

# **Asia Pacific Industrial Gloves Market, By Product Type (Disposable Industrial Gloves, Reusable Industrial Gloves), By Material Type (Natural Rubber, Nitrile, Vinyl, Polyethylene, Others), By Application (Pharmaceuticals, Automotive & Transportation, Food & Beverages, Oil & Gas, Others (Chemicals, Mining, etc.)), By Region, By Competition Forecast & Opportunities, 2018-2028F**

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## **Abstracts**

The Asia Pacific Industrial Gloves Market was valued at USD 3890.45 million in 2022 and is projected to experience robust growth during the forecast period with a Compound Annual Growth Rate (CAGR) of 7.48% through 2028. The market for industrial gloves in the Asia Pacific region is characterized by strong growth, driven by factors such as rapid industrialization, stringent safety regulations, and an increased focus on workplace health. Key industries including manufacturing, healthcare, chemicals, electronics, and automotive are significant consumers of these gloves. Notably, nitrile gloves have gained prominence due to their chemical resistance and durability. However, it's important to note that the market landscape varies across the diverse countries within the Asia Pacific region, exhibiting distinct demand patterns and regulatory frameworks.

### **Key Market Drivers**

#### **Rapid Industrialization**

Over the past few decades, the Asia-Pacific region has witnessed substantial economic

growth and a notable expansion of industrial activities. This growth has led to a rise in manufacturing operations, construction projects, and other industrial processes that necessitate the use of gloves to prevent accidents and injuries. The rapid industrialization in this region has consequently resulted in an increased demand for industrial gloves. As industries such as manufacturing, construction, healthcare, pharmaceuticals, and agriculture continue to expand, the requirement for Personal Protective Equipment (PPE) like gloves becomes more pronounced. Industrial gloves play a crucial role in ensuring the safety and well-being of workers by providing protection against various hazards, including chemicals, abrasions, and cuts.

### Growing Awareness of Occupational Health

The heightened awareness of occupational health and safety (OHS) has played a significant role in driving the escalating demand for industrial gloves in the Asia-Pacific market. As businesses and industries place a stronger emphasis on the welfare of their workers, the usage of appropriate PPE, such as gloves, has become a top priority. Many countries within the Asia-Pacific region have implemented or strengthened workplace safety regulations to ensure the safeguarding of workers. These regulations often require employers to supply suitable PPE, including gloves, to ensure the protection of employees from potential hazards. Employers recognize that prioritizing the health and safety of their workforce not only prevents accidents and injuries but also contributes to higher productivity. By providing industrial gloves, employers can mitigate the risk of injuries and illnesses, leading to fewer disruptions and improved overall operational efficiency.

### Increased Focus on Hygiene

The increased emphasis on hygiene and sanitation, particularly highlighted by the COVID-19 pandemic, has led to a surge in demand for industrial gloves within the Asia-Pacific market. Industries such as healthcare, food processing, manufacturing, and more, are prioritizing hand protection to ensure both worker safety and product integrity. With a heightened awareness of the role gloves play in preventing cross-contamination and maintaining sanitary conditions, the demand for high-quality industrial gloves has skyrocketed. This trend aligns with a broader shift towards robust hygiene practices, thereby propelling the growth of the industrial glove sector across the Asia-Pacific region.

### Global Trade and Manufacturing Hub

The region's growing manufacturing, construction, and healthcare sectors have significantly increased the demand for personal protective equipment, particularly gloves, to ensure the safety of workers. As supply chains become more interconnected, adherence to international safety standards and regulations becomes crucial for the adoption of gloves. The Asia-Pacific region's integral role in global commerce has necessitated stringent health and safety practices, thereby boosting the demand for gloves. Additionally, the ongoing pandemic has underscored the importance of gloves in maintaining hygiene and preventing the spread of infections. These factors converge to foster a thriving market for industrial gloves in the dynamic Asia-Pacific landscape.

