

# **Automotive Data Logger Market - Global Industry Size, Share, Trends, Opportunity, and Forecast, Segmented By Component Type (Hardware, Software), By Application (OBD, ADAS, Fleet Management, Automotive Insurance), By End User (OEMs, Service Station, Regulatory Body), By Region & Competition, 2021-2031F**

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## **Abstracts**

The Global Automotive Data Logger Market is projected to experience significant growth, rising from USD 4.47 Billion in 2025 to USD 6.75 Billion by 2031 at a compound annual growth rate (CAGR) of 7.11%. An automotive data logger is an essential electronic device used to monitor and record real-time parameters from a vehicle's internal networks, sensors, and electronic control units to facilitate diagnosis and validation. The market is primarily driven by strict government mandates regarding emissions and safety standards, which require manufacturers to keep detailed operational records. Additionally, the rapid adoption of autonomous driving technologies and electric powertrains creates a need for rigorous data collection during research and development to verify system reliability and ensure compliance with international regulations.

However, a major obstacle to market expansion is the high cost and complexity involved in managing the enormous amounts of data produced by modern connected vehicles. Developing the robust infrastructure necessary to store, process, and secure this high-frequency data places a heavy strain on development budgets. This commitment to technological progress is evident in industry expenditures; the German Association of the Automotive Industry (VDA) noted in 2026 that manufacturers pledged to invest approximately ?320 billion in research and development between 2025 and 2029. While

this massive investment underscores the extent of the validation work required, the financial pressure associated with data management remains a significant barrier.

## **Market Driver**

The rapid uptake of electric and autonomous vehicles is the main driver behind the need for advanced data logging solutions. As the industry shifts from internal combustion engines to electrified powertrains, high-speed data loggers are essential for monitoring battery management systems, thermal profiles, and voltage variations during real-world testing. This validation process is equally crucial for autonomous systems, which depend on synchronizing vast streams of raw inputs from LiDAR and radar setups to train driving algorithms. The scale of this transition is substantial; according to the International Energy Agency (IEA) in its 'Global EV Outlook 2024' published in April 2024, global electric car sales were expected to reach 17 million units in 2024, accounting for over 20% of total vehicle sales. This surge forces engineers to utilize robust logging tools capable of handling exponentially larger data bandwidths to guarantee safety compliance and system reliability.

Concurrently, the expansion of connected car ecosystems and the move toward software-defined vehicles (SDVs) are transforming data acquisition strategies. Modern vehicle architectures now demand continuous logging not only for pre-production validation but also for verifying post-deployment over-the-air (OTA) updates and conducting real-time fleet diagnostics. This connectivity increases complexity, as loggers must capture interactions across infotainment, telematics, and cloud interfaces. In June 2024, Stellantis revealed in its 'Stellantis Executes Software Strategic Plan' update that its monetizable connected car fleet had grown to 13.8 million vehicles, emphasizing the increasing reliance on live vehicle connectivity. To support this digital transformation, the industry is investing heavily in innovation; the European Automobile Manufacturers' Association (ACEA) reported that EU automotive R&D investment hit a record of 73 billion in 2024, highlighting the critical role data loggers play in validating the complex software stacks that define modern mobility.

## **Market Challenge**

The significant cost and technical complexity involved in handling the massive volumes of data generated by connected vehicles serve as a primary restraint on the Global Automotive Data Logger Market. As modern vehicle architectures produce increasing amounts of high-frequency telemetry, the capital required for storage, processing, and security infrastructure places an immense burden on development budgets. This

financial pressure forces automotive stakeholders to limit the scope of their validation projects, which directly reduces the demand for comprehensive data logging deployments.

The impact of this cost burden is intensified by the precarious financial position of key industry players, particularly the suppliers who are essential to the validation ecosystem. Without adequate capital reserves, these companies cannot afford the operational overhead necessary to support extensive data logging activities. This challenge is illustrated by recent financial metrics regarding sector profitability; according to the European Association of Automotive Suppliers (CLEPA), in 2025, 70% of automotive suppliers anticipated profit margins would remain below 5%, the minimum threshold required to sustain long-term technology investment. This prevailing lack of profitability prevents necessary spending on data management capabilities, thereby impeding the broader growth of the market.

