

Allergy Vaccine Market - Global Industry Size, Share, Trends, Opportunity, and Forecast, 2018-2028

Segmented By Allergy Type (Allergic Asthma, Cat Dander Allergy, Grass Pollen Hypersensitivity, Peanut Hypersensitivity, Seasonal Allergic Rhinitis, Tree Pollen Hypersensitivity), By Vaccine Type (Cat Allergy Vaccine, House Dust Mite Allergy Vaccine, Injectable MPL Allergy Vaccine, Peanut Allergy Vaccine, Ragweed Allergy Immunotherapy Vaccine), By Application (HIV, Oncology, Respiratory), By End User (Homecare, Hospitals, Specialty Clinics, Others), By Region, and By Competition

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Abstracts

Global Allergy Vaccine Market has valued at USD 1.33 billion in 2022 and is anticipated to project impressive growth in the forecast period with a CAGR of 8.20% through 2028. The global allergy vaccine market refers to the pharmaceutical industry segment that deals with the development, production, and distribution of allergy vaccines, also known as allergen immunotherapy. Allergy vaccines are designed to treat allergic conditions by desensitizing the patient's immune system to specific allergens, such as pollen, dust mites, or insect venom. This therapy is typically administered through injections or sublingual tablets, and it aims to reduce the severity of allergic reactions and improve patients' quality of life.

Key Market Drivers

Increasing Prevalence of Allergies

Allergies are no longer a niche health concern; they have become a global epidemic, affecting millions of people of all ages. This increasing prevalence of allergies is not just a matter of public health but also a significant driver behind the burgeoning global allergy vaccine market. Allergen immunotherapy, or allergy vaccines, offer a beacon of hope for those suffering from allergies, and as allergy rates continue to soar, the market for these innovative treatments is set to expand.

In recent years, the prevalence of allergies has witnessed a remarkable surge across the globe. Allergic conditions, including allergic rhinitis, asthma, food allergies, and eczema, are no longer limited to specific regions but have become a worldwide concern. This can be attributed to various factors such as environmental changes, urbanization, dietary patterns, and genetic predispositions.

The traditional approach to allergy management, which primarily involves symptomatic relief through antihistamines and corticosteroids, has proven to be insufficient for many allergy sufferers. Such medications provide temporary respite from symptoms but do not address the root causes of allergies. As allergies become more prevalent, there is a growing demand for treatments that offer lasting relief and a potential cure. Allergy vaccines, which work by desensitizing the immune system to specific allergens, fit this bill perfectly.

The increasing prevalence of allergies places a substantial economic burden on healthcare systems and individuals alike. Allergy-related medical expenses, including doctor visits, medication costs, and time lost from work, add up significantly. The appeal of allergy vaccines lies in their potential to reduce these economic burdens by decreasing the need for frequent doctor visits and medications. Over time, they can provide an economically viable solution for managing allergies.

With allergies becoming more common, the patient pool for allergy vaccines is expanding. Patients are now more inclined to explore long-term treatment options that offer hope for a life less constrained by allergies. This increased patient pool contributes directly to the growth of the allergy vaccine market.

In response to the growing demand, researchers and pharmaceutical companies are continually innovating and refining allergy vaccines. These advancements aim to improve the safety, efficacy, and convenience of allergen immunotherapy. For instance,

sublingual immunotherapy (SLIT), which involves administering vaccines via tablets or drops under the tongue, is gaining popularity due to its ease of use and reduced risk of adverse reactions.

Demand for Long-Term Allergy Management

Allergies are a persistent and growing concern, affecting millions worldwide. As allergy rates continue to rise, so does the demand for long-term solutions that go beyond the short-term relief provided by antihistamines and corticosteroids. This demand for sustainable allergy management is a pivotal factor in the expansion of the global allergy vaccine market.

