

Australia Pet Grooming Products, Market By Animal (Dog, Cat, Horse, etc.), By Product (Shampoo & Conditioners, Clippers & Scissors, Brushes & Combs, Blades, etc.), By Distribution Channel (Groomers Mall, Supermarket, E-Commerce, etc.), By Region, Competition, Forecast & Opportunities, 2025

<https://marketpublishers.com/r/A99C202D227EEN.html>

Date: May 2020

Pages: 83

Price: US\$ 4,000.00 (Single User License)

ID: A99C202D227EEN

Abstracts

Australia pet grooming products market is projected to grow from an estimated \$ 141 million in 2020 to \$ 276 million by 2025, exhibiting a CAGR of more than 14% during the forecast period. The country's pet grooming products market would continue exhibiting high growth due to rising product innovations, increasing disposable income and growing awareness among pet owners about pet health and grooming. Also, increasing number of pet product offerings through online channels is also contributing to the market growth.

Australia pet grooming products market is segmented based on animal type, product type, distribution channel, and region. Based on the product type, the market is segmented into Shampoo & Conditioners, Clippers & Scissors, Brushes & Combs Blades, Dental Care Tools and Others. Among them, the Shampoo & Conditioners segment dominated the market until 2019 and is expected to maintain its position in the coming years as well, predominantly attributed to their regular usage.

Major players operating in Australia pet grooming products market include Black Mores Group (Paw), EBOS Group Ltd., Millers Forge Inc., Spectrum Brands Holdings (FURminator), Vetafarm and others companies which include Beaphar, PBI Gordon Corp., Earthbath, Tropiclean, Ancol Pet Product Limited, Paw Brothers, Petosan Dentle Care, Heiniger, Pethead, Petmate, Fiodos, etc.

Years considered for this report:

Historical Years: 2015-2018

Base Year: 2019

Estimated Year: 2020

Forecast Period: 2021–2025

Objective of the Study:

To analyze and forecast the market size of the Australia Pet Grooming Products market.

To classify and forecast Australia Pet Grooming Products market based on the product, end-user, distribution channel, company and regional distribution.

To examine competitive developments such as expansions, new product launches, mergers & acquisitions, etc., in Australia Pet Grooming Products market.

To conduct pricing analysis for Australia Pet Grooming Products market.

To identify and analyze the profile of leading players operating in Australia Pet Grooming Products market.

TechSci Research performed both primary as well as exhaustive secondary research for this study. Initially, TechSci Research sourced a list of pet grooming player operating across the globe. Subsequently, TechSci Research conducted primary research surveys with the identified companies. While interviewing, the respondents were also enquired about their competitors. Through this technique, TechSci Research could include the market players which could not be identified due to the limitations of secondary research. TechSci Research analyzed the major players, distribution channels and presence of all major players across the globe.

TechSci Research calculated the market size of Australia pet grooming products market by using a bottom-up approach, wherein data for various end-user segments were recorded and forecast for the future years. TechSci Research sourced these values from the industry experts and company representatives and externally validated through analyzing historical data of these product types and applications for getting an appropriate, overall market size. Various secondary sources such as company websites, news articles, press releases, company annual reports, investor presentations and financial reports were also studied by TechSci Research.

Key Target Audience:

Pet product manufacturers, suppliers and other stakeholders

Government bodies such as regulating authorities and policymakers

Organizations, forums and alliances related to pet products

Market research and consulting firms

The study is useful in providing answers to several critical questions that are important for the industry stakeholders such as manufacturers, suppliers and partners, end-users, etc., besides allowing them in strategizing investments and capitalizing on market opportunities.

Report Scope:

In this report, the Australia Pet Grooming Products market has been segmented into the following categories, in addition to the industry trends which have also been detailed below:

Market, By Animal:

Dog

Cat

Horse

Others ((Bird, Reptiles, Small Mammals (Rat & Mice, Mouse, Rabbit, Guinea Pig) etc.)

