

Australia Adhesives & Sealants Market, By Adhesives (By Technology, By Resin Type, By Application), By Sealants (By Resin Type, Application, By End Use Industry), By Waterproofing Adhesives & Sealants (By Resin Type, By End Use Industry), By Region, Competition, Forecast & Opportunities, 2017-2027

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Abstracts

Australia adhesives & sealants market is studied as individual markets. Australia adhesive market is anticipated to grow with a CAGR of 5.53% during the forecast period, 2023-2027, to achieve the market value of USD796.53 million by 2027. The Australia sealant market is expected to achieve the market value of USD196.47 million by 2027, growing with a CAGR of 5.11% during the forecast period, 2023-2027. Growth of the Australia adhesive & sealant market is expected to grow on account of their applications in automotives. Advantage of the applications of adhesives and sealants aids in weight reduction of the automotives like automobile & aircrafts along with environmental benefits of the technologically advanced adhesives & sealants is also driving the growth of the Australia adhesives & sealants market in the upcoming five years. Growing advances of reactive technology-based products also supports the market growth. Rising demands for sophisticated designs meanwhile maintaining the cost of the production to support competitive retail pricing, is also supporting the growth of the Australia adhesive & sealants market in the next five years. Technological advancements like water-based, solvent-based, hot melt adhesive technologies, and product advancements in silicone sealants, polysulfide sealants, etc. also facilitate the growth of the Australia adhesive & sealants market in the future five years.

The demands from the end user industries such as packaging sector, furniture industry, construction industry is also aiding the growth of the market. With the increasing

demands of the paper & packaging and expanding FMCG sector in the country, the demands for the adhesives & sealants is rapidly growing thereby driving the growth of the market. Furniture manufacturing units are one of the largest end-using sectors. With surging demands for the aesthetic and sophisticated designs of the furniture the Australia adhesive & sealants market is bound to experience growth in the forecast years through 2027.

The Australia adhesive & sealants market is a segmented analysis of Australia adhesive market, Australia sealant market, and Australia waterproofing adhesive and sealant market along with the major market player identification through competition analysis.

Australia adhesive market is segmented by technology, resin type, end use industry, and regional analysis. Based on technology, the market is further segmented into reactive, hot melt, solvent based, and water based. Water-based technology is anticipated to hold the largest revenue shares of the market and dominate the market segment in the upcoming five years on the ground of increasing demands in the furniture & construction industry. Higher efficiency and cost reduction are some other factors responsible for the growing demands for water-based adhesive technology thus aiding the growth of the market. By resin type, the market fragmented into polyurethane adhesives, vinyl adhesives, acrylic adhesives, rubber-based adhesives, epoxy adhesives & and others. Based on end use industry the market is bifurcated into furniture, construction, packaging & paper related products, transportation, DIY, and others. The market is also studies to analyze the regional market shares into New South Wales, Victoria & Tasmania, Queensland, Western Australia, Southern Australia & Northern Territory.

The Australia sealant market is segmented by resin type, application, end use industry, regional analysis. Based on resin type, the market is further segmented into silicone, polyurethane, polysulfide, silyl modified polymer, and silane terminated polymer. By application, the market is fragmented into glazing, flooring and join application, sanitary and kitchen application, and others. Based on end use industry, the market is bifurcated into building & construction, automotive, packaging, and others. The market is also studies to analyze the regional market shares into New South Wales, Victoria & Tasmania, Queensland, Western Australia, Southern Australia & Northern Territory.

The Australia waterproofing adhesives & sealants market is segmented by resin type, end use industry and regional analysis. Based on resin type, the market is fragmented into polyurethane, elastomeric, PVA, epoxy, and silicone. By end use industry, the market is bifurcated into building & construction, footwear, electronic goods, furniture,

DIY and craft. The market is also studied to analyze the regional market shares into New South Wales, Victoria & Tasmania, Queensland, Western Australia, Southern Australia & Northern Territory.

