

# **Aluminium Collapsible Tubes Market - Global Industry Size, Share, Trends, Opportunity, and Forecast, Segmented, By Application-Based (Cosmetics & Personal Care, Pharmaceuticals, Food & Beverages, Household Products, Industrial Applications), By Capacity (Below 30 ml, 30 ml to 100 ml), By End-User (Manufacturers (B2B), Retailers (B2C), Contract Packaging Services, Online Marketplaces, Pharmacies & Drugstores), By Region & Competition, 2020-2030F**

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## **Abstracts**

### **Market Overview**

The Aluminium Collapsible Tubes Market was valued at USD 1.32 Billion in 2024 and is expected to reach USD 1.90 Billion by 2030 with a CAGR of 6.07%. The Aluminium Collapsible Tubes Market refers to the global industry focused on the production, distribution, and application of collapsible tubes made primarily from aluminum, designed for the safe, efficient, and hygienic packaging of viscous and semi-solid products. These tubes are widely used across industries such as pharmaceuticals, personal care, cosmetics, food, and industrial applications due to their unique combination of properties, including high barrier protection, lightweight design, durability, chemical resistance, and ease of use.

Aluminum collapsible tubes are particularly valued for their ability to maintain product integrity by protecting contents from air, light, moisture, and contaminants, thus significantly extending shelf life without the need for preservatives. Their collapsible nature ensures minimal product wastage as the tube contracts while being squeezed,

leaving behind little to no residue. In the pharmaceutical sector, they are used for packaging ointments, gels, creams, and medicinal pastes due to their non-reactive and sterile properties. In cosmetics and personal care, aluminum tubes are preferred for packaging premium skincare, hair care, and grooming products, aligning with consumer demand for eco-friendly and sustainable solutions. The food industry utilizes these tubes for condiments, sauces, and gourmet products that require extended shelf life and product freshness.

## **Key Market Drivers**

### **Rising Demand for Sustainable and Recyclable Packaging Solutions**

The global shift toward sustainability and environmental consciousness is significantly driving the demand for aluminum collapsible tubes, especially as governments and industries move away from single-use plastics. Aluminum is 100% recyclable without degradation in quality, making it a preferred packaging material for companies aiming to reduce their environmental footprint. This recyclability aligns well with circular economy principles, encouraging manufacturers and consumers alike to favor aluminum over other non-recyclable packaging options. In a world where climate change and environmental degradation are at the forefront of public concern, brands are being increasingly held accountable for their ecological impact.

As a result, many FMCG, pharmaceutical, and personal care companies are re-evaluating their packaging strategies and turning to aluminum collapsible tubes to signal their commitment to green practices. These tubes not only reduce landfill waste but also require significantly less energy during the recycling process compared to manufacturing new packaging materials. Additionally, as regulatory bodies tighten restrictions on plastic usage, industries are preemptively adopting alternative solutions like aluminum tubes to stay compliant and maintain a competitive edge. Consumers are also playing a pivotal role by actively choosing brands with eco-friendly packaging, driving market momentum. Aluminum tubes provide an ideal balance between environmental responsibility and functionality, offering barrier protection, product integrity, and long shelf life while also being safe and easy to use.

The growing trend of minimalist and eco-conscious lifestyles further boosts the appeal of aluminum packaging, especially among millennial and Gen Z demographics. The cosmetic and personal care sectors, in particular, are witnessing a surge in demand for aesthetically pleasing, recyclable packaging that reflects brand values centered around sustainability. Furthermore, with industries increasingly integrating ESG (Environmental,

Social, Governance) principles into their core business strategies, aluminum collapsible tubes are becoming a central component of sustainable packaging portfolios.

