

# **Automotive Medium & Heavy Commercial Vehicle Engine Oil Market – Global Industry Size, Share, Trends, Opportunity, and Forecast, Segmented By Grade (Synthetic, Semi Synthetic and Minerals), By Demand Category (OEM, Aftermarket) By Region, Competition, 2018-2028**

<https://marketpublishers.com/r/A63D09FAFCD5EN.html>

Date: October 2023

Pages: 185

Price: US\$ 4,900.00 (Single User License)

ID: A63D09FAFCD5EN

## **Abstracts**

Global Automotive Medium & Heavy Commercial Vehicle Engine Oil Market has valued at USD 15 Billion in 2022 and is anticipated to project robust growth in the forecast period with a CAGR of 6.5% through 2028. The Global Automotive Medium and Heavy Commercial Vehicle Engine Oil Market stands as a critical pillar within the automotive industry, catering to the specific lubrication needs of heavy-duty vehicles that drive economies and infrastructure worldwide. Engine oils designed for these commercial giants play a pivotal role in ensuring robust performance, longevity, and adherence to stringent emissions regulations. Key trends include the push for low-viscosity oils to enhance fuel efficiency and reduce emissions, the diversification of powertrains with a growing focus on electric and alternative fuel vehicles, the challenge of maintaining engine protection over extended oil drain intervals, advancements in engine technologies, and the integration of digitalization and data-driven maintenance practices. These trends underscore the market's commitment to environmental responsibility, sustainability, and innovative lubrication solutions tailored to the diverse needs of medium and heavy commercial vehicles. In a world reliant on the transportation of goods and people, the Global Automotive Medium and Heavy Commercial Vehicle Engine Oil Market remain pivotal in facilitating the efficient operation and sustainability of these essential vehicles.

## **Key Market Drivers**

## Expanding Global Medium & Heavy Commercial Vehicle Fleet

One of the primary drivers of the Global Automotive Medium & Heavy Commercial Vehicle Engine Oil market is the continuous expansion of the global medium and heavy commercial vehicle (MHCV) fleet. These vehicles are the backbone of industries worldwide, responsible for transporting goods and providing essential services. As economies grow, so does the demand for goods and services, leading to an increased need for MHCVs. This growth is particularly pronounced in emerging economies where infrastructure development, construction, and logistics are booming. A larger MHCV fleet translates directly into higher demand for engine oils, as these vehicles require regular maintenance and oil changes to ensure optimal performance and longevity. MHCV operators rely on high-quality engine oils to protect their significant investments, making the expansion of the global MHCV fleet a vital driver of the engine oil market.

## Stringent Emission Regulations and Environmental Concerns

The stringent emission regulations imposed by governments and environmental concerns are significant drivers in the Global Automotive MHCV Engine Oil market. Regulatory bodies worldwide are imposing increasingly stringent standards to reduce air pollution and combat climate change. MHCVs, being heavy-duty diesel vehicles, are under scrutiny due to their potential to emit substantial amounts of harmful pollutants. Engine oil plays a crucial role in reducing emissions by maintaining the efficiency of exhaust aftertreatment systems like diesel particulate filters (DPFs) and selective catalytic reduction (SCR) systems. As a result, engine oil manufacturers must formulate low-sulfur and low-ash engine oils that not only protect the engine but also support emissions control systems. The market's response to these regulations is the development of engine oils that ensure MHCVs comply with emission standards while reducing their environmental impact, aligning with global sustainability goals.

## Technological Advancements and Engine Innovations

The rapid evolution of engine technologies and innovations within the MHCV sector is a driving force in the engine oil market. MHCV manufacturers are continuously developing and adopting advanced technologies to improve engine efficiency, reduce fuel consumption, and meet emission standards. These innovations include common rail injection systems, exhaust gas recirculation (EGR), variable geometry turbochargers, and hybrid powertrains. These advancements place new demands on engine oils as they must provide enhanced lubrication and protection in high-stress conditions.

MHCVs are subjected to heavy loads, long-distance travel, and diverse operating environments, necessitating engine oils that can withstand extreme pressures and temperatures. Consequently, the market sees a growing demand for high-performance engine oils designed specifically for modern MHCV engines, catering to their unique lubrication requirements.