Major market players like Bostik Australia Pty Ltd., Selleys Australia Pty. Ltd, Sika Australia Pty Ltd, Henkel Australia Pty Ltd, 3M Australia Pty Ltd., DuPont (Australia) Pty Ltd, H.B. Fuller Company Australia Pty Ltd., Mapei Australia Pty Ltd, RLA Polymers Pty Ltd, Akzo Nobel Pty Ltd., Soudal Pty. Ltd. Among others are the industry leaders and drive majority of the market shares.

Years considered for this report:

Historical Years: 2017 - 2020

Base Year: 2021

Estimated Year: 2022E

Forecast Period: 2023F – 2027F

Objective of the Study:

To analyze the market size of Australia adhesives & sealants market from 2017 to 2021.

To estimate and forecast the market size of Australia adhesives & sealants market from 2022E to 2022F and growth rate until 2027F.

To classify and forecast Australia adhesives & sealants market based on Australia adhesive market, Australia sealant market, and Australia waterproofing adhesive and sealant market along with the major market player identification through competition analysis.

To identify dominant region or segment in the Australia adhesives & sealants market.

To identify drivers and challenges for Australia adhesives & sealants market.

To examine competitive developments such as expansions, new product launches, mergers & acquisitions, etc., in Australia adhesives & sealants market.

To identify and analyze the profile of leading players operating in Australia adhesives & sealants market.

To identify key sustainable strategies adopted by market players in Australia adhesives & sealants market.

TechSci Research performed both primary as well as exhaustive secondary research for this study. Initially, TechSci Research sourced a list of manufacturers across the country. Subsequently, TechSci Research conducted primary research surveys with the identified companies. While interviewing, the respondents were also enquired about their competitors. Through this technique, TechSci Research could include the manufacturers which could not be identified due to the limitations of secondary research. TechSci Research analyzed the manufacturers, distribution channels and presence of all major players across the country.

TechSci Research calculated the market size of Australia adhesives & sealants market using a bottom-up approach, wherein data for various end-user segments was recorded and forecast for the future years. TechSci Research sourced these values from the industry experts and company representatives and externally validated through analyzing historical data of these products and applications for getting an appropriate, overall market size. Various secondary sources such as company websites, news articles, press releases, company annual reports, investor presentations and financial reports were also studied by TechSci Research.

Key Target Audience:

Manufacturers, suppliers, distributors and other stakeholders

Government bodies such as regulating authorities and policy makers

Organizations, forums and alliances related to adhesives & sealants

Market research and consulting firms

The study is useful in providing answers to several critical questions that are important for the industry stakeholders such as manufacturers, suppliers, partners, end users, etc., besides allowing them in strategizing investments and capitalizing on market opportunities.

Report Scope:

In this report, Australia Adhesives and Sealants has been segmented into following categories, in addition to the industry trends which have also been detailed below:

Australia Adhesives and Sealants Market, By Adhesives:

Technology

Reactive

Hot Melt

Solvent Based

Water Based

Resin Type

Polyurethane Adhesives

Vinyl Adhesives

Acrylic Adhesives

Rubber-Based Adhesives

Epoxy Adhesives

Others

End Use Industry

Furniture

Construction

Packaging & Paper Related Products

Transportation

DIY

Others

Australia Adhesives and Sealants Market, By Sealants:

Resin Type

Polyurethane

Silicone

Polysulfide

Silyl Modified Polymer

Silane Terminated Polymer

Application

Glazing

Flooring

Joint Application

Sanitary and Kitchen Application

? Others

Australia Adhesives and Sealants Market, By Waterproofing Adhesives &

Australia Adhesives & Sealants Market, By Adhesives (By Technology, By Resin Type, By Application), By Sealant...

Sealants:

Resin Type

Polyurethane

Elastomeric

PVA

Epoxy

Silicone

End Use Industry

Building & Construction

Footwear

Electronic Goods

Furniture

DIY & Craft

Australia Adhesives and Sealants, By Region:

New South Wales

Victoria & Tasmania

Queensland

Western Australia

Southern Australia & Northern Territory

Competitive Landscape

Company Profiles: Detailed analysis of the major companies present in Australia Adhesives and Sealants Market.

Available Customizations:

With the given market data, TechSci Research offers customizations according to a company's specific needs. The following customization options are available for the report:

Company Information

Detailed analysis and profiling of additional market players (up to five).

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