

Automatic Door and Window Market – Global Industry Size, Share, Trends, Opportunity, and Forecast, Segmented By Control Systems (Fully Automatic, Push & Go, Power Assist, Low Energy), By Component (Operators, Sensors & Detectors, Access Control Systems, Motors & Actuators, Control Panels, Switches, Others), By End User (Residential, Commercial, Industrial), By Region & Competition, 2019-2029F

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Abstracts

The global Automatic Door and Window Market was valued at USD 18.89 billion in 2023 and is expected to reach USD 25.84 billion by 2029 with a CAGR of 5.36% through 2029.

Automatic doors and windows are technologically advanced systems designed to open and close without manual intervention, using sensors or remote controls to enhance convenience and accessibility. These systems are widely used in commercial settings like malls, airports, and hospitals, as well as in modern residential buildings, providing ease of entry and exit while promoting energy efficiency through better insulation and reduced air leakage. The market for automatic doors and windows is poised for significant growth driven by several factors. The increasing emphasis on automation and smart building technologies is propelling the adoption of these systems, as they integrate seamlessly with other smart home devices, offering users enhanced control and monitoring capabilities. Rising urbanization and the growing number of construction projects worldwide are boosting demand, particularly in emerging markets where modern infrastructure is being developed. Safety and security considerations are also

critical, as automatic doors and windows can include features like emergency locking mechanisms and integrated surveillance systems, making them appealing to both commercial and residential users. Heightened awareness of energy conservation and sustainability is encouraging property developers and homeowners to invest in automatic systems that can help reduce energy costs by improving thermal efficiency. The COVID-19 pandemic has further accelerated this trend, as contactless solutions gained prominence due to health concerns, prompting more businesses and households to adopt automatic doors and windows to minimize physical contact. Government regulations and standards promoting accessibility for people with disabilities are also supporting market growth, as automatic systems provide a vital solution for creating inclusive environments. As technology continues to advance, innovations such as touchless activation, improved sensor capabilities, and enhanced security features are expected to attract more consumers, further expanding the market. With these trends converging, the Automatic Door and Window Market is on an upward trajectory, appealing to a broad range of sectors including retail, hospitality, healthcare, and residential construction, ultimately transforming the way we interact with our built environments. The convergence of convenience, safety, energy efficiency, and technological advancement underscores the compelling case for automatic systems, making them an integral component of modern architecture and design. As a result, stakeholders in the construction and technology industries are increasingly recognizing the value of integrating automatic solutions, positioning the market for robust growth in the coming years.

Key Market Drivers

Increasing Urbanization and Infrastructure Development

The global trend of urbanization is significantly driving the growth of the Automatic Door and Window Market. As more individuals migrate to urban areas in search of better employment opportunities, cities are experiencing rapid expansion and redevelopment. This surge in population density necessitates the construction of new residential and commercial buildings that are equipped with modern amenities, including automatic doors and windows. The modern consumer seeks convenience and efficiency, which these systems provide. Urban development projects often include smart city initiatives, integrating automated solutions into public infrastructure. This not only enhances accessibility but also promotes energy efficiency, a crucial aspect of sustainable urban living. As governments and private sectors invest heavily in infrastructure to accommodate growing populations, the demand for automatic doors and windows will continue to rise, positioning these technologies as essential components in

contemporary architecture.

Rising Safety and Security Concerns

Safety and security are paramount considerations for both residential and commercial property owners, driving the demand for automatic doors and windows. These systems can be equipped with advanced security features such as sensors, access control systems, and surveillance cameras, providing enhanced protection against unauthorized access. In commercial settings, automatic doors can facilitate controlled entry points, ensuring that only authorized personnel can access sensitive areas. For residential properties, features like remote monitoring and mobile alerts can significantly enhance security, giving homeowners peace of mind. The ability of automatic systems to close quickly and securely helps mitigate risks associated with intrusions. As consumers increasingly prioritize safety, the Automatic Door and Window Market is well-positioned to meet this demand by providing technologically advanced solutions that enhance both security and convenience.

