

# **Anti Drone Market –Global Industry Size, Share, Trends, Opportunity, and Forecast, Segmented By Technology (Electronic Systems, Laser Systems, Kinetic Systems), By Platform Type (Ground-Based, Handheld, UAV-Based), By Application (Detection, Detection and Disruption), By End User (Military and Defense, Commercial, Homeland Security), By Region & Competition, 2019-2029F**

<https://marketpublishers.com/r/A6259348381FEN.html>

Date: December 2024

Pages: 182

Price: US\$ 4,500.00 (Single User License)

ID: A6259348381FEN

## **Abstracts**

The Global Anti Drone market was valued at USD 1.52 Billion in 2023 and is expected to reach USD 5.97 Billion by 2029 with a CAGR of 25.61% during the forecast period. The global anti drone market is growing rapidly due to rising security threats from unauthorized drone use in surveillance, smuggling, and potential terror activities. This risk has spurred demand for anti drone solutions like detection systems, jammers, and lasers across sectors such as defense, commercial, and law enforcement. These systems are increasingly integrated into security frameworks to protect airports, critical infrastructure, military sites, and public events.

Advances in artificial intelligence and machine learning are enhancing anti drone technology, enabling precise detection and response while reducing false positives. Sensor, RF detection, and GPS spoofing improvements make these systems more effective, and companies are investing in R&D to counter varied drone types, including complex drone swarms. These technologies are essential to keep up with evolving drone capabilities and security needs.

## **Market Drivers**

## Rising Security Threats from Unauthorized Drone Use

The increased use of drones for unauthorized activities, such as espionage, smuggling, and terror-related threats, is a key driver for anti drone technology. Airports, government facilities, military bases, and other sensitive areas require enhanced security to protect against the potential risks posed by rogue drones. Both government and private sectors are investing heavily in anti drone systems to safeguard critical infrastructure, events, and public spaces. This growing security imperative continues to fuel the adoption of various counter-drone technologies worldwide. For instance, in July 2024, a recent report from France 24 indicates that French authorities are facing a significant security challenge as the 2024 Summer Olympics draw near. Unauthorized drones have been spotted flying around the Olympic venues in Paris, with security forces intercepting an average of six drones daily in proximity to these sites.

## Technological Advancements in Counter-Drone Solutions

The anti drone industry is benefiting from significant advancements in AI, machine learning, and sensor technology, which enable precise detection and tracking of unauthorized drones. AI-powered anti drone systems can differentiate between benign and potentially malicious drones, improving accuracy and reducing false alarms. Additionally, improvements in radar, RF detection, and GPS spoofing make counter-drone systems more effective and reliable. The integration of these technologies is a major growth driver, as it enhances anti drone capabilities for a variety of applications.

## Key Market Challenges

### High Cost of Development and Implementation

Developing and deploying anti drone technology is capital-intensive, involving significant investment in R&D, testing, and customization. Many anti drone solutions are expensive to install and maintain, which can deter adoption, especially in the commercial sector. As the market grows, there is pressure on manufacturers to reduce costs without compromising effectiveness, a key challenge for the industry.

### Rapidly Evolving Drone Capabilities

Drone technology is advancing quickly, with new models featuring longer flight times, enhanced stealth capabilities, and more robust navigation systems. This rapid evolution

requires anti drone systems to continuously adapt, often through costly upgrades or redesigns. Staying ahead of drone advancements is an ongoing challenge for anti drone companies seeking to provide relevant and effective solutions.

## Key Market Trends

### Integration of AI and Machine Learning in Anti Drone Systems

AI and machine learning are becoming essential in the anti drone industry, as these technologies enhance the precision and efficiency of drone detection and classification. AI-powered solutions can quickly analyze patterns and differentiate between friendly and hostile drones, reducing the likelihood of false positives. This trend is helping companies deliver more accurate and reliable anti drone solutions across various sectors.