Multinational corporations and startups alike are partnering with packaging providers that specialize in eco-friendly aluminum tubes to future-proof their brands. This widespread transition across sectors and geographies indicates that sustainability is not merely a trend but a fundamental transformation in how products are packaged, marketed, and consumed. The cumulative impact of environmental advocacy, policy reforms, consumer behavior, and corporate responsibility is creating a strong, sustained driver for the aluminum collapsible tubes market globally. Over 60% of global consumers now prefer products with eco-friendly and recyclable packaging. The global sustainable packaging market is projected to exceed USD 400 billion in the coming years. More than 70% of multinational brands have committed to using 100% recyclable or compostable packaging by 2030. Demand for paper-based packaging is expected to grow by over 5% annually due to its biodegradability. Plastic recycling rates are projected to increase by 25% globally, driven by regulatory pressure and consumer awareness. Asia Pacific accounts for over 35% of the global demand for sustainable packaging solutions.

## **Key Market Challenges**

### **Rising Raw Material Costs and Supply Chain Volatility**

The Aluminium Collapsible Tubes Market faces a critical challenge in the form of rising raw material costs and ongoing supply chain disruptions. Aluminum, the primary material used in these tubes, is subject to global price fluctuations driven by factors such as geopolitical tensions, energy costs, mining regulations, and climate policies impacting aluminum smelting. These variables often lead to unpredictable price volatility, which significantly affects manufacturing costs and profit margins for tube producers. In many cases, the high cost of aluminum forces manufacturers to reassess their sourcing strategies or reduce production output, particularly when the increase cannot be passed on to price-sensitive end-users.

Furthermore, supply chain instability—exacerbated by international shipping bottlenecks, shortages of critical processing chemicals, and limited availability of specialized coatings or liners required for collapsible tubes—adds to the operational complexity. Delays in the delivery of raw aluminum coils or protective lacquers can disrupt production timelines, strain customer relationships, and lead to missed contract deadlines. Compounding the issue is the rising cost of logistics and transportation,

especially for manufacturers relying on cross-border imports. Smaller players in the market, which lack the financial agility of larger competitors, are especially vulnerable as they struggle to hedge against commodity risks or build resilient supply networks. These challenges ultimately put pressure on the entire value chain, from manufacturers to pharmaceutical and cosmetic brands that depend on consistent, high-quality tube packaging.

The increasing competition from alternative materials like plastics and laminated tubes, which are often perceived as more cost-effective during periods of metal price hikes, further intensifies the pressure. Moreover, sustainability expectations from consumers and regulators add another layer of cost, as manufacturers are expected to maintain high environmental standards even amidst sourcing difficulties. This includes the need for recycled content in aluminum or adherence to eco-certifications, both of which may be harder to maintain when supply chains are unstable. Companies in the Aluminium Collapsible Tubes Market must therefore adopt strategic procurement practices, invest in diversified supply sources, and explore long-term contracts or recycling loops to buffer themselves from the economic shock of raw material cost escalations. Without proactive adaptation, many manufacturers risk shrinking profit margins, loss of market share, or compromised product quality, all of which can undermine their long-term competitiveness in this dynamic and materials-sensitive market.

## **Key Market Trends**

### **Growing Demand for Sustainable and Eco-Friendly Packaging Solutions**

The Aluminium Collapsible Tubes Market is experiencing a strong shift towards sustainability, driven by increasing environmental awareness among consumers and regulatory pressure on reducing plastic waste. Brands across the pharmaceutical, cosmetic, food, and industrial sectors are turning to aluminum tubes as a preferred packaging option due to their 100% recyclability, light weight, and minimal environmental footprint. Unlike plastic, aluminum maintains its quality through multiple recycling loops, making it a closed-loop solution and an attractive option for companies aiming to achieve circular economy goals. This eco-friendly characteristic is significantly influencing purchasing decisions, especially in developed markets where customers are prioritizing brands with strong sustainability commitments.

Additionally, regulatory agencies in various regions are implementing stringent guidelines to reduce single-use plastics, encouraging companies to replace plastic-based tubes with aluminum counterparts. The recyclability of aluminum not only

reduces landfill impact but also helps companies reduce their carbon footprint, aligning with global climate commitments. The energy required to recycle aluminum is considerably lower compared to producing virgin material, offering further advantages in lifecycle cost savings and sustainability performance. Moreover, with large FMCG and pharmaceutical brands setting ambitious sustainability targets, the demand for packaging that aligns with low-waste and low-emission goals is expected to grow. Aluminium tubes offer excellent product protection due to their barrier properties, which reduce product contamination and extend shelf life, further enhancing their environmental credentials by minimizing product waste.