Technological Advancements in Automation

Technological innovation is a key driver in the Automatic Door and Window Market, with advancements in automation technologies making these systems more efficient, reliable, and user-friendly. The integration of smart technologies, such as Internet of Things (IoT) capabilities, allows users to control their doors and windows remotely via smartphones or smart home systems. Enhanced sensor technologies enable automatic systems to respond to environmental changes, such as adjusting to weather conditions or detecting movement. Touchless activation systems have gained popularity, particularly in light of the health concerns raised during the COVID-19 pandemic. These advancements not only improve user experience but also expand the potential applications of automatic doors and windows across various sectors, including retail, hospitality, healthcare, and residential markets. As technology continues to evolve, the Automatic Door and Window Market is expected to experience sustained growth, driven by ongoing innovation and consumer demand for smarter solutions.

Increasing Focus on Accessibility and Compliance with Regulations

The focus on accessibility in public and private spaces is a significant driver for the Automatic Door and Window Market. As governments around the world implement regulations aimed at enhancing accessibility for individuals with disabilities, the demand for automatic systems that facilitate easy entry and exit is on the rise. Automatic doors

and windows provide a seamless solution for individuals with mobility challenges, ensuring that buildings are compliant with legal standards such as the Americans with Disabilities Act (ADA) in the United States. Beyond regulatory compliance, businesses and property owners are recognizing the importance of creating inclusive environments that cater to all individuals. This commitment not only fulfills legal obligations but also enhances brand reputation and customer loyalty. As the emphasis on accessibility continues to grow, the Automatic Door and Window Market will benefit from increased demand for solutions that prioritize inclusivity and compliance, making these systems essential in modern construction and renovation projects.

Key Market Challenges

High Initial Investment Costs

One of the primary challenges facing the Automatic Door and Window Market is the high initial investment cost associated with these systems. While automatic doors and windows provide numerous long-term benefits, such as energy efficiency, safety, and convenience, the upfront expenses can be significant. The costs include not only the price of the units themselves but also installation, maintenance, and potential modifications to existing structures to accommodate these systems. For small businesses and individual homeowners, these financial considerations can be a substantial barrier to adoption. Even larger organizations may hesitate to invest heavily in automatic systems, particularly in a fluctuating economic climate where budget constraints are common. The return on investment for such installations may not be immediately apparent, leading to reluctance among potential customers who may prioritize short-term financial commitments over long-term gains. To mitigate this challenge, market participants must focus on developing cost-effective solutions and financing options that make automatic doors and windows more accessible to a broader range of consumers.

Technological Reliability and Maintenance Issues

Another significant challenge in the Automatic Door and Window Market pertains to technological reliability and maintenance concerns. While advancements in technology have led to the development of highly efficient and user-friendly automatic systems, these technologies are not without their issues. Sensors, motors, and control systems can malfunction, leading to operational failures that can inconvenience users and pose safety risks. Regular maintenance is essential to ensure that these systems function optimally, which can lead to additional costs and resource allocation. Many consumers

may not have the technical expertise to troubleshoot issues, and relying on third-party service providers can further complicate the situation. This reliance creates potential downtime, which is particularly problematic for businesses that depend on the constant functionality of their entry and exit points. Consequently, ensuring high levels of reliability and reducing maintenance frequency are critical for manufacturers and service providers in this market. They must invest in robust designs and offer comprehensive support services to address these challenges effectively, ensuring that consumers feel confident in their investment.

Competition from Traditional Solutions

The Automatic Door and Window Market faces stiff competition from traditional manual solutions, which are often perceived as more cost-effective and straightforward. Many consumers and businesses are accustomed to conventional doors and windows, which do not require the additional technological components and maintenance that automatic systems necessitate. This familiarity can lead to resistance against switching to automatic alternatives, particularly in sectors where budget constraints are a priority. Traditional systems have proven reliability over decades, making them a safer choice for those hesitant to embrace new technologies. As a result, the Automatic Door and Window Market must contend with the challenge of educating potential customers about the benefits of automation, such as enhanced accessibility, improved energy efficiency, and increased security. This requires effective marketing strategies that highlight the long-term advantages of automatic systems over traditional solutions. Manufacturers and service providers should also focus on showcasing successful case studies and testimonials that demonstrate the practicality and reliability of automatic doors and windows in various applications. By addressing consumer concerns and emphasizing the transformative benefits of automatic systems, the market can foster greater acceptance and drive growth amidst competition from traditional alternatives.