### Collaboration Between Private and Public Sectors

Partnerships between private technology companies and government agencies are becoming more common as the anti drone market expands. These collaborations enable the development of anti drone solutions that meet specific security needs and regulatory requirements, accelerating advancements in counter-drone technologies. Public-private partnerships are expected to drive more sophisticated, practical, and widely applicable anti drone solutions. For instance, In May 2024, Big Bang Boom Solutions Private Limited (BBBS), an Indian defense start-up, received an order exceeding USD 23.7 million from the Indian Air Force (IAF) and the Indian Army for its counter-unmanned aerial systems (C-UAS) technology. This contract represents the most substantial award granted by the Ministry of Defence (MoD) under the Innovations for Defence Excellence (iDEX) initiative and ranks among the largest agreements made by the MoD with an Indian start-up.

## Segmental Insights

### Technology Insights

The global anti drone market, segmented by technology, includes electronic, laser, and kinetic systems, each offering distinct methods for countering unauthorized drones. The electronic systems segment is emerging as the fastest-growing segment in the global anti drone market, driven by advancements in technology and increasing demand for counter-unmanned aerial systems (C-UAS) across sectors. These systems, including

jammers, radar, and electromagnetic pulse (EMP) devices, offer precise and effective methods to detect, track, and neutralize unauthorized drones. Their adoption is fueled by rising security concerns in military, government, and critical infrastructure sectors, where drones pose potential threats. The rapid evolution of electronic warfare capabilities, coupled with increased investments in research and development, is further accelerating the growth of this segment in the anti drone market globally.

## Region Insights

In 2023, North America stands as a dominant region in the global anti drone market, driven by high levels of investment in security infrastructure and the increasing use of drones for commercial, recreational, and malicious activities. Rising security threats from drones in this region have made anti drone technology a critical component for public and private sector security measures. North America has been at the forefront of anti drone technology development, largely due to substantial government funding and the presence of key defense and technology stakeholders who prioritize research and development. This emphasis on innovation has led to the creation and deployment of advanced anti drone solutions, helping the region address diverse drone threats across commercial, military, and critical infrastructure.

The region's large-scale adoption of drones in commercial sectors, including logistics, agriculture, and media, has heightened the demand for anti drone systems to protect sensitive areas from unauthorized UAVs. Airports, government facilities, and public venues have increasingly integrated anti drone solutions to ensure safety and minimize disruptions. North America's regulatory landscape also supports anti drone development, with laws and frameworks that encourage security upgrades in response to evolving drone technologies and threats. Given the scale of critical infrastructure and the value placed on national security, demand for anti drone solutions is expected to remain strong, driven by both defense initiatives and civilian applications.

North America's leadership in defense and aerospace technology is another factor reinforcing its dominant position in the anti drone market. Military and defense agencies invest significantly in counter-drone capabilities, integrating advanced systems into their security and surveillance frameworks to address potential drone threats. The military focus on developing anti drone technology reflects the strategic importance of securing airspace from unauthorized or hostile drones. Additionally, the rise in unauthorized drone incidents near sensitive areas has spurred both state and federal agencies to implement anti drone technology for rapid, real-time response to emerging threats.

## Key Market Players

Drone Defence Services Ltd.

DeTect, Inc

Zen Technologies Limited

DroneShield Group Pty Ltd

Mettis Aerospace Limited

QinetiQ Limited

Thales S.A.

Lockheed Martin Corporation

RTX Corporation

Blighter Surveillance Systems Limited

## Report Scope:

In this report, the Global Anti Drone market has been segmented into the following categories, in addition to the industry trends which have also been detailed below:

### · Anti Drone Market, By Technology:

Electronic Systems

Laser Systems

Kinetic Systems

### · Anti Drone Market, By Platform Type:

Ground-Based

Handheld

UAV-Based

· Anti Drone Market, By Application:

Detection

Detection and Disruption

Anti Drone Market, By End User:

Military and Defense

Commercial

Homeland Security

· Anti Drone Market, By Region:

North America

United States

Canada

Mexico

Europe & CIS

France

Germany

Spain

Italy

United Kingdom

Asia-Pacific

China

Japan

India

Vietnam

South Korea

Thailand

Australia

Middle East & Africa

South Africa

Saudi Arabia

UAE

Turkey

South America

Brazil

Argentina

## Competitive Landscape

**Company Profiles:** Detailed analysis of the major companies present in the Global Anti Drone Market.

**Available Customizations:**

Global Anti Drone Market report with the given market data, TechSci Research offers customizations according to a company's specific needs. The following customization options are available for the report:

**Company Information**

Detailed analysis and profiling of additional market players (up to five).



