

Animal Sedative Market - Global Industry Size, Share, Trends, Opportunity, and Forecast, Segmented By Type (Acepromazine, Butorphanol, Detomidine, Romifidine, Xylazine), By Route of Administration (Oral, Parenteral), By Region and Competition, 2020-2030F

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Abstracts

Global Animal Sedative Market was valued at USD 132.04 Million in 2024 and is expected to reach USD 173.86 Million by 2030 with a CAGR of 4.65% during the forecast period. The animal sedative market saw a notable disruption during the initial phase of the COVID-19 pandemic. This was primarily due to the extensive implementation of containment measures like lockdowns and social distancing by governments worldwide, which significantly reduced the operations of veterinary hospitals and pharmacies. For instance, a study conducted by Faunalytics in December 2022 revealed that in order to prevent disease transmission during the pandemic, approximately 70% of clinics in the United States and Canada temporarily suspended public access, leading to situations where animals had to attend appointments without their owners or guardians.

Key Market Drivers

Increasing Pet Ownership

Pet ownership has become a global phenomenon, with millions of households worldwide welcoming furry, feathered, or scaly companions into their lives. This surge in pet ownership is not just about companionship; it's also driving growth in various industries, including veterinary care and pharmaceuticals.

As more people open their homes to pets, there is a growing emphasis on pet healthcare. Pet owners are increasingly recognizing the importance of regular veterinary check-ups, vaccinations, and surgical procedures when needed. For these medical interventions, sedation is often required to ensure the safety and comfort of the animals. In May 2023, Virbac acquired GS Partners, its long-term distributor in the Czech Republic and Slovakia, marking its 35th subsidiary and strengthening its position in Central Europe. This acquisition aims to boost Virbac's capacity to address the animal health needs in the region, particularly focusing on the pet and ruminant sectors.

Key Market Challenges

Ethical Concerns

Ethical concerns surrounding animal testing are a growing issue in the veterinary and pharmaceutical industries, raising questions about the morality and necessity of using animals for testing purposes. The use of animals to test the safety and efficacy of new sedatives, vaccines, and other treatments presents a delicate balance between ensuring product effectiveness and minimizing harm to animals. As consumers and regulatory bodies place increasing importance on animal welfare, companies in the industry are under pressure to adopt more humane practices. Many organizations are prioritizing the reduction of animal testing through the development and implementation of alternative testing methods, such as in vitro models, organ-on-a-chip technologies, and computer simulations. These advancements offer potential solutions to alleviate the ethical burden by providing more reliable, humane alternatives. Nonetheless, it is still an ongoing challenge to ensure that these alternatives meet the rigorous standards required for veterinary treatments while still maintaining the highest level of animal welfare possible.

Key Market Trends

Advancements in Sedative Formulations

Recent innovations in pharmaceutical research have led to the development of more effective, safer, and faster-acting sedatives for veterinary use. These advancements are revolutionizing the way sedation is administered in animals, improving the quality of care and reducing the risks associated with traditional sedatives. New formulations are designed to not only act more quickly but also to minimize side effects, such as post-sedation confusion or extended recovery times, which can sometimes occur with older

sedative agents. These newer sedatives often provide better control over the depth and duration of sedation, allowing veterinarians to perform procedures with greater precision and confidence. In November 2022, SeQuent Scientific Limited (SeQuent), a prominent Indian company specializing in animal health products, particularly veterinary formulations and APIs, entered into a binding agreement to purchase the entire ownership stake, equivalent to 100%, in Tineta Pharma Private Limited (Tineta), an Indian-based company.

Additionally, many of these advanced formulations are designed with a lower risk of adverse reactions, reducing the likelihood of complications during or after the procedure. This ensures a safer overall experience for the animal, leading to quicker recovery times and less stress on both the animal and the veterinary team. The continued research and development in sedative formulations are making veterinary procedures more efficient, safer, and more comfortable for animals, improving both clinical outcomes and the overall experience for veterinary professionals.

Key Market Players

Zoetis Inc

Boehringer Ingelheim International GmbH

Merck & Co., Inc.

Elanco Animal Health Inc

Virbac S.A.

Dechra Pharmaceuticals Limited

Orion Corporation

Vetoquinol SA

Bimeda, Inc.

Chanelle Pharma Group

Report Scope:

In this report, the Global Animal Sedative Market has been segmented into the following categories, in addition to the industry trends which have also been detailed below:

Animal Sedative Market, By Type:

Acepromazine

Butorphanol

Detomidine

Romifidine

Xylazine

Animal Sedative Market, By Route of Administration:

Oral

Parenteral

Animal Sedative Market, By Region:

North America

United States

Canada

Mexico

Europe

Germany

United Kingdom

France

Italy

Spain

Asia-Pacific

China

Japan

India

Australia

South Korea

South America

Brazil

Argentina

Colombia

Middle East & Africa

South Africa

Saudi Arabia

UAE

Competitive Landscape

Company Profiles: Detailed analysis of the major companies present in the Global Animal Sedative Market.

Available Customizations:

Global Animal Sedative market report with the given market data, TechSci Research offers customizations according to a company's specific needs. The following customization options are available for the report:

Company Information

Detailed analysis and profiling of additional market players (up to five).

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