housing Type, Transfer Case Shift Type), By Application (Commercial Vehicle, Agricultural Vehicles, Passenger Car, Other), By Regional, Competition

Product link: <https://marketpublishers.com/r/A0F126EBF7FAEN.html>

Price: US\$ 4,900.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/A0F126EBF7FAEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below  
and fax the completed form to +44 20 7900 3970