Companies are increasingly branding their packaging as “green” to meet consumer expectations, and aluminium collapsible tubes help them achieve that distinction with credibility. This trend is also encouraging innovation in coating technologies and printing methods to make aluminum packaging more compatible with natural and organic product formulations. Consequently, the market is seeing increased investment in R&D to create thinner, lighter tubes that retain durability while reducing material usage. The shift toward eco-conscious packaging is not just a Western trend—emerging economies are also adopting sustainable practices as awareness grows and urban middle-class consumers demand greener alternatives. With global momentum building around environmental responsibility, the Aluminium Collapsible Tubes Market is well-positioned to expand by offering a packaging format that combines sustainability, performance, and aesthetics, ultimately supporting brand loyalty and regulatory compliance.

## **Key Market Players**

Neopac The Tube

Essel Propack Limited

Linhardt GmbH & Co. KG

Alltub Group

Montebello Packaging Inc.

Alb?a S.A.

Antilla Propack Inc.

Tubex Holding GmbH

Hubei Xin Ji Pharmaceutical Packaging Co., Ltd.

Jyoti Plastic Works Pvt. Ltd.

## **Report Scope:**

In this report, the Global Aluminium Collapsible Tubes Market has been segmented into the following categories, in addition to the industry trends which have also been detailed below:

### Aluminium Collapsible Tubes Market, By Application-Based:

Cosmetics & Personal Care

Pharmaceuticals

Food & Beverages

Household Products

Industrial Applications

### Aluminium Collapsible Tubes Market, By Capacity:

Below 30 ml

30 ml to 100 ml

### Aluminium Collapsible Tubes Market, By End-User:

Manufacturers (B2B)

Retailers (B2C)

Contract Packaging Services

Online Marketplaces

Pharmacies & Drugstores

Aluminium Collapsible Tubes Market, By Region:

North America

United States

Canada

Mexico

Europe

France

United Kingdom

Italy

Germany

Spain

Asia-Pacific

China

India

Japan

Australia

South Korea

South America

Brazil

Argentina

Colombia

Middle East & Africa

South Africa

Saudi Arabia

UAE

Kuwait

Turkey

## **Competitive Landscape**

Company Profiles: Detailed analysis of the major companies presents in the Global Aluminium Collapsible Tubes Market.

Available Customizations:

Global Aluminium Collapsible Tubes Market report with the given Market data, Tech Sci Research offers customizations according to a company's specific needs. The following customization options are available for the report:

Company Information

Detailed analysis and profiling of additional Market players (up to five).

## Contents

### **1. PRODUCT OVERVIEW**

- 1.1. Market Definition
- 1.2. Scope of the Market
  - 1.2.1. Markets Covered
  - 1.2.2. Years Considered for Study
- 1.3. Key Market Segmentations

### **2. RESEARCH METHODOLOGY**

- 2.1. Objective of the Study
- 2.2. Baseline Methodology
- 2.3. Formulation of the Scope
- 2.4. Assumptions and Limitations
- 2.5. Sources of Research
  - 2.5.1. Secondary Research
  - 2.5.2. Primary Research
- 2.6. Approach for the Market Study
  - 2.6.1. The Bottom-Up Approach
  - 2.6.2. The Top-Down Approach
- 2.7. Methodology Followed for Calculation of Market Size & Market Shares
- 2.8. Forecasting Methodology
  - 2.8.1. Data Triangulation & Validation

### **3. EXECUTIVE SUMMARY**

- 3.1. Overview of the Market
- 3.2. Overview of Key Market Segmentations
- 3.3. Overview of Key Market Players
- 3.4. Overview of Key Regions/Countries
- 3.5. Overview of Market Drivers, Challenges, and Trends