## **Market Trends**

The transition toward cybersecurity-compliant data logging is fundamentally reshaping market requirements as vehicle architectures become increasingly susceptible to remote exploitation. With regulations such as UN R155 enforcing strict cyber management systems, data loggers must now function as secure flight recorders, capturing intrusion detection system (IDS) alerts and verifying the integrity of critical network communications. This shift is driven by a sharp rise in the sophistication of threats; according to Upstream Security's '2025 Global Automotive Cybersecurity Report' from February 2025, massive-scale cyber incidents affecting thousands to millions of vehicles simultaneously tripled in frequency in 2024, accounting for 19% of all reported attacks. Consequently, suppliers are prioritizing encrypted storage and authenticated data capture to mitigate liability during such high-impact breaches.

Simultaneously, the rapid advancement of loggers for software-defined vehicles (SDVs) is driving the integration of high-performance edge computing capabilities directly into logging hardware. Unlike traditional distributed architectures, SDVs centralize processing within powerful digital chassis, necessitating loggers that can interface with high-bandwidth zones and filter terabytes of telemetry in real-time. The explosive growth of this computing layer is evident in component demand; according to Qualcomm's 'First Quarter Fiscal 2025 Results' released in February 2025, the company's automotive revenue jumped by 61% year-over-year to reach \$961 million, fueled by the adoption of its digital chassis platforms. This hardware expansion compels logger manufacturers to develop devices compatible with these centralized supercomputers to

efficiently validate complex software stacks.

## **Key Market Players**

Robert Bosch GmbH

Vector Informatik GmbH

Continental AG

Racelogic Limited

TT Tech Auto AG

National Instruments Corporation

Intrepid Control Systems Inc.

Men Micro Inc.

Ipetronik GmbH & Co

NSM Industrial Solutions Private Limited

## **Report Scope**

In this report, the Global Automotive Data Logger Market has been segmented into the following categories, in addition to the industry trends which have also been detailed below:

Automotive Data Logger Market, By Component Type

Hardware

Software

Automotive Data Logger Market, By Application

OBD

ADAS

Fleet Management

Automotive Insurance

### Automotive Data Logger Market, By End User

OEMs

Service Station

Regulatory Body

### Automotive Data Logger Market, By Region

North America

United States

Canada

Mexico

Europe

France

United Kingdom

Italy

Germany

Spain

Asia Pacific

China

India

Japan

Australia

South Korea

South America

Brazil

Argentina

Colombia

Middle East & Africa

South Africa

Saudi Arabia

UAE

## **Competitive Landscape**

Company Profiles: Detailed analysis of the major companies present in the Global Automotive Data Logger Market.

## **Available Customizations:**

Global Automotive Data Logger Market report with the given market data, TechSci Research offers customizations according to a company's specific needs. The following customization options are available for the report:

## Company Information

Detailed analysis and profiling of additional market players (up to five).

## Contents

### 1. PRODUCT OVERVIEW

- 1.1. Market Definition
- 1.2. Scope of the Market
  - 1.2.1. Markets Covered
  - 1.2.2. Years Considered for Study
  - 1.2.3. Key Market Segmentations

### 2. RESEARCH METHODOLOGY

- 2.1. Objective of the Study
- 2.2. Baseline Methodology
- 2.3. Key Industry Partners
- 2.4. Major Association and Secondary Sources
- 2.5. Forecasting Methodology
- 2.6. Data Triangulation & Validation
- 2.7. Assumptions and Limitations

### 3. EXECUTIVE SUMMARY

- 3.1. Overview of the Market
- 3.2. Overview of Key Market Segmentations
- 3.3. Overview of Key Market Players
- 3.4. Overview of Key Regions/Countries
- 3.5. Overview of Market Drivers, Challenges, Trends

### 4. VOICE OF CUSTOMER

### 5. GLOBAL AUTOMOTIVE DATA LOGGER MARKET OUTLOOK

- 5.1. Market Size & Forecast
  - 5.1.1. By Value
- 5.2. Market Share & Forecast
  - 5.2.1. By Component Type (Hardware, Software)
  - 5.2.2. By Application (OBD, ADAS, Fleet Management, Automotive Insurance)
  - 5.2.3. By End User (OEMs, Service Station, Regulatory Body)
  - 5.2.4. By Region