### Automated Manufacturing

Automated manufacturing is a pivotal driver propelling the Asia-Pacific industrial gloves market. As industries in the region continue to embrace Industry 4.0 principles and advanced manufacturing technologies, the production of industrial gloves benefits from enhanced efficiency, precision, and quality. Automated processes, including robotic assembly and automated material handling, streamline production, reduce labor costs, and minimize human errors. This not only enhances the speed and scale of glove manufacturing but also ensures consistent quality standards, a critical factor for ensuring worker safety. The integration of automated systems also allows manufacturers to respond flexibly to market demands, adjusting production volumes as needed. Consequently, automated manufacturing is shaping the Asia-Pacific industrial gloves market by enabling greater productivity, efficient resource utilization, and improved product innovation, thereby bolstering the region's competitiveness in this sector.

### Key Market Challenges

#### Regulatory Compliance

Navigating diverse regulatory standards across the Asia-Pacific industrial gloves market presents significant challenges. Variations in safety guidelines, evolving regulations, and disparities in enforcement create complexities for manufacturers and suppliers. The lack of harmonization results in increased production costs and operational hurdles, affecting trade. Issues such as counterfeit products, language barriers, and limited resources in some regions contribute to compliance challenges. Adapting to changing requirements and ensuring consistent adherence requires substantial effort. Collaborative initiatives aimed at standardizing regulations, enhancing enforcement, and promoting cross-border communication are essential to address these challenges and

establish a safer working environment across industries in the Asia-Pacific region.

## Quality Control

The Asia-Pacific industrial gloves market faces notable quality control challenges. Ensuring consistent glove quality amidst diverse manufacturing practices and supply chains can be demanding. Variations in materials, production processes, and standards across countries can lead to inconsistent glove performance and durability. Maintaining stringent quality control measures while meeting rising demand is complex. Insufficient quality control can result in safety risks, impacting worker protection and consumer confidence. Overcoming these challenges necessitates the standardization of quality protocols, improved collaboration with suppliers, and investments in advanced testing technologies. By prioritizing stringent quality control, the Asia-Pacific industrial gloves market can establish credibility, enhance workplace safety, and foster sustainable growth.

## Key Market Trends

### Growing Demand for Nitrile Gloves

A significant trend in the Asia-Pacific industrial gloves market is the surging demand for nitrile gloves. Driven by their exceptional chemical resistance, durability, and puncture protection, nitrile gloves are becoming the preferred choice across various industries, including healthcare, manufacturing, and automotive. Their widespread adoption is further propelled by the COVID-19 pandemic, which heightened hygiene awareness. Nitrile gloves offer a viable alternative to latex gloves due to reduced allergy risks. As businesses prioritize safety and regulatory compliance, the Asia-Pacific region's growing demand for nitrile gloves is reshaping the market landscape. Manufacturers are responding by expanding production capacities and improving supply chains to meet the escalating need, reflecting a key shift in the region's approach to industrial hand protection.

### Smart Gloves and Wearable Technology

An emerging trend in the Asia-Pacific industrial gloves market is the integration of smart gloves and wearable technology. These innovative solutions enhance workplace safety and productivity. Equipped with sensors, smart gloves monitor factors such as hand movements, temperature, and grip strength, providing real-time data to workers and employers. This data-driven approach improves ergonomics, prevents injuries, and

optimizes tasks. Wearable technology also aids in compliance with safety regulations. As industries embrace Industry 4.0 and the Internet of Things (IoT), the adoption of smart gloves is gaining momentum, particularly in manufacturing, logistics, and healthcare sectors. This trend reflects the Asia-Pacific market's commitment to leveraging advanced technology to enhance worker well-being and operational efficiency.

