

Agriculture and Forestry Services Market – Global Industry Size, Share, Trends, Opportunity, & Forecast 2018-2028F Segmented By Type (Timber Production, Wood Technology, Forestry Economics, Others), By Nature (Organic, Conventional), By Application (Construction, Industrial Goods), By Region, Competition

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Abstracts

Global Agriculture and Forestry Services Market has valued at USD 336.16 billion in 2022 and is anticipated to project robust growth in the forecast period with a CAGR of 5.31% through 2028. Global agriculture and forestry services market has emerged as a dynamic and essential sector, playing a pivotal role in sustaining global food production and fostering sustainable forestry practices. As the world grapples with increasing population, climate change, and the need for resource optimization, the services within this industry are evolving to meet new challenges and opportunities.

Agriculture and Forestry services market encompasses a wide range of activities, including crop cultivation, pest control, precision farming, and forestry management. It serves as a critical support system for farmers, landowners, and forestry enterprises, offering expertise, technology, and solutions to enhance productivity and sustainability.

Global agriculture and forestry services market is at the forefront of addressing the complex challenges facing the world's food and timber production. As the industry continues to evolve, a holistic approach that combines technology, sustainability, and collaboration will be key to navigating the path towards a more resilient and productive future. With a focus on innovation and responsible practices, the agriculture and forestry services market is poised to play a crucial role in shaping the sustainable future of

global food and resource production.

Key Market Drivers

Global Population Growth

In agriculture, the need for increased food production is steering the adoption of cutting-edge technologies. Precision farming, data-driven decision-making, and the integration of artificial intelligence are becoming indispensable tools to maximize yield and optimize resource utilization. As arable land becomes scarcer, the emphasis on sustainable practices is rising, prompting a surge in demand for services that facilitate eco-friendly farming techniques.

Simultaneously, in forestry, the expanding global population is driving an uptick in the demand for wood and paper products. Sustainable forestry management practices are gaining prominence, and forestry services are evolving to balance the extraction of resources with long-term environmental preservation. The forestry sector is witnessing a heightened focus on responsible logging, reforestation initiatives, and ecosystem conservation.

Governments and businesses are recognizing the imperative to invest in advanced agricultural and forestry services to ensure food security and sustainable resource management. As the world's population continues its upward trajectory, the agriculture and forestry services market stands at the forefront of innovation and adaptation, poised to meet the challenges and opportunities presented by this demographic surge.

Government Policies and Subsidies

In recent years, the agriculture and forestry services market has experienced a significant boost, thanks to the proactive role of government policies and subsidies. Governments worldwide recognize the critical importance of these sectors in ensuring food