Allergic conditions, including allergic rhinitis, asthma, food allergies, and eczema, are becoming more prevalent across the globe. These allergies can be triggered by a variety of factors, including environmental changes, genetics, and lifestyle shifts. As a result, an ever-increasing number of individuals are seeking more effective ways to manage their allergic conditions.

Traditional allergy medications, such as antihistamines and corticosteroids, offer temporary relief from allergy symptoms. While these medications are valuable for alleviating discomfort, they do not address the root causes of allergies. This leaves patients in a never-ending cycle of managing symptoms rather than addressing the underlying problem.

Allergy vaccines, also known as allergen immunotherapy, offer a distinct advantage by providing long-term solutions for allergy sufferers. These vaccines work by desensitizing the immune system to specific allergens, thereby reducing the severity of allergic reactions and, in some cases, offering a potential cure. The promise of a life with fewer or no allergies is a significant draw for individuals who are tired of relying on short-term relief.

Allergies come with a substantial economic burden. The costs of doctor visits, allergy medications, and missed work due to allergy-related issues can add up significantly. Allergy vaccines, while initially an investment, can reduce these ongoing expenses. Over time, they offer an economically viable solution for individuals seeking long-term relief and a better quality of life.

Allergies are not confined to a specific age group; they affect people of all ages. With allergies becoming increasingly common, a wider range of age groups is seeking long-

term solutions to their allergy woes. This expanding patient pool contributes directly to the growth of the allergy vaccine market.

Advancements in Treatment Methods

Allergies have become an increasingly common global health issue, affecting people of all ages. In response to the rising demand for more effective and lasting allergy management, advancements in treatment methods have taken center stage. These innovations are a critical driving force behind the remarkable growth of the global allergy vaccine market.

Traditional approaches to allergy management primarily involve the use of antihistamines, corticosteroids, and avoidance strategies. These methods provide temporary symptom relief but do not address the underlying causes of allergies. As a result, individuals dealing with allergies often find themselves in a cycle of managing recurring symptoms without achieving a long-lasting solution.

Allergy vaccines, also known as allergen immunotherapy, are distinct in their ability to provide long-term solutions for allergy sufferers. These vaccines work by desensitizing the immune system to specific allergens, thereby reducing the severity of allergic reactions and, in some cases, offering a potential cure. They offer a lifeline to individuals who seek a life less constrained by allergies, offering the prospect of enduring relief.

Advancements in treatment methods have led to refinements in the formulation of allergy vaccines. Researchers and pharmaceutical companies have been working tirelessly to improve the safety and efficacy of allergen immunotherapy. Innovations include the use of modified allergens, which reduce the risk of adverse reactions, and novel delivery methods such as sublingual immunotherapy (SLIT).

Sublingual immunotherapy, or SLIT, is a groundbreaking innovation in the world of allergy vaccines. It involves administering the vaccine through tablets or drops placed under the tongue. This approach offers several advantages, including enhanced patient compliance, as it eliminates the need for frequent injections and reduces the risk of adverse reactions associated with traditional subcutaneous immunotherapy (SCIT).

Advancements in treatment methods have also paved the way for personalized medicine approaches in allergy management. By tailoring allergen immunotherapy to the specific needs of individual patients, healthcare providers can optimize treatment

effectiveness. Personalized treatment plans can increase the chances of successful long-term allergy management.

Pharmaceutical companies and research institutions are heavily investing in the research and development of allergy vaccines. These initiatives aim to develop more effective vaccines, optimize existing treatments, and explore new treatment approaches. As a result, the market benefits from a continuous stream of innovative solutions.

Rising Awareness of Allergen Immunotherapy

Allergies are increasingly prevalent, affecting millions of individuals across the globe. In the quest for more effective and long-lasting allergy management, awareness of allergen immunotherapy, or allergy vaccines, is on the rise. This heightened awareness is not only transforming the way individuals perceive allergy treatment but also serving as a catalyst for the growth of the global allergy vaccine market.