### Extended Oil Drain Intervals and Cost Efficiency

Another significant driver in the Global Automotive MHCV Engine Oil market is the industry's shift towards extended oil drain intervals and cost-effective maintenance practices. Fleet operators and MHCV owners are increasingly looking for ways to reduce operational expenses while maintaining vehicle reliability and performance. One approach is to extend the intervals between oil changes, which can significantly reduce maintenance costs and downtime. However, achieving longer drain intervals requires engine oils with exceptional durability and stability. Manufacturers are responding to this demand by developing engine oils that can maintain their properties over extended periods, even under the rigorous conditions faced by MHCVs. These cost-effective solutions are particularly appealing to fleet operators who seek to optimize their maintenance schedules and minimize the total cost of ownership for their vehicles.

### Digitalization and Predictive Maintenance

The integration of digitalization and predictive maintenance solutions is transforming how engine oil is managed in the MHCV sector and serves as a notable market driver. Digital technologies such as telematics, IoT (Internet of Things) sensors, and data analytics are increasingly integrated into MHCVs to monitor engine performance and oil condition in real-time. These digital solutions provide valuable insights into the health of the vehicle and the condition of the engine oil. Fleet managers can track factors like oil temperature, viscosity, and contamination levels, allowing for more efficient maintenance planning and proactive interventions. Predictive maintenance algorithms use this data to predict when engine oil changes and other maintenance tasks are required, minimizing downtime and reducing maintenance costs. The integration of digitalization not only enhances engine oil management but also optimizes overall MHCV performance, making it a significant driver in the market as the industry continues to embrace technological advancements.

### Key Market Challenges

#### Stringent Emissions Regulations and Environmental Responsibility

One of the primary challenges confronting the commercial vehicle engine oil market is the ever-tightening web of emissions regulations and the overarching emphasis on environmental responsibility. Governments globally are imposing increasingly strict emissions standards to curb pollution and combat climate change. Commercial vehicles, often characterized by larger engines and higher fuel consumption, are under intense scrutiny to reduce emissions. This demand necessitates the development of advanced, low-viscosity engine oils that minimize friction and improve fuel efficiency, while also enhancing the performance of emissions control systems. Striking a balance between compliance with these stringent regulations and delivering the robust performance required by commercial vehicles is a formidable challenge.

### Diverse Fleet and Engine Types

The commercial vehicle market encompasses a vast range of vehicle types, including trucks, buses, and heavy-duty construction equipment, each with distinct engine technologies and lubrication requirements. This diversity poses a significant challenge for engine oil manufacturers, as they must develop a wide array of products to cater to these various engine types. The market necessitates customized formulations to address the unique operating conditions and demands of different commercial vehicles. This diversity adds complexity to product development, manufacturing, and distribution, all while maintaining stringent quality standards.

### Extended Oil Drain Intervals and Maintenance Practices

Commercial vehicle operators often prioritize cost savings, and one approach is to extend oil drain intervals, reducing maintenance frequency. While this strategy can be cost-effective, it places significant demands on engine oils. Engine oil manufacturers face the challenge of developing products capable of sustaining extended oil change intervals without compromising engine protection, longevity, or performance. Additionally, they must educate and influence commercial vehicle operators to adopt prudent maintenance practices and emphasize the importance of selecting engine oils that align with these practices.

### Trends in Fuel Efficiency and Engine Technologies

The commercial vehicle industry is constantly evolving, driven by trends in fuel efficiency and advancements in engine technologies. Manufacturers are incorporating technologies like turbocharging, exhaust gas recirculation (EGR), and selective catalytic

reduction (SCR) to meet emissions standards and improve fuel economy. These technologies introduce challenges, such as increased operating temperatures and pressures, which necessitate engine oils with superior thermal stability and oxidation resistance. Engine oil manufacturers must continuously innovate to meet the lubrication needs of modern commercial vehicles while considering their diverse applications.

### Economic and Market Volatility

The commercial vehicle engine oil market is subject to economic and market volatility, which can be influenced by factors like fluctuations in fuel prices, geopolitical tensions, and economic downturns. Such volatility can impact commercial vehicle sales, fleet maintenance practices, and consumer preferences for certain types of vehicles. Engine oil manufacturers must adapt to these shifting market conditions by managing inventory, optimizing production processes, and diversifying product offerings. Additionally, they must be prepared to respond swiftly to changes in market dynamics and consumer behavior.