## Contents

### **1. INTRODUCTION**

- 1.1. Market Overview
- 1.2. Key Highlights of the Report
- 1.3. Market Coverage
- 1.4. Market Segments Covered
- 1.5. Research Tenure Considered

### **2. RESEARCH METHODOLOGY**

- 2.1. Objective of the Study
- 2.2. Baseline Methodology
- 2.3. Key Industry Partners
- 2.4. Major Association and Secondary Sources
- 2.5. Forecasting Methodology
- 2.6. Data Triangulation & Validation
- 2.7. Assumptions and Limitations

### **3. EXECUTIVE SUMMARY**

- 3.1. Market Overview
- 3.2. Market Forecast
- 3.3. Key Regions
- 3.4. Key Segments

### **4. VOICE OF CUSTOMER**

- 4.1. Factors Influencing Purchase Decision
- 4.2. Sources of Information

### **5. GLOBAL ANTI DRONE MARKET OUTLOOK**

- 5.1. Market Size & Forecast
  - 5.1.1. By Value
- 5.2. Market Share & Forecast
  - 5.2.1. By Technology Market Share Analysis (Electronic Systems, Laser Systems, Kinetic Systems)

- 5.2.2. By Platform Type Market Share Analysis (Ground-Based, Handheld, UAV-Based)
- 5.2.3. By Application Market Share Analysis (Detection, Detection and Disruption)
- 5.2.4. By End User Market Share Analysis (Military and Defense, Commercial, Homeland Security)
- 5.2.5. By Regional Market Share Analysis
  - 5.2.5.1. North America Market Share Analysis
  - 5.2.5.2. Europe & CIS Market Share Analysis
  - 5.2.5.3. Asia-Pacific Market Share Analysis
  - 5.2.5.4. Middle East & Africa Market Share Analysis
  - 5.2.5.5. South America Market Share Analysis
- 5.2.6. By Top 5 Companies Market Share Analysis, Others (2023)
- 5.3. Global Anti Drone Market Mapping & Opportunity Assessment
  - 5.3.1. By Technology Market Mapping & Opportunity Assessment
  - 5.3.2. By Platform Type Market Mapping & Opportunity Assessment
  - 5.3.3. By Application Market Mapping & Opportunity Assessment
  - 5.3.4. By End User Market Mapping & Opportunity Assessment
  - 5.3.5. By Regional Market Mapping & Opportunity Assessment

## **6. NORTH AMERICA ANTI DRONE MARKET OUTLOOK**

- 6.1. Market Size & Forecast
  - 6.1.1. By Value
- 6.2. Market Share & Forecast
  - 6.2.1. By Technology Market Share Analysis
  - 6.2.2. By Platform Type Market Share Analysis
  - 6.2.3. By Application Market Share Analysis
  - 6.2.4. By End User Market Share Analysis
  - 6.2.5. By Country Market Share Analysis
    - 6.2.5.1. United States Anti Drone Market Outlook
      - 6.2.5.1.1. Market Size & Forecast
        - 6.2.5.1.1.1. By Value
      - 6.2.5.1.2. Market Share & Forecast
        - 6.2.5.1.2.1. By Technology Market Share Analysis
        - 6.2.5.1.2.2. By Platform Type Market Share Analysis
        - 6.2.5.1.2.3. By Application Market Share Analysis
        - 6.2.5.1.2.4. By End User Market Share Analysis
    - 6.2.5.2. Canada Anti Drone Market Outlook
      - 6.2.5.2.1. Market Size & Forecast

