

# Asia Pacific Riot Control Equipment Market By Product (Personal Protective Equipment, Offensive Equipment), By End User (Law Enforcement, Special Forces), By Country, Competition, Forecast & Opportunities, 2020-2030F

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## Abstracts

Asia Pacific Riot Control Equipment Market was valued at USD 4.41 Billion in 2024 and is expected to reach USD 5.92 Billion by 2030 with a CAGR of 5.02% during the forecast period. Asia Pacific Riot Control Equipment market is experiencing robust growth driven by increasing demand for advanced non-lethal technologies, rising urban unrest, and growing emphasis on public safety and law enforcement efficiency. For instance, in 2024, nearly half of the world's population participated in a 'super-cycle' of elections, with significant events including the U.S. presidential race in November and the European Parliament elections in June. Public protests had doubled in the decade from 2010 to 2020, with notable movements in Europe and India. Environmental activism incidents rose by 120% between 2022 and 2023, and terrorism deaths increased despite a decrease in incidents. Modernization of police and security forces, combined with the adoption of crowd management solutions like tear gas launchers, water cannons, and protective gear, is fueling market expansion. Technological innovations such as smart surveillance integration, automated deployment systems, and wearable non-lethal devices are enhancing operational effectiveness and officer safety, creating significant opportunities for manufacturers.

### Market Drivers

#### Rising Demand for Non-Lethal Technologies

The growing emphasis on maintaining public safety without causing fatalities has

significantly increased the demand for non-lethal riot control equipment. Law enforcement agencies and security organizations are increasingly adopting tools such as rubber bullets, tear gas launchers, water cannons, stun guns, and protective gear that minimize physical harm. These technologies allow authorities to manage large crowds, protests, or violent outbreaks while adhering to legal and ethical standards. Non-lethal technologies have advanced in precision, effectiveness, and portability, making them more attractive for rapid deployment in diverse situations. Increasing awareness of human rights and pressure from advocacy groups also encourage the use of non-lethal measures, creating a strong market pull. Manufacturers are investing in research and development to improve the accuracy, durability, and safety of these systems, which in turn drives market growth.

## **Key Market Challenges**

### High Cost of Advanced Equipment

The increasing sophistication of riot control equipment has led to higher procurement and maintenance costs, posing a significant challenge for widespread adoption. Advanced tools such as AI-enabled drones, smart surveillance systems, and automated water cannons require substantial investment in technology, training, and upkeep. Limited budgets for smaller municipalities or law enforcement agencies restrict access to these high-performance solutions. High acquisition costs can delay procurement cycles and reduce scalability of deployment in multiple operational areas. Maintenance and repair of sophisticated devices add recurring expenses, requiring skilled personnel and specialized service support.

## **Key Market Trends**

### Integration of AI and IoT for Smart Deployment

Artificial intelligence and Internet of Things technologies are increasingly integrated into riot control equipment for smarter, data-driven deployment. AI-powered surveillance systems can detect threats, analyze crowd behavior, and predict potential disturbances in real time, allowing proactive responses. IoT-enabled devices provide seamless communication between equipment and command centers, ensuring coordinated action during civil unrest. Smart wearables for personnel monitor health, location, and stress levels, enhancing safety and efficiency. Drones equipped with AI and IoT capabilities offer aerial monitoring, enabling rapid assessment and intervention. The integration of these technologies transforms traditional riot control strategies, emphasizing precision,

automation, and situational awareness. For instance, China's surveillance system has become a global apparatus, monitoring citizens domestically and abroad, with over 500 million cameras and the Sharp Eyes Project enabling full coverage. Politically sensitive sites like Tiananmen Square are tightly monitored, while transnational repression targets activists, ethnic minorities, and dissidents across 36 countries, with 253 incidents documented between 2014–2022. Digital tools, including AI-driven social media analysis, spyware, and WeChat, are combined with 102 overseas police service stations and proxy intimidation through family members in China. Rapid advances in AI and quantum computing expand these capabilities, while Chinese surveillance exports influence allied authoritarian regimes. Democratic nations struggle to respond due to resource and legal limitations, and domestic narratives framing surveillance as public safety normalize these measures.

## **Key Market Players**

CBW Agencia

Desert Wolf

Axon Enterprise, Inc.

PACEM Defense

Genasys Inc.

Safariland LLC

NonLethal Technologies Inc

Blackhawk

J-FORCES Group

Indian Armour Systems

## **Report Scope:**

In this report, Asia Pacific Riot Control Equipment Market has been segmented into the

*Asia Pacific Riot Control Equipment Market By Product (Personal Protective Equipment, Offensive Equipment), By...*

following categories, in addition to the industry trends which have also been detailed below:

Asia Pacific Riot Control Equipment Market, By Product:

Personal Protective Equipment

Offensive Equipment

Asia Pacific Riot Control Equipment Market, By End User:

Law Enforcement

Special Forces

Asia Pacific Riot Control Equipment Market, By Country:

China

India

Japan

Indonesia

Thailand

South Korea

Australia

Rest of APAC

## **Competitive Landscape**

Company Profiles: Detailed analysis of the major companies presents in Asia Pacific Riot Control Equipment Market.