- 5.2.5. By Company (2025)
- 5.3. Market Map

## **6. NORTH AMERICA AUTOMOTIVE DATA LOGGER MARKET OUTLOOK**

- 6.1. Market Size & Forecast
  - 6.1.1. By Value
- 6.2. Market Share & Forecast
  - 6.2.1. By Component Type
  - 6.2.2. By Application
  - 6.2.3. By End User
  - 6.2.4. By Country
- 6.3. North America: Country Analysis
  - 6.3.1. United States Automotive Data Logger Market Outlook
    - 6.3.1.1. Market Size & Forecast
      - 6.3.1.1.1. By Value
    - 6.3.1.2. Market Share & Forecast
      - 6.3.1.2.1. By Component Type
      - 6.3.1.2.2. By Application
      - 6.3.1.2.3. By End User
  - 6.3.2. Canada Automotive Data Logger Market Outlook
    - 6.3.2.1. Market Size & Forecast
      - 6.3.2.1.1. By Value
    - 6.3.2.2. Market Share & Forecast
      - 6.3.2.2.1. By Component Type
      - 6.3.2.2.2. By Application
      - 6.3.2.2.3. By End User
  - 6.3.3. Mexico Automotive Data Logger Market Outlook
    - 6.3.3.1. Market Size & Forecast
      - 6.3.3.1.1. By Value
    - 6.3.3.2. Market Share & Forecast
      - 6.3.3.2.1. By Component Type
      - 6.3.3.2.2. By Application
      - 6.3.3.2.3. By End User

## **7. EUROPE AUTOMOTIVE DATA LOGGER MARKET OUTLOOK**

- 7.1. Market Size & Forecast
  - 7.1.1. By Value

## 7.2. Market Share & Forecast

### 7.2.1. By Component Type

### 7.2.2. By Application

### 7.2.3. By End User

### 7.2.4. By Country

## 7.3. Europe: Country Analysis

### 7.3.1. Germany Automotive Data Logger Market Outlook

#### 7.3.1.1. Market Size & Forecast

##### 7.3.1.1.1. By Value

#### 7.3.1.2. Market Share & Forecast

##### 7.3.1.2.1. By Component Type

##### 7.3.1.2.2. By Application

##### 7.3.1.2.3. By End User

### 7.3.2. France Automotive Data Logger Market Outlook

#### 7.3.2.1. Market Size & Forecast

##### 7.3.2.1.1. By Value

#### 7.3.2.2. Market Share & Forecast

##### 7.3.2.2.1. By Component Type

##### 7.3.2.2.2. By Application

##### 7.3.2.2.3. By End User

### 7.3.3. United Kingdom Automotive Data Logger Market Outlook

#### 7.3.3.1. Market Size & Forecast

##### 7.3.3.1.1. By Value

#### 7.3.3.2. Market Share & Forecast

##### 7.3.3.2.1. By Component Type

##### 7.3.3.2.2. By Application

##### 7.3.3.2.3. By End User

### 7.3.4. Italy Automotive Data Logger Market Outlook

#### 7.3.4.1. Market Size & Forecast

##### 7.3.4.1.1. By Value

#### 7.3.4.2. Market Share & Forecast

##### 7.3.4.2.1. By Component Type

##### 7.3.4.2.2. By Application

##### 7.3.4.2.3. By End User

### 7.3.5. Spain Automotive Data Logger Market Outlook

#### 7.3.5.1. Market Size & Forecast

##### 7.3.5.1.1. By Value

#### 7.3.5.2. Market Share & Forecast

##### 7.3.5.2.1. By Component Type

7.3.5.2.2. By Application

7.3.5.2.3. By End User

## **8. ASIA PACIFIC AUTOMOTIVE DATA LOGGER MARKET OUTLOOK**

### 8.1. Market Size & Forecast

8.1.1. By Value

### 8.2. Market Share & Forecast

8.2.1. By Component Type

8.2.2. By Application

8.2.3. By End User

8.2.4. By Country

### 8.3. Asia Pacific: Country Analysis

#### 8.3.1. China Automotive Data Logger Market Outlook

8.3.1.1. Market Size & Forecast

8.3.1.1.1. By Value

8.3.1.2. Market Share & Forecast

8.3.1.2.1. By Component Type

8.3.1.2.2. By Application

8.3.1.2.3. By End User

#### 8.3.2. India Automotive Data Logger Market Outlook

8.3.2.1. Market Size & Forecast

8.3.2.1.1. By Value

8.3.2.2. Market Share & Forecast

8.3.2.2.1. By Component Type

8.3.2.2.2. By Application

8.3.2.2.3. By End User

#### 8.3.3. Japan Automotive Data Logger Market Outlook

8.3.3.1. Market Size & Forecast

8.3.3.1.1. By Value

8.3.3.2. Market Share & Forecast

8.3.3.2.1. By Component Type

8.3.3.2.2. By Application

8.3.3.2.3. By End User

#### 8.3.4. South Korea Automotive Data Logger Market Outlook

8.3.4.1. Market Size & Forecast

8.3.4.1.1. By Value

8.3.4.2. Market Share & Forecast

8.3.4.2.1. By Component Type

- 8.3.4.2.2. By Application
- 8.3.4.2.3. By End User
- 8.3.5. Australia Automotive Data Logger Market Outlook
  - 8.3.5.1. Market Size & Forecast
    - 8.3.5.1.1. By Value
  - 8.3.5.2. Market Share & Forecast
    - 8.3.5.2.1. By Component Type
    - 8.3.5.2.2. By Application
    - 8.3.5.2.3. By End User

