

Arsenic Metal Market - Global Industry Size, Share, Trends, Opportunity, and Forecast, Segmented By Sales Channel (Direct, Indirect), By End Use (Semiconductor Materials, Wood Preservative, Glass Manufacturing, Metallurgy, Others), By Region and Competition, 2020-2030F

<https://marketpublishers.com/r/A3AE5FC1D308EN.html>

Date: April 2025

Pages: 185

Price: US\$ 4,500.00 (Single User License)

ID: A3AE5FC1D308EN

Abstracts

Global Arsenic Metal Market was valued at USD 2.18 Million in 2024 and is expected to reach USD 2.89 Million by 2030 with a CAGR of 9.47% during the forecast period. The global arsenic metal market plays a critical role in various industrial applications, including semiconductors, glass manufacturing, wood preservatives, and alloys. Arsenic metal, primarily derived from arsenopyrite ores and as a byproduct of copper and lead refining, is valued for its unique properties such as high thermal stability, electrical conductivity, and metallurgical compatibility. However, the market faces challenges due to health and environmental concerns, regulatory restrictions, and supply chain fluctuations.

Arsenic metal is a key component in the production of gallium arsenide (GaAs) semiconductors, which are widely used in high-speed electronic devices, optoelectronics, and communication systems. GaAs-based semiconductors offer superior electron mobility, radiation resistance, and efficiency, making them essential in 5G technology, satellite communications, and advanced computing. The rapid expansion of the electronics and telecommunications industries is a major factor driving the demand for arsenic metal.

Key Market Drivers

Growth in Electronic Industry

The global arsenic metal market is experiencing significant growth, largely driven by the expanding electronics industry. In 2025, the global Consumer Electronics market generated an impressive revenue of USD 977.7 billion. Among all countries, China led in revenue generation, reaching USD 206.9 billion. On a per capita basis, the market recorded an average contribution of approximately USD 125.09 per person. As a crucial component in semiconductors, optoelectronic devices, and advanced circuit technologies, arsenic metal plays a vital role in enhancing conductivity, improving performance, and enabling miniaturization in modern electronic applications. The rapid advancements in consumer electronics, telecommunications, and computing technologies are fueling the demand for high-purity arsenic compounds, positioning the electronics sector as a major driver of the arsenic metal market.

Key Market Challenges

Declining Availability of Arsenic-Rich Ores

The global arsenic metal market faces a significant challenge due to the declining availability of arsenic-rich ores, which directly impacts the supply chain, production costs, and overall market stability. Arsenic metal is primarily obtained as a byproduct of copper, lead, and gold smelting, with its extraction dependent on the availability of arsenopyrite, enargite, and other arsenic-bearing minerals. However, depleting ore reserves, declining ore grades, and stricter environmental regulations are limiting global arsenic production, posing a major constraint for industries reliant on this metal.

The extraction of arsenic-rich ores is further complicated by stringent environmental policies aimed at reducing toxic emissions and hazardous waste. Several factors contribute to regulatory challenges such as tighter controls on mining waste disposal, particularly for arsenic-laden tailings and effluents that pose contamination risks to soil and water sources. Closure of high-arsenic-content mines, especially in regions with strict environmental policies such as the European Union and North America also contribute to this challenge.

Key Market Trends

Growing Use of Arsenic Metal in Renewable Energy Sector

Global electricity generation in the renewable energy sector is expected to reach 8.74

trillion kWh by 2025. The market is projected to grow at a compound annual rate of 4.22% from 2025 to 2029. Rising investments in renewable energy are driven by global efforts to enhance sustainability and reduce dependence on fossil fuels. The global arsenic metal market is witnessing a significant shift with the growing adoption of arsenic-based materials in the renewable energy sector. As countries worldwide push for sustainable energy solutions, the demand for high-efficiency materials in solar power generation and energy storage is rising. Arsenic-containing compounds, particularly gallium arsenide (GaAs), are playing a crucial role in advancing solar cell technologies and next-generation renewable energy systems. This trend is reshaping the arsenic metal market, positioning it as a key material in the transition toward clean energy.