- 6.2.5.2.1.1. By Value
- 6.2.5.2.2. Market Share & Forecast
  - 6.2.5.2.2.1. By Technology Market Share Analysis
  - 6.2.5.2.2.2. By Platform Type Market Share Analysis
  - 6.2.5.2.2.3. By Application Market Share Analysis
  - 6.2.5.2.2.4. By End User Market Share Analysis
- 6.2.5.3. Mexico Anti Drone Market Outlook
  - 6.2.5.3.1. Market Size & Forecast
    - 6.2.5.3.1.1. By Value
  - 6.2.5.3.2. Market Share & Forecast
    - 6.2.5.3.2.1. By Technology Market Share Analysis
    - 6.2.5.3.2.2. By Platform Type Market Share Analysis
    - 6.2.5.3.2.3. By Application Market Share Analysis
    - 6.2.5.3.2.4. By End User Market Share Analysis

## **7. EUROPE & CIS ANTI DRONE MARKET OUTLOOK**

- 7.1. Market Size & Forecast
  - 7.1.1. By Value
- 7.2. Market Share & Forecast
  - 7.2.1. By Technology Market Share Analysis
  - 7.2.2. By Platform Type Market Share Analysis
  - 7.2.3. By Application Market Share Analysis
  - 7.2.4. By End User Market Share Analysis
  - 7.2.5. By Country Market Share Analysis
    - 7.2.5.1. France Anti Drone Market Outlook
      - 7.2.5.1.1. Market Size & Forecast
        - 7.2.5.1.1.1. By Value
      - 7.2.5.1.2. Market Share & Forecast
        - 7.2.5.1.2.1. By Technology Market Share Analysis
        - 7.2.5.1.2.2. By Platform Type Market Share Analysis
        - 7.2.5.1.2.3. By Application Market Share Analysis
        - 7.2.5.1.2.4. By End User Market Share Analysis
    - 7.2.5.2. Germany Anti Drone Market Outlook
      - 7.2.5.2.1. Market Size & Forecast
        - 7.2.5.2.1.1. By Value
      - 7.2.5.2.2. Market Share & Forecast
        - 7.2.5.2.2.1. By Technology Market Share Analysis
        - 7.2.5.2.2.2. By Platform Type Market Share Analysis

- 7.2.5.2.2.3. By Application Market Share Analysis
- 7.2.5.2.2.4. By End User Market Share Analysis
- 7.2.5.3. Spain Anti Drone Market Outlook
  - 7.2.5.3.1. Market Size & Forecast
    - 7.2.5.3.1.1. By Value
  - 7.2.5.3.2. Market Share & Forecast
    - 7.2.5.3.2.1. By Technology Market Share Analysis
    - 7.2.5.3.2.2. By Platform Type Market Share Analysis
    - 7.2.5.3.2.3. By Application Market Share Analysis
    - 7.2.5.3.2.4. By End User Market Share Analysis
- 7.2.5.4. Italy Anti Drone Market Outlook
  - 7.2.5.4.1. Market Size & Forecast
    - 7.2.5.4.1.1. By Value
  - 7.2.5.4.2. Market Share & Forecast
    - 7.2.5.4.2.1. By Technology Market Share Analysis
    - 7.2.5.4.2.2. By Platform Type Market Share Analysis
    - 7.2.5.4.2.3. By Application Market Share Analysis
    - 7.2.5.4.2.4. By End User Market Share Analysis
- 7.2.5.5. United Kingdom Anti Drone Market Outlook
  - 7.2.5.5.1. Market Size & Forecast
    - 7.2.5.5.1.1. By Value
  - 7.2.5.5.2. Market Share & Forecast
    - 7.2.5.5.2.1. By Technology Market Share Analysis
    - 7.2.5.5.2.2. By Platform Type Market Share Analysis
    - 7.2.5.5.2.3. By Application Market Share Analysis
    - 7.2.5.5.2.4. By End User Market Share Analysis

## **8. ASIA-PACIFIC ANTI DRONE MARKET OUTLOOK**

- 8.1. Market Size & Forecast
  - 8.1.1. By Value
- 8.2. Market Share & Forecast
  - 8.2.1. By Technology Market Share Analysis
  - 8.2.2. By Platform Type Market Share Analysis
  - 8.2.3. By Application Market Share Analysis
  - 8.2.4. By End User Market Share Analysis
  - 8.2.5. By Country Market Share Analysis
    - 8.2.5.1. China Anti Drone Market Outlook
      - 8.2.5.1.1. Market Size & Forecast

