

# **Australia Specialty Gases Market, By Type (High Purity Gases, Noble Gas, Carbon Gas, Halogen Gas, Others), By Distribution (Packaged and Bulk), By Application (Manufacturing, Electronics, Academics, Analytical & Calibration, Refrigeration, Healthcare, Petrochemicals and Others), By Region, Competition, Forecast & Opportunities, 2024**

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## **Abstracts**

Australia specialty gases market is expected to grow at a steady rate of around 8% during 2019-2024. Specialty gases are a type of industrial gases which are about 99.99% purified. These gases are generally used for specific industrial purposes, hence, they are referred to as specialty gases.

Australia specialty gases market is driven by the rising demand for specialty gases from growing metal & mining industry, electronics & semiconductor industry, analytical & calibration, refrigeration, medical & healthcare, among others. Additionally, factors such as cost reduction, yield improvement and performance optimization are expected to propel the market during forecast period.

The Australia specialty gases market is segmented based on type, distribution, application, region and company. Based on type, the market can be fragmented into high purity gases, noble gas, carbon gas, halogen gas and others. The high purity gases segment is expected to dominate the market during the forecast period owing to the heavy demand from various applications that requires heavy purity level.

The major players operating in the Australia specialty gases market are The Linde Group, Supagas Holdings Pty Ltd., Coregas Pty Ltd., Air Liquide Australia Ltd., BOC

Australia, Renegade Gas Pty Ltd., Iwatani Corporation, Mitsui & Co. (Australia) Ltd., Air Products and Chemicals, Inc. and others. Major companies are developing advanced technologies and launching new products in order to stay competitive in the market.

Years considered for this report:

Historical Years: 2014-2017

Base Year: 2018

Estimated Year: 2019

Forecast Period: 2020–2024

#### **OBJECTIVE OF THE STUDY:**

To analyze and forecast the market size of Australia specialty gases market.

To classify and forecast Australia specialty gases market based on type, distribution, application, company and regional distribution.

To identify drivers and challenges for Australia specialty gases market.

To examine competitive developments such as expansions, new product launches, mergers & acquisitions, etc., in Australia specialty gases market.

To conduct pricing analysis for Australia specialty gases market.

To identify and analyze the profile of leading players operating in Australia specialty gases market.

TechSci Research performed both primary as well as exhaustive secondary research for this study. Initially, TechSci Research sourced a list of manufacturers across the globe. Subsequently, TechSci Research conducted primary research surveys with the identified companies. While interviewing, the respondents were also enquired about their competitors. Through this technique, TechSci Research could include the

manufacturers which could not be identified due to the limitations of secondary research. TechSci Research analyzed the manufacturers, distribution channels and presence of all major players across the globe.

TechSci Research calculated the market size of Australia specialty gases market using a bottom-up approach, wherein data for various end-user segments was recorded and forecast for the future years. TechSci Research sourced these values from the industry experts and company representatives and externally validated through analyzing historical data of these product types and applications for getting an appropriate, overall market size. Various secondary sources such as company websites, news articles, press releases, company annual reports, investor presentations and financial reports were also studied by TechSci Research.

Key Target Audience:

Australia specialty gases manufacturers, suppliers and other stakeholders

Government bodies such as regulating authorities and policy makers

Organizations, forums and alliances related to specialty gases

Market research and consulting firms

The study is useful in providing answers to several critical questions that are important for the industry stakeholders such as manufacturers, suppliers and partners, end users, etc., besides allowing them in strategizing investments and capitalizing on market opportunities.

## **REPORT SCOPE:**

In this report, Australia specialty gases market has been segmented into following categories, in addition to the industry trends which have also been detailed below:

Market, By Type:

High Purity Gases

Noble Gas

Carbon Gas

Halogen Gas

Others

Market, By Distribution:

Packaged

Bulk

Market, By Application:

Manufacturing

Electronics

Academics

Analytical & Calibration

Refrigeration

Healthcare

Petrochemicals

Others

Market, By Region:

Victoria & Tasmania

Queensland

Australia Capital territory & New South Wales

Western Australia

Northern Territory & Southern Australia

## **COMPETITIVE LANDSCAPE**

Company Profiles: Detailed analysis of the major companies present in Australia specialty gases market.

## **AVAILABLE CUSTOMIZATIONS:**

With the given market data, TechSci Research offers customizations according to a company's specific needs. The following customization options are available for the report:

## **COMPANY INFORMATION**

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