### Multi-Functional Gloves

A prevailing trend in the Asia-Pacific industrial gloves market is the rise of multi-functional gloves. These gloves, designed to offer a range of protective features, cater to the diverse needs of industries such as construction, manufacturing, and healthcare. They combine attributes such as cut resistance, chemical protection, and touchscreen compatibility. This multifunctionality streamlines

worker tasks, eliminating the need to switch between different types of gloves. As industries prioritize efficiency and worker safety, multi-functional gloves gain prominence by offering comprehensive protection against multiple hazards. Manufacturers are responding to this trend by innovating materials and designs that ensure optimal protection and comfort, reflecting the region's dynamic approach to adapting hand protection to evolving workplace demands.

### E-Commerce and Online Distribution

E-commerce and online distribution are emerging as significant trends in the Asia-Pacific industrial gloves market. With the ongoing digital transformation across the region, businesses are increasingly adopting online platforms for the procurement and distribution of industrial gloves. E-commerce offers convenience, enabling buyers to access a wide range of gloves, compare prices, and read reviews from the comfort of their devices. This trend has been further accelerated by the post-pandemic environment, which saw a significant rise in remote shopping. Online platforms enable suppliers to reach a broader customer base and provide detailed product information. This shift is reshaping traditional distribution channels, with manufacturers and suppliers optimizing their online presence and supply chain strategies. As the Asia-Pacific region embraces technology-driven solutions, e-commerce and online distribution are poised to play a pivotal role in shaping the future of the industrial gloves market.

### Segmental Insights

## Product Type Insights

The reusable industrial gloves market is expected to drive the growth of the Asia Pacific Industrial Gloves Market during the forecasted period. Driven by sustainability concerns and cost-effectiveness, industries are increasingly transitioning to gloves that can be cleaned and reused. This trend aligns with the region's focus on reducing waste and promoting environmentally friendly practices. Reusable gloves offer durability and long-term value, making them an attractive option for various sectors including manufacturing, agriculture, and automotive. As companies seek to balance safety, economics, and environmental responsibility, the demand for high-quality reusable gloves is reshaping the market landscape, reflecting a forward-looking approach to hand protection in the Asia-Pacific region.

## Material Type Insights

In 2022, the Asia Pacific Industrial Gloves Market was influenced by the nitrile segment, which held a significant revenue share. Nitrile is one of the most widely used materials in the production of industrial gloves. Nitrile gloves offer an excellent combination of chemical resistance, durability, and puncture resistance, making them suitable for a wide range of industries including healthcare, manufacturing, automotive, and more. They have become a popular alternative to latex gloves due to their reduced allergy risks and their ability to provide protection against various chemicals, oils, and solvents. Nitrile gloves are available in various thicknesses and textures to suit different applications, providing both comfort and grip. The versatility and protective properties of nitrile gloves have contributed to their widespread adoption as a preferred choice in the Asia Pacific industrial gloves market.

## Regional Insights

China emerges as a dominant player in the Asia-Pacific industrial gloves market, owing to its robust manufacturing infrastructure and expansive industrial landscape. The country's manufacturing capabilities, combined with cost-effective production, position it as a major supplier of industrial gloves to both domestic and international markets. With industries spanning manufacturing, healthcare, agriculture, and more, China's demand for gloves remains substantial. Its competitive advantage in mass production, coupled with a strong focus on quality control and innovation, further solidifies its leading role. As a pivotal player, China's influence shapes market dynamics, pricing trends, and product innovations, making it a key driver of the growth and evolution of the Asia-Pacific industrial gloves market.

## Key Market Players

Ansell Limited

Cintas Corporation

Honeywell International Inc.

3M

Southern Glove, Inc.

Workwear Outfitters, LLC

Superior Glove Co.

Midas Safety Inc.

Towa Corporation

Showa Glove Co.

