

Automotive Light Commercial Vehicle Exterior Trim Parts Market – Global Industry Size, Share, Trends, Opportunity, and Forecast, Segmented By Product Type (Front Bumper, Rear Bumper, Outside Rear View Mirror (ORVM), Rocker Panel (Under Cover), Radiator Grills, Wheel Arch Cladding (Fender Liner)), By Sales Channel (OEM, Replacement), By Region & Competition, 2021-2031F

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Abstracts

The Global Automotive Light Commercial Vehicle Exterior Trim Parts Market will grow from USD 17.91 Billion in 2025 to USD 26.89 Billion by 2031 at a 7.01% CAGR. The Global Automotive Light Commercial Vehicle Exterior Trim Parts Market encompasses the production and sale of outer body components such as bumpers, grilles, door handles, side mirrors, and protective moldings designed for utility vehicles.

Key Market Drivers

Rapid expansion of the electronic commerce sector and the subsequent boom in last-mile delivery logistics is a primary catalyst propelling the demand for light commercial vehicles (LCVs) and their associated exterior trim components. As logistics providers scale their fleets to meet consumer expectations for expedited shipping, there is a corresponding surge in the production of vans and utility vehicles equipped with durable bumpers, protective side moldings, and ergonomic door handles designed for high-frequency operation. This operational intensification directly translates into financial growth for commercial vehicle divisions and their component suppliers.

Key Market Challenges

The volatility of raw material prices for plastics and polymers poses a direct threat to the stability of the Global Automotive Light Commercial Vehicle Exterior Trim Parts Market. Manufacturers depend heavily on petrochemical derivatives to fabricate essential components such as bumpers, grilles, and side moldings. When input costs fluctuate unpredictably, it becomes difficult for parts suppliers to manage long-term contracts with vehicle manufacturers, which typically lock in prices for extended durations. This inability to adjust pricing in real-time forces suppliers to absorb cost increases, thereby eroding financial reserves intended for production scaling.

Key Market Trends

The Utilization of Recycled and Bio-Based Sustainable Polymer Materials is rapidly reshaping the market as manufacturers aggressively decarbonize their supply chains to meet stringent environmental regulations and corporate sustainability targets. This trend involves replacing virgin petrochemical plastics in exterior components like bumpers, side moldings, and grilles with advanced composites derived from post-consumer waste or renewable biological sources. These materials are being engineered to match the durability and finish of traditional plastics while significantly lowering the lifecycle carbon footprint of the vehicle.

Key Market Players

Magna International Inc.

Plastic Omnium SE

Samvardhana Motherson Group

Faurecia SE

Toyoda Gosei Co., Ltd.

Flex-N-Gate Corporation

SRG Global Inc.

INOAC Corporation

Montaplast GmbH

Rehau Group

Report Scope:

In this report, the Global Automotive Light Commercial Vehicle Exterior Trim Parts Market has been segmented into the following categories, in addition to the industry trends which have also been detailed below:

Automotive Light Commercial Vehicle Exterior Trim Parts Market, By Product Type:

Front Bumper

Rear Bumper

Outside Rear View Mirror (ORVM)

Rocker Panel (Under Cover)

Radiator Grills

Wheel Arch Cladding (Fender Liner)

Automotive Light Commercial Vehicle Exterior Trim Parts Market, By Sales Channel:

OEM

Replacement

Automotive Light Commercial Vehicle Exterior Trim Parts Market, By Region:

North America

United States

Canada

Mexico

Europe

France

United Kingdom

Italy

Germany

Spain

Asia Pacific

China

India

Japan

Australia

South Korea

South America

Brazil

Argentina

Colombia

Middle East & Africa

South Africa

Saudi Arabia

UAE

Competitive Landscape

Company Profiles: Detailed analysis of the major companies present in the Global Automotive Light Commercial Vehicle Exterior Trim Parts Market.