Key Market Trends

Integration of Smart Technology

The integration of smart technology is a defining trend in the Automatic Door and Window Market, driven by the growing demand for enhanced convenience and automation in residential and commercial settings. Consumers are increasingly seeking solutions that offer seamless connectivity with their existing smart home systems, allowing for remote control and monitoring through smartphones and other devices. Automatic doors and windows equipped with Internet of Things capabilities can interact

with various smart home devices, such as security cameras, alarms, and climate control systems. This interconnectivity not only improves user experience but also allows for more efficient energy management and heightened security measures. As technology continues to advance, manufacturers are focusing on developing smart automatic systems that offer advanced features, such as adaptive sensors that respond to environmental changes or user behavior. This trend is likely to shape the future of the Automatic Door and Window Market, as consumers increasingly prioritize smart, integrated solutions in their purchasing decisions.

Enhanced Security Features

The increasing focus on safety and security is a prominent trend shaping the Automatic Door and Window Market. In an era where consumers are more concerned about personal safety and property protection, automatic systems are being equipped with advanced security features that enhance their functionality. Features such as biometric access control, facial recognition technology, and real-time monitoring through mobile applications are becoming more common. These enhancements not only provide convenience but also create a robust security framework that appeals to both residential and commercial users. The integration of surveillance cameras and alarm systems with automatic doors and windows allows for a more comprehensive security solution. As concerns about crime and unauthorized access continue to rise, the demand for automatic systems that offer enhanced security features will likely grow, driving innovation and investment in this area. Manufacturers must continue to focus on developing sophisticated security technologies to remain competitive in a market increasingly characterized by safety concerns.

Increasing Demand for Customization

Customization is emerging as a key trend in the Automatic Door and Window Market, reflecting the diverse needs and preferences of consumers. As residential and commercial spaces become more individualized, customers are seeking tailored solutions that align with their specific requirements in terms of design, functionality, and performance. Manufacturers are responding to this demand by offering a range of customizable options, including various sizes, finishes, and technological features. This trend is particularly evident in the commercial sector, where businesses require automatic systems that not only enhance accessibility but also complement their brand aesthetics. Advancements in manufacturing technology allow for greater flexibility in design, enabling producers to offer bespoke solutions without significantly increasing production costs. The growing interest in personalized experiences is driving

competition in the market, as companies that prioritize customization are likely to gain a competitive edge. By addressing the unique needs of their clients, manufacturers can foster customer loyalty and capitalize on the expanding market for automatic doors and windows.

Segmental Insights

Component Insights

The access control systems segment emerged as the dominant component within the Automatic Door and Window Market and is expected to maintain its leadership throughout the forecast period. This dominance is driven by the increasing focus on security and safety in both residential and commercial environments, where access control systems play a crucial role in regulating entry points and protecting assets. As concerns regarding unauthorized access and safety have heightened, the demand for sophisticated access control solutions, such as biometric scanners, card readers, and mobile access systems, has surged. These technologies not only enhance security but also provide convenience and seamless integration with other smart home and building management systems. The rise of smart buildings and the Internet of Things has further propelled the adoption of advanced access control systems, as consumers and businesses seek to create integrated environments that prioritize both security and efficiency. Manufacturers are responding to this trend by innovating and expanding their product offerings, ensuring that access control systems remain at the forefront of technological advancements. The versatility of access control systems across various applications, including retail, healthcare, and hospitality, underscores their importance in the Automatic Door and Window Market. As the industry continues to evolve, the sustained emphasis on safety, coupled with ongoing technological advancements, is expected to reinforce the prominence of access control systems as a key component in driving market growth. This segment's ability to adapt to emerging security challenges and consumer preferences positions it well for continued success in the Automatic Door and Window Market.