### **4. VOICE OF CUSTOMER**

### **5. GLOBAL ALUMINIUM COLLAPSIBLE TUBES MARKET OUTLOOK**

- 5.1. Market Size & Forecast

- 5.1.1. By Value
- 5.2. Market Share & Forecast
  - 5.2.1. By Application-Based (Cosmetics & Personal Care, Pharmaceuticals, Food & Beverages, Household Products, Industrial Applications)
  - 5.2.2. By Capacity (Below 30 ml, 30 ml to 100 ml)
  - 5.2.3. By End-User (Manufacturers (B2B), Retailers (B2C), Contract Packaging Services, Online Marketplaces, Pharmacies & Drugstores)
  - 5.2.4. By Region
- 5.3. By Company (2024)
- 5.4. Market Map

## **6. NORTH AMERICA ALUMINIUM COLLAPSIBLE TUBES MARKET OUTLOOK**

- 6.1. Market Size & Forecast
  - 6.1.1. By Value
- 6.2. Market Share & Forecast
  - 6.2.1. By Application-Based
  - 6.2.2. By Capacity
  - 6.2.3. By End-User
  - 6.2.4. By Country
- 6.3. North America: Country Analysis
  - 6.3.1. United States Aluminium Collapsible Tubes Market Outlook
    - 6.3.1.1. Market Size & Forecast
      - 6.3.1.1.1. By Value
    - 6.3.1.2. Market Share & Forecast
      - 6.3.1.2.1. By Application-Based
      - 6.3.1.2.2. By Capacity
      - 6.3.1.2.3. By End-User
  - 6.3.2. Canada Aluminium Collapsible Tubes Market Outlook
    - 6.3.2.1. Market Size & Forecast
      - 6.3.2.1.1. By Value
    - 6.3.2.2. Market Share & Forecast
      - 6.3.2.2.1. By Application-Based
      - 6.3.2.2.2. By Capacity
      - 6.3.2.2.3. By End-User
  - 6.3.3. Mexico Aluminium Collapsible Tubes Market Outlook
    - 6.3.3.1. Market Size & Forecast
      - 6.3.3.1.1. By Value
    - 6.3.3.2. Market Share & Forecast

- 6.3.3.2.1. By Application-Based
- 6.3.3.2.2. By Capacity
- 6.3.3.2.3. By End-User

## **7. EUROPE ALUMINIUM COLLAPSIBLE TUBES MARKET OUTLOOK**

- 7.1. Market Size & Forecast
  - 7.1.1. By Value
- 7.2. Market Share & Forecast
  - 7.2.1. By Application-Based
  - 7.2.2. By Capacity
  - 7.2.3. By End-User
  - 7.2.4. By Country
- 7.3. Europe: Country Analysis
  - 7.3.1. Germany Aluminium Collapsible Tubes Market Outlook
    - 7.3.1.1. Market Size & Forecast
      - 7.3.1.1.1. By Value
    - 7.3.1.2. Market Share & Forecast
      - 7.3.1.2.1. By Application-Based
      - 7.3.1.2.2. By Capacity
      - 7.3.1.2.3. By End-User
  - 7.3.2. United Kingdom Aluminium Collapsible Tubes Market Outlook
    - 7.3.2.1. Market Size & Forecast
      - 7.3.2.1.1. By Value
    - 7.3.2.2. Market Share & Forecast
      - 7.3.2.2.1. By Application-Based
      - 7.3.2.2.2. By Capacity
      - 7.3.2.2.3. By End-User
  - 7.3.3. Italy Aluminium Collapsible Tubes Market Outlook
    - 7.3.3.1. Market Size & Forecast
      - 7.3.3.1.1. By Value
    - 7.3.3.2. Market Share & Forecast
      - 7.3.3.2.1. By Application-Based
      - 7.3.3.2.2. By Capacity
      - 7.3.3.2.3. By End-User
  - 7.3.4. France Aluminium Collapsible Tubes Market Outlook
    - 7.3.4.1. Market Size & Forecast
      - 7.3.4.1.1. By Value
    - 7.3.4.2. Market Share & Forecast