### Key Market Trends

#### Evolving Emissions Standards and Environmental Responsibility

A paramount trend is the ever-evolving landscape of emissions standards and the overarching emphasis on environmental responsibility. Governments worldwide are imposing increasingly stringent regulations to reduce emissions and combat climate change, particularly from heavy-duty commercial vehicles. This trend has catalyzed the development of advanced, low-viscosity engine oils that minimize friction and enhance fuel efficiency while ensuring compliance with stringent emissions requirements. Engine oil manufacturers are investing heavily in research and development to formulate products that align with these stringent standards, marking a clear commitment to environmental responsibility.

#### Diversification of Powertrains and Lubrication Requirements

The commercial vehicle market is diversifying rapidly, with various powertrain technologies such as diesel, natural gas, and electric, each requiring specialized lubrication solutions. This diversification poses a significant challenge for engine oil manufacturers, who must cater to a wide array of engine types, each with unique operating conditions and lubrication needs. As electric and alternative fuel vehicles gain traction in the market, the demand for lubricants tailored to these powertrains is on the

rise. Engine oil producers are tasked with the complex endeavor of developing customized formulations to address the specific requirements of different commercial vehicle engines, accommodating both traditional internal combustion engines and emerging alternative powertrains.

### Extended Oil Drain Intervals and Maintenance Practices

Commercial vehicle operators are increasingly prioritizing cost savings, often by extending oil drain intervals and minimizing maintenance frequency. This approach, while economically advantageous, places significant demands on engine oils, necessitating products capable of sustaining extended oil change intervals without compromising engine protection or longevity. Engine oil manufacturers are responding by formulating high-performance oils that can withstand the rigors of extended usage while adhering to stringent quality standards. Moreover, they are actively engaging with commercial vehicle operators to promote informed maintenance practices that align with the usage patterns of their specific fleets.

### Advancements in Fuel Efficiency and Engine Technologies

The pursuit of improved fuel efficiency and advancements in engine technologies is a driving force in the commercial vehicle sector. Manufacturers are integrating advanced technologies like turbocharging, exhaust gas recirculation (EGR), and selective catalytic reduction (SCR) to meet emissions standards and enhance fuel economy. These technologies introduce challenges such as increased operating temperatures and pressures, necessitating engine oils with superior thermal stability, oxidation resistance, and wear protection. Engine oil manufacturers are committed to continuous innovation, developing formulations that can meet the lubrication needs of modern commercial vehicles operating under these demanding conditions.

### Digitalization and Data-Driven Maintenance

The commercial vehicle industry is increasingly embracing digitalization and data-driven maintenance practices. Telematics systems and sensors are becoming integral to commercial vehicle operations, enabling real-time monitoring of engine performance and condition. These advancements provide an opportunity for engine oil manufacturers to offer data-driven lubrication solutions that optimize oil change intervals and enhance overall fleet maintenance efficiency. Predictive maintenance models, driven by data analytics, are gaining prominence, allowing operators to proactively address maintenance needs and avoid costly breakdowns. Engine oil producers are exploring



partnerships with telematics providers to harness this data for the benefit of commercial vehicle operators.

## Segmental Insights

### Grade Analysis

The mineral, synthetic, and semi-synthetic categories of automotive engine oil make up most of the global market for engine oil. Compared to the synthetic and semi-synthetic oil categories, the mineral engine oil category commands the biggest market share for motor oils globally. As a byproduct of the oil refining process, mineral oil is produced directly from refined crude petroleum oil. Because they are less expensive and more readily available, mineral oils are mostly utilized in automobiles. Additionally, the most fundamental kind of oil and the kind most frequently utilized in most ordinary cars are mineral-based automobile engine oils. Where the weather is not particularly hot or cold, they are better suited for two-wheelers. Because semi-synthetic engine oils are less expensive than synthetic lubricants, the market for them is anticipated to rise over time. Mineral oil is a component in semi-synthetic oils, although only in small amounts.

### Regional Insights

Due to the highest concentration of automobiles, particularly in countries like China, India, and Thailand, the Asia Pacific region is the largest and experiencing the quickest growth in the global motor oil industry. Additionally, India and China are predicted to have the biggest number of vehicles on the road, and India also has the largest market for two-wheelers, all of which will contribute to the expansion of the market for automotive engine oil. The market in North America is distinguished by significant government assistance for energy-efficient car engine oil. Additionally, it is anticipated that widespread awareness among the local populace would keep the market for synthetic engine oil active. The use of this environmentally friendly oil will regulate the market in Europe. Additionally, it is expected that China and India will have the most vehicles on the road. Since India is the world's largest two-wheeler market, the government is likely to be more motivated to encourage the use of energy-efficient engine oils. It is anticipated that widespread consumer knowledge about synthetic motor oil will keep demand for the product high in Europe. The market in Europe is predicted to be driven by the use of this environmentally friendly oil. The market share of automotive engine oil represented by South America, the Middle East, and Africa is expected to increase throughout the projected period because these markets are currently developing.