- 8.2.5.1.1.1. By Value
- 8.2.5.1.2. Market Share & Forecast
  - 8.2.5.1.2.1. By Technology Market Share Analysis
  - 8.2.5.1.2.2. By Platform Type Market Share Analysis
  - 8.2.5.1.2.3. By Application Market Share Analysis
  - 8.2.5.1.2.4. By End User Market Share Analysis
- 8.2.5.2. Japan Anti Drone Market Outlook
  - 8.2.5.2.1. Market Size & Forecast
    - 8.2.5.2.1.1. By Value
  - 8.2.5.2.2. Market Share & Forecast
    - 8.2.5.2.2.1. By Technology Market Share Analysis
    - 8.2.5.2.2.2. By Platform Type Market Share Analysis
    - 8.2.5.2.2.3. By Application Market Share Analysis
    - 8.2.5.2.2.4. By End User Market Share Analysis
- 8.2.5.3. India Anti Drone Market Outlook
  - 8.2.5.3.1. Market Size & Forecast
    - 8.2.5.3.1.1. By Value
  - 8.2.5.3.2. Market Share & Forecast
    - 8.2.5.3.2.1. By Technology Market Share Analysis
    - 8.2.5.3.2.2. By Platform Type Market Share Analysis
    - 8.2.5.3.2.3. By Application Market Share Analysis
    - 8.2.5.3.2.4. By End User Market Share Analysis
- 8.2.5.4. Vietnam Anti Drone Market Outlook
  - 8.2.5.4.1. Market Size & Forecast
    - 8.2.5.4.1.1. By Value
  - 8.2.5.4.2. Market Share & Forecast
    - 8.2.5.4.2.1. By Technology Market Share Analysis
    - 8.2.5.4.2.2. By Platform Type Market Share Analysis
    - 8.2.5.4.2.3. By Application Market Share Analysis
    - 8.2.5.4.2.4. By End User Market Share Analysis
- 8.2.5.5. South Korea Anti Drone Market Outlook
  - 8.2.5.5.1. Market Size & Forecast
    - 8.2.5.5.1.1. By Value
  - 8.2.5.5.2. Market Share & Forecast
    - 8.2.5.5.2.1. By Technology Market Share Analysis
    - 8.2.5.5.2.2. By Platform Type Market Share Analysis
    - 8.2.5.5.2.3. By Application Market Share Analysis
    - 8.2.5.5.2.4. By End User Market Share Analysis
- 8.2.5.6. Thailand Anti Drone Market Outlook

- 8.2.5.6.1. Market Size & Forecast
  - 8.2.5.6.1.1. By Value
- 8.2.5.6.2. Market Share & Forecast
  - 8.2.5.6.2.1. By Technology Market Share Analysis
  - 8.2.5.6.2.2. By Platform Type Market Share Analysis
  - 8.2.5.6.2.3. By Application Market Share Analysis
  - 8.2.5.6.2.4. By End User Market Share Analysis
- 8.2.5.7. Australia Anti Drone Market Outlook
  - 8.2.5.7.1. Market Size & Forecast
    - 8.2.5.7.1.1. By Value
  - 8.2.5.7.2. Market Share & Forecast
    - 8.2.5.7.2.1. By Technology Market Share Analysis
    - 8.2.5.7.2.2. By Platform Type Market Share Analysis
    - 8.2.5.7.2.3. By Application Market Share Analysis
    - 8.2.5.7.2.4. By End User Market Share Analysis