Available Customizations:

Global Automotive Light Commercial Vehicle Exterior Trim Parts Market report with the given market data, TechSci Research offers customizations according to a company's specific needs. The following customization options are available for the report:

Company Information

Detailed analysis and profiling of additional market players (up to five).

Contents

1. PRODUCT OVERVIEW

- 1.1. Market Definition
- 1.2. Scope of the Market
 - 1.2.1. Markets Covered
 - 1.2.2. Years Considered for Study
 - 1.2.3. Key Market Segmentations

2. RESEARCH METHODOLOGY

- 2.1. Objective of the Study
- 2.2. Baseline Methodology
- 2.3. Key Industry Partners
- 2.4. Major Association and Secondary Sources
- 2.5. Forecasting Methodology
- 2.6. Data Triangulation & Validation
- 2.7. Assumptions and Limitations

3. EXECUTIVE SUMMARY

- 3.1. Overview of the Market
- 3.2. Overview of Key Market Segmentations
- 3.3. Overview of Key Market Players
- 3.4. Overview of Key Regions/Countries
- 3.5. Overview of Market Drivers, Challenges, Trends

4. VOICE OF CUSTOMER

5. GLOBAL AUTOMOTIVE LIGHT COMMERCIAL VEHICLE EXTERIOR TRIM PARTS MARKET OUTLOOK

- 5.1. Market Size & Forecast
 - 5.1.1. By Value
- 5.2. Market Share & Forecast
 - 5.2.1. By Product Type (Front Bumper, Rear Bumper, Outside Rear View Mirror (ORVM), Rocker Panel (Under Cover), Radiator Grills, Wheel Arch Cladding (Fender Liner))

- 5.2.2. By Sales Channel (OEM, Replacement)
- 5.2.3. By Region
- 5.2.4. By Company (2025)
- 5.3. Market Map

6. NORTH AMERICA AUTOMOTIVE LIGHT COMMERCIAL VEHICLE EXTERIOR TRIM PARTS MARKET OUTLOOK

- 6.1. Market Size & Forecast
 - 6.1.1. By Value
- 6.2. Market Share & Forecast
 - 6.2.1. By Product Type
 - 6.2.2. By Sales Channel
 - 6.2.3. By Country
- 6.3. North America: Country Analysis
 - 6.3.1. United States Automotive Light Commercial Vehicle Exterior Trim Parts Market Outlook
 - 6.3.1.1. Market Size & Forecast
 - 6.3.1.1.1. By Value
 - 6.3.1.2. Market Share & Forecast
 - 6.3.1.2.1. By Product Type
 - 6.3.1.2.2. By Sales Channel
 - 6.3.2. Canada Automotive Light Commercial Vehicle Exterior Trim Parts Market Outlook
 - 6.3.2.1. Market Size & Forecast
 - 6.3.2.1.1. By Value
 - 6.3.2.2. Market Share & Forecast
 - 6.3.2.2.1. By Product Type
 - 6.3.2.2.2. By Sales Channel
 - 6.3.3. Mexico Automotive Light Commercial Vehicle Exterior Trim Parts Market Outlook
 - 6.3.3.1. Market Size & Forecast
 - 6.3.3.1.1. By Value
 - 6.3.3.2. Market Share & Forecast
 - 6.3.3.2.1. By Product Type
 - 6.3.3.2.2. By Sales Channel