Key Market Players

Chenzho Chenxi Metals Co. Ltd.

Furukawa Denshi Co. Ltd.

Jiangxi Haichen Optoelectronic

Emeishan Jiamei High Purity Materials Co., Ltd

Dongfang High-purity Electronic Materials Co., Ltd.

Sumitomo Metal Mine

Honghe Arsenic Industry Co., Ltd

Rio Tinto Group

PPM High Purity Metals GmbH

Noah Chemicals

Report Scope

In this report, the Global Arsenic Metal Market has been segmented into the following categories, in addition to the industry trends which have also been detailed below:

Arsenic Metal Market, By Sales Channel:

Direct

Indirect

Arsenic Metal Market, By End Use:

Semiconductor Materials

Wood Preservative

Glass Manufacturing

Metallurgy

Others

Arsenic Metal Market, By Region:

North America

United States

Canada

Mexico

Europe

France

United Kingdom

Italy

Germany

Spain

Asia Pacific

China

India

Japan

Australia

South Korea

South America

Brazil

Argentina

Colombia

Middle East & Africa

South Africa

Saudi Arabia

UAE

Competitive Landscape

Company Profiles: Detailed analysis of the major companies present in the Global Arsenic Metal Market.

Available Customizations:

Global Arsenic Metal Market report with the given market data, Tech Sci Research offers customizations according to a company's specific needs. The following

Arsenic Metal Market - Global Industry Size, Share, Trends, Opportunity, and Forecast, Segmented By Sales Chan...

customization options are available for the report:

Company Information

Detailed analysis and profiling of additional market players (up to five).

Contents

1. PRODUCT OVERVIEW

- 1.1. Market Definition
- 1.2. Scope of the Market
 - 1.2.1. Markets Covered
 - 1.2.2. Years Considered for Study
 - 1.2.3. Key Market Segmentations

2. RESEARCH METHODOLOGY

- 2.1. Objective of the Study
- 2.2. Baseline Methodology
- 2.3. Key Industry Partners
- 2.4. Major Association and Secondary Sources
- 2.5. Forecasting Methodology
- 2.6. Data Triangulation & Validation
- 2.7. Assumptions and Limitations

3. EXECUTIVE SUMMARY

- 3.1. Overview of the Market
- 3.2. Overview of Key Market Segmentations
- 3.3. Overview of Key Market Players
- 3.4. Overview of Key Regions/Countries
- 3.5. Overview of Market Drivers, Challenges, and Trends

4. IMPACT OF COVID-19 ON GLOBAL ARSENIC METAL MARKET

- 4.1. Global Arsenic Metal Market Outlook
- 4.2. Market Size & Forecast
 - 4.2.1. By Value
- 4.3. Market Share & Forecast
 - 4.3.1. By Sales Channel (Direct, Indirect)
 - 4.3.2. By End Use (Semiconductor Materials, Wood Preservative, Glass Manufacturing, Metallurgy, Others)
 - 4.3.3. By Region
 - 4.3.4. By Company (2024)