**Available Customizations:**

Asia Pacific Riot Control Equipment Market report with the given market data, TechSci Research offers customizations according to the company's specific needs. The following customization options are available for the report:

**Company Information**

Detailed analysis and profiling of additional market players (up to five).

## Contents

### 1. INTRODUCTION

- 1.1. Product Overview
- 1.2. Key Highlights of the Report
- 1.3. Market Coverage
- 1.4. Market Segments Covered
- 1.5. Research Tenure Considered

### 2. RESEARCH METHODOLOGY

- 2.1. Methodology Landscape
- 2.2. Objective of the Study
- 2.3. Baseline Methodology
- 2.4. Formulation of the Scope
- 2.5. Assumptions and Limitations
- 2.6. Sources of Research
- 2.7. Approach for the Market Study
- 2.8. Methodology Followed for Calculation of Market Size & Market Shares
- 2.9. Forecasting Methodology

### 3. EXECUTIVE SUMMARY

- 3.1. Overview of the Market
- 3.2. Overview of Key Market Segmentations
- 3.3. Overview of Key Countries

### 4. ASIA PACIFIC RIOT CONTROL EQUIPMENT MARKET OUTLOOK

- 4.1. Market Size & Forecast
  - 4.1.1. By Value
- 4.2. Market Share & Forecast
  - 4.2.1. By Product Market Share Analysis (Personal Protective Equipment, Offensive Equipment)
  - 4.2.2. By End User Market Share Analysis (Law Enforcement, Special Forces)
  - 4.2.3. By Country
  - 4.2.4. By Company (2024)
- 4.3. Market Map

## **5. CHINA RIOT CONTROL EQUIPMENT MARKET OUTLOOK**

### 5.1. Market Size & Forecast

#### 5.1.1. By Value

### 5.2. Market Share & Forecast

#### 5.2.1. By Product Market Share Analysis

#### 5.2.2. By End User Market Share Analysis

## **6. INDIA RIOT CONTROL EQUIPMENT MARKET OUTLOOK**

### 6.1. Market Size & Forecast

#### 6.1.1. By Value

### 6.2. Market Share & Forecast

#### 6.2.1. By Product Market Share Analysis

#### 6.2.2. By End User Market Share Analysis

## **7. JAPAN RIOT CONTROL EQUIPMENT MARKET OUTLOOK**

### 7.1. Market Size & Forecast

#### 7.1.1. By Value

### 7.2. Market Share & Forecast

#### 7.2.1. By Product Market Share Analysis

#### 7.2.2. By End User Market Share Analysis

## **8. INDONESIA RIOT CONTROL EQUIPMENT MARKET OUTLOOK**

### 8.1. Market Size & Forecast

#### 8.1.1. By Value

### 8.2. Market Share & Forecast

#### 8.2.1. By Product Market Share Analysis

#### 8.2.2. By End User Market Share Analysis

## **9. THAILAND RIOT CONTROL EQUIPMENT MARKET OUTLOOK**

### 9.1. Market Size & Forecast

#### 9.1.1. By Value

### 9.2. Market Share & Forecast

#### 9.2.1. By Product Market Share Analysis

9.2.2. By End User Market Share Analysis

## **10. SOUTH KOREA RIOT CONTROL EQUIPMENT MARKET OUTLOOK**

10.1. Market Size & Forecast

10.1.1. By Value

10.2. Market Share & Forecast

10.2.1. By Product Market Share Analysis

10.2.2. By End User Market Share Analysis

## **11. AUSTRALIA RIOT CONTROL EQUIPMENT MARKET OUTLOOK**

11.1. Market Size & Forecast

11.1.1. By Value

11.2. Market Share & Forecast

11.2.1. By Product Market Share Analysis

11.2.2. By End User Market Share Analysis

## **12. MARKET DYNAMICS**

12.1. Drivers

12.2. Challenges

## **13. KEY MARKET DISRUPTIONS**

13.1. Conflicts

13.2. Pandemic

13.3. Trade Barriers

## **14. MARKET TRENDS & DEVELOPMENTS**

## **15. PORTER'S FIVE FORCES ANALYSIS**

## **16. POLICY & REGULATORY LANDSCAPE**

## **17. COMPETITIVE LANDSCAPE**

17.1. Company Profiles

17.1.1. CBW Agencia

- 17.1.1.1. Business Overview
- 17.1.1.2. Company Snapshot
- 17.1.1.3. Products & Services
- 17.1.1.4. Financials (As Per Availability)
- 17.1.1.5. Key Market Focus & Geographical Presence
- 17.1.1.6. Recent Developments
- 17.1.1.7. Key Management Personnel
- 17.1.2. Desert Wolf
- 17.1.3. Axon Enterprise, Inc.
- 17.1.4. PACEM Defense
- 17.1.5. Genasys Inc.
- 17.1.6. Safariland LLC
- 17.1.7. NonLethal Technologies Inc
- 17.1.8. Blackhawk
- 17.1.9. J-FORCES Group
- 17.1.10. Indian Armour Systems

## **18. STRATEGIC RECOMMENDATIONS**

## **19. ABOUT US & DISCLAIMER**

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