

Automotive Belts and Hoses Market– Global Industry Size, Share, Trends, Opportunity, and Forecast, Segmented by Vehicle Type (Passenger Cars, Commercial Vehicle), Belt Type (Drive Belts, Timing Belts), By Hose Type (Fuel Delivery System Hoses, Braking System Hoses, Power Steering System Hoses, Heating and Cooling System Hoses, and Turbocharger Hoses), By Region & Competition, 2020-2030F

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Abstracts

Market Overview

The Global Automotive Belts and Hoses Market was valued at USD 13.34 billion in 2024 and is expected to reach USD 19.36 billion by 2030, growing at a CAGR of 6.40% during the forecast period. Market expansion is being driven by the increasing demand for high-performance and fuel-efficient vehicles, which require durable and advanced belts and hoses for effective power transmission and fluid handling. With global vehicle sales rebounding—reaching 92.4 million units in 2023—the automotive sector is witnessing strong growth across regions, particularly in North America, Europe, and Asia. Advancements in turbocharging, cooling systems, and hybrid technologies have intensified the need for components that can endure high temperatures and pressures. Additionally, the push toward emission control and lightweight vehicle components is encouraging the use of innovative materials such as reinforced rubber and thermoplastics, boosting the development of high-performance belts and hoses.

Key Market Drivers

Rising Demand for High-Performance Vehicles

The growing popularity of performance-focused vehicles—including sports cars, luxury vehicles, and high-end SUVs—is a key driver of the automotive belts and hoses market. High-performance engines operate under increased thermal and mechanical stress, requiring components that can endure extreme conditions without degradation. Belts and hoses used in these vehicles must offer superior heat resistance, flexibility, and durability. This demand is prompting manufacturers to develop products with enhanced tensile strength and temperature tolerance, often using materials such as thermoplastics and reinforced rubber. As consumers prioritize performance, reliability, and efficiency, the adoption of advanced belt and hose technologies is expected to continue rising, especially in premium automotive segments.

Key Market Challenges

Fluctuating Raw Material Prices

Volatility in raw material prices presents a significant challenge for manufacturers in the automotive belts and hoses market. These products are largely made from synthetic rubber, polymers, and fiber-reinforced materials, which are sensitive to changes in crude oil prices and global commodity markets. Disruptions in the supply chain—due to geopolitical instability, inflation, or shortages of natural rubber—can drive up production costs, making it difficult for manufacturers to maintain stable pricing and margins. This unpredictability affects strategic planning, cost management, and competitiveness, especially for smaller companies and suppliers in emerging markets.

Key Market Trends

Shift Toward Lightweight and High-Performance Materials

A prominent trend in the automotive industry is the increasing adoption of lightweight materials to improve fuel efficiency and meet emission standards. In response, manufacturers are developing belts and hoses using thermoplastics, advanced rubber compounds, and composite materials. These next-generation components offer superior flexibility, heat resistance, and wear performance, enabling them to withstand demanding operating environments while contributing to vehicle weight reduction. The trend is also aligned with the broader push for sustainability and improved engine performance, making lightweight and high-durability materials a critical focus area for

R&D in the belts and hoses segment.

Key Market Players

Sumitomo Riko Co. Ltd

ACDelco (General Motors)

Toyoda Gosei Co. Ltd

Continental AG

Goodyear Tire & Rubber Co.

Dayco IP Holdings LLC

Yokohama Rubber Co., Ltd.

Schaeffler AG

Nichirin Co., Ltd.

Hutchinson SA

Report Scope:

In this report, the Global Automotive Belts and Hoses Market has been segmented into the following categories, in addition to the industry trends which have also been detailed below:

Automotive Belts and Hoses Market, By Vehicle Type:

Passenger Cars

Commercial Vehicle

Automotive Belts and Hoses Market, By Belt Type:

Drive Belts

Timing Belts

Automotive Belts and Hoses Market, By Hose Type:

Fuel Delivery System Hoses

Braking System Hoses

Power Steering System Hoses

Heating and Cooling System Hoses

Turbocharger Hoses

Automotive Belts and Hoses Market, By Region:

North America

United States

Canada

Mexico

Europe & CIS

Germany

France

U.K.

Spain

Italy

Asia-Pacific

China

Japan

Australia

India

South Korea

Middle East & Africa

South Africa

Saudi Arabia

UAE

Turkey

South America

Brazil

Argentina

Competitive Landscape

Company Profiles: Detailed analysis of the major companies present in the Global Automotive Belts and Hoses Market.

Available Customizations:

Global Automotive Belts and Hoses Market report with the given market data, TechSci Research offers customizations according to the company's specific needs. The following customization options are available for the report:

Company Information

Detailed analysis and profiling of additional market players (up to five).

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