## Report Scope:

In this report, the Asia Pacific Industrial Gloves Market has been segmented into the following categories, in addition to the industry trends which have also been detailed below:

Asia Pacific Industrial Gloves Market, By Product Type:

Disposable Industrial Gloves

Reusable Industrial Gloves

Asia Pacific Industrial Gloves Market, By Material Type:

Natural Rubber

Nitrile

Vinyl

Polyethylene

Others

#### Asia Pacific Industrial Gloves Market, By Application:

Pharmaceuticals

Automotive & Transportation

Food & Beverages

Oil & Gas

Others (Chemicals, Mining, etc.),

#### Asia Pacific Industrial Gloves Market, By Country:

India

China

Indonesia

South Korea

Thailand

Vietnam

Malaysia

Pakistan



Bangladesh

Cambodia

### Competitive Landscape

Company Profiles: Detailed analysis of the major companies present in the Asia Pacific Industrial Gloves Market.

### Available Customizations:

Asia Pacific Industrial Gloves Market report with the given market data, Tech Sci Research offers customizations according to a company's specific needs. The following customization options are available for the report:

### Company Information

Detailed analysis and profiling of additional market players (up to five).

## Contents

1. Introduction
  - 1.1. Product Overview
  - 1.2. Key Highlights of the Report
  - 1.3. Market Coverage
  - 1.4. Market Segments Covered
  - 1.5. Research Tenure Considered

## **2. RESEARCH METHODOLOGY**

- 2.1. Objective of the Study
- 2.2. Baseline Methodology
- 2.3. Key Industry Partners
- 2.4. Major Association and Secondary Sources
- 2.5. Forecasting Methodology
- 2.6. Data Triangulation & Validation
- 2.7. Assumptions and Limitations

## **3. EXECUTIVE SUMMARY**

- 3.1. Market Overview
- 3.2. Market Forecast
- 3.3. Key Regions
- 3.4. Key Segments

## **4. VOICE OF CUSTOMER ANALYSIS**

- 4.1. Brand Awareness
- 4.2. Brand Satisfaction
- 4.3. Factors Influencing Purchase Decision

## **5. ASIA PACIFIC INDUSTRIAL GLOVES MARKET OUTLOOK**

- 5.1. Market Size & Forecast
  - 5.1.1. By Value
- 5.2. Market Share & Forecast
  - 5.2.1. By Product Type Market Share Analysis (Disposable Industrial Gloves, Reusable Industrial Gloves)

- 5.2.2. By Material Type Market Share Analysis (Natural Rubber, Nitrile, Vinyl, Polyethylene, Others)
- 5.2.3. By Application Market Share Analysis (Pharmaceuticals, Automotive & Transportation, Food & Beverages, Oil & Gas, Others (Chemicals, Mining, etc.))
- 5.2.4. By Country Market Share Analysis
  - 5.2.4.1. India Market Share Analysis
  - 5.2.4.2. China Market Share Analysis
  - 5.2.4.3. Indonesia Market Share Analysis
  - 5.2.4.4. South Korea Market Share Analysis
  - 5.2.4.5. Thailand Market Share Analysis
  - 5.2.4.6. Vietnam Market Share Analysis
  - 5.2.4.7. Malaysia Market Share Analysis
  - 5.2.4.8. Pakistan Market Share Analysis
  - 5.2.4.9. Bangladesh Market Share Analysis
  - 5.2.4.10. Cambodia Market Share Analysis
- 5.2.5. By Top 5 Companies Market Share Analysis, Others (2022)
- 5.3. Asia Pacific Industrial Gloves Market Mapping & Opportunity Assessment
  - 5.3.1. By Product Type Market Mapping & Opportunity Assessment
  - 5.3.2. By Material Type Market Mapping & Opportunity Assessment
  - 5.3.3. By Application Market Mapping & Opportunity Assessment
  - 5.3.4. By Country Market Mapping & Opportunity Assessment

## **6. INDIA INDUSTRIAL GLOVES MARKET OUTLOOK**

- 6.1. Market Size & Forecast
  - 6.1.1. By Value
- 6.2. Market Share & Forecast
  - 6.2.1. By Product Type Market Share Analysis
  - 6.2.2. By Material Type Market Share Analysis
  - 6.2.3. By Application Market Share Analysis

