

Asia-Pacific Oil & Gas Subsea Umbilicals, Risers and Flowlines (SURF) Market By Component (Shallow Water, Deepwater, Ultra-Deepwater), By Application (Deepwater, Shallow Water, etc.), Competition Forecast and Opportunities, 2011-2021

<https://marketpublishers.com/r/ADFF1253EDDEN.html>

Date: May 2017

Pages: 63

Price: US\$ 4,400.00 (Single User License)

ID: ADFF1253EDDEN

Abstracts

Asia-Pacific is home to various fast developing large economies such as China and India, and hence, energy demand in these countries is continuously surging. These two countries are the leading energy importers in the entire APAC region. However, to reduce dependence on imports and to further enhance their energy security, both of these countries have started focusing on offshore oil & gas explorations. Moreover, both of these countries have huge coastlines and seas, which present enormous opportunities for offshore exploration and production.

According to “Asia-Pacific Oil & Gas Subsea Umbilicals, Risers and Flowlines (SURF) Market, Competition Forecast and Opportunities, 2011-2021”, Asia-Pacific oil & gas SURF is projected to exhibit a CAGR of over 13%, in value terms, during the forecast period. Few of the leading players in Asia-Pacific oil & gas SURF market includes Technip, Subsea 7 SA, Aker Solutions ASA, Nexans SA, Saipem SpA, Prysmian S.p.A., McDermott International, Inc., Oceaneering International, Inc., CAMERON INTERNATIONAL CORPORATION, National Oilwell Varco, Inc., and EMAS Offshore Limited. These companies offer a diverse range of SURF products that are used for offshore deepwater exploration and production activities. “Asia-Pacific Oil & Gas Subsea Umbilicals, Risers and Flowlines (SURF) Market, Competition Forecast and Opportunities, 2011-2021” discusses the following aspects of Asia-Pacific oil and gas SURF market:

Asia-Pacific Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) Market

Size, Share & Forecast

Segmental Analysis: By Component (Flowlines, Risers and Subsea Umbilicals),
By Application (Deepwater, Shallow Water and Ultra-Deepwater)

Changing Market Trends & Emerging Opportunities

Competitive Landscape

WHY YOU SHOULD BUY THIS REPORT?

To gain an in-depth understanding of Asia-Pacific oil & gas subsea umbilicals, risers & flowlines (SURF) market

To identify the on-going trends, and anticipated growth over the next five years

To help industry consultants, subsea equipment manufacturers and other stakeholders to align their market-centric strategies

To obtain research-based business decisions and add weight to presentations and marketing material

To gain competitive knowledge of leading market players

To avail 10% customization in the report without any extra charges and get research data or trends added in the report as per the buyer's specific needs

REPORT METHODOLOGY

The information contained in this report is based upon both primary and secondary research. Primary research included interaction with SURF equipment manufacturers, resellers and distributors along with EPC players for subsea field development services. Secondary research included an exhaustive search of relevant publications like company annual reports, financial reports and proprietary databases.

Contents

1. PRODUCT OVERVIEW

2. RESEARCH METHODOLOGY

3. ANALYST VIEW

4. GLOBAL OIL & GAS SUBSEA UMBILICALS, RISERS AND FLOWLINES (SURF) MARKET OUTLOOK

4.1. Industry Structure & Stakeholders

4.2. Market Size & Forecast

4.2.1. By Value

5. ASIA-PACIFIC OIL & GAS SURF MARKET OUTLOOK

5.1. Market Size & Forecast

5.1.1. By Value

5.2. Market Share & Forecast

5.2.1. By Component

5.2.2. By Application

5.2.3. By Country

5.2.3.1. India Oil & Gas SURF Market Outlook

5.2.3.2. China Oil & Gas SURF Market Outlook

5.2.3.3. Malaysia Oil & Gas SURF Market Outlook

5.2.3.4. Australia Oil & Gas SURF Market Outlook

5.2.3.5. Indonesia Oil & Gas SURF Market Outlook

5.2.3.6. Rest of Asia-Pacific Oil & Gas SURF Market Outlook

6. MARKET DYNAMICS

6.1. Drivers

6.2. Challenges

7. MARKET TRENDS & DEVELOPMENTS

- 7.1. Increasing Partnerships and Joint Ventures
- 7.2. Growing Consolidation in Subsea Infrastructure Industry
- 7.3. Rising Production from Offshore Fields
- 7.4. Revenue Generation through Aftermarket Services
- 7.5. Rising Investments in Research & Development
- 7.6. Implementation of Stringent Regulations for Offshore E&P Activities