Regional Insights

North America dominated the Automatic Door and Window Market in 2023 and is expected to maintain its dominance throughout the forecast period. This regional leadership can be attributed to several key factors, including a strong emphasis on technological innovation, a robust construction sector, and heightened consumer demand for advanced building solutions that enhance convenience and energy

efficiency. The presence of major market players in the United States and Canada has fostered a competitive landscape characterized by continuous product development and strategic partnerships. Stringent safety regulations and growing awareness regarding energy efficiency are driving the adoption of automatic systems in both commercial and residential applications. North America's extensive infrastructure development, particularly in urban areas, supports the integration of modern automatic door and window technologies in new construction projects. The increasing trend of smart homes and automated solutions has led to a greater acceptance of these systems among consumers. As businesses and homeowners alike prioritize enhanced security, accessibility, and energy conservation, North America is likely to continue its leadership position in the Automatic Door and Window Market. The region's proactive approach to innovation and sustainability further cements its status as a market leader, setting the stage for continued growth and investment in automatic solutions. As companies in North America expand their offerings and improve product functionalities, they are well-positioned to cater to the evolving needs of consumers, reinforcing the region's dominance in the Automatic Door and Window Market for the foreseeable future.

Key Market Players

Honeywell International Inc.

KONE Corporation

Panasonic Holdings Corporation

Royal Boon Edam International B.V.

NABCO Entrances Inc.

MeridianLink, Inc.

Giesse S.p.A.

dormakaba International Holding AG

H?fele SE & Co KG

Allegion plc

Report Scope:

In this report, the Global Automatic Door and Window Market has been segmented into the following categories, in addition to the industry trends which have also been detailed below:

Automatic Door and Window Market, By Control Systems:

Fully Automatic

Push & Go

Power Assist

Low Energy

Automatic Door and Window Market, By Component:

Operators

Sensors & Detectors

Access Control Systems

Motors & Actuators

Control Panels

Switches

Others

Automatic Door and Window Market, By End User:

Residential

Commercial

Industrial

Automatic Door and Window Market, By Region:

North America

United States

Canada

Mexico

Europe

Germany

France

United Kingdom

Italy

Spain

Belgium

Asia-Pacific

China

India

Japan

South Korea

Australia

Indonesia

Vietnam

South America

Brazil

Colombia

Argentina

Chile

Middle East & Africa

Saudi Arabia

UAE

South Africa

Turkey

Israel

Competitive Landscape

Company Profiles: Detailed analysis of the major companies present in the Global Automatic Door and Window Market.

Available Customizations:

Global Automatic Door and Window Market report with the given market data, TechSci Research offers customizations according to a company's specific needs. The following customization options are available for the report:

Company Information

Detailed analysis and profiling of additional market players (up to five).

Contents

1. PRODUCT OVERVIEW

- 1.1. Market Definition
- 1.2. Scope of the Market
 - 1.2.1. Markets Covered
 - 1.2.2. Years Considered for Study
 - 1.2.3. Key Market Segmentations

2. RESEARCH METHODOLOGY

- 2.1. Objective of the Study
- 2.2. Baseline Methodology
- 2.3. Formulation of the Scope
- 2.4. Assumptions and Limitations
- 2.5. Sources of Research
 - 2.5.1. Secondary Research
 - 2.5.2. Primary Research
- 2.6. Approach for the Market Study
 - 2.6.1. The Bottom-Up Approach
 - 2.6.2. The Top-Down Approach
- 2.7. Methodology Followed for Calculation of Market Size & Market Shares
- 2.8. Forecasting Methodology
 - 2.8.1. Data Triangulation & Validation

3. EXECUTIVE SUMMARY

4. VOICE OF CUSTOMER

5. GLOBAL AUTOMATIC DOOR AND WINDOW MARKET OVERVIEW

6. GLOBAL AUTOMATIC DOOR AND WINDOW MARKET OUTLOOK

- 6.1. Market Size & Forecast
 - 6.1.1. By Value
- 6.2. Market Share & Forecast
 - 6.2.1. By Control Systems (Fully Automatic, Push & Go, Power Assist, Low Energy)
 - 6.2.2. By Component (Operators, Sensors & Detectors, Access Control Systems,

Motors & Actuators, Control Panels, Switches, Others)