4.4. Market Map

5. NORTH AMERICA ARSENIC METAL MARKET OUTLOOK

5.1. Market Size & Forecast

5.1.1. By Value

5.2. Market Share & Forecast

5.2.1. By Sales Channel

5.2.2. By End Use

5.2.3. By Country

5.3. North America: Country Analysis

5.3.1. United States Arsenic Metal Market Outlook

5.3.1.1. Market Size & Forecast

5.3.1.1.1. By Value

5.3.1.2. Market Share & Forecast

5.3.1.2.1. By Sales Channel

5.3.1.2.2. By End Use

5.3.2. Mexico Arsenic Metal Market Outlook

5.3.2.1. Market Size & Forecast

5.3.2.1.1. By Value

5.3.2.2. Market Share & Forecast

5.3.2.2.1. By Sales Channel

5.3.2.2.2. By End Use

5.3.3. Canada Arsenic Metal Market Outlook

5.3.3.1. Market Size & Forecast

5.3.3.1.1. By Value

5.3.3.2. Market Share & Forecast

5.3.3.2.1. By Sales Channel

5.3.3.2.2. By End Use

6. EUROPE ARSENIC METAL MARKET OUTLOOK

6.1. Market Size & Forecast

6.1.1. By Value

6.2. Market Share & Forecast

6.2.1. By Sales Channel

6.2.2. By End Use

6.2.3. By Country

6.3. Europe: Country Analysis

- 6.3.1. France Arsenic Metal Market Outlook
 - 6.3.1.1. Market Size & Forecast
 - 6.3.1.1.1. By Value
 - 6.3.1.2. Market Share & Forecast
 - 6.3.1.2.1. By Sales Channel
 - 6.3.1.2.2. By End Use
- 6.3.2. Germany Arsenic Metal Market Outlook
 - 6.3.2.1. Market Size & Forecast
 - 6.3.2.1.1. By Value
 - 6.3.2.2. Market Share & Forecast
 - 6.3.2.2.1. By Sales Channel
 - 6.3.2.2.2. By End Use
- 6.3.3. United Kingdom Arsenic Metal Market Outlook
 - 6.3.3.1. Market Size & Forecast
 - 6.3.3.1.1. By Value
 - 6.3.3.2. Market Share & Forecast
 - 6.3.3.2.1. By Sales Channel
 - 6.3.3.2.2. By End Use
- 6.3.4. Italy Arsenic Metal Market Outlook
 - 6.3.4.1. Market Size & Forecast
 - 6.3.4.1.1. By Value
 - 6.3.4.2. Market Share & Forecast
 - 6.3.4.2.1. By Sales Channel
 - 6.3.4.2.2. By End Use
- 6.3.5. Spain Arsenic Metal Market Outlook
 - 6.3.5.1. Market Size & Forecast
 - 6.3.5.1.1. By Value
 - 6.3.5.2. Market Share & Forecast
 - 6.3.5.2.1. By Sales Channel
 - 6.3.5.2.2. By End Use

7. ASIA PACIFIC ARSENIC METAL MARKET OUTLOOK

- 7.1. Market Size & Forecast
 - 7.1.1. By Value
- 7.2. Market Share & Forecast
 - 7.2.1. By Sales Channel
 - 7.2.2. By End Use
 - 7.2.3. By Country

- 7.3. Asia Pacific: Country Analysis
 - 7.3.1. China Arsenic Metal Market Outlook
 - 7.3.1.1. Market Size & Forecast
 - 7.3.1.1.1. By Value
 - 7.3.1.2. Market Share & Forecast
 - 7.3.1.2.1. By Sales Channel
 - 7.3.1.2.2. By End Use
 - 7.3.2. India Arsenic Metal Market Outlook
 - 7.3.2.1. Market Size & Forecast
 - 7.3.2.1.1. By Value
 - 7.3.2.2. Market Share & Forecast
 - 7.3.2.2.1. By Sales Channel
 - 7.3.2.2.2. By End Use
 - 7.3.3. South Korea Arsenic Metal Market Outlook
 - 7.3.3.1. Market Size & Forecast
 - 7.3.3.1.1. By Value
 - 7.3.3.2. Market Share & Forecast
 - 7.3.3.2.1. By Sales Channel
 - 7.3.3.2.2. By End Use
 - 7.3.4. Japan Arsenic Metal Market Outlook
 - 7.3.4.1. Market Size & Forecast
 - 7.3.4.1.1. By Value
 - 7.3.4.2. Market Share & Forecast
 - 7.3.4.2.1. By Sales Channel
 - 7.3.4.2.2. By End Use
 - 7.3.5. Australia Arsenic Metal Market Outlook
 - 7.3.5.1. Market Size & Forecast
 - 7.3.5.1.1. By Value
 - 7.3.5.2. Market Share & Forecast
 - 7.3.5.2.1. By Sales Channel
 - 7.3.5.2.2. By End Use