8. COMPETITIVE LANDSCAPE

- 8.1. Competition Matrix
- 8.2. Company Profiles
 - 8.2.1. Technip
 - 8.2.2. Subsea 7 SA
 - 8.2.3. Aker Solutions ASA
 - 8.2.4. Nexans SA
 - 8.2.5. Saipem SpA
 - 8.2.6. Prysmian S.p.A.
 - 8.2.7. McDermott International, Inc.
 - 8.2.8. Oceaneering International, Inc.
 - 8.2.9. CAMERON INTERNATIONAL CORPORATION
 - 8.2.10. National Oilwell Varco, Inc.
 - 8.2.11. EMAS Offshore Limited

List Of Tables

LIST OF TABLES

Table 1: Global Major Offshore EPC Contracts Awarded, 2014-2016

Table 2: Asia-Pacific Major SURF Contracts Awarded, 2015-2016

Table 3: List of Major Partnerships and Joint Ventures in Subsea Infrastructure Industry, 2012-2016

Table 4: List of Major Mergers & Acquisitions in Subsea Infrastructure Industry, 2011-2016

List Of Figures

LIST OF FIGURES

Figure 1: Industry Structure & Stakeholders of Global Oil & Gas SURF Market

Figure 2: Global Oil & Gas SURF Market Size, By Value, 2011–2021F (USD Billion)

Figure 3: Asia-Pacific Oil & Gas SURF Market Size, By Value, 2011 – 2021F (USD Billion)

Figure 4: Asia-Pacific Offshore Average Rig Count, 2012 – 2016E

Figure 5: Asia-Pacific Oil & Gas SURF Market Share, By Component, By Value, 2015 & 2021F

Figure 6: Asia-Pacific Oil & Gas SURF Market Share, By Application, By Value, 2015 & 2021F

Figure 7: Asia-Pacific Oil & Gas SURF Market Share, By Country, By Value, 2015 & 2021F

Figure 8: India Oil & Gas SURF Market Size, By Value, 2011 – 2021F (USD Billion)

Figure 9: China Oil & Gas SURF Market Size, By Value, 2011 – 2021F (USD Billion)

Figure 10: Malaysia Oil & Gas SURF Market Size, By Value, 2011 – 2021F (USD Billion)

Figure 11: Australia Oil & Gas SURF Market Size, By Value, 2011 – 2021F (USD Billion)

Figure 12: Indonesia Oil & Gas SURF Market Size, By Value, 2011 – 2021F (USD Billion)

Figure 13: Rest of Asia-Pacific Oil & Gas SURF Market Size, By Value, 2011 – 2021F (USD Billion)

COMPANIES MENTIONED

1. Technip
2. Subsea 7 SA
3. Aker Solutions ASA
4. Nexans SA
5. Saipem SpA
6. Prysmian S.p.A.
7. McDermott International, Inc.
8. Oceaneering International, Inc.
9. CAMERON INTERNATIONAL CORPORATION
10. National Oilwell Varco, Inc.
11. EMAS Offshore Limited

I would like to order

Product name: Asia-Pacific Oil & Gas Subsea Umbilicals, Risers and Flowlines (SURF) Market By Component (Shallow Water, Deepwater, Ultra-Deepwater), By Application (Deepwater, Shallow Water, etc.), Competition Forecast and Opportunities, 2011-2021

Product link: <https://marketpublishers.com/r/ADFF1253EDDEN.html>

Price: US\$ 4,400.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/ADFF1253EDDEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below

and fax the completed form to +44 20 7900 3970