

Airport Infrastructure Services Market - Industry Size, Share, Trends, Opportunity, and Forecast, 2017-2027 Segmented By Application (Aeronautical & Non-Aeronautical), By Type (International Ports, Domestic Ports), By Service Type (Air Traffic Services, Ground Facilities, Cargo Facilities, Airport Security, Catering Services, Others) and By Region

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Abstracts

Global airport infrastructure services market is anticipated to register growth at an impressive CAGR in the forecast period, 2023-2027. The market growth can be attributed to the rapidly increasing passenger traffic and congestion at the airport, owing to a rising need for domestic and international travel. This can be accounted to the inflating disposable income and the rise in the working population across the globe who travel from one place to other via flights for job purposes. Moreover, the growing number of airports, particularly in developing countries, and the refurbishment of the existing airports are also boosting the airport infrastructure services market growth. In addition, developed nations worldwide are investing significantly to make their airport infrastructure more advanced, incorporating world-class services for an enhanced travel experience. For instance, in 2021, the Airports Authorities of India (AAI) announced spending approx. USD 3.5 billion in the upcoming five years to modernize the existing terminals and construct new terminals as well.

The airport infrastructure services refer to those services that are provided to airlines, as well as cargo and passenger handling such as check-ins, baggage handling, security, landing charges, terminal navigation, flight information, and several other services that facilitate the smooth working of the entire airport.

Development of Smart Airport Infrastructure Fuels the Market Growth

Over recent years, airports across the world have tightened their security measures due to emerging threats from terrorists and growing geopolitical tensions between the countries. This has increased the demand for airport security services such as baggage x-rays, metal-detecting scans, and elevated-risk screening. In addition to this, the introduction of innovative technology for security checks is creating a positive impact on the market. For instance, the utilization of Artificial Intelligence (AI) in face recognition and airport scanning devices is facilitating smooth security checks even with the surging number of passengers. Moreover, the growing emphasis of the government on building smart airports by adopting advanced automated technologies is providing lucrative growth avenues to the market players.

Growing Number of Low-Cost Airlines Operators Boost the Market Growth

The emergence of low-cost airlines offering travel tickets at a lower price than the other airlines has attracted a lot of travelers. Additionally, the growing demand for hassle-free and convenient travel has proliferated the need for cost-effective airport infrastructure services. In regions like the Middle East and the Asia Pacific, low-cost aviation has witnessed significant growth over the past decade and is expected to continue to grow in the coming years due to the rising population in these regions, along with the inflating disposable income of travelers.

Market Segmentation

The global airport infrastructure services market is segmented by application, type, service type, competitive landscape, and regional distribution. Based on application, the market is differentiated between aeronautical and non-aeronautical. By type, the market is bifurcated into international ports and domestic ports. Based on the service type, the market is segmented into air traffic services, ground facilities, cargo facilities, airport security, and others. The air traffic type is further segmented into area control services, flight information services, air traffic advisory services, alarm services, and others. The ground facilities are divided into ticketing, check-in, baggage handling, lobby management, aircraft boarding, toilet and water servicing, and others. The cargo facilities are further segmented into cargo terminal management, automatic storage and retrieval systems, cargo transport, and others. The airport security is bifurcated between baggage x-rays, metal detecting scans, elevated-risk screening, and others. Based on catering services, the market is segmented between lounges offering, canteen services, and others. The market analysis also studies the regional segmentation to devise

regional market segmentation, divided among North America, Europe, Asia Pacific, Middle East and Africa, and South America.

Company Profile

BBA Aviation Plc, Dubai National Air Transport Association, Menzies Aviation Plc, SATS Ltd., Swissport International AG, LHR Airports Limited, Acciona, Signature Aviation plc, Tokyo International Air Terminal Corporation, and ?elebi Aviation are the leading market players operating in the global airport infrastructure services market.

Report Scope:

In this report, Global airport infrastructure services market has been segmented into the following categories, in addition to the industry trends which have also been detailed below:

Airport Infrastructure Services Market, By Application:

Aeronautical

Non-Aeronautical

Airport Infrastructure Services Market, By Type:

International Ports

Domestic Ports

Airport Infrastructure Services Market, By Service Type:

Air Traffic Services

Area Control Service

Flight Information Services

Air Traffic Advisory Services

Alarm Services

Others

Ground Facilities

Ticketing

Check-in

Baggage Handling

Lobby Management

Aircraft Boarding

Toilet and Water Servicing

Others

Cargo Facilities

Cargo Terminals Management

Automatic Storage and Retrieval Systems

Cargo Transportation

Others

Airport Security

Baggage X-rays

Metal Detecting Scans

Elevated-Risk Screening

Others

Catering Service

Lounges Offering

Canteen Services

Others

Others

Airport Infrastructure Services Market, By Region:

North America

Europe

Asia Pacific

Middle East and Africa

South America

Competitive Landscape

Company Profiles: Detailed analysis of the major companies present in Global Airport Infrastructure Services Market.

Available Customizations:

With the given market data, TechSci Research offers customizations according to a company's specific needs. The following customization options are available for the report:

Company Information

Detailed analysis and profiling of additional market players (up to five).

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