Allergic conditions, ranging from hay fever to food allergies and asthma, have become an epidemic. A combination of factors, including genetics, environmental changes, and lifestyle shifts, has contributed to the escalating prevalence of allergies. This widespread issue has compelled individuals to seek better solutions for their allergy management.

Conventional approaches to allergy management, such as antihistamines and corticosteroids, offer symptomatic relief but do not address the root causes of allergies. Individuals are increasingly looking for treatments that go beyond temporary fixes and provide lasting relief. Allergy vaccines offer precisely that, desensitizing the immune system to specific allergens and potentially offering a cure.

Rising awareness has shifted the public's perception of allergy management from mere relief to disease prevention. Individuals and healthcare providers now recognize that allergen immunotherapy addresses the underlying causes of allergies, making it a powerful tool for preventing future allergic reactions. This newfound understanding is driving individuals toward allergen immunotherapy.

Informed patients are empowered patients. As more individuals learn about allergen immunotherapy, they are better equipped to engage in meaningful conversations with healthcare providers and make informed decisions about their allergy management. This empowerment contributes to the growth of the market as patients seek allergy

vaccines as a viable long-term solution.

Government agencies and public health organizations play a pivotal role in raising awareness about allergen immunotherapy. Educational campaigns and initiatives are disseminating information about the efficacy and safety of these treatments, contributing to a broader understanding of their benefits.

Key Market Challenges

Limited Insurance Coverage

While awareness of the benefits of allergen immunotherapy is growing, insurance coverage for these treatments remains limited in many regions. This places a financial burden on patients, making it more difficult for them to access long-term allergy management through allergy vaccines.

Lengthy Treatment Process

Allergen immunotherapy is a long-term commitment. It typically involves a build-up phase and a maintenance phase, which can span several months or even years. Patient adherence to the treatment plan is crucial for its success, but the lengthy process can be challenging for some individuals, leading to dropouts.

Allergen Selection and Personalization

Allergen selection and personalization are critical for the efficacy of allergen immunotherapy. Identifying the specific allergens causing an individual's allergic reactions is essential for tailoring the treatment. However, this process can be time-consuming and costly, and it may not always yield the desired results.

Key Market Trends

Modified Allergens

The development of modified allergens is another exciting trend in the field. By modifying allergens to reduce their allergenicity while maintaining their immunogenicity, researchers are working to create safer and more effective allergy vaccines. These modified allergens may help minimize adverse reactions during treatment.

Sublingual Immunotherapy (SLIT)

Sublingual immunotherapy, or SLIT, is gaining popularity as a more convenient and potentially safer method for administering allergy vaccines. SLIT involves placing allergen-containing tablets or drops under the tongue, reducing the need for injections and decreasing the risk of systemic side effects. This trend is likely to continue as more patients seek user-friendly treatment options.

Combination Therapies

Combination therapies, involving a mix of multiple allergen immunotherapy treatments or allergen immunotherapy with other allergy management methods, are emerging as a potential solution to enhance the efficacy of allergy vaccines. This trend may provide a more comprehensive approach to allergy treatment.

Segmental Insights

Allergy Type Insights

Based on the category of Allergy Type, the Tree Pollen Hypersensitivity segment is poised to capture a substantial market share in the Global Allergy Vaccine Market during the forecast period for several compelling reasons. Firstly, the increasing prevalence of tree pollen allergies worldwide, owing to climate changes and environmental factors, is expected to drive the demand for effective allergy vaccines. Additionally, heightened awareness and the importance of preventative healthcare measures are encouraging individuals to seek immunotherapy solutions, which include tree pollen hypersensitivity vaccines. Moreover, advancements in vaccine formulation and administration techniques are enhancing the overall efficacy and patient compliance, further supporting the growth of this market segment. In sum, the Tree Pollen Hypersensitivity segment is well-positioned to flourish in the global allergy vaccine market, meeting the rising demand for allergy management solutions and contributing to improved public health outcomes.