- 7.3.4.2.1. By Application-Based
- 7.3.4.2.2. By Capacity
- 7.3.4.2.3. By End-User
- 7.3.5. Spain Aluminium Collapsible Tubes Market Outlook
  - 7.3.5.1. Market Size & Forecast
    - 7.3.5.1.1. By Value
  - 7.3.5.2. Market Share & Forecast
    - 7.3.5.2.1. By Application-Based
    - 7.3.5.2.2. By Capacity
    - 7.3.5.2.3. By End-User

## **8. ASIA-PACIFIC ALUMINIUM COLLAPSIBLE TUBES MARKET OUTLOOK**

- 8.1. Market Size & Forecast
  - 8.1.1. By Value
- 8.2. Market Share & Forecast
  - 8.2.1. By Application-Based
  - 8.2.2. By Capacity
  - 8.2.3. By End-User
  - 8.2.4. By Country
- 8.3. Asia-Pacific: Country Analysis
  - 8.3.1. China Aluminium Collapsible Tubes Market Outlook
    - 8.3.1.1. Market Size & Forecast
      - 8.3.1.1.1. By Value
    - 8.3.1.2. Market Share & Forecast
      - 8.3.1.2.1. By Application-Based
      - 8.3.1.2.2. By Capacity
      - 8.3.1.2.3. By End-User
  - 8.3.2. India Aluminium Collapsible Tubes Market Outlook
    - 8.3.2.1. Market Size & Forecast
      - 8.3.2.1.1. By Value
    - 8.3.2.2. Market Share & Forecast
      - 8.3.2.2.1. By Application-Based
      - 8.3.2.2.2. By Capacity
      - 8.3.2.2.3. By End-User
  - 8.3.3. Japan Aluminium Collapsible Tubes Market Outlook
    - 8.3.3.1. Market Size & Forecast
      - 8.3.3.1.1. By Value
    - 8.3.3.2. Market Share & Forecast

- 8.3.3.2.1. By Application-Based
- 8.3.3.2.2. By Capacity
- 8.3.3.2.3. By End-User
- 8.3.4. South Korea Aluminium Collapsible Tubes Market Outlook
  - 8.3.4.1. Market Size & Forecast
    - 8.3.4.1.1. By Value
  - 8.3.4.2. Market Share & Forecast
    - 8.3.4.2.1. By Application-Based
    - 8.3.4.2.2. By Capacity
    - 8.3.4.2.3. By End-User
- 8.3.5. Australia Aluminium Collapsible Tubes Market Outlook
  - 8.3.5.1. Market Size & Forecast
    - 8.3.5.1.1. By Value
  - 8.3.5.2. Market Share & Forecast
    - 8.3.5.2.1. By Application-Based
    - 8.3.5.2.2. By Capacity
    - 8.3.5.2.3. By End-User

## **9. SOUTH AMERICA ALUMINIUM COLLAPSIBLE TUBES MARKET OUTLOOK**

- 9.1. Market Size & Forecast
  - 9.1.1. By Value
- 9.2. Market Share & Forecast
  - 9.2.1. By Application-Based
  - 9.2.2. By Capacity
  - 9.2.3. By End-User
  - 9.2.4. By Country
- 9.3. South America: Country Analysis
  - 9.3.1. Brazil Aluminium Collapsible Tubes Market Outlook
    - 9.3.1.1. Market Size & Forecast
      - 9.3.1.1.1. By Value
    - 9.3.1.2. Market Share & Forecast
      - 9.3.1.2.1. By Application-Based
      - 9.3.1.2.2. By Capacity
      - 9.3.1.2.3. By End-User
  - 9.3.2. Argentina Aluminium Collapsible Tubes Market Outlook
    - 9.3.2.1. Market Size & Forecast
      - 9.3.2.1.1. By Value
    - 9.3.2.2. Market Share & Forecast