Market, By Product:

Shampoo & Conditioners

Clippers & Scissors

Brushes & Combs Blades

Dental Care Tools

Others (Dryers, Knives, Wipes, etc.)

Market, By Distribution Channel:

Groomers Mall

Supermarket

E-Commerce

Others (Retail & Pharmacy etc.)

Market, By Region:

Australia Capital Territory & New South Wales

Northern Territory & Southern Australia

Victoria & Tasmania

Queensland

Western Australia

Competitive Landscape

Company Profiles: Detailed analysis of the major companies present in the Australia Pet Grooming Products market.

Available Customizations:

With the given market data, TechSci Research offers customizations according to a company's specific needs. The following customization options are available for the report:

Company Information

Detailed analysis and profiling of additional market players (up to five).

Contents

1. PRODUCT OVERVIEW

2. RESEARCH METHODOLOGY

3. VOICE OF CUSTOMER

4. EXECUTIVE SUMMARY

5. AUSTRALIA PET GROOMING PRODUCTS MARKET OUTLOOK

5.1. Market Size & Forecast

5.1.1. By Value

5.2. Market Share & Forecast

5.2.1. By Animal, By Value (Dog, Cat, Horse and Others ((Bird, Reptiles, Small Mammals (Rat & Mice, Mouse, Rabbit, Guinea Pig) etc.))

5.2.2. By Product, By Value (Shampoo & Conditioners, Clippers & Scissors, Brushes & Combs Blades, Dental Care Tools others (Dryers, Knives, Wipes, etc.))

5.2.3. By Distribution Channel, By Value (Groomers Mall, Supermarket, E-Commerce Others (Retail & Pharmacy etc.))

5.2.4. By Region, By Value (Australia Capital Territory & New South Wales, Northern Territory & Southern Australia, Victoria & Tasmania, Queensland, Western Australia)

5.2.5. By Company (2019)

5.3. Product Map

6. AUSTRALIA DOG GROOMING PRODUCTS MARKET OUTLOOK

6.1. Market Size & Forecast

6.1.1. By Value

6.2. Market Size & Forecast

6.2.1. By Product

6.2.2. By Distribution Channel

7. AUSTRALIA CAT GROOMING PRODUCTS MARKET OUTLOOK

7.1. Market Size & Forecast

7.1.1. By Value

7.2. Market Share & Forecast

7.2.1. By Product

7.2.2. By Distribution Channel

8. AUSTRALIA HORSE GROOMING PRODUCTS MARKET OUTLOOK

8.1. Market Size & Forecast

8.1.1. By Value

8.2. Market Share & Forecast

8.2.1. By Product

8.2.2. By Distribution Channel

9. AUSTRALIA OTHERS GROOMING PRODUCTS MARKET OUTLOOK

9.1. Market Size & Forecast

9.1.1. By Value

10. MARKET DYNAMICS

10.1. Drivers

10.2. Challenges

11. MARKET TRENDS & DEVELOPMENTS

12. POLICY & REGULATORY LANDSCAPE

13. PRICING ANALYSIS

14. AUSTRALIA ECONOMIC PROFILE

15. COMPETITIVE LANDSCAPE

15.1. EBOS Group Ltd.

15.2. Spectrum Brands Pty Ltd

15.3. Blackmores Group

15.4. Millers Forge Inc.

15.5. Vetafarm

15.6. Beaphar BV.

15.7. Wahl Clipper Corporation

15.8. Mavlab Pty Ltd

15.9. Doscocil Manufacturing Company, Inc.

15.10. The Hartz Mountain Corp

16. STRATEGIC RECOMMENDATIONS

List Of Figures

LIST OF FIGURES

Figure 1: Australia Pet Grooming Products Market Size, By Value (USD Million), 2015–2025F

Figure 2: Australia Pet Grooming Market (Services and Products) Size, By Value (USD Million), 2015-2019

