

Asia Pacific Electronic Health Records Market, By Product (On-premises, Web & Cloud-Based EHR), By Type (Acute, Outpatient, Post Acute), By Application (Cardiology, Neurology, Radiology, Oncology, Mental and Behavioral Health, Ophthalmology, Nephrology and Urology, Gastroenterology, Pediatrics, General Medicine, Physical Therapy and Rehabilitation, Others), By End User (Hospital, Ambulatory Surgical Centers, Others), By Country, Competition, Forecast & Opportunities, 2020-2030F

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Abstracts

Market Overview

The Asia Pacific Electronic Health Records (EHR) Market was valued at USD 7.48 Billion in 2024 and is projected to reach USD 11.54 Billion by 2030, growing at a CAGR of 7.45% during the forecast period. This market is witnessing rapid growth driven by accelerating healthcare digitization, regulatory momentum, and the shift toward patient-centric care across the region. Public and private stakeholders are increasingly investing in digital health infrastructure, leading to strong demand for interoperable, cloud-native EHR platforms that support real-time data exchange and integrated care delivery.

The region reflects a digitally diverse landscape—countries like Australia, South Korea, Japan, and Singapore are at the forefront due to advanced health IT infrastructure and supportive policy environments. Meanwhile, emerging economies across Southeast and

South Asia are rapidly adopting cloud-based and mobile-first EHR solutions to bridge care gaps in underserved areas. Collectively, these dynamics are fostering widespread adoption of EHR systems, positioning the region for a significant transformation in healthcare data management and delivery.

Key Market Drivers

Rising Burden of Chronic Diseases and Aging Population

The growing prevalence of chronic illnesses and an aging population are major drivers of the EHR market across Asia Pacific. The region bears a significant burden of non-communicable diseases (NCDs) such as diabetes, cardiovascular disease, hypertension, and respiratory conditions. For instance, chronic kidney disease affects over 434 million individuals in Asia, while diabetes continues to rise sharply, with the International Diabetes Federation reporting high incidence rates in Southeast Asia and the Western Pacific.

This surge in chronic conditions necessitates continuous, coordinated care—fueling the demand for advanced digital infrastructure like EHRs. These systems enable healthcare providers to track long-term health data, personalize treatments, and manage patient care more efficiently. As health systems seek to meet rising clinical demands, EHR platforms become essential tools for enhancing care outcomes and managing patient populations more effectively.

Key Market Challenges

Fragmented Infrastructure and Digital Divide

Infrastructure disparities across the Asia Pacific region present a significant barrier to widespread EHR implementation. Many low- and middle-income countries, including Bangladesh, Myanmar, and parts of Indonesia and India, face issues such as limited internet access, inadequate hardware, and outdated hospital information systems.

In rural and semi-urban settings, paper-based health records remain common, complicating transitions to digital platforms. Inconsistent electricity supply and low digital literacy further hinder the adoption of on-premise systems. These disparities:

Obstruct EHR deployment in public and non-urban healthcare centers

Exacerbate the digital gap between well-equipped urban hospitals and under-resourced clinics

Slow national efforts to implement interoperable health information systems

Key Market Trends

Government-Led Digital Health Transformation

National governments across the Asia Pacific region are leading large-scale digital health initiatives that prioritize EHR integration to improve healthcare efficiency and accessibility.

Key programs include:

India's Ayushman Bharat Digital Mission (ABDM): Aims to establish a unified digital health infrastructure with universal IDs and cloud-based EHRs.

China's Health Informatization 2.0: Focuses on connecting EHR systems across healthcare tiers and insurance systems.

Australia's My Health Record: A centralized, cloud-based platform offering patient-accessible digital records.

Thailand and Singapore: Actively advancing National EHR platforms to enable lifelong health record access and interoperability.

These initiatives are enhancing standardization, regulatory compliance, and private sector collaboration, accelerating regional EHR adoption and innovation.

Key Market Players

Oracle

GE HealthCare

Veradigm LLC

Epic Systems Corporation

eClinicalWorks, LLC

Greenway Health, LLC

NextGen Healthcare, Inc.

Medical Information Technology, Inc.

TruBridge, Inc.

AdvancedMD, Inc.

Report Scope:

In this report, the Asia Pacific Electronic Health Records Market has been segmented into the following categories, in addition to the industry trends which have also been detailed below:

Asia Pacific Electronic Health Records Market, By Product:

On-premises

Web & Cloud-Based EHR

Asia Pacific Electronic Health Records Market, By Type:

Acute

Outpatient

Post Acute

Asia Pacific Electronic Health Records Market, By Application:

Cardiology

Neurology

Radiology

Oncology

Mental and Behavioral Health

Ophthalmology

Nephrology and Urology

Gastroenterology

Pediatrics

General Medicine

Physical Therapy and Rehabilitation

Others

Asia Pacific Electronic Health Records Market, By End User:

Hospital

Ambulatory Surgical Centers

Others

Asia Pacific Electronic Health Records Market, By Country:

China

India

South Korea

Japan

Australia

Indonesia

Taiwan

Thailand

Malaysia

Vietnam

Competitive Landscape

Company Profiles: Detailed analysis of the major companies present in the Asia Pacific Electronic Health Records Market.

Available Customizations:

Asia Pacific Electronic Health Records Market report with the given market data, Tech Sci Research offers customizations according to a company's specific needs. The following customization options are available for the report:

Company Information

Detailed analysis and profiling of additional market players (up to five).