## **7. CHINA INDUSTRIAL GLOVES MARKET OUTLOOK**

- 7.1. Market Size & Forecast
  - 7.1.1. By Value
- 7.2. Market Share & Forecast
  - 7.2.1. By Product Type Market Share Analysis
  - 7.2.2. By Material Type Market Share Analysis
  - 7.2.3. By Application Market Share Analysis

## **8. INDONESIA INDUSTRIAL GLOVES MARKET OUTLOOK**

### 8.1. Market Size & Forecast

#### 8.1.1. By Value

### 8.2. Market Share & Forecast

#### 8.2.1. By Product Type Market Share Analysis

#### 8.2.2. By Material Type Market Share Analysis

#### 8.2.3. By Application Market Share Analysis

## **9. SOUTH KOREA INDUSTRIAL GLOVES MARKET OUTLOOK**

### 9.1. Market Size & Forecast

#### 9.1.1. By Value

### 9.2. Market Share & Forecast

#### 9.2.1. By Product Type Market Share Analysis

#### 9.2.2. By Material Type Market Share Analysis

#### 9.2.3. By Application Market Share Analysis

## **10. THAILAND INDUSTRIAL GLOVES MARKET OUTLOOK**

### 10.1. Market Size & Forecast

#### 10.1.1. By Value

### 10.2. Market Share & Forecast

#### 10.2.1. By Product Type Market Share Analysis

#### 10.2.2. By Material Type Market Share Analysis

#### 10.2.3. By Application Market Share Analysis

## **11. VIETNAM INDUSTRIAL GLOVES MARKET OUTLOOK**

### 11.1. Market Size & Forecast

#### 11.1.1. By Value

### 11.2. Market Share & Forecast

#### 11.2.1. By Product Type Market Share Analysis

#### 11.2.2. By Material Type Market Share Analysis

#### 11.2.3. By Application Market Share Analysis

## **12. MALAYSIA INDUSTRIAL GLOVES MARKET OUTLOOK**

## 12.1. Market Size & Forecast

### 12.1.1. By Value

## 12.2. Market Share & Forecast

### 12.2.1. By Product Type Market Share Analysis

### 12.2.2. By Material Type Market Share Analysis

### 12.2.3. By Application Market Share Analysis

## **13. PAKISTAN INDUSTRIAL GLOVES MARKET OUTLOOK**

## 13.1. Market Size & Forecast

### 13.1.1. By Value

## 13.2. Market Share & Forecast

### 13.2.1. By Product Type Market Share Analysis

### 13.2.2. By Material Type Market Share Analysis

### 13.2.3. By Application Market Share Analysis

## **14. BANGLADESH INDUSTRIAL GLOVES MARKET OUTLOOK**

## 14.1. Market Size & Forecast

### 14.1.1. By Value

## 14.2. Market Share & Forecast

### 14.2.1. By Product Type Market Share Analysis

### 14.2.2. By Material Type Market Share Analysis

### 14.2.3. By Application Market Share Analysis

## **15. CAMBODIA INDUSTRIAL GLOVES MARKET OUTLOOK**

## 15.1. Market Size & Forecast

### 15.1.1. By Value

## 15.2. Market Share & Forecast

### 15.2.1. By Product Type Market Share Analysis

### 15.2.2. By Material Type Market Share Analysis

### 15.2.3. By Application Market Share Analysis

## **16. MARKET DYNAMICS**

### 16.1. Drivers

### 16.2. Challenges

## **17. IMPACT OF COVID-19 ON ASIA PACIFIC INDUSTRIAL GLOVES MARKET**

- 17.1. Impact Assessment Model
  - 17.1.1. Key Segments Impacted
  - 17.1.2. Key Regions Impacted
  - 17.1.3. Key Countries Impacted

## **18. MARKET TRENDS & DEVELOPMENTS**

## **19. PORTER'S FIVE FORCES MODEL**

- 19.1. Competitive Rivalry
- 19.2. Bargaining Power of Buyers
- 19.3. Bargaining Power of Suppliers
- 19.4. Threat of New Entrants
- 19.5. Threat of Substitutes