- 9.3.2.2.1. By Application-Based
- 9.3.2.2.2. By Capacity
- 9.3.2.2.3. By End-User
- 9.3.3. Colombia Aluminium Collapsible Tubes Market Outlook
  - 9.3.3.1. Market Size & Forecast
    - 9.3.3.1.1. By Value
  - 9.3.3.2. Market Share & Forecast
    - 9.3.3.2.1. By Application-Based
    - 9.3.3.2.2. By Capacity
    - 9.3.3.2.3. By End-User

## **10. MIDDLE EAST AND AFRICA ALUMINIUM COLLAPSIBLE TUBES MARKET OUTLOOK**

- 10.1. Market Size & Forecast
  - 10.1.1. By Value
- 10.2. Market Share & Forecast
  - 10.2.1. By Application-Based
  - 10.2.2. By Capacity
  - 10.2.3. By End-User
  - 10.2.4. By Country
- 10.3. Middle East and Africa: Country Analysis
  - 10.3.1. South Africa Aluminium Collapsible Tubes Market Outlook
    - 10.3.1.1. Market Size & Forecast
      - 10.3.1.1.1. By Value
    - 10.3.1.2. Market Share & Forecast
      - 10.3.1.2.1. By Application-Based
      - 10.3.1.2.2. By Capacity
      - 10.3.1.2.3. By End-User
  - 10.3.2. Saudi Arabia Aluminium Collapsible Tubes Market Outlook
    - 10.3.2.1. Market Size & Forecast
      - 10.3.2.1.1. By Value
    - 10.3.2.2. Market Share & Forecast
      - 10.3.2.2.1. By Application-Based
      - 10.3.2.2.2. By Capacity
      - 10.3.2.2.3. By End-User
  - 10.3.3. UAE Aluminium Collapsible Tubes Market Outlook
    - 10.3.3.1. Market Size & Forecast
      - 10.3.3.1.1. By Value

- 10.3.3.2. Market Share & Forecast
  - 10.3.3.2.1. By Application-Based
  - 10.3.3.2.2. By Capacity
  - 10.3.3.2.3. By End-User
- 10.3.4. Kuwait Aluminium Collapsible Tubes Market Outlook
  - 10.3.4.1. Market Size & Forecast
    - 10.3.4.1.1. By Value
  - 10.3.4.2. Market Share & Forecast
    - 10.3.4.2.1. By Application-Based
    - 10.3.4.2.2. By Capacity
    - 10.3.4.2.3. By End-User
- 10.3.5. Turkey Aluminium Collapsible Tubes Market Outlook
  - 10.3.5.1. Market Size & Forecast
    - 10.3.5.1.1. By Value
  - 10.3.5.2. Market Share & Forecast
    - 10.3.5.2.1. By Application-Based
    - 10.3.5.2.2. By Capacity
    - 10.3.5.2.3. By End-User

## **11. MARKET DYNAMICS**

- 11.1. Drivers
- 11.2. Challenges

## **12. MARKET TRENDS & DEVELOPMENTS**

- 12.1. Merger & Acquisition (If Any)
- 12.2. Product Launches (If Any)
- 12.3. Recent Developments

## **13. COMPANY PROFILES**

- 13.1. Neopac The Tube
  - 13.1.1. Business Overview
  - 13.1.2. Key Revenue and Financials
  - 13.1.3. Recent Developments
  - 13.1.4. Key Personnel/Key Contact Person
  - 13.1.5. Key Product/Services Offered
- 13.2. Essel Propack Limited

- 13.3. Linhardt GmbH & Co. KG
- 13.4. Alltub Group
- 13.5. Montebello Packaging Inc.
- 13.6. Alb?a S.A.
- 13.7. Antilla Propack Inc.
- 13.8. Tubex Holding GmbH
- 13.9. Hubei Xin Ji Pharmaceutical Packaging Co., Ltd.
- 13.10. Jyoti Plastic Works Pvt. Ltd.

## **14. STRATEGIC RECOMMENDATIONS**

## **15. ABOUT US & DISCLAIMER**

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