## **9. MIDDLE EAST & AFRICA AUTOMOTIVE DATA LOGGER MARKET OUTLOOK**

- 9.1. Market Size & Forecast
  - 9.1.1. By Value
- 9.2. Market Share & Forecast
  - 9.2.1. By Component Type
  - 9.2.2. By Application
  - 9.2.3. By End User
  - 9.2.4. By Country
- 9.3. Middle East & Africa: Country Analysis
  - 9.3.1. Saudi Arabia Automotive Data Logger Market Outlook
    - 9.3.1.1. Market Size & Forecast
      - 9.3.1.1.1. By Value
    - 9.3.1.2. Market Share & Forecast
      - 9.3.1.2.1. By Component Type
      - 9.3.1.2.2. By Application
      - 9.3.1.2.3. By End User
  - 9.3.2. UAE Automotive Data Logger Market Outlook
    - 9.3.2.1. Market Size & Forecast
      - 9.3.2.1.1. By Value
    - 9.3.2.2. Market Share & Forecast
      - 9.3.2.2.1. By Component Type
      - 9.3.2.2.2. By Application
      - 9.3.2.2.3. By End User
  - 9.3.3. South Africa Automotive Data Logger Market Outlook
    - 9.3.3.1. Market Size & Forecast
      - 9.3.3.1.1. By Value
    - 9.3.3.2. Market Share & Forecast
      - 9.3.3.2.1. By Component Type

9.3.3.2.2. By Application

9.3.3.2.3. By End User

## **10. SOUTH AMERICA AUTOMOTIVE DATA LOGGER MARKET OUTLOOK**

10.1. Market Size & Forecast

10.1.1. By Value

10.2. Market Share & Forecast

10.2.1. By Component Type

10.2.2. By Application

10.2.3. By End User

10.2.4. By Country

10.3. South America: Country Analysis

10.3.1. Brazil Automotive Data Logger Market Outlook

10.3.1.1. Market Size & Forecast

10.3.1.1.1. By Value

10.3.1.2. Market Share & Forecast

10.3.1.2.1. By Component Type

10.3.1.2.2. By Application

10.3.1.2.3. By End User

10.3.2. Colombia Automotive Data Logger Market Outlook

10.3.2.1. Market Size & Forecast

10.3.2.1.1. By Value

10.3.2.2. Market Share & Forecast

10.3.2.2.1. By Component Type

10.3.2.2.2. By Application

10.3.2.2.3. By End User

10.3.3. Argentina Automotive Data Logger Market Outlook

10.3.3.1. Market Size & Forecast

10.3.3.1.1. By Value

10.3.3.2. Market Share & Forecast

10.3.3.2.1. By Component Type

10.3.3.2.2. By Application

10.3.3.2.3. By End User

## **11. MARKET DYNAMICS**

11.1. Drivers

11.2. Challenges

## **12. MARKET TRENDS & DEVELOPMENTS**

- 12.1. Merger & Acquisition (If Any)
- 12.2. Product Launches (If Any)
- 12.3. Recent Developments

## **13. GLOBAL AUTOMOTIVE DATA LOGGER MARKET: SWOT ANALYSIS**

## **14. PORTER'S FIVE FORCES ANALYSIS**

- 14.1. Competition in the Industry
- 14.2. Potential of New Entrants
- 14.3. Power of Suppliers
- 14.4. Power of Customers
- 14.5. Threat of Substitute Products

## **15. COMPETITIVE LANDSCAPE**

- 15.1. Robert Bosch GmbH
  - 15.1.1. Business Overview
  - 15.1.2. Products & Services
  - 15.1.3. Recent Developments
  - 15.1.4. Key Personnel
  - 15.1.5. SWOT Analysis
- 15.2. Vector Informatik GmbH
- 15.3. Continental AG
- 15.4. Racelogic Limited
- 15.5. TT Tech Auto AG
- 15.6. National Instruments Corporation
- 15.7. Intrepid Control Systems Inc.
- 15.8. Men Micro Inc.
- 15.9. Ipetronik GmbH & Co
- 15.10. NSM Industrial Solutions Private Limited

## **16. STRATEGIC RECOMMENDATIONS**

## **17. ABOUT US & DISCLAIMER**

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