6.2.3. By End User (Residential, Commercial, Industrial)

6.2.4. By Region (North America, Europe, South America, Middle East & Africa, Asia Pacific)

6.3. By Company (2023)

6.4. Market Map

7. NORTH AMERICA AUTOMATIC DOOR AND WINDOW MARKET OUTLOOK

7.1. Market Size & Forecast

7.1.1. By Value

7.2. Market Share & Forecast

7.2.1. By Control Systems

7.2.2. By Component

7.2.3. By End User

7.2.4. By Country

7.3. North America: Country Analysis

7.3.1. United States Automatic Door and Window Market Outlook

7.3.1.1. Market Size & Forecast

7.3.1.1.1. By Value

7.3.1.2. Market Share & Forecast

7.3.1.2.1. By Control Systems

7.3.1.2.2. By Component

7.3.1.2.3. By End User

7.3.2. Canada Automatic Door and Window Market Outlook

7.3.2.1. Market Size & Forecast

7.3.2.1.1. By Value

7.3.2.2. Market Share & Forecast

7.3.2.2.1. By Control Systems

7.3.2.2.2. By Component

7.3.2.2.3. By End User

7.3.3. Mexico Automatic Door and Window Market Outlook

7.3.3.1. Market Size & Forecast

7.3.3.1.1. By Value

7.3.3.2. Market Share & Forecast

7.3.3.2.1. By Control Systems

7.3.3.2.2. By Component

7.3.3.2.3. By End User

8. EUROPE AUTOMATIC DOOR AND WINDOW MARKET OUTLOOK

8.1. Market Size & Forecast

8.1.1. By Value

8.2. Market Share & Forecast

8.2.1. By Control Systems

8.2.2. By Component

8.2.3. By End User

8.2.4. By Country

8.3. Europe: Country Analysis

8.3.1. Germany Automatic Door and Window Market Outlook

8.3.1.1. Market Size & Forecast

8.3.1.1.1. By Value

8.3.1.2. Market Share & Forecast

8.3.1.2.1. By Control Systems

8.3.1.2.2. By Component

8.3.1.2.3. By End User

8.3.2. France Automatic Door and Window Market Outlook

8.3.2.1. Market Size & Forecast

8.3.2.1.1. By Value

8.3.2.2. Market Share & Forecast

8.3.2.2.1. By Control Systems

8.3.2.2.2. By Component

8.3.2.2.3. By End User

8.3.3. United Kingdom Automatic Door and Window Market Outlook

8.3.3.1. Market Size & Forecast

8.3.3.1.1. By Value

8.3.3.2. Market Share & Forecast

8.3.3.2.1. By Control Systems

8.3.3.2.2. By Component

8.3.3.2.3. By End User

8.3.4. Italy Automatic Door and Window Market Outlook

8.3.4.1. Market Size & Forecast

8.3.4.1.1. By Value

8.3.4.2. Market Share & Forecast

8.3.4.2.1. By Control Systems

8.3.4.2.2. By Component

8.3.4.2.3. By End User

8.3.5. Spain Automatic Door and Window Market Outlook

- 8.3.5.1. Market Size & Forecast
 - 8.3.5.1.1. By Value
- 8.3.5.2. Market Share & Forecast
 - 8.3.5.2.1. By Control Systems
 - 8.3.5.2.2. By Component
 - 8.3.5.2.3. By End User
- 8.3.6. Belgium Automatic Door and Window Market Outlook
 - 8.3.6.1. Market Size & Forecast
 - 8.3.6.1.1. By Value
 - 8.3.6.2. Market Share & Forecast
 - 8.3.6.2.1. By Control Systems
 - 8.3.6.2.2. By Component
 - 8.3.6.2.3. By End User

9. ASIA PACIFIC AUTOMATIC DOOR AND WINDOW MARKET OUTLOOK

- 9.1. Market Size & Forecast
 - 9.1.1. By Value
- 9.2. Market Share & Forecast
 - 9.2.1. By Control Systems
 - 9.2.2. By Component
 - 9.2.3. By End User
 - 9.2.4. By Country
- 9.3. Asia-Pacific: Country Analysis
 - 9.3.1. China Automatic Door and Window Market Outlook
 - 9.3.1.1. Market Size & Forecast
 - 9.3.1.1.1. By Value
 - 9.3.1.2. Market Share & Forecast
 - 9.3.1.2.1. By Control Systems
 - 9.3.1.2.2. By Component
 - 9.3.1.2.3. By End User
 - 9.3.2. India Automatic Door and Window Market Outlook
 - 9.3.2.1. Market Size & Forecast
 - 9.3.2.1.1. By Value
 - 9.3.2.2. Market Share & Forecast
 - 9.3.2.2.1. By Control Systems
 - 9.3.2.2.2. By Component
 - 9.3.2.2.3. By End User
 - 9.3.3. Japan Automatic Door and Window Market Outlook