7. EUROPE AUTOMOTIVE LIGHT COMMERCIAL VEHICLE EXTERIOR TRIM PARTS MARKET OUTLOOK

7.1. Market Size & Forecast

7.1.1. By Value

7.2. Market Share & Forecast

7.2.1. By Product Type

7.2.2. By Sales Channel

7.2.3. By Country

7.3. Europe: Country Analysis

7.3.1. Germany Automotive Light Commercial Vehicle Exterior Trim Parts Market Outlook

7.3.1.1. Market Size & Forecast

7.3.1.1.1. By Value

7.3.1.2. Market Share & Forecast

7.3.1.2.1. By Product Type

7.3.1.2.2. By Sales Channel

7.3.2. France Automotive Light Commercial Vehicle Exterior Trim Parts Market Outlook

7.3.2.1. Market Size & Forecast

7.3.2.1.1. By Value

7.3.2.2. Market Share & Forecast

7.3.2.2.1. By Product Type

7.3.2.2.2. By Sales Channel

7.3.3. United Kingdom Automotive Light Commercial Vehicle Exterior Trim Parts Market Outlook

7.3.3.1. Market Size & Forecast

7.3.3.1.1. By Value

7.3.3.2. Market Share & Forecast

7.3.3.2.1. By Product Type

7.3.3.2.2. By Sales Channel

7.3.4. Italy Automotive Light Commercial Vehicle Exterior Trim Parts Market Outlook

7.3.4.1. Market Size & Forecast

7.3.4.1.1. By Value

7.3.4.2. Market Share & Forecast

7.3.4.2.1. By Product Type

7.3.4.2.2. By Sales Channel

7.3.5. Spain Automotive Light Commercial Vehicle Exterior Trim Parts Market Outlook

7.3.5.1. Market Size & Forecast

7.3.5.1.1. By Value

7.3.5.2. Market Share & Forecast

- 7.3.5.2.1. By Product Type
- 7.3.5.2.2. By Sales Channel

8. ASIA PACIFIC AUTOMOTIVE LIGHT COMMERCIAL VEHICLE EXTERIOR TRIM PARTS MARKET OUTLOOK

8.1. Market Size & Forecast

8.1.1. By Value

8.2. Market Share & Forecast

8.2.1. By Product Type

8.2.2. By Sales Channel

8.2.3. By Country

8.3. Asia Pacific: Country Analysis

8.3.1. China Automotive Light Commercial Vehicle Exterior Trim Parts Market Outlook

8.3.1.1. Market Size & Forecast

8.3.1.1.1. By Value

8.3.1.2. Market Share & Forecast

8.3.1.2.1. By Product Type

8.3.1.2.2. By Sales Channel

8.3.2. India Automotive Light Commercial Vehicle Exterior Trim Parts Market Outlook

8.3.2.1. Market Size & Forecast

8.3.2.1.1. By Value

8.3.2.2. Market Share & Forecast

8.3.2.2.1. By Product Type

8.3.2.2.2. By Sales Channel

8.3.3. Japan Automotive Light Commercial Vehicle Exterior Trim Parts Market Outlook

8.3.3.1. Market Size & Forecast

8.3.3.1.1. By Value

8.3.3.2. Market Share & Forecast

8.3.3.2.1. By Product Type

8.3.3.2.2. By Sales Channel

8.3.4. South Korea Automotive Light Commercial Vehicle Exterior Trim Parts Market Outlook

8.3.4.1. Market Size & Forecast

8.3.4.1.1. By Value

8.3.4.2. Market Share & Forecast

8.3.4.2.1. By Product Type

8.3.4.2.2. By Sales Channel

8.3.5. Australia Automotive Light Commercial Vehicle Exterior Trim Parts Market

Outlook

- 8.3.5.1. Market Size & Forecast
 - 8.3.5.1.1. By Value
- 8.3.5.2. Market Share & Forecast
 - 8.3.5.2.1. By Product Type
 - 8.3.5.2.2. By Sales Channel

9. MIDDLE EAST & AFRICA AUTOMOTIVE LIGHT COMMERCIAL VEHICLE EXTERIOR TRIM PARTS MARKET OUTLOOK

9.1. Market Size & Forecast

- 9.1.1. By Value

9.2. Market Share & Forecast

- 9.2.1. By Product Type
- 9.2.2. By Sales Channel
- 9.2.3. By Country

9.3. Middle East & Africa: Country Analysis

9.3.1. Saudi Arabia Automotive Light Commercial Vehicle Exterior Trim Parts Market Outlook

- 9.3.1.1. Market Size & Forecast
 - 9.3.1.1.1. By Value
- 9.3.1.2. Market Share & Forecast
 - 9.3.1.2.1. By Product Type
 - 9.3.1.2.2. By Sales Channel

