

# **Asia-Pacific Dental Infection Control Market By Offering (Consumables and Single-Use Products {Cleaning and Sterilization Products, Unit Water-Line Cleaning Management Products, Saliva Ejectors, Others}, Equipment {Cleaning Monitors, Ultrasonic Cleaning Units, Sterilization Equipment}), By End User (Dental Hospitals and Clinics, Dental Academic and Research Institutions, Dental Laboratories), By Country, Competition, Forecast & Opportunities, 2020-2030F**

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## **Abstracts**

Asia-Pacific Dental Infection Control Market was valued at USD 651.28 million in 2024 and is expected to reach USD 974.21 million by 2030 with a CAGR of 6.94% during the forecast period. The growing prevalence of dental conditions and other periodontal diseases and high demand for dental care and digital dentistry are primary factors responsible for driving the growth of the Asia-Pacific dental infection control market.

According to WHO, more than 900 million cases of untreated dental caries, severe periodontal diseases and edentulism in the South-East Asia region.

### **Key Market Drivers**

Growing Awareness about Infection Control in Dentistry

The growing awareness about infection control and the importance of maintaining

proper hygiene standards in dental clinics is a key driver of the Asia-Pacific dental infection control market. With increasing awareness about the transmission of infectious diseases through dental procedures, both patients and dental professionals are becoming more proactive in ensuring a sterile and safe environment. Dental infection control includes measures such as sterilization of instruments, use of personal protective equipment (PPE), disinfection of surfaces, and sterilizing water systems. Governments, professional dental associations, and dental institutions are pushing for stricter infection control regulations and guidelines to safeguard both practitioners and patients from potential risks. As a result, the demand for infection control products such as sterilizers, disinfectants, and barriers is increasing across the region.

## Key Market Challenges

### High Cost of Infection Control Equipment

One of the significant challenges faced by the Asia-Pacific dental infection control market is the high cost of infection control equipment and products. Advanced sterilization devices, disinfectants, and personal protective equipment (PPE) can be expensive, particularly for small and medium-sized dental practices in developing countries within the region. While larger dental clinics and hospitals may have the financial capacity to invest in top-tier infection control products, smaller practices may struggle to afford the necessary equipment. This price barrier can lead to gaps in the consistent implementation of infection control protocols in some dental settings, potentially putting patients at risk. To overcome this challenge, there is a growing need for cost-effective alternatives that maintain high standards of infection control while being affordable for a wider range of dental practices.

## Key Market Trends

### Increased Adoption of Automated Sterilization Equipment

The trend toward automation in dental infection control is rapidly growing, with more dental clinics in the Asia-Pacific region adopting automated sterilization equipment. Automated sterilizers and disinfection systems help reduce human error and improve efficiency in maintaining a sterile environment. These systems, which offer features like pre-programmed cycles, monitoring sensors, and automatic documentation, ensure that sterilization processes meet the required standards, thereby enhancing patient safety. Automated systems also help streamline workflow in busy dental practices by reducing the time spent on manual cleaning and sterilization. As dental practices seek ways to

improve operational efficiency and infection control, automated sterilization solutions are becoming an increasingly popular trend across the Asia-Pacific region, particularly in countries with high patient volumes.

### Key Market Players

Steris, Plc

Getinge AB

BMS Dental

COLTENE Holding AG

ASA Dental

Tuttnauer

3M

Biotrol Laboratories Pvt. Ltd.

Crosstex International, Inc

Angelalign Technology Inc.

### Report Scope:

In this report, the Asia-Pacific Dental Infection Control Market has been segmented into the following categories, in addition to the industry trends which have also been detailed below:

Asia-Pacific Dental Infection Control Market, By Offering:

Consumables and Single-Use Product

Cleaning and Sterilization Products

Unit Water-Line Cleaning Management Products

Saliva Ejectors

Others

Equipment

Cleaning Monitors

Ultrasonic Cleaning Units

Sterilization Equipment

Asia-Pacific Dental Infection Control Market, By End User:

Dental Hospitals and Clinics

Dental Academic and Research Institutions

Dental Laboratories

Asia-Pacific Dental Infection Control Market, By Country:

China

Japan

South Korea

India

Malaysia

Indonesia

Vietnam

Australia

Thailand

Philippines

## Competitive Landscape

Company Profiles: Detailed analysis of the major companies presents in the Asia-Pacific Dental Infection Control Market.

## Available Customizations:

Asia-Pacific Dental Infection Control Market report with the given market data, TechSci Research offers customizations according to a company's specific needs. The following customization options are available for the report:

## Company Information

Detailed analysis and profiling of additional market players (up to five).

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