## Key Market Players

Royal Dutch Shell plc

Pentagon Lubricants Private Limited

Castrol Limited

HINDUJA GROUP

Saudi Arabian Oil Co.

Total S.A

Gazprom

LUKOIL oil Company

Exxon Mobil Corporation

Chevron Corporation

## Report Scope:

In this report, the Global Automotive Medium & Heavy Commercial Vehicle Engine Oil Market has been segmented into the following categories, in addition to the industry trends which have also been detailed below:

### Automotive Medium & Heavy Commercial Vehicle Engine Oil Market, By Grade:

Synthetic

Semi Synthetic

Minerals

### Automotive Medium & Heavy Commercial Vehicle Engine Oil Market, By Demand Category:



OEM

Aftermarket

Automotive Medium & Heavy Commercial Vehicle Engine Oil Market, By  
Region:

North America

United States

Canada

Mexico

Europe & CIS

France

Russia

United Kingdom

Italy

Germany

Spain

Belgium

Asia-Pacific

China

India

Japan

Indonesia

Thailand

Australia

South Korea

South America

Brazil

Argentina

Colombia

Middle East & Africa

South Africa

Saudi Arabia

UAE

Turkey

## Competitive Landscape

**Company Profiles:** Detailed analysis of the major companies present in the Global Automotive Medium & Heavy Commercial Vehicle Engine Oil Market.

## Available Customizations:

Global Automotive Medium & Heavy Commercial Vehicle Engine Oil market report with the given market data, Tech Sci Research offers customizations according to a company's specific needs. The following customization options are available for the report:

## Company Information

Detailed analysis and profiling of additional market players (up to five).

## Contents

### **1. INTRODUCTION**

- 1.1. Product Overview
- 1.2. Key Highlights of the Report
- 1.3. Market Coverage
- 1.4. Market Segments Covered
- 1.5. Research Tenure Considered

### **2. RESEARCH METHODOLOGY**

- 2.1. Objective of the Study
- 2.2. Baseline Methodology
- 2.3. Key Industry Partners
- 2.4. Major Association and Secondary Sources
- 2.5. Forecasting Methodology
- 2.6. Data Triangulation & Validation
- 2.7. Assumptions and Limitations

### **3. EXECUTIVE SUMMARY**

- 3.1. Market Overview
- 3.2. Market Forecast
- 3.3. Key Regions
- 3.4. Key Segments

### **4. IMPACT OF COVID-19 ON GLOBAL AUTOMOTIVE MEDIUM & HEAVY COMMERCIAL VEHICLE ENGINE OIL MARKET**

### **5. GLOBAL AUTOMOTIVE MEDIUM & HEAVY COMMERCIAL VEHICLE ENGINE OIL MARKET OUTLOOK**

- 5.1. Market Size & Forecast
  - 5.1.1. By Value & Volume
- 5.2. Market Share & Forecast
  - 5.2.1. By Grade Market Share Analysis (Synthetic, Semi Synthetic and Minerals)
  - 5.2.2. By Demand Category Market Share Analysis (OEM, Aftermarket)

- 5.2.3. By Regional Market Share Analysis
  - 5.2.3.1. Asia-Pacific Market Share Analysis
  - 5.2.3.2. Europe & CIS Market Share Analysis
  - 5.2.3.3. North America Market Share Analysis
  - 5.2.3.4. South America Market Share Analysis
  - 5.2.3.5. Middle East & Africa Market Share Analysis
- 5.2.4. By Company Market Share Analysis (Top 5 Companies, Others - By Value, 2022)
- 5.3. Global Automotive Medium & Heavy Commercial Vehicle Engine Oil Market Mapping & Opportunity Assessment
  - 5.3.1. By Grade Market Mapping & Opportunity Assessment
  - 5.3.2. By Demand Category Market Mapping & Opportunity Assessment
  - 5.3.3. By Regional Market Mapping & Opportunity Assessment