Figure 3: Australia Pet Grooming Products Market Size, By Product, By Value, 2015–2025F

Figure 4: Australia Pet Grooming Products Market Size, By Product, By Volume (Million Units), 2015–2025F

Figure 5: Australia Pet Grooming Products Market Share, By Animal, By Value, 2015–2025F

Figure 6: Pet Ownership in Australia, By Pet Type, 2019, Million

Figure 7: Australia Pet Grooming Products Market Share, By Product, By Value, 2015–2025F

Figure 8: Australia Pet Grooming Products Market Share, By Product, By Volume, 2015–2025F

Figure 9: Australia Pet Grooming Products Market Share, By Distribution Channel, By Value, 2015–2025F

Figure 10: Australia Pet Grooming Products Market Share, By Region, By Value, 2015–2025F

Figure 11: Australia Pet Grooming Products Market Share, By Company, By Value, 2019

Figure 12: Australia Pet Grooming Products Market Share, By Selected Companies in Distribution Channel, By Value

Figure 13: Australia Pet Grooming Products Market Size, By Selected Companies in Distribution Channel, By Value (USD Million)

Figure 14: Australia Pet Grooming Products Market Share, By Selected Companies in Distribution Channel, By Value

Figure 15: Australia Pet Grooming Products Market Size, By Selected Companies in Distribution Channel, By Volume (Million Units)

Figure 16: Australia Pet Grooming Products Market, Product Map, By Animal based on Market Size (USD Million) & Growth Rate (%)

Figure 17: Australia Dog Grooming Products Market Size, By Value (USD Million), 2015–2025F

Figure 18: Australian Population in Million, 2013-2019; 2020-Projected

Figure 19: Australia Dog Grooming Products Market Share, By Product, By Value,

2015–2025F

Figure 20: Australia Dog Grooming Products Market Share, By Distribution Channel, By Value, 2015–2025F

Figure 21: Australia Urban Population Share (% of Population), 2013-2018

Figure 22: Australia Cat Grooming Products Market Size, By Value (USD Million), 2015–2025F

Figure 23: Australia Estimated Resident Population Statistics (Million), 2019, Top 10 Cities

Figure 24: Australia Cat Grooming Products Market Share, By Product, By Value, 2015–2025F

Figure 25: Australia Cat Grooming Products Market Share, By Distribution Channel, By Value, 2015–2025F

Figure 26: Australia Livestock Exports Statistics, 2018-2019

Figure 27: Australia Horse Grooming Products Market Size, By Value (USD Million), 2015–2025F

Figure 28: Australia Volume of Exports of Goods (Percent change), 2015-2020

Figure 29: Australia Horse Grooming Products Market Share, By Product, By Value, 2015–2025F

Figure 30: Australia Horse Grooming Products Market Share, By Distribution Channel, By Value, 2015–2025F

Figure 31: Australia Other Pet Grooming Products Market Size, By Value (USD Million), 2015–2025F

Figure 32: Gross Domestic Product based on Purchasing Power Parity (PPP) Share of World Total (2015-2020)

COMPANIES MENTIONED

1. EBOS Group Ltd.
2. Spectrum Brands Pty Ltd
3. Blackmores Group
4. Millers Forge Inc.
5. Vetafarm
6. Beaphar BV.
7. Wahl Clipper Corporation
8. Mavlab Pty Ltd
9. Doskocil Manufacturing Company, Inc.
10. The Hartz Mountain Corp

I would like to order

Product name: Australia Pet Grooming Products, Market By Animal (Dog, Cat, Horse, etc.), By Product (Shampoo & Conditioners, Clippers & Scissors, Brushes & Combs, Blades, etc.), By Distribution Channel (Groomers Mall, Supermarket, E-Commerce, etc.), By Region, Competition, Forecast & Opportunities, 2025

Product link: <https://marketpublishers.com/r/A99C202D227EEN.html>

Price: US\$ 4,000.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/A99C202D227EEN.html>