Vaccine Type Insights

The House Dust Mite Allergy Vaccine is anticipated to secure a substantial market share in the Global Allergy Vaccine Market throughout the forecast period for several compelling reasons. Firstly, house dust mite allergies are prevalent and persistent, affecting a significant portion of the global population. This enduring demand for

effective allergy management is expected to propel the adoption of house dust mite allergy vaccines. Secondly, as consumers become increasingly health-conscious and proactive in seeking preventive healthcare solutions, the need for long-term allergy management options like vaccines is on the rise. Furthermore, ongoing research and development efforts have led to improvements in vaccine formulations and delivery methods, enhancing both the safety and effectiveness of these vaccines. In summary, the House Dust Mite Allergy Vaccine is well-positioned to gain a substantial market share, addressing the persistent demand for allergy management and contributing to overall improvements in public health.

Regional Insights

North America is poised to dominate the Global Allergy Vaccine Market for several compelling reasons. Firstly, the region exhibits a high prevalence of allergic disorders, including pollen allergies, dust mite allergies, and food allergies, leading to an ever-growing demand for effective allergy management solutions. Secondly, North America boasts a well-established healthcare infrastructure and a strong emphasis on healthcare research and innovation, which has contributed to the development of advanced allergy vaccines. Additionally, a proactive approach to healthcare and increasing awareness among both healthcare providers and patients has created a robust market for allergy vaccines in North America. Furthermore, stringent regulatory standards and a favorable reimbursement environment provide a conducive landscape for market growth. In conclusion, North America's combination of high allergy prevalence, healthcare infrastructure, research initiatives, and supportive policies positions it to dominate the Global Allergy Vaccine Market during the forecast period.

Key Market Players

Stallergenes Greer PLC

Allergy Therapeutics PLC

HAL Allergy BV

Jubilant HollisterStier Allergy

Zhejiang Wolwo Bio-Pharmaceutical Co Ltd

Dermapharm AG

Merck KGaA

Aimmune Therapeutics Inc

Report Scope:

In this report, the Global Allergy Vaccine Market has been segmented into the following categories, in addition to the industry trends which have also been detailed below:

Allergy Vaccine Market, By Allergy Type:

Allergic Asthma

Cat Dander Allergy

Grass Pollen Hypersensitivity

Peanut Hypersensitivity

Seasonal Allergic Rhinitis

Tree Pollen Hypersensitivity

Allergy Vaccine Market, By Vaccine Type:

Cat Allergy Vaccine

House Dust Mite Allergy Vaccine

Injectable MPL Allergy Vaccine

Peanut Allergy Vaccine

Ragweed Allergy Immunotherapy Vaccine

Allergy Vaccine Market, By Application:

HIV

Oncology

Respiratory

Allergy Vaccine Market, By End User:

Homecare

Hospitals

Specialty Clinics

Others

Allergy Vaccine Market, By Region:

North America

United States

Canada

Mexico

Europe

Germany

United Kingdom

France

Italy

Spain

Asia-Pacific

China

Japan

India

Australia

South Korea

South America

Brazil

Argentina

Colombia

Middle East & Africa

South Africa

Saudi Arabia

UAE

Kuwait

Competitive Landscape

Company Profiles: Detailed analysis of the major companies present in the Global Allergy Vaccine Market.

Available Customizations:

Global Allergy Vaccine market report with the given market data, Tech Sci Research offers customizations according to a company's specific needs. The following customization options are available for the report:

Company Information

Detailed analysis and profiling of additional market players (up to five).

