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Australia Polyethylene Market, By Type (High Density Polyethylene [HDPE]; Low Density Polyethylene [LDPE]; Linear Low-Density Polyethylene [LLDPE] & Others), By Application (Blow Moulding, Pipe Extrusion, Film Extrusion, Rotational Moulding, Injection Moulding) By Region, Competition, Forecast & Opportunities, 2024

https://marketpublishers.com/r/A313C838C873EN.html
Date: January 2020
Pages: 72
Price: US$ 4,400.00 (Single User License)
ID: A313C838C873EN

Abstracts

Australia polyethylene market was valued at $ 2.1 billion in 2018 and is forecast to reach $ 3.8 billion by 2024. Polyethylene is a thermoplastic polymer obtained from ethylene molecules and is generally used for packaging purposes. It has excellent mechanical, chemical and electrical properties, besides being cheap and offering high electrical and chemical resistant. Australia is the world's driest inhabited country. In order to meet the water scarcity problems rainwater harvesting is quite prevalent in the country. This rainwater is stored in large tanks & containers which are made from polyethylene. This serves as a major driving factor for the polyethylene market in Australia. Additionally, increase in manufacturing of pipes & fittings to prevent water loss in agricultural area would further steer market growth in the coming years.

The Australia Polyethylene market is segmented based on type, application, region and company. Based on type, the market can be segmented into High Density Polyethylene (HDPE); Low Density Polyethylene (LDPE); Linear low-density polyethylene (LLDPE). The HDPE segment is expected to dominate the market during forecast period owing to their widespread use in packaging, consumer goods, fibers & textiles packaging, pipes & fittings, among others. Based on region, the market can be fragmented into New South Wales; Victoria; Tasmania; Western Australia; Queensland; & Southern Australia. Victoria dominates the market followed by New South Wales. This can be accredited to

the presence of a large number of plastic manufacturers in these regions.

Major players operating in Australia polyethylene market are Qenos Pty Ltd, Chevron Phillips Chemical Pty Ltd., Thai Polyethylene Co., Ltd, PTT Global Chemical Plc, ExxonMobil Australia Pty Ltd, LyondellBasell Australia Pty Ltd, Eni Australia Ltd, and PRPC Polymers (Petronas Chemical Group).

Years considered for this report:

Historical Years: 2014-2017

Base Year: 2018

Estimated Year: 2019

Forecast Period: 2020–2024

Objective of the Study:

To analyze and forecast the market size of Australia polyethylene market.

To classify and forecast Australia polyethylene market based on type, region, application, company and regional distribution.

To identify drivers and challenges for Australia polyethylene market.

To examine competitive developments such as expansions, new product launches, mergers & acquisitions, etc., in Australia polyethylene market.

To conduct pricing analysis for Australia polyethylene market.

To identify and analyze the profile of leading players operating in Australia polyethylene market.

TechSci Research performed both primary as well as exhaustive secondary research for this study. Initially, TechSci Research sourced a list of manufacturers across the country. Subsequently, TechSci Research conducted primary research surveys with the

identified companies. While interviewing, the respondents were also enquired about their competitors. Through this technique, TechSci Research could include the manufacturers which could not be identified due to the limitations of secondary research. TechSci Research analyzed the manufacturers, distribution channels and presence of all major players across the country.

TechSci Research calculated the market size of Australia polyethylene market by using a bottom-up approach, wherein data for various end-user segments was recorded and forecast for the future years. TechSci Research sourced these values from the industry experts and company representatives and externally validated through analyzing historical data of these product types and applications for getting an appropriate, overall market size. Various secondary sources such as company websites, news articles, press releases, company annual reports, investor presentations and financial reports were also studied by TechSci Research.

Key Target Audience:

- Australia polyethylene manufacturers and suppliers
- Government bodies such as regulating authorities and policy makers
- Organizations, forums and alliances related to polyethylene
- Market research and consulting firms

The study is useful in providing answers to several critical questions that are important for the industry stakeholders such as manufacturers, suppliers and partners, end users, etc., besides allowing them in strategizing investments and capitalizing on market opportunities.

Report Scope:

In this report, Australia polyethylene market has been segmented into following categories, in addition to the industry trends which have also been detailed below:

- Market, By Type:
    - High Density Polyethylene (HDPE)

Low Density Polyethylene (LDPE)

Linear low-density polyethylene (LLDPE)

Market, By Application:

Blow Moulding

Pipe Extrusion

Film Extrusion

Rotational Moulding

Injection Moulding

Market, By Region:

Victoria

Queensland

Tasmania

New South Wales

Western Australia

Southern Australia

Competitive Landscape

Company Profiles: Detailed analysis of the major companies present in Australia polyethylene market.

Available Customizations:

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With the given market data, TechSci Research offers customizations according to a company's specific needs. The following customization options are available for the report:

Company Information

Detailed analysis and profiling of additional market players (up to five).

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