Contents

1. PRODUCT OVERVIEW

- 1.1. Market Definition
- 1.2. Scope of the Market
 - 1.2.1. Markets Covered
 - 1.2.2. Years Considered for Study
 - 1.2.3. Key Market Segmentations

2. RESEARCH METHODOLOGY

- 2.1. Objective of the Study
- 2.2. Baseline Methodology
- 2.3. Key Industry Partners
- 2.4. Major Association and Secondary Sources
- 2.5. Forecasting Methodology
- 2.6. Data Triangulation & Validation
- 2.7. Assumptions and Limitations

3. EXECUTIVE SUMMARY

- 3.1. Overview of the Market
- 3.2. Overview of Key Market Segmentations
- 3.3. Overview of Key Market Players
- 3.4. Overview of Key Regions/Countries
- 3.5. Overview of Market Drivers, Challenges, Trends

4. VOICE OF CUSTOMER

5. ASIA PACIFIC ELECTRONIC HEALTH RECORDS MARKET OUTLOOK

- 5.1. Market Size & Forecast
 - 5.1.1. By Value
- 5.2. Market Share & Forecast
 - 5.2.1. By Product (On-premises, Web & Cloud-Based EHR)
 - 5.2.2. By Type (Acute, Outpatient, Post Acute)
 - 5.2.3. By Application (Cardiology, Neurology, Radiology, Oncology, Mental and Behavioral Health, Ophthalmology, Nephrology and Urology, Gastroenterology,

Pediatrics, General Medicine, Physical Therapy and Rehabilitation, Others)

5.2.4. By End User (Hospital, Ambulatory Surgical Centers, Others)

5.2.5. By Country

5.2.6. By Company (2024)

5.3. Market Map

6. CHINA ELECTRONIC HEALTH RECORDS MARKET OUTLOOK

6.1. Market Size & Forecast

6.1.1. By Value

6.2. Market Share & Forecast

6.2.1. By Product

6.2.2. By Type

6.2.3. By Application

6.2.4. By End User

7. INDIA ELECTRONIC HEALTH RECORDS MARKET OUTLOOK

7.1. Market Size & Forecast

7.1.1. By Value

7.2. Market Share & Forecast

7.2.1. By Product

7.2.2. By Type

7.2.3. By Application

7.2.4. By End User

8. JAPAN ELECTRONIC HEALTH RECORDS MARKET OUTLOOK

8.1. Market Size & Forecast

8.1.1. By Value

8.2. Market Share & Forecast

8.2.1. By Product

8.2.2. By Type

8.2.3. By Application

8.2.4. By End User

9. AUSTRALIA ELECTRONIC HEALTH RECORDS MARKET OUTLOOK

9.1. Market Size & Forecast

- 9.1.1. By Value
- 9.2. Market Share & Forecast
 - 9.2.1. By Product
 - 9.2.2. By Type
 - 9.2.3. By Application
 - 9.2.4. By End User

10. SOUTH KOREA ELECTRONIC HEALTH RECORDS MARKET OUTLOOK

- 10.1. Market Size & Forecast
 - 10.1.1. By Value
- 10.2. Market Share & Forecast
 - 10.2.1. By Product
 - 10.2.2. By Type
 - 10.2.3. By Application
 - 10.2.4. By End User

11. INDONESIA ELECTRONIC HEALTH RECORDS MARKET OUTLOOK

- 11.1. Market Size & Forecast
 - 11.1.1. By Value
- 11.2. Market Share & Forecast
 - 11.2.1. By Product
 - 11.2.2. By Type
 - 11.2.3. By Application
 - 11.2.4. By End User

12. TAIWAN ELECTRONIC HEALTH RECORDS MARKET OUTLOOK

- 12.1. Market Size & Forecast
 - 12.1.1. By Value
- 12.2. Market Share & Forecast
 - 12.2.1. By Product
 - 12.2.2. By Type
 - 12.2.3. By Application
 - 12.2.4. By End User

13. THAILAND ELECTRONIC HEALTH RECORDS MARKET OUTLOOK

13.1. Market Size & Forecast

13.1.1. By Value

13.2. Market Share & Forecast

13.2.1. By Product

13.2.2. By Type

13.2.3. By Application

13.2.4. By End User

14. MALAYSIA ELECTRONIC HEALTH RECORDS MARKET OUTLOOK

14.1. Market Size & Forecast

14.1.1. By Value

14.2. Market Share & Forecast

14.2.1. By Product

14.2.2. By Type

14.2.3. By Application

14.2.4. By End User

15. VIETNAM ELECTRONIC HEALTH RECORDS MARKET OUTLOOK

15.1. Market Size & Forecast

15.1.1. By Value

15.2. Market Share & Forecast

15.2.1. By Product

15.2.2. By Type

15.2.3. By Application

15.2.4. By End User

16. MARKET DYNAMICS

16.1. Drivers

16.2. Challenges

17. MARKET TRENDS & DEVELOPMENTS

17.1. Recent Developments

17.2. Product Launches

17.3. Mergers & Acquisitions

18. ASIA PACIFIC ELECTRONIC HEALTH RECORDS MARKET: SWOT ANALYSIS

19. COMPETITIVE LANDSCAPE

19.1. Oracle

19.1.1. Business Overview

19.1.2. Product & Service Offerings

19.1.3. Recent Developments

19.1.4. Key Personnel

19.1.5. Financials (If Listed)

19.1.6. SWOT Analysis

19.2. GE HealthCare

19.3. Veradigm LLC

19.4. Epic Systems Corporation

19.5. eClinicalWorks, LLC

19.6. Greenway Health, LLC

19.7. NextGen Healthcare, Inc.

19.8. Medical Information Technology, Inc.

19.9. TruBridge, Inc.

19.10. AdvancedMD, Inc.

20. STRATEGIC RECOMMENDATIONS

21. ABOUT US & DISCLAIMER

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