## **9. MIDDLE EAST & AFRICA ANTI DRONE MARKET OUTLOOK**

- 9.1. Market Size & Forecast
  - 9.1.1. By Value
- 9.2. Market Share & Forecast
  - 9.2.1. By Technology Market Share Analysis
  - 9.2.2. By Platform Type Market Share Analysis
  - 9.2.3. By Application Market Share Analysis
  - 9.2.4. By End User Market Share Analysis
  - 9.2.5. By Country Market Share Analysis
    - 9.2.5.1. South Africa Anti Drone Market Outlook
      - 9.2.5.1.1. Market Size & Forecast
        - 9.2.5.1.1.1. By Value
      - 9.2.5.1.2. Market Share & Forecast
        - 9.2.5.1.2.1. By Technology Market Share Analysis
        - 9.2.5.1.2.2. By Platform Type Market Share Analysis
        - 9.2.5.1.2.3. By Application Market Share Analysis
        - 9.2.5.1.2.4. By End User Market Share Analysis
    - 9.2.5.2. Saudi Arabia Anti Drone Market Outlook
      - 9.2.5.2.1. Market Size & Forecast
        - 9.2.5.2.1.1. By Value
      - 9.2.5.2.2. Market Share & Forecast
        - 9.2.5.2.2.1. By Technology Market Share Analysis

- 9.2.5.2.2.2. By Platform Type Market Share Analysis
- 9.2.5.2.2.3. By Application Market Share Analysis
- 9.2.5.2.2.4. By End User Market Share Analysis
- 9.2.5.3. UAE Anti Drone Market Outlook
  - 9.2.5.3.1. Market Size & Forecast
    - 9.2.5.3.1.1. By Value
  - 9.2.5.3.2. Market Share & Forecast
    - 9.2.5.3.2.1. By Technology Market Share Analysis
    - 9.2.5.3.2.2. By Platform Type Market Share Analysis
    - 9.2.5.3.2.3. By Application Market Share Analysis
    - 9.2.5.3.2.4. By End User Market Share Analysis
- 9.2.5.4. Turkey Anti Drone Market Outlook
  - 9.2.5.4.1. Market Size & Forecast
    - 9.2.5.4.1.1. By Value
  - 9.2.5.4.2. Market Share & Forecast
    - 9.2.5.4.2.1. By Technology Market Share Analysis
    - 9.2.5.4.2.2. By Platform Type Market Share Analysis
    - 9.2.5.4.2.3. By Application Market Share Analysis
    - 9.2.5.4.2.4. By End User Market Share Analysis

## **10. SOUTH AMERICA ANTI DRONE MARKET OUTLOOK**

- 10.1. Market Size & Forecast
  - 10.1.1. By Value
- 10.2. Market Share & Forecast
  - 10.2.1. By Technology Market Share Analysis
  - 10.2.2. By Platform Type Market Share Analysis
  - 10.2.3. By Application Market Share Analysis
  - 10.2.4. By End User Market Share Analysis
  - 10.2.5. By Country Market Share Analysis
    - 10.2.5.1. Brazil Anti Drone Market Outlook
      - 10.2.5.1.1. Market Size & Forecast
        - 10.2.5.1.1.1. By Value
      - 10.2.5.1.2. Market Share & Forecast
        - 10.2.5.1.2.1. By Technology Market Share Analysis
        - 10.2.5.1.2.2. By Platform Type Market Share Analysis
        - 10.2.5.1.2.3. By Application Market Share Analysis
        - 10.2.5.1.2.4. By End User Market Share Analysis
    - 10.2.5.2. Argentina Anti Drone Market Outlook



- 10.2.5.2.1. Market Size & Forecast
  - 10.2.5.2.1.1. By Value
- 10.2.5.2.2. Market Share & Forecast
  - 10.2.5.2.2.1. By Technology Market Share Analysis
  - 10.2.5.2.2.2. By Platform Type Market Share Analysis
  - 10.2.5.2.2.3. By Application Market Share Analysis
  - 10.2.5.2.2.4. By End User Market Share Analysis

## **11. MARKET DYNAMICS**

- 11.1. Drivers
- 11.2. Challenges

## **12. IMPACT OF COVID-19 ON GLOBAL ANTI DRONE MARKET**

- 12.1. Impact Assessment Model
  - 12.1.1. Key Segments Impacted
  - 12.1.2. Key Regions Impacted
  - 12.1.3. Key Countries Impacted

