

Asia Pacific Industrial Gloves Market, Product Type (Disposable Gloves, Re Usable Gloves), By Type (Nitrile Rubber, Latex(Natural Rubber), Vinyl Rubber, Neoprene Rubber, Polyethylene, Butyl Rubber, Others), By End User (Health Care, Pharmaceutical, Food & Beverages, Manufacturing, Chemicals & Petrochemicals, Mining Including Oil & Gas, Others), By Purpose (Multi-Purpose, Cut Protection, Oil Repellent, Thermal [Arc Flash] Protection, Special Protection, Others), By Country, Competition, Forecast & Opportunities, 2025

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Abstracts

Asia Pacific industrial gloves market was valued USD 1048.04 Million in 2019 and is forecast to grow at CAGR of 7.46% to reach USD 1531.77 Million by 2025. Anticipated growth in the region can be attributed to growing awareness regarding the benefits of using industrial gloves from protection against harmful chemicals, cuts, among others. Number of accidents in workplaces has increased and favorable regulatory scenario in order to reduce the occupational risk across numerous industries is expected to bode well for the growth of Asia Pacific industrial gloves market through the forecast period.

The Asia Pacific industrial gloves market is segmented based on product type, type, end user, purpose, company and region. Based on type, market can be segregated into nitrile rubber, latex, vinyl rubber, neoprene rubber, polyethylene, butyl rubber and others. Among these, nitrile rubber led the market with share of 36.59% in 2019 as use of nitrile rubber offers exceptional flexibility to the gloves, thereby, contributing to the

leading share of the segment.

Major players operating in the Asia Pacific industrial gloves market are Ansell Limited, Honeywell International Inc., Showa Glove Co., Top Glove Corporation Bhd, Kossan Rubber Industries Bhd, Mapa Professional, 3M Co., Towa Corporation, MSA Safety Incorporated, White Glove Co.Ltd., Midas Safety Inc, Corporate Station Bangladesh and Nacol Industrial Company Limited, among others. Market leaders are entering into joint ventures or acquiring domestic players to achieve a strong foothold in domestic markets. Leading players in APAC are regularly acquiring majority or minority stakes in regional players to expand their market share and presence. Ansell Ltd. acquired Ringers Gloves in 2019, strengthening Ansell's market position in impact protection and oil & gas segment, in addition to benefit from Ringer's highly creative design capability.

Years considered for this report:

Historical Years: 2015-2018

Base Year: 2019

Estimated Year: 2020

Forecast Period: 2021–2025

Objective of the Study:

To analyze and estimate the market size of Asia Pacific industrial gloves market from 2015 to 2018.

To estimate and forecast the market size of Asia Pacific industrial gloves market from 2019 to 2025 and growth rate until 2025.

To classify and forecast Asia Pacific industrial gloves market based on product type, type, end user, purpose, company and country distribution.

To identify dominant region or segment in the Asia Pacific industrial gloves market.

To identify drivers and challenges for Asia Pacific industrial gloves market.

To examine competitive developments such as expansions, new product launches, mergers & acquisitions, etc., in Asia Pacific industrial gloves market.

To identify and analyze the profile of leading players operating in Asia Pacific industrial gloves market.

To identify key sustainable strategies adopted by market players in Asia Pacific industrial gloves market.

TechSci Research performed both primary as well as exhaustive secondary research for this study. Initially, TechSci Research sourced a list of manufacturers across the region. Subsequently, TechSci Research conducted primary research surveys with the identified companies. While interviewing, the respondents were also enquired about their competitors. Through this technique, TechSci Research could include the manufacturers which could not be identified due to the limitations of secondary research. TechSci Research analyzed the manufacturers, distribution channels and presence of all major players across the region.

TechSci Research calculated the market size of industrial gloves market using a bottom-up approach, wherein data for various end-user segments was recorded and forecast for the future years. TechSci Research sourced these values from the industry experts and company representatives and externally validated through analyzing historical data of these product types and applications for getting an appropriate, overall market size. Various secondary sources such as company websites, news articles, press releases, company annual reports, investor presentations and financial reports were also studied by TechSci Research.

Key Target Audience:

Industrial gloves manufacturers, suppliers, distributors and other stakeholders

Government bodies such as regulating authorities and policy makers

Organizations, forums and alliances related to industrial gloves

Market research and consulting firms

The study is useful in providing answers to several critical questions that are important for the industry stakeholders such as manufacturers, suppliers, partners, end users, etc., besides allowing them in strategizing investments and capitalizing on market

opportunities.

Report Scope:

In this report, Asia Pacific industrial gloves market has been segmented into following categories, in addition to the industry trends which have also been detailed below:

Asia Pacific Industrial Gloves Market, By Product Type:

Disposable Gloves

Re Usable Gloves

Asia Pacific Industrial Gloves Market, By Type:

Nitrile Rubber

Latex(Natural Rubber)

Vinyl Rubber

Neoprene Rubber

Polyethylene

Butyl Rubber

Others

Asia Pacific Industrial Gloves Market, By End User:

Health Care

Pharmaceutical

Food & Beverages

Manufacturing

Chemicals & Petrochemicals

Mining Including Oil & Gas

Others

Asia Pacific Industrial Gloves Market, By Purpose:

Multi-Purpose

Cut Protection

Oil Repellent

Thermal [Arc Flash] Protection

Special Protection

Others

Asia Pacific Industrial Gloves Market, By Country:

China

India

South Korea

Indonesia

Thailand

Vietnam

Pakistan

Malaysia

Bangladesh

Cambodia

Myanmar

Laos

Competitive Landscape

Company Profiles: Detailed analysis of the major companies present in Asia Pacific industrial gloves market.

Available Customizations:

With the given market data, TechSci Research offers customizations according to a company's specific needs. The following customization options are available for the report:

Company Information

Detailed analysis and profiling of additional market players (up to five).

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COMPANIES MENTIONED

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- 3.Showa Glove Co.
- 4.Top Glove Corporation Bhd
- 5.Kossan Rubber Industries Bhd
- 6.Mapa Professional
- 7.3M Co.
- 8.Towa Corporation
- 9.MSA Safety Incorporated
- 10.White Glove Co.Ltd.
- 11.Midas Safety Inc
- 12.Corporate Station Bangladesh
- 13.Nacol Industrial Company Limited

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