8. SOUTH AMERICA ARSENIC METAL MARKET OUTLOOK

- 8.1. Market Size & Forecast
 - 8.1.1. By Value
- 8.2. Market Share & Forecast
 - 8.2.1. By Sales Channel
 - 8.2.2. By End Use

8.2.3. By Country

8.3. South America: Country Analysis

8.3.1. Brazil Arsenic Metal Market Outlook

8.3.1.1. Market Size & Forecast

8.3.1.1.1. By Value

8.3.1.2. Market Share & Forecast

8.3.1.2.1. By Sales Channel

8.3.1.2.2. By End Use

8.3.2. Argentina Arsenic Metal Market Outlook

8.3.2.1. Market Size & Forecast

8.3.2.1.1. By Value

8.3.2.2. Market Share & Forecast

8.3.2.2.1. By Sales Channel

8.3.2.2.2. By End Use

8.3.3. Colombia Arsenic Metal Market Outlook

8.3.3.1. Market Size & Forecast

8.3.3.1.1. By Value

8.3.3.2. Market Share & Forecast

8.3.3.2.1. By Sales Channel

8.3.3.2.2. By End Use

9. MIDDLE EAST AND AFRICA ARSENIC METAL MARKET OUTLOOK

9.1. Market Size & Forecast

9.1.1. By Value

9.2. Market Share & Forecast

9.2.1. By Sales Channel

9.2.2. By End Use

9.2.3. By Country

9.3. MEA: Country Analysis

9.3.1. South Africa Arsenic Metal Market Outlook

9.3.1.1. Market Size & Forecast

9.3.1.1.1. By Value

9.3.1.2. Market Share & Forecast

9.3.1.2.1. By Sales Channel

9.3.1.2.2. By End Use

9.3.2. Saudi Arabia Arsenic Metal Market Outlook

9.3.2.1. Market Size & Forecast

9.3.2.1.1. By Value

9.3.2.2. Market Share & Forecast

9.3.2.2.1. By Sales Channel

9.3.2.2.2. By End Use

9.3.3. UAE Arsenic Metal Market Outlook

9.3.3.1. Market Size & Forecast

9.3.3.1.1. By Value

9.3.3.2. Market Share & Forecast

9.3.3.2.1. By Sales Channel

9.3.3.2.2. By End Use

10. MARKET DYNAMICS

10.1. Drivers

10.2. Challenges

11. MARKET TRENDS & DEVELOPMENTS

11.1. Merger & Acquisition (If Any)

11.2. Product Launches (If Any)

11.3. Recent Developments

12. GLOBAL ARSENIC METAL MARKET: SWOT ANALYSIS

13. PORTERS FIVE FORCES ANALYSIS

13.1. Competition in the Industry

13.2. Potential of New Entrants

13.3. Power of Suppliers

13.4. Power of Customers

13.5. Threat of Substitute Products

14. COMPETITIVE LANDSCAPE

14.1. Chenzho Chenxi Metals Co. Ltd.

14.1.1. Business Overview

14.1.2. Company Snapshot

14.1.3. Products & Services

14.1.4. Financials (As Reported)

14.1.5. Recent Developments

- 14.1.6. Key Personnel Details
- 14.1.7. SWOT Analysis
- 14.2. Furukawa Denshi Co. Ltd.
- 14.3. Jiangxi Haichen Optoelectronic
- 14.4. Emeishan Jiamei High Purity Materials Co., Ltd
- 14.5. Dongfang High-purity Electronic Materials Co., Ltd.
- 14.6. Sumitomo Metal Mine
- 14.7. Honghe Arsenic Industry Co., Ltd
- 14.8. Rio Tinto Group
- 14.9. PPM High Purity Metals GmbH
- 14.10. Noah Chemicals

15. STRATEGIC RECOMMENDATIONS

16. ABOUT US & DISCLAIMER

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