## **6. ASIA-PACIFIC AUTOMOTIVE MEDIUM & HEAVY COMMERCIAL VEHICLE ENGINE OIL MARKET OUTLOOK**

- 6.1. Market Size & Forecast
  - 6.1.1. By Value & Volume
- 6.2. Market Share & Forecast
  - 6.2.1. By Grade Market Share Analysis
  - 6.2.2. By Demand Category Market Share Analysis
  - 6.2.3. By Country Market Share Analysis
    - 6.2.3.1. China Market Share Analysis
    - 6.2.3.2. India Market Share Analysis
    - 6.2.3.3. Japan Market Share Analysis
    - 6.2.3.4. Indonesia Market Share Analysis
    - 6.2.3.5. Thailand Market Share Analysis
    - 6.2.3.6. South Korea Market Share Analysis
    - 6.2.3.7. Australia Market Share Analysis
    - 6.2.3.8. Rest of Asia-Pacific Market Share Analysis
- 6.3. Asia-Pacific: Country Analysis
  - 6.3.1. China Automotive Medium & Heavy Commercial Vehicle Engine Oil Market Outlook
    - 6.3.1.1. Market Size & Forecast
      - 6.3.1.1.1. By Value & Volume
    - 6.3.1.2. Market Share & Forecast
      - 6.3.1.2.1. By Grade Market Share Analysis
      - 6.3.1.2.2. By Demand Category Market Share Analysis