Contents

1. PRODUCT OVERVIEW

- 1.1. Market Definition
- 1.2. Scope of the Market
 - 1.2.1. Markets Covered
 - 1.2.2. Years Considered for Study
 - 1.2.3. Key Market Segmentations

2. RESEARCH METHODOLOGY

- 2.1. Objective of the Study
- 2.2. Baseline Methodology
- 2.3. Key Industry Partners
- 2.4. Major Association and Secondary Sources
- 2.5. Forecasting Methodology
- 2.6. Data Triangulation & Validation
- 2.7. Assumptions and Limitations

3. EXECUTIVE SUMMARY

- 3.1. Overview of the Market
- 3.2. Overview of Key Market Segmentations
- 3.3. Overview of Key Market Players
- 3.4. Overview of Key Regions/Countries
- 3.5. Overview of Market Drivers, Challenges, Trends

4. VOICE OF CUSTOMER

5. GLOBAL ALLERGY VACCINE MARKET OUTLOOK

- 5.1. Market Size & Forecast
 - 5.1.1. By Value
- 5.2. Market Share & Forecast
 - 5.2.1. By Allergy Type (Allergic Asthma, Cat Dander Allergy, Grass Pollen Hypersensitivity, Peanut Hypersensitivity, Seasonal Allergic Rhinitis, Tree Pollen Hypersensitivity)

5.2.2. By Vaccine Type (Cat Allergy Vaccine, House Dust Mite Allergy Vaccine, Injectable MPL Allergy Vaccine, Peanut Allergy Vaccine, Ragweed Allergy Immunotherapy Vaccine)

5.2.3. By Application (HIV, Oncology, Respiratory)

5.2.4. By End User (Homecare, Hospitals, Specialty Clinics, Others)

5.2.5. By Region

5.2.6. By Company (2022)

5.3. Product Market Map

5.3.1. By Allergy Type

5.3.2. By Vaccine Type

5.3.3. By Application

5.3.4. By End User

5.3.5. By Region

6. NORTH AMERICA ALLERGY VACCINE MARKET OUTLOOK

6.1. Market Size & Forecast

6.1.1. By Value

6.2. Market Share & Forecast

6.2.1. By Allergy Type (Allergic Asthma, Cat Dander Allergy, Grass Pollen Hypersensitivity, Peanut Hypersensitivity, Seasonal Allergic Rhinitis, Tree Pollen Hypersensitivity)

6.2.2. By Vaccine Type (Cat Allergy Vaccine, House Dust Mite Allergy Vaccine, Injectable MPL Allergy Vaccine, Peanut Allergy Vaccine, Ragweed Allergy Immunotherapy Vaccine)

6.2.3. By Application (HIV, Oncology, Respiratory)

6.2.4. By End User (Homecare, Hospitals, Specialty Clinics, Others)

6.2.5. By Country

6.3. North America: Country Analysis

6.3.1. United States Allergy Vaccine Market Outlook

6.3.1.1. Market Size & Forecast

6.3.1.1.1. By Value

6.3.1.2. Market Share & Forecast

6.3.1.2.1. By Allergy Type

6.3.1.2.2. By Vaccine Type

6.3.1.2.3. By Application

6.3.1.2.4. By End User

6.3.2. Canada Allergy Vaccine Market Outlook

6.3.2.1. Market Size & Forecast

- 6.3.2.1.1. By Value
- 6.3.2.2. Market Share & Forecast
 - 6.3.2.2.1. By Allergy Type
 - 6.3.2.2.2. By Vaccine Type
 - 6.3.2.2.3. By Application
 - 6.3.2.2.4. By End User
- 6.3.3. Mexico Allergy Vaccine Market Outlook
 - 6.3.3.1. Market Size & Forecast
 - 6.3.3.1.1. By Value
 - 6.3.3.2. Market Share & Forecast
 - 6.3.3.2.1. By Allergy Type
 - 6.3.3.2.2. By Vaccine Type
 - 6.3.3.2.3. By Application
 - 6.3.3.2.4. By End User