## **13. MARKET TRENDS & DEVELOPMENTS**

## **14. COMPETITIVE LANDSCAPE**

- 14.1. Company Profiles
  - 14.1.1. Drone Defence Services Ltd.
    - 14.1.1.1. Company Details
    - 14.1.1.2. Products
    - 14.1.1.3. Financials (As Per Availability)
    - 14.1.1.4. Key Market Focus & Geographical Presence
    - 14.1.1.5. Recent Developments
    - 14.1.1.6. Key Management Personnel
  - 14.1.2. DeTect, Inc
    - 14.1.2.1. Company Details
    - 14.1.2.2. Products
    - 14.1.2.3. Financials (As Per Availability)
    - 14.1.2.4. Key Market Focus & Geographical Presence
    - 14.1.2.5. Recent Developments
    - 14.1.2.6. Key Management Personnel



- 14.1.3. Zen Technologies Limited
  - 14.1.3.1. Company Details
  - 14.1.3.2. Products
  - 14.1.3.3. Financials (As Per Availability)
  - 14.1.3.4. Key Market Focus & Geographical Presence
  - 14.1.3.5. Recent Developments
  - 14.1.3.6. Key Management Personnel
- 14.1.4. DroneShield Group Pty Ltd
  - 14.1.4.1. Company Details
  - 14.1.4.2. Products
  - 14.1.4.3. Financials (As Per Availability)
  - 14.1.4.4. Key Market Focus & Geographical Presence
  - 14.1.4.5. Recent Developments
  - 14.1.4.6. Key Management Personnel
- 14.1.5. Mettis Aerospace Limited
  - 14.1.5.1. Company Details
  - 14.1.5.2. Products
  - 14.1.5.3. Financials (As Per Availability)
  - 14.1.5.4. Key Market Focus & Geographical Presence
  - 14.1.5.5. Recent Developments
  - 14.1.5.6. Key Management Personnel
- 14.1.6. QinetiQ Limited
  - 14.1.6.1. Company Details
  - 14.1.6.2. Products
  - 14.1.6.3. Financials (As Per Availability)
  - 14.1.6.4. Key Market Focus & Geographical Presence
  - 14.1.6.5. Recent Developments
  - 14.1.6.6. Key Management Personnel
- 14.1.7. Thales S.A.
  - 14.1.7.1. Company Details
  - 14.1.7.2. Products
  - 14.1.7.3. Financials (As Per Availability)
  - 14.1.7.4. Key Market Focus & Geographical Presence
  - 14.1.7.5. Recent Developments
  - 14.1.7.6. Key Management Personnel
- 14.1.8. Lockheed Martin Corporation
  - 14.1.8.1. Company Details
  - 14.1.8.2. Products
  - 14.1.8.3. Financials (As Per Availability)

- 14.1.8.4. Key Market Focus & Geographical Presence
- 14.1.8.5. Recent Developments
- 14.1.8.6. Key Management Personnel
- 14.1.9. RTX Corporation
  - 14.1.9.1. Company Details
  - 14.1.9.2. Products
  - 14.1.9.3. Financials (As Per Availability)
  - 14.1.9.4. Key Market Focus & Geographical Presence
  - 14.1.9.5. Recent Developments
  - 14.1.9.6. Key Management Personnel
- 14.1.10. Blighter Surveillance Systems Limited
  - 14.1.10.1. Company Details
  - 14.1.10.2. Products
  - 14.1.10.3. Financials (As Per Availability)
  - 14.1.10.4. Key Market Focus & Geographical Presence
  - 14.1.10.5. Recent Developments
  - 14.1.10.6. Key Management Personnel

## **15. STRATEGIC RECOMMENDATIONS/ACTION PLAN**

- 15.1. Key Focus Areas
- 15.2. Target By Technology
- 15.3. Target By Platform Type

## **16. ABOUT US & DISCLAIMER**

## I would like to order

Product name: Anti Drone Market –Global Industry Size, Share, Trends, Opportunity, and Forecast, Segmented By Technology (Electronic Systems, Laser Systems, Kinetic Systems), By Platform Type (Ground-Based, Handheld, UAV-Based), By Application (Detection, Detection and Disruption), By End User (Military and Defense, Commercial, Homeland Security), By Region & Competition, 2019-2029F

Product link: <https://marketpublishers.com/r/A6259348381FEN.html>

Price: US\$ 4,500.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/A6259348381FEN.html>