- 9.3.3.1. Market Size & Forecast
 - 9.3.3.1.1. By Value
- 9.3.3.2. Market Share & Forecast
 - 9.3.3.2.1. By Control Systems
 - 9.3.3.2.2. By Component
 - 9.3.3.2.3. By End User
- 9.3.4. South Korea Automatic Door and Window Market Outlook
 - 9.3.4.1. Market Size & Forecast
 - 9.3.4.1.1. By Value
 - 9.3.4.2. Market Share & Forecast
 - 9.3.4.2.1. By Control Systems
 - 9.3.4.2.2. By Component
 - 9.3.4.2.3. By End User
- 9.3.5. Australia Automatic Door and Window Market Outlook
 - 9.3.5.1. Market Size & Forecast
 - 9.3.5.1.1. By Value
 - 9.3.5.2. Market Share & Forecast
 - 9.3.5.2.1. By Control Systems
 - 9.3.5.2.2. By Component
 - 9.3.5.2.3. By End User
- 9.3.6. Indonesia Automatic Door and Window Market Outlook
 - 9.3.6.1. Market Size & Forecast
 - 9.3.6.1.1. By Value
 - 9.3.6.2. Market Share & Forecast
 - 9.3.6.2.1. By Control Systems
 - 9.3.6.2.2. By Component
 - 9.3.6.2.3. By End User
- 9.3.7. Vietnam Automatic Door and Window Market Outlook
 - 9.3.7.1. Market Size & Forecast
 - 9.3.7.1.1. By Value
 - 9.3.7.2. Market Share & Forecast
 - 9.3.7.2.1. By Control Systems
 - 9.3.7.2.2. By Component
 - 9.3.7.2.3. By End User