7. EUROPE ALLERGY VACCINE MARKET OUTLOOK

- 7.1. Market Size & Forecast
 - 7.1.1. By Value
- 7.2. Market Share & Forecast
 - 7.2.1. By Allergy Type (Allergic Asthma, Cat Dander Allergy, Grass Pollen Hypersensitivity, Peanut Hypersensitivity, Seasonal Allergic Rhinitis, Tree Pollen Hypersensitivity)
 - 7.2.2. By Vaccine Type (Cat Allergy Vaccine, House Dust Mite Allergy Vaccine, Injectable MPL Allergy Vaccine, Peanut Allergy Vaccine, Ragweed Allergy Immunotherapy Vaccine)
 - 7.2.3. By Application (HIV, Oncology, Respiratory)
 - 7.2.4. By End User (Homecare, Hospitals, Specialty Clinics, Others)
 - 7.2.5. By Country
- 7.3. Europe: Country Analysis
 - 7.3.1. Germany Allergy Vaccine Market Outlook
 - 7.3.1.1. Market Size & Forecast
 - 7.3.1.1.1. By Value
 - 7.3.1.2. Market Share & Forecast
 - 7.3.1.2.1. By Allergy Type
 - 7.3.1.2.2. By Vaccine Type
 - 7.3.1.2.3. By Application
 - 7.3.1.2.4. By End User
 - 7.3.2. United Kingdom Allergy Vaccine Market Outlook

- 7.3.2.1. Market Size & Forecast
 - 7.3.2.1.1. By Value
- 7.3.2.2. Market Share & Forecast
 - 7.3.2.2.1. By Allergy Type
 - 7.3.2.2.2. By Vaccine Type
 - 7.3.2.2.3. By Application
 - 7.3.2.2.4. By End User
- 7.3.3. France Allergy Vaccine Market Outlook
 - 7.3.3.1. Market Size & Forecast
 - 7.3.3.1.1. By Value
 - 7.3.3.2. Market Share & Forecast
 - 7.3.3.2.1. By Allergy Type
 - 7.3.3.2.2. By Vaccine Type
 - 7.3.3.2.3. By Application
 - 7.3.3.2.4. By End User
- 7.3.4. Italy Allergy Vaccine Market Outlook
 - 7.3.4.1. Market Size & Forecast
 - 7.3.4.1.1. By Value
 - 7.3.4.2. Market Share & Forecast
 - 7.3.4.2.1. By Allergy Type
 - 7.3.4.2.2. By Vaccine Type
 - 7.3.4.2.3. By Application
 - 7.3.4.2.4. By End User
- 7.3.5. Spain Allergy Vaccine Market Outlook
 - 7.3.5.1. Market Size & Forecast
 - 7.3.5.1.1. By Value
 - 7.3.5.2. Market Share & Forecast
 - 7.3.5.2.1. By Allergy Type
 - 7.3.5.2.2. By Vaccine Type
 - 7.3.5.2.3. By Application
 - 7.3.5.2.4. By End User

8. ASIA-PACIFIC ALLERGY VACCINE MARKET OUTLOOK

- 8.1. Market Size & Forecast
 - 8.1.1. By Value
- 8.2. Market Share & Forecast
 - 8.2.1. By Allergy Type (Allergic Asthma, Cat Dander Allergy, Grass Pollen Hypersensitivity, Peanut Hypersensitivity, Seasonal Allergic Rhinitis, Tree Pollen

Hypersensitivity)

8.2.2. By Vaccine Type (Cat Allergy Vaccine, House Dust Mite Allergy Vaccine, Injectable MPL Allergy Vaccine, Peanut Allergy Vaccine, Ragweed Allergy Immunotherapy Vaccine)