### 6.3.2. India Automotive Medium & Heavy Commercial Vehicle Engine Oil Market Outlook

#### 6.3.2.1. Market Size & Forecast

##### 6.3.2.1.1. By Value & Volume

#### 6.3.2.2. Market Share & Forecast

##### 6.3.2.2.1. By Grade Market Share Analysis

##### 6.3.2.2.2. By Demand Category Market Share Analysis

### 6.3.3. Japan Automotive Medium & Heavy Commercial Vehicle Engine Oil Market Outlook

#### 6.3.3.1. Market Size & Forecast

##### 6.3.3.1.1. By Value & Volume

#### 6.3.3.2. Market Share & Forecast

##### 6.3.3.2.1. By Grade Market Share Analysis

##### 6.3.3.2.2. By Demand Category Market Share Analysis

### 6.3.4. Indonesia Automotive Medium & Heavy Commercial Vehicle Engine Oil Market Outlook

#### 6.3.4.1. Market Size & Forecast

##### 6.3.4.1.1. By Value & Volume

#### 6.3.4.2. Market Share & Forecast

##### 6.3.4.2.1. By Grade Market Share Analysis

##### 6.3.4.2.2. By Demand Category Market Share Analysis

### 6.3.5. Thailand Automotive Medium & Heavy Commercial Vehicle Engine Oil Market Outlook

#### 6.3.5.1. Market Size & Forecast

##### 6.3.5.1.1. By Value & Volume

#### 6.3.5.2. Market Share & Forecast

##### 6.3.5.2.1. By Grade Market Share Analysis

##### 6.3.5.2.2. By Demand Category Market Share Analysis

### 6.3.6. South Korea Automotive Medium & Heavy Commercial Vehicle Engine Oil Market Outlook

#### 6.3.6.1. Market Size & Forecast

##### 6.3.6.1.1. By Value & Volume

#### 6.3.6.2. Market Share & Forecast

##### 6.3.6.2.1. By Grade Market Share Analysis

##### 6.3.6.2.2. By Demand Category Market Share Analysis

### 6.3.7. Australia Automotive Medium & Heavy Commercial Vehicle Engine Oil Market Outlook

#### 6.3.7.1. Market Size & Forecast

##### 6.3.7.1.1. By Value & Volume



#### 6.3.7.2. Market Share & Forecast

##### 6.3.7.2.1. By Grade Market Share Analysis

##### 6.3.7.2.2. By Demand Category Market Share Analysis

## **7. EUROPE & CIS AUTOMOTIVE MEDIUM & HEAVY COMMERCIAL VEHICLE ENGINE OIL MARKET OUTLOOK**

### 7.1. Market Size & Forecast

#### 7.1.1. By Value & Volume

### 7.2. Market Share & Forecast

#### 7.2.1. By Grade Market Share Analysis

#### 7.2.2. By Demand Category Market Share Analysis

#### 7.2.3. By Country Market Share Analysis

##### 7.2.3.1. Germany Market Share Analysis

##### 7.2.3.2. Spain Market Share Analysis

##### 7.2.3.3. France Market Share Analysis

##### 7.2.3.4. Russia Market Share Analysis

##### 7.2.3.5. Italy Market Share Analysis

##### 7.2.3.6. United Kingdom Market Share Analysis

##### 7.2.3.7. Belgium Market Share Analysis

##### 7.2.3.8. Rest of Europe & CIS Market Share Analysis

### 7.3. Europe & CIS: Country Analysis

#### 7.3.1. Germany Automotive Medium & Heavy Commercial Vehicle Engine Oil Market Outlook

##### 7.3.1.1. Market Size & Forecast

###### 7.3.1.1.1. By Value & Volume

##### 7.3.1.2. Market Share & Forecast

###### 7.3.1.2.1. By Grade Market Share Analysis

###### 7.3.1.2.2. By Demand Category Market Share Analysis

#### 7.3.2. Spain Automotive Medium & Heavy Commercial Vehicle Engine Oil Market Outlook

##### 7.3.2.1. Market Size & Forecast

###### 7.3.2.1.1. By Value & Volume

##### 7.3.2.2. Market Share & Forecast

###### 7.3.2.2.1. By Grade Market Share Analysis

###### 7.3.2.2.2. By Demand Category Market Share Analysis

#### 7.3.3. France Automotive Medium & Heavy Commercial Vehicle Engine Oil Market Outlook

##### 7.3.3.1. Market Size & Forecast

7.3.3.1.1. By Value & Volume

