

# **Amla Extracts Market – Global Industry Size, Share, Trends, Opportunity and Forecast, By Type (Powder, Pulp), By Application (Food & Beverages, Personal care & Cosmetics, Dietary Supplements, Others), By Region & Competition, 2019-2029F**

<https://marketpublishers.com/r/A311E4B41F41EN.html>

Date: December 2024

Pages: 181

Price: US\$ 4,500.00 (Single User License)

ID: A311E4B41F41EN

## **Abstracts**

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Global Amla Extracts market was valued at USD 46.02 billion in 2023 and is expected to grow USD 62.04 billion by 2029 with a CAGR of 5.16% during the forecast period. The global amla extracts market is expanding as consumers increasingly prioritize natural health supplements for wellness, skin care, and immunity. Derived from the Indian gooseberry, amla extract is rich in antioxidants, vitamins, and minerals, making it popular for boosting immunity, promoting hair and skin health, and supporting digestion. Rising interest in Ayurvedic remedies and plant-based products, especially in regions like Asia Pacific and North America, drives demand across food, beverage, and personal care industries. Additionally, consumers' preference for natural ingredients in dietary supplements and functional foods has spurred growth, positioning amla extract as a valuable ingredient in the wellness market.

### **Key Market Drivers**

#### **Rising Consumer Focus on Health and Wellness**

The growing emphasis on health and wellness is one of the primary drivers fueling the demand for amla extracts globally. Consumers are increasingly seeking natural, organic alternatives to support immunity, skin health, and overall well-being. Amla, known for its high vitamin C content, antioxidants, and anti-inflammatory properties, has gained

significant recognition for its ability to boost immunity, support healthy skin, and enhance energy levels. This is particularly relevant in the wake of the COVID-19 pandemic, which has led consumers to focus on preventive healthcare. Amla extract is increasingly used in dietary supplements, functional foods, and beverages to support immune function, making it a popular ingredient in nutraceutical products. As people are more cautious about the long-term effects of synthetic supplements, amla provides a natural, safe, and effective alternative.

### Demand for Natural Beauty and Personal Care Products

In recent years, there has been a significant shift toward natural beauty and personal care products, as consumers seek out clean, chemical-free alternatives to traditional skincare and haircare products. Amla extract, with its rich nutritional profile, has become a key ingredient in many beauty formulations. Known for its antioxidant, anti-aging, and anti-inflammatory properties, amla extract is increasingly included in products aimed at improving skin radiance, reducing pigmentation, and promoting hair health. In the skincare industry, amla extract is used to fight signs of aging, improve collagen production, and offer protection against free radicals. The rising trend for organic beauty products, especially among millennials and Gen Z, has positioned amla extract as a highly sought-after ingredient in a wide range of personal care items, including shampoos, hair oils, face serums, and lotions.

### Popularity of Ayurvedic Medicine

Ayurvedic medicine, an ancient Indian system of medicine, has seen a global resurgence in recent years, driven by increasing interest in holistic health approaches. Amla, a cornerstone ingredient in Ayurvedic treatments, is highly valued for its health benefits, including detoxification, digestion improvement, and rejuvenation. As people globally become more aware of alternative, natural medicine, the demand for Ayurvedic ingredients like amla has surged. Amla extract is used in Ayurvedic products designed to support longevity, prevent aging, and enhance vitality. This growing acceptance of Ayurvedic medicine, particularly in North America, Europe, and other parts of the world, is driving the growth of the amla extracts market. Moreover, consumers are seeking natural, time-tested remedies as an alternative to conventional pharmaceuticals, thus contributing to amla's increasing popularity.

### Key Market Challenges

### Supply Chain Constraints and Quality Control

A major challenge in the amla extracts market is the supply chain's dependency on seasonal and regional production, particularly in India, where amla is primarily grown. The production of amla can be highly seasonal, affected by environmental factors, and vulnerable to climate changes such as irregular rainfall, droughts, and temperature fluctuations. These variations impact both the yield and quality of amla, creating supply inconsistencies that affect pricing stability and market availability. Additionally, quality control remains a critical issue. Amla extracts require specific processing techniques to retain their nutrient density and potency. Lack of standardized production practices across various suppliers leads to variability in product quality, which can undermine consumer trust and the overall market value. Maintaining consistent, high-quality amla extracts often requires costly quality control measures, which can reduce profit margins and affect market competitiveness, especially when compared to synthetic supplements.

### Regulatory and Compliance Barriers

The amla extracts market faces regulatory hurdles, especially in regions where amla products are considered novel or less familiar to consumers. In the United States, European Union, and other developed markets, stringent regulations and compliance standards must be met for food supplements and cosmetics. For instance, ingredients and health claims are often scrutinized by regulatory bodies like the U.S. Food and Drug Administration (FDA) or the European Food Safety Authority (EFSA). These organizations require rigorous testing and labeling standards, particularly for claims related to health benefits and safety. This level of regulation can lead to delays in product approvals, limiting the pace at which amla-based products can enter new markets. Additionally, differences in regulations across countries increase the complexity and cost of product development. Smaller suppliers may struggle with these barriers, and even larger companies face the challenge of navigating the varied regulatory landscapes. Consequently, the costs associated with compliance, testing, and certification impact pricing strategies, limiting the market's accessibility to wider demographics.