## **20. SWOT ANALYSIS**

- 20.1. Strengths
- 20.2. Weaknesses
- 20.3. Opportunities
- 20.4. Threats

## **21. COMPETITIVE LANDSCAPE**

- 21.1. Company Profiles
  - 21.1.1. Ansell Limited
    - 21.1.1.1. Company Details
    - 21.1.1.2. Products
    - 21.1.1.3. Financials (As Per Availability)
    - 21.1.1.4. Key Market Focus & Geographical Presence
    - 21.1.1.5. Recent Developments
    - 21.1.1.6. Key Management Personnel
  - 21.1.2. Cintas Corporation
    - 21.1.2.1. Company Details
    - 21.1.2.2. Products
    - 21.1.2.3. Financials (As Per Availability)

- 21.1.2.4. Key Market Focus & Geographical Presence
- 21.1.2.5. Recent Developments
- 21.1.2.6. Key Management Personnel
- 21.1.3. Honeywell International Inc.
  - 21.1.3.1. Company Details
  - 21.1.3.2. Products
  - 21.1.3.3. Financials (As Per Availability)
  - 21.1.3.4. Key Market Focus & Geographical Presence
  - 21.1.3.5. Recent Developments
  - 21.1.3.6. Key Management Personnel
- 21.1.4. 3M
  - 21.1.4.1. Company Details
  - 21.1.4.2. Products
  - 21.1.4.3. Financials (As Per Availability)
  - 21.1.4.4. Key Market Focus & Geographical Presence
  - 21.1.4.5. Recent Developments
  - 21.1.4.6. Key Management Personnel
- 21.1.5. Southern Glove, Inc.
  - 21.1.5.1. Company Details
  - 21.1.5.2. Products
  - 21.1.5.3. Financials (As Per Availability)
  - 21.1.5.4. Key Market Focus & Geographical Presence
  - 21.1.5.5. Recent Developments
  - 21.1.5.6. Key Management Personnel
- 21.1.6. Workwear Outfitters, LLC
  - 21.1.6.1. Company Details
  - 21.1.6.2. Products
  - 21.1.6.3. Financials (As Per Availability)
  - 21.1.6.4. Key Market Focus & Geographical Presence
  - 21.1.6.5. Recent Developments
  - 21.1.6.6. Key Management Personnel
- 21.1.7. Superior Glove Co.
  - 21.1.7.1. Company Details
  - 21.1.7.2. Products
  - 21.1.7.3. Financials (As Per Availability)
  - 21.1.7.4. Key Market Focus & Geographical Presence
  - 21.1.7.5. Recent Developments
  - 21.1.7.6. Key Management Personnel
- 21.1.8. Midas Safety Inc.

- 21.1.8.1. Company Details
- 21.1.8.2. Products
- 21.1.8.3. Financials (As Per Availability)
- 21.1.8.4. Key Market Focus & Geographical Presence
- 21.1.8.5. Recent Developments
- 21.1.8.6. Key Management Personnel
- 21.1.9. Towa Corporation
  - 21.1.9.1. Company Details
  - 21.1.9.2. Products
  - 21.1.9.3. Financials (As Per Availability)
  - 21.1.9.4. Key Market Focus & Geographical Presence
  - 21.1.9.5. Recent Developments
  - 21.1.9.6. Key Management Personnel
- 21.1.10. FZE Showa Glove Co.
  - 21.1.10.1. Company Details
  - 21.1.10.2. Products
  - 21.1.10.3. Financials (As Per Availability)
  - 21.1.10.4. Key Market Focus & Geographical Presence
  - 21.1.10.5. Recent Developments
  - 21.1.10.6. Key Management Personnel

## **22. STRATEGIC RECOMMENDATIONS/ACTION PLAN**

- 22.1. Key Focus Areas
- 22.2. Target Product Type
- 22.3. Target Application

## **23. ABOUT US & DISCLAIMER**



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