

Australia Interior Fit Out Market, By Application (Offices, Retail, Education, Healthcare, Hotels, Resorts & Leisure, and Others), By Region (Australia Capital Territory & New South Wales, Victoria & Tasmania, Queensland, Northern Territory & Southern Australia, and Western Australia), Competition, Forecast & Opportunities, 2014 - 2024

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Abstracts

Australia interior fit out market is projected to grow at a CAGR of above 14% to surpass \$ 6.4 billion by 2024. Growth in Australia interior fit out market can be attributed to rising construction activities, especially in the non-residential construction sector, rapid urban infrastructure developments across the country coupled with favorable government policies and low mortgage interest rates. 6

On the basis of application, Australia interior fit out market has been categorized into six segments, viz., offices, retail, education, healthcare, hotels, resorts & leisure, and others.

Office interior fit out market dominated the country's interior fit out market in 2018 and is expected to maintain its dominance during the forecast as well owing to rising number of small and medium sized enterprises coupled with growing trend of renovations in corporate workspaces.

Years considered for this report:

Historical Years: 2014-2017

Base Year: 2018

Estimated Year: 2019

Forecast Period: 2020-2024

Objective of the Study:

To analyze and forecast Australia interior fit out market size.

To classify and forecast Australia interior fit out market based on application and regional distribution.

To identify drivers and challenges for Australia interior fit out market.

To examine competitive developments such as expansions, mergers & acquisitions, etc., in Australia interior fit out market

Some of the leading players in Australia interior fit out market are Unita (Qld) Pty Ltd, DY Constructions Australia Pty Ltd, Shape Australia Pty Ltd, InOne Projects, Projects Queensland Interiors, Unispace Global Pty Ltd., Zircon Interiors, Contour Commercial Interior, etc.

TechSci Research performed both primary as well as exhaustive secondary research for this study. Initially, TechSci Research sourced a list of companies operating in interior fit out market across the country. Subsequently, TechSci Research conducted primary research surveys with the identified stakeholders. While interviewing, the respondents were also enquired about further market segmentation. TechSci Research analyzed the interior fit out market by application and presence of all major market players across the country.

TechSci Research calculated Australia interior fit out market size using a bottom-up approach, where the value of interior fit out market was calculated on the basis of region and forecast for the future years was made. TechSci Research sourced these values from the industry experts and externally validated through analyzing historical data of the regional distribution of interior fit out market for getting an appropriate, overall market size. Various secondary sources such as news articles, press releases, industry

magazines, company websites, white papers, company annual reports and investor presentations were also studied by TechSci Research.

Key Target Audience:

Interior fit out companies and other stakeholders

Organizations, forums and alliances related to interior fit out market

Government bodies such as regulating authorities and policymakers

Market research and consulting firms

The study is useful in providing answers to several critical questions that are important for industry stakeholders such as interior fit out companies, potential investors, end users, etc., besides allowing them in strategizing investments and capitalizing on market opportunities.

Report Scope:

In this report, Australia interior fit out market has been segmented into following categories, in addition to the industry trends which have also been detailed below:

Market, by Application:

Offices

Retail

Education

Healthcare

Hotels, Resorts & Leisure

Others

Market, by Region:

Australia Capital Territory & New South Wales

Victoria & Tasmania

Queensland

Northern Territory & Southern Australia

Western Australia

Competitive Landscape

Company Profiles: Detailed analysis of the major companies present in Australia interior fit out market.

Available Customizations

With the given market data, TechSci Research offers customizations according to a company's specific needs. The following customization options are available for the report:

Company Information

Detailed analysis and profiling of additional market players (up to five).

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COMPANIES MENTIONED

- 1.Shape Australia Pty Ltd
- 2.Unispace Global Pty Ltd.
- 3.Unita (Qld) Pty Ltd
- 4.Projects Queensland Interiors
- 5.Zircon Interiors
- 6.Contour Commercial Interiors
- 7.InOne Projects
- 8.MPA
- 9.DY Constructions Australia Pty Ltd
- 10.Fitout And Refurbishment Australia Pty Ltd

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