10. SOUTH AMERICA AUTOMATIC DOOR AND WINDOW MARKET OUTLOOK

- 10.1. Market Size & Forecast
 - 10.1.1. By Value

10.2. Market Share & Forecast

10.2.1. By Control Systems

10.2.2. By Component

10.2.3. By End User

10.2.4. By Country

10.3. South America: Country Analysis

10.3.1. Brazil Automatic Door and Window Market Outlook

10.3.1.1. Market Size & Forecast

10.3.1.1.1. By Value

10.3.1.2. Market Share & Forecast

10.3.1.2.1. By Control Systems

10.3.1.2.2. By Component

10.3.1.2.3. By End User

10.3.2. Colombia Automatic Door and Window Market Outlook

10.3.2.1. Market Size & Forecast

10.3.2.1.1. By Value

10.3.2.2. Market Share & Forecast

10.3.2.2.1. By Control Systems

10.3.2.2.2. By Component

10.3.2.2.3. By End User

10.3.3. Argentina Automatic Door and Window Market Outlook

10.3.3.1. Market Size & Forecast

10.3.3.1.1. By Value

10.3.3.2. Market Share & Forecast

10.3.3.2.1. By Control Systems

10.3.3.2.2. By Component

10.3.3.2.3. By End User

10.3.4. Chile Automatic Door and Window Market Outlook

10.3.4.1. Market Size & Forecast

10.3.4.1.1. By Value

10.3.4.2. Market Share & Forecast

10.3.4.2.1. By Control Systems

10.3.4.2.2. By Component

10.3.4.2.3. By End User

11. MIDDLE EAST & AFRICA AUTOMATIC DOOR AND WINDOW MARKET OUTLOOK

11.1. Market Size & Forecast

- 11.1.1. By Value
- 11.2. Market Share & Forecast
 - 11.2.1. By Control Systems
 - 11.2.2. By Component
 - 11.2.3. By End User
 - 11.2.4. By Country
- 11.3. Middle East & Africa: Country Analysis
 - 11.3.1. Saudi Arabia Automatic Door and Window Market Outlook
 - 11.3.1.1. Market Size & Forecast
 - 11.3.1.1.1. By Value
 - 11.3.1.2. Market Share & Forecast
 - 11.3.1.2.1. By Control Systems
 - 11.3.1.2.2. By Component
 - 11.3.1.2.3. By End User
 - 11.3.2. UAE Automatic Door and Window Market Outlook
 - 11.3.2.1. Market Size & Forecast
 - 11.3.2.1.1. By Value
 - 11.3.2.2. Market Share & Forecast
 - 11.3.2.2.1. By Control Systems
 - 11.3.2.2.2. By Component
 - 11.3.2.2.3. By End User
 - 11.3.3. South Africa Automatic Door and Window Market Outlook
 - 11.3.3.1. Market Size & Forecast
 - 11.3.3.1.1. By Value
 - 11.3.3.2. Market Share & Forecast
 - 11.3.3.2.1. By Control Systems
 - 11.3.3.2.2. By Component
 - 11.3.3.2.3. By End User
 - 11.3.4. Turkey Automatic Door and Window Market Outlook
 - 11.3.4.1. Market Size & Forecast
 - 11.3.4.1.1. By Value
 - 11.3.4.2. Market Share & Forecast
 - 11.3.4.2.1. By Control Systems
 - 11.3.4.2.2. By Component
 - 11.3.4.2.3. By End User
 - 11.3.5. Israel Automatic Door and Window Market Outlook
 - 11.3.5.1. Market Size & Forecast
 - 11.3.5.1.1. By Value
 - 11.3.5.2. Market Share & Forecast

- 11.3.5.2.1. By Control Systems
- 11.3.5.2.2. By Component
- 11.3.5.2.3. By End User

12. MARKET DYNAMICS

- 12.1. Drivers
- 12.2. Challenges

13. MARKET TRENDS AND DEVELOPMENTS

14. COMPANY PROFILES

- 14.1. Honeywell International Inc.
 - 14.1.1. Business Overview
 - 14.1.2. Key Revenue and Financials
 - 14.1.3. Recent Developments
 - 14.1.4. Key Personnel/Key Contact Person
 - 14.1.5. Key Product/Services Offered
- 14.2. KONE Corporation
 - 14.2.1. Business Overview
 - 14.2.2. Key Revenue and Financials
 - 14.2.3. Recent Developments
 - 14.2.4. Key Personnel/Key Contact Person
 - 14.2.5. Key Product/Services Offered
- 14.3. Panasonic Holdings Corporation
 - 14.3.1. Business Overview
 - 14.3.2. Key Revenue and Financials
 - 14.3.3. Recent Developments
 - 14.3.4. Key Personnel/Key Contact Person
 - 14.3.5. Key Product/Services Offered
- 14.4. Royal Boon Edam International B.V.
 - 14.4.1. Business Overview
 - 14.4.2. Key Revenue and Financials
 - 14.4.3. Recent Developments
 - 14.4.4. Key Personnel/Key Contact Person
 - 14.4.5. Key Product/Services Offered
- 14.5. NABCO Entrances Inc.
 - 14.5.1. Business Overview

- 14.5.2. Key Revenue and Financials
- 14.5.3. Recent Developments
- 14.5.4. Key Personnel/Key Contact Person
- 14.5.5. Key Product/Services Offered
- 14.6. MeridianLink, Inc.
 - 14.6.1. Business Overview
 - 14.6.2. Key Revenue and Financials
 - 14.6.3. Recent Developments
 - 14.6.4. Key Personnel/Key Contact Person
 - 14.6.5. Key Product/Services Offered
- 14.7. Giesse S.p.A.
 - 14.7.1. Business Overview
 - 14.7.2. Key Revenue and Financials
 - 14.7.3. Recent Developments
 - 14.7.4. Key Personnel/Key Contact Person
 - 14.7.5. Key Product/Services Offered
- 14.8. dormakaba International Holding AG
 - 14.8.1. Business Overview
 - 14.8.2. Key Revenue and Financials
 - 14.8.3. Recent Developments
 - 14.8.4. Key Personnel/Key Contact Person
 - 14.8.5. Key Product/Services Offered
- 14.9. H?fele SE & Co KG
 - 14.9.1. Business Overview
 - 14.9.2. Key Revenue and Financials
 - 14.9.3. Recent Developments
 - 14.9.4. Key Personnel/Key Contact Person
 - 14.9.5. Key Product/Services Offered
- 14.10. Allegion plc
 - 14.10.1. Business Overview
 - 14.10.2. Key Revenue and Financials
 - 14.10.3. Recent Developments
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