7.3.3.2. Market Share & Forecast

7.3.3.2.1. By Grade Market Share Analysis

7.3.3.2.2. By Demand Category Market Share Analysis

7.3.4. Russia Automotive Medium & Heavy Commercial Vehicle Engine Oil Market Outlook

7.3.4.1. Market Size & Forecast

7.3.4.1.1. By Value & Volume

7.3.4.2. Market Share & Forecast

7.3.4.2.1. By Grade Market Share Analysis

7.3.4.2.2. By Demand Category Market Share Analysis

7.3.5. Italy Automotive Medium & Heavy Commercial Vehicle Engine Oil Market Outlook

7.3.5.1. Market Size & Forecast

7.3.5.1.1. By Value & Volume

7.3.5.2. Market Share & Forecast

7.3.5.2.1. By Grade Market Share Analysis

7.3.5.2.2. By Demand Category Market Share Analysis

7.3.6. United Kingdom Automotive Medium & Heavy Commercial Vehicle Engine Oil Market Outlook

7.3.6.1. Market Size & Forecast

7.3.6.1.1. By Value & Volume

7.3.6.2. Market Share & Forecast

7.3.6.2.1. By Grade Market Share Analysis

7.3.6.2.2. By Demand Category Market Share Analysis

7.3.7. Belgium Automotive Medium & Heavy Commercial Vehicle Engine Oil Market Outlook

7.3.7.1. Market Size & Forecast

7.3.7.1.1. By Value & Volume

7.3.7.2. Market Share & Forecast

7.3.7.2.1. By Grade Market Share Analysis

7.3.7.2.2. By Demand Category Market Share Analysis

## **8. NORTH AMERICA AUTOMOTIVE MEDIUM & HEAVY COMMERCIAL VEHICLE ENGINE OIL MARKET OUTLOOK**

8.1. Market Size & Forecast

8.1.1. By Value & Volume

8.2. Market Share & Forecast

- 8.2.1. By Grade Market Share Analysis
- 8.2.2. By Demand Category Market Share Analysis
- 8.2.3. By Country Market Share Analysis
  - 8.2.3.1. United States Market Share Analysis
  - 8.2.3.2. Mexico Market Share Analysis
  - 8.2.3.3. Canada Market Share Analysis
- 8.3. North America: Country Analysis
  - 8.3.1. United States Automotive Medium & Heavy Commercial Vehicle Engine Oil Market Outlook
    - 8.3.1.1. Market Size & Forecast
      - 8.3.1.1.1. By Value & Volume
    - 8.3.1.2. Market Share & Forecast
      - 8.3.1.2.1. By Grade Market Share Analysis
      - 8.3.1.2.2. By Demand Category Market Share Analysis
  - 8.3.2. Mexico Automotive Medium & Heavy Commercial Vehicle Engine Oil Market Outlook
    - 8.3.2.1. Market Size & Forecast
      - 8.3.2.1.1. By Value & Volume
    - 8.3.2.2. Market Share & Forecast
      - 8.3.2.2.1. By Grade Market Share Analysis
      - 8.3.2.2.2. By Demand Category Market Share Analysis
  - 8.3.3. Canada Automotive Medium & Heavy Commercial Vehicle Engine Oil Market Outlook
    - 8.3.3.1. Market Size & Forecast
      - 8.3.3.1.1. By Value & Volume
    - 8.3.3.2. Market Share & Forecast
      - 8.3.3.2.1. By Grade Market Share Analysis
      - 8.3.3.2.2. By Demand Category Market Share Analysis