### Key Market Trends

#### Rise in Demand for Natural Immunity Boosters

With increased awareness around health and immunity, especially post-COVID-19, consumers are prioritizing natural products that boost immunity, and amla extract has

gained significant attention. Known for its high vitamin C content, amla is widely recognized as an immunity enhancer, which is increasingly appealing as consumers shift away from synthetic supplements to organic options. This demand is reflected in various sectors, such as nutraceuticals, functional foods, and beverages, where amla extract is used for its immune-supportive properties. This trend aligns with the larger movement toward preventive healthcare and wellness, pushing companies to innovate with amla-based products that offer multifunctional health benefits.

### Expansion in Functional Foods and Beverages

The trend toward functional foods and beverages is rapidly expanding, as consumers are actively seeking products that contribute to overall well-being beyond basic nutrition. Amla extract is increasingly being used in juices, teas, and other beverages for its health-enhancing properties, especially as a digestive aid and energy booster. These benefits resonate well with consumers who lead fast-paced lifestyles and are interested in convenience without compromising on health. The versatility of amla extract makes it a preferred ingredient in the functional food and beverage market, as it seamlessly integrates with various formulations, offering both taste and health benefits. The growing demand for natural health ingredients in beverages, snacks, and ready-to-eat foods is driving the adoption of amla in these segments, which is expected to continue growing over the next few years.

### Growing Interest in Sustainable and Plant-Based Ingredients

The shift toward sustainability and plant-based ingredients is another influential trend in the amla extracts market. Consumers are increasingly conscious of the environmental impact of their choices and are opting for products with a reduced ecological footprint. Amla, being a naturally sourced and renewable ingredient, aligns well with this trend. Additionally, amla farming is often more sustainable compared to other crops, as it requires minimal pesticide use and grows well in a range of climates, particularly in India. Companies are capitalizing on this by promoting amla extract as a sustainable alternative in both food and personal care products. As consumers seek transparency in sourcing and production, amla's association with eco-friendly practices strengthens its position in the global market, particularly among younger, environmentally conscious consumers.

### Segmental Insights

### Type Insights

Powder was the dominating segment in the global amla extracts market due to its versatility and convenience in various applications. Amla powder is widely used in dietary supplements, nutraceuticals, and personal care products, offering a concentrated form of the fruit's nutritional benefits. The ease of use, longer shelf life, and high stability of amla powder make it a preferred choice for manufacturers. Additionally, its incorporation in functional foods and beverages, especially in the growing demand for immunity-boosting products, drives its significant market share. This trend is expected to continue as consumer preference shifts toward more natural and convenient health solutions.

### Regional Insights

Asia Pacific was the dominating region in the global amla extracts market, driven by the large-scale cultivation of amla in countries like India. The region benefits from a strong demand for traditional Ayurvedic products and an increasing focus on health and wellness. Amla's popularity as a natural ingredient in beauty and skincare products, coupled with its use in dietary supplements and functional foods, contributes to its widespread adoption. Furthermore, rising consumer awareness about immunity-boosting properties is propelling market growth in this region, making Asia Pacific a key player in the global market.

### Key Market Players

Patanjali Ayurved Limited

Organic Herb Inc.

D?hler GmbH

Native Extracts Pty Ltd

Vegishake Limited

Ambe Phytoextracts Pvt. Ltd.

Arjuna Natural Pvt Ltd

K. Patel Phyto Extractions Pvt. Ltd.

MB-Holding GmbH & Co. KG (MartinBauer)

Beacon Bio Life Sciences Private Limited (Atulya)

#### Report Scope:

In this report, the Global Amla Extracts Market has been segmented into the following categories, in addition to the industry trends which have also been detailed below:

#### Amla Extracts Market, By Type:

Powder

Pulp

#### Amla Extracts Market, By Application:

Food & Beverages

Personal care & Cosmetics

Dietary Supplements

Others

#### Amla Extracts Market, By Region:

North America

United States

Canada

Mexico

Asia-Pacific

China

Japan

India

Australia

South Korea

Indonesia

Europe

France

United Kingdom

Italy

Germany

Spain

South America

Argentina

Colombia

Brazil

Middle East & Africa

South Africa

Saudi Arabia

UAE

## Turkey

### Competitive Landscape

Company Profiles: Detailed analysis of the major companies presents in the Global Amla Extracts Market.

### Available Customizations:

Global Amla Extracts Market report with the given market data, TechSci Research offers customizations according to a company's specific needs. The following customization options are available for the report:

### Company Information

Detailed analysis and profiling of additional market players (up to five).

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