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Automatic Weapons Market – Global Industry Size, Share, Trends, Opportunity, and Forecast, Segmented By Type (Automatic Rifle, Machine Gun, Automatic Launchers, Automatic Cannon, Gatling Gun), By End Use Type (Land, Airborne, Naval), By Caliber Type (5.56mm-14mm, 15mm-30mm, Above 30mm) By Region & Competition, 2020-2030F

https://marketpublishers.com/r/AE5DFA4ECD84EN.html
Date: May 2025
Pages: 185
Price: US$ 4,500.00 (Single User License)
ID: AE5DFA4ECD84EN

Abstracts

Market Overview

The Global Automatic Weapons Market was valued at USD 9.88 Billion in 2024 and is projected to reach USD 15.54 Billion by 2030, growing at a CAGR of 7.92% during the forecast period. This growth is largely driven by increasing geopolitical tensions, the modernization of armed forces, and heightened demand for technologically advanced weaponry across defense and law enforcement sectors. Governments worldwide are prioritizing national security by investing in automatic weapon systems that offer superior firepower, reliability, and adaptability in diverse combat environments. As asymmetric and urban warfare becomes more prevalent, there is a growing emphasis on rapid-response, high-efficiency weapon systems that support tactical flexibility and minimize human risk.

Innovations in materials and design—such as lightweight composites, ergonomic enhancements, and modular platforms—are improving weapon durability and operational ease. Moreover, the integration of smart technologies like AI-assisted targeting and automation is transforming traditional weaponry into intelligent systems capable of delivering higher accuracy with reduced operator burden. These advancements not only enhance the lethality and effectiveness of military operations but also expand potential applications in autonomous platforms and robotic warfare. The market is witnessing strong demand in key regions including North America, Europe, and the Asia-Pacific, driven by rising defense budgets and strategic modernization programs.

Market Drivers

Rising Military Budgets

The sustained increase in global defense spending is a primary driver of the automatic weapons market. Nations are allocating more funds to bolster national security amid escalating regional conflicts and global terrorism threats. Countries such as the United States, China, and India are actively investing in modernizing their armed forces, which includes acquiring next-generation automatic rifles, machine guns, and other automatic systems. The emphasis on combat readiness in both conventional and irregular warfare scenarios necessitates the adoption of high-performance automatic weapons. These investments are further supported by government-led procurement programs aimed at upgrading infantry weapon systems to improve operational capabilities. As automatic weapons play a pivotal role in infantry and mechanized warfare, their demand continues to grow in tandem with overall military modernization strategies.

Key Market Challenges

Stringent Regulatory Policies

The global automatic weapons market is constrained by stringent regulatory frameworks governing the manufacture, sale, and export of military-grade weapons. Compliance with international treaties such as the Arms Trade Treaty (ATT), ITAR (International Traffic in Arms Regulations), and national arms control legislation imposes substantial operational and administrative burdens on manufacturers. These regulations are designed to prevent the proliferation of weapons and ensure that they are not used for illicit purposes or fall into the wrong hands. For manufacturers and exporters, navigating these complex legal environments can limit market expansion, delay delivery schedules, and restrict access to potential buyers in emerging or politically sensitive regions. As arms control policies tighten, especially in Western and European markets, manufacturers face growing compliance costs and limitations on product customization and distribution.

Key Market Trends

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Integration of Smart Technologies

A defining trend in the automatic weapons market is the increasing adoption of smart technologies that enhance targeting accuracy, data collection, and operational control. Modern automatic weapons are being equipped with AI-based fire control systems, advanced optics, and real-time battlefield analytics to increase combat precision and situational awareness. Features such as biometric user authentication, smart scopes, and digital recoil management systems are becoming more common, helping operators make quicker and more informed decisions under high-stress conditions. The push toward network-centric warfare and integrated combat systems is also encouraging the development of automatic weapons that can seamlessly communicate with other battlefield assets, including drones and command centers. As defense agencies continue to digitize their operations, the demand for intelligent, adaptable, and sensor-integrated weapons is expected to accelerate.

Key Market Players

- General Dynamics Corporation
- Northrop Grumman Corporation
- BAE Systems plc
- Rheinmetall AG
- Singapore Technologies Engineering Ltd
- RemArms LLC
- SIG SAUER AG
- FN Herstal S.A.
- Heckler & Koch GmbH
- Israel Weapon Industries (IWI) Ltd.

Report Scope:

In this report, the Global Automatic Weapons Market has been segmented into the following categories, in addition to the industry trends which have also been detailed below:

- Automatic Weapons Market, By Type:
  - Automatic Rifle
  - Machine Gun
  - Automatic Launchers
  - Automatic Cannon
  - Gatling Gun
- Automatic Weapons Market, By End Use Type:
  - Land
  - Airborne
  - Naval
- Automatic Weapons Market, By Caliber Type:
  - 5.56mm–14mm
  - 15mm–30mm
  - Above 30mm
- Automatic Weapons Market, By Region:
  - North America

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- United States
- Canada
- Mexico

Asia-Pacific

- China
- Japan
- India
- Vietnam
- South Korea
- Australia
- Thailand

Europe & CIS

- France
- Germany
- Spain
- Italy
- United Kingdom

South America

- Brazil

Argentina

Middle East & Africa

South Africa

Saudi Arabia

UAE

Turkey

Competitive Landscape

Company Profiles: Detailed analysis of the major companies present in the Global Automatic Weapons Market.

Available Customizations:

Global Automatic Weapons Market report with the given market data, TechSci Research offers customizations according to a company's specific needs. The following customization options are available for the report:

Company Information

Detailed analysis and profiling of additional market players (up to five).

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5. NORTH AMERICA AUTOMATIC WEAPONS MARKET OUTLOOK

6. EUROPE & CIS AUTOMATIC WEAPONS MARKET OUTLOOK

9. SOUTH AMERICA AUTOMATIC WEAPONS MARKET OUTLOOK

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