## **9. SOUTH AMERICA AUTOMOTIVE MEDIUM & HEAVY COMMERCIAL VEHICLE ENGINE OIL MARKET OUTLOOK**

- 9.1. Market Size & Forecast
  - 9.1.1. By Value & Volume
- 9.2. Market Share & Forecast
  - 9.2.1. By Grade Market Share Analysis
  - 9.2.2. By Demand Category Market Share Analysis
  - 9.2.3. By Country Market Share Analysis
    - 9.2.3.1. Brazil Market Share Analysis

9.2.3.2. Argentina Market Share Analysis

9.2.3.3. Colombia Market Share Analysis

9.2.3.4. Rest of South America Market Share Analysis

9.3. South America: Country Analysis

9.3.1. Brazil Automotive Medium & Heavy Commercial Vehicle Engine Oil Market Outlook

9.3.1.1. Market Size & Forecast

9.3.1.1.1. By Value & Volume

9.3.1.2. Market Share & Forecast

9.3.1.2.1. By Grade Market Share Analysis

9.3.1.2.2. By Demand Category Market Share Analysis

9.3.2. Colombia Automotive Medium & Heavy Commercial Vehicle Engine Oil Market Outlook

9.3.2.1. Market Size & Forecast

9.3.2.1.1. By Value & Volume

9.3.2.2. Market Share & Forecast

9.3.2.2.1. By Grade Market Share Analysis

9.3.2.2.2. By Demand Category Market Share Analysis

9.3.3. Argentina Automotive Medium & Heavy Commercial Vehicle Engine Oil Market Outlook

9.3.3.1. Market Size & Forecast

9.3.3.1.1. By Value & Volume

9.3.3.2. Market Share & Forecast

9.3.3.2.1. By Grade Market Share Analysis

9.3.3.2.2. By Demand Category Market Share Analysis

## **10. MIDDLE EAST & AFRICA AUTOMOTIVE MEDIUM & HEAVY COMMERCIAL VEHICLE ENGINE OIL MARKET OUTLOOK**

10.1. Market Size & Forecast

10.1.1. By Value & Volume

10.2. Market Share & Forecast

10.2.1. By Grade Market Share Analysis

10.2.2. By Demand Category Market Share Analysis

10.2.3. By Country Market Share Analysis

10.2.3.1. South Africa Market Share Analysis

10.2.3.2. Turkey Market Share Analysis

10.2.3.3. Saudi Arabia Market Share Analysis

10.2.3.4. UAE Market Share Analysis

10.2.3.5. Rest of Middle East & Africa Market Share Africa

10.3. Middle East & Africa: Country Analysis

10.3.1. South Africa Automotive Medium & Heavy Commercial Vehicle Engine Oil  
Market Outlook

10.3.1.1. Market Size & Forecast

10.3.1.1.1. By Value & Volume

10.3.1.2. Market Share & Forecast

10.3.1.2.1. By Grade Market Share Analysis

10.3.1.2.2. By Demand Category Market Share Analysis

10.3.2. Turkey Automotive Medium & Heavy Commercial Vehicle Engine Oil Market  
Outlook

10.3.2.1. Market Size & Forecast

10.3.2.1.1. By Value & Volume

10.3.2.2. Market Share & Forecast

10.3.2.2.1. By Grade Market Share Analysis

10.3.2.2.2. By Demand Category Market Share Analysis

10.3.3. Saudi Arabia Automotive Medium & Heavy Commercial Vehicle Engine Oil  
Market Outlook

10.3.3.1. Market Size & Forecast

10.3.3.1.1. By Value & Volume

10.3.3.2. Market Share & Forecast

10.3.3.2.1. By Grade Market Share Analysis

10.3.3.2.2. By Demand Category Market Share Analysis

10.3.4. UAE Automotive Medium & Heavy Commercial Vehicle Engine Oil Market  
Outlook

10.3.4.1. Market Size & Forecast

10.3.4.1.1. By Value & Volume

10.3.4.2. Market Share & Forecast

10.3.4.2.1. By Grade Market Share Analysis

10.3.4.2.2. By Demand Category Market Share Analysis

## **11. SWOT ANALYSIS**

11.1. Strength

11.2. Weakness

11.3. Opportunities

11.4. Threats

## **12. MARKET DYNAMICS**

12.1. Market Drivers

12.2. Market Challenges

## **13. MARKET TRENDS AND DEVELOPMENTS**

## **14. COMPETITIVE LANDSCAPE**

14.1. Company Profiles (Up to 10 Major Companies)

14.1.1. Royal Dutch Shell plc

14.1.1.1. Company Details

14.1.1.2. Key Product Offered

14.1.1.3. Financials (As Per Availability)

14.1.1.4. Recent Developments

14.1.1.5. Key Management Personnel

14.1.2. Pentagon Lubricants Private Limited

14.1.2.1. Company Details

14.1.2.2. Key Product Offered

14.1.2.3. Financials (As Per Availability)

14.1.2.4. Recent Developments

14.1.2.5. Key Management Personnel

14.1.3. HINDUJA GROUP

14.1.3.1. Company Details

14.1.3.2. Key Product Offered

14.1.3.3. Financials (As Per Availability)

14.1.3.4. Recent Developments

14.1.3.5. Key Management Personnel

14.1.4. Saudi Arabian Oil Co.

14.1.4.1. Company Details

14.1.4.2. Key Product Offered

14.1.4.3. Financials (As Per Availability)

14.1.4.4. Recent Developments

14.1.4.5. Key Management Personnel

14.1.5. Total S.A

14.1.5.1. Company Details

14.1.5.2. Key Product Offered

14.1.5.3. Financials (As Per Availability)

14.1.5.4. Recent Developments



- 14.1.5.5. Key Management Personnel
- 14.1.6. Gazprom
  - 14.1.6.1. Company Details
  - 14.1.6.2. Key Product Offered
  - 14.1.6.3. Financials (As Per Availability)
  - 14.1.6.4. Recent Developments
  - 14.1.6.5. Key Management Personnel
- 14.1.7. LUKOIL oil Company
  - 14.1.7.1. Company Details
  - 14.1.7.2. Key Product Offered
  - 14.1.7.3. Financials (As Per Availability)
  - 14.1.7.4. Recent Developments
  - 14.1.7.5. Key Management Personnel
- 14.1.8. Exxon Mobil Corporation
  - 14.1.8.1. Company Details
  - 14.1.8.2. Key Product Offered
  - 14.1.8.3. Financials (As Per Availability)
  - 14.1.8.4. Recent Developments
  - 14.1.8.5. Key Management Personnel
- 14.1.9. Chevron Corporation
  - 14.1.9.1. Company Details
  - 14.1.9.2. Key Product Offered
  - 14.1.9.3. Financials (As Per Availability)
  - 14.1.9.4. Recent Developments
  - 14.1.9.5. Key Management Personnel
- 14.1.10. Castrol Ltd.
  - 14.1.10.1. Company Details
  - 14.1.10.2. Key Product Offered
  - 14.1.10.3. Financials (As Per Availability)
  - 14.1.10.4. Recent Developments
  - 14.1.10.5. Key Management Personnel

## **15. STRATEGIC RECOMMENDATIONS**

- 15.1. Key Focus Areas
  - 15.1.1. Target Regions
  - 15.1.2. Target Grade

## **16. ABOUT US & DISCLAIMER**

## I would like to order

Product name: Automotive Medium & Heavy Commercial Vehicle Engine Oil Market – Global Industry Size, Share, Trends, Opportunity, and Forecast, Segmented By Grade (Synthetic, Semi Synthetic and Minerals), By Demand Category (OEM, Aftermarket) By Region, Competition, 2018-2028

Product link: <https://marketpublishers.com/r/A63D09FAFCD5EN.html>

Price: US\$ 4,900.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/A63D09FAFCD5EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below  
and fax the completed form to +44 20 7900 3970