8.2.3. By Application (HIV, Oncology, Respiratory)

8.2.4. By End User (Homecare, Hospitals, Specialty Clinics, Others)

8.2.5. By Country

8.3. Asia-Pacific: Country Analysis

8.3.1. China Allergy Vaccine Market Outlook

8.3.1.1. Market Size & Forecast

8.3.1.1.1. By Value

8.3.1.2. Market Share & Forecast

8.3.1.2.1. By Allergy Type

8.3.1.2.2. By Vaccine Type

8.3.1.2.3. By Application

8.3.1.2.4. By End User

8.3.2. Japan Allergy Vaccine Market Outlook

8.3.2.1. Market Size & Forecast

8.3.2.1.1. By Value

8.3.2.2. Market Share & Forecast

8.3.2.2.1. By Allergy Type

8.3.2.2.2. By Vaccine Type

8.3.2.2.3. By Application

8.3.2.2.4. By End User

8.3.3. India Allergy Vaccine Market Outlook

8.3.3.1. Market Size & Forecast

8.3.3.1.1. By Value

8.3.3.2. Market Share & Forecast

8.3.3.2.1. By Allergy Type

8.3.3.2.2. By Vaccine Type

8.3.3.2.3. By Application

8.3.3.2.4. By End User

8.3.4. Australia Allergy Vaccine Market Outlook

8.3.4.1. Market Size & Forecast

8.3.4.1.1. By Value

8.3.4.2. Market Share & Forecast

8.3.4.2.1. By Allergy Type

8.3.4.2.2. By Vaccine Type

8.3.4.2.3. By Application

- 8.3.4.2.4. By End User
- 8.3.5. South Korea Allergy Vaccine Market Outlook
 - 8.3.5.1. Market Size & Forecast
 - 8.3.5.1.1. By Value
 - 8.3.5.2. Market Share & Forecast
 - 8.3.5.2.1. By Allergy Type
 - 8.3.5.2.2. By Vaccine Type
 - 8.3.5.2.3. By Application
 - 8.3.5.2.4. By End User

9. SOUTH AMERICA ALLERGY VACCINE MARKET OUTLOOK

- 9.1. Market Size & Forecast
 - 9.1.1. By Value
- 9.2. Market Share & Forecast
 - 9.2.1. By Allergy Type (Allergic Asthma, Cat Dander Allergy, Grass Pollen Hypersensitivity, Peanut Hypersensitivity, Seasonal Allergic Rhinitis, Tree Pollen Hypersensitivity)
 - 9.2.2. By Vaccine Type (Cat Allergy Vaccine, House Dust Mite Allergy Vaccine, Injectable MPL Allergy Vaccine, Peanut Allergy Vaccine, Ragweed Allergy Immunotherapy Vaccine)
 - 9.2.3. By Application (HIV, Oncology, Respiratory)
 - 9.2.4. By End User (Homecare, Hospitals, Specialty Clinics, Others)
 - 9.2.5. By Country
- 9.3. South America: Country Analysis
 - 9.3.1. Brazil Allergy Vaccine Market Outlook
 - 9.3.1.1. Market Size & Forecast
 - 9.3.1.1.1. By Value
 - 9.3.1.2. Market Share & Forecast
 - 9.3.1.2.1. By Allergy Type
 - 9.3.1.2.2. By Vaccine Type
 - 9.3.1.2.3. By Application
 - 9.3.1.2.4. By End User
 - 9.3.2. Argentina Allergy Vaccine Market Outlook
 - 9.3.2.1. Market Size & Forecast
 - 9.3.2.1.1. By Value
 - 9.3.2.2. Market Share & Forecast
 - 9.3.2.2.1. By Allergy Type
 - 9.3.2.2.2. By Vaccine Type

- 9.3.2.2.3. By Application
- 9.3.2.2.4. By End User
- 9.3.3. Colombia Allergy Vaccine Market Outlook
 - 9.3.3.1. Market Size & Forecast
 - 9.3.3.1.1. By Value
 - 9.3.3.2. Market Share & Forecast
 - 9.3.3.2.1. By Allergy Type
 - 9.3.3.2.2. By Vaccine Type
 - 9.3.3.2.3. By Application
 - 9.3.3.2.4. By End User