9.3.2. UAE Automotive Light Commercial Vehicle Exterior Trim Parts Market Outlook

- 9.3.2.1. Market Size & Forecast
 - 9.3.2.1.1. By Value
- 9.3.2.2. Market Share & Forecast
 - 9.3.2.2.1. By Product Type
 - 9.3.2.2.2. By Sales Channel

9.3.3. South Africa Automotive Light Commercial Vehicle Exterior Trim Parts Market Outlook

- 9.3.3.1. Market Size & Forecast
 - 9.3.3.1.1. By Value
- 9.3.3.2. Market Share & Forecast
 - 9.3.3.2.1. By Product Type
 - 9.3.3.2.2. By Sales Channel

10. SOUTH AMERICA AUTOMOTIVE LIGHT COMMERCIAL VEHICLE EXTERIOR

TRIM PARTS MARKET OUTLOOK

10.1. Market Size & Forecast

10.1.1. By Value

10.2. Market Share & Forecast

10.2.1. By Product Type

10.2.2. By Sales Channel

10.2.3. By Country

10.3. South America: Country Analysis

10.3.1. Brazil Automotive Light Commercial Vehicle Exterior Trim Parts Market Outlook

10.3.1.1. Market Size & Forecast

10.3.1.1.1. By Value

10.3.1.2. Market Share & Forecast

10.3.1.2.1. By Product Type

10.3.1.2.2. By Sales Channel

10.3.2. Colombia Automotive Light Commercial Vehicle Exterior Trim Parts Market Outlook

10.3.2.1. Market Size & Forecast

10.3.2.1.1. By Value

10.3.2.2. Market Share & Forecast

10.3.2.2.1. By Product Type

10.3.2.2.2. By Sales Channel

10.3.3. Argentina Automotive Light Commercial Vehicle Exterior Trim Parts Market Outlook

10.3.3.1. Market Size & Forecast

10.3.3.1.1. By Value

10.3.3.2. Market Share & Forecast

10.3.3.2.1. By Product Type

10.3.3.2.2. By Sales Channel

11. MARKET DYNAMICS

11.1. Drivers

11.2. Challenges

12. MARKET TRENDS & DEVELOPMENTS

12.1. Merger & Acquisition (If Any)

12.2. Product Launches (If Any)

12.3. Recent Developments

13. GLOBAL AUTOMOTIVE LIGHT COMMERCIAL VEHICLE EXTERIOR TRIM PARTS MARKET: SWOT ANALYSIS

14. PORTER'S FIVE FORCES ANALYSIS

- 14.1. Competition in the Industry
- 14.2. Potential of New Entrants
- 14.3. Power of Suppliers
- 14.4. Power of Customers
- 14.5. Threat of Substitute Products

15. COMPETITIVE LANDSCAPE

- 15.1. Magna International Inc.
 - 15.1.1. Business Overview
 - 15.1.2. Products & Services
 - 15.1.3. Recent Developments
 - 15.1.4. Key Personnel
 - 15.1.5. SWOT Analysis
- 15.2. Plastic Omnium SE
- 15.3. Samvardhana Motherson Group
- 15.4. Faurecia SE
- 15.5. Toyoda Gosei Co., Ltd.
- 15.6. Flex-N-Gate Corporation
- 15.7. SRG Global Inc.
- 15.8. INOAC Corporation
- 15.9. Montaplast GmbH
- 15.10. Rehau Group

16. STRATEGIC RECOMMENDATIONS

17. ABOUT US & DISCLAIMER

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