10. MIDDLE EAST AND AFRICA ALLERGY VACCINE MARKET OUTLOOK

- 10.1. Market Size & Forecast
 - 10.1.1. By Value
- 10.2. Market Share & Forecast
 - 10.2.1. By Allergy Type (Allergic Asthma, Cat Dander Allergy, Grass Pollen Hypersensitivity, Peanut Hypersensitivity, Seasonal Allergic Rhinitis, Tree Pollen Hypersensitivity)
 - 10.2.2. By Vaccine Type (Cat Allergy Vaccine, House Dust Mite Allergy Vaccine, Injectable MPL Allergy Vaccine, Peanut Allergy Vaccine, Ragweed Allergy Immunotherapy Vaccine)
 - 10.2.3. By Application (HIV, Oncology, Respiratory)
 - 10.2.4. By End User (Homecare, Hospitals, Specialty Clinics, Others)
 - 10.2.5. By Country
- 10.3. MEA: Country Analysis
 - 10.3.1. South Africa Allergy Vaccine Market Outlook
 - 10.3.1.1. Market Size & Forecast
 - 10.3.1.1.1. By Value
 - 10.3.1.2. Market Share & Forecast
 - 10.3.1.2.1. By Allergy Type
 - 10.3.1.2.2. By Vaccine Type
 - 10.3.1.2.3. By Application
 - 10.3.1.2.4. By End User
 - 10.3.2. Saudi Arabia Allergy Vaccine Market Outlook
 - 10.3.2.1. Market Size & Forecast
 - 10.3.2.1.1. By Value
 - 10.3.2.2. Market Share & Forecast
 - 10.3.2.2.1. By Allergy Type

- 10.3.2.2.2. By Vaccine Type
- 10.3.2.2.3. By Application
- 10.3.2.2.4. By End User
- 10.3.3. UAE Allergy Vaccine Market Outlook
 - 10.3.3.1. Market Size & Forecast
 - 10.3.3.1.1. By Value
 - 10.3.3.2. Market Share & Forecast
 - 10.3.3.2.1. By Allergy Type
 - 10.3.3.2.2. By Vaccine Type
 - 10.3.3.2.3. By Application
 - 10.3.3.2.4. By End User
- 10.3.4. Kuwait Allergy Vaccine Market Outlook
 - 10.3.4.1. Market Size & Forecast
 - 10.3.4.1.1. By Value
 - 10.3.4.2. Market Share & Forecast
 - 10.3.4.2.1. By Allergy Type
 - 10.3.4.2.2. By Vaccine Type
 - 10.3.4.2.3. By Application
 - 10.3.4.2.4. By End User

11. MARKET DYNAMICS

- 11.1. Drivers
- 11.2. Challenges

12. MARKET TRENDS & DEVELOPMENTS

- 12.1. Recent Development
- 12.2. Mergers & Acquisitions
- 12.3. Product Launches

13. PORTER'S FIVE FORCES ANALYSIS

- 13.1. Competition in the Industry
- 13.2. Potential of New Entrants
- 13.3. Power of Suppliers
- 13.4. Power of Customers
- 13.5. Threat of Substitute Products

14. COMPETITIVE LANDSCAPE

- 14.1. Business Overview
- 14.2. Product Offerings
- 14.3. Recent Developments
- 14.4. Financials (As Reported)
- 14.5. Key Personnel
- 14.6. SWOT Analysis
 - 14.6.1. Stallergenes Greer PLC
 - 14.6.2. Allergy Therapeutics PLC
 - 14.6.3. HAL Allergy BV
 - 14.6.4. Jubilant HollisterStier Allergy
 - 14.6.5. Zhejiang Wolwo Bio-Pharmaceutical Co Ltd
 - 14.6.6. Dermapharm AG
 - 14.6.7. Merck KGaA
 - 14.6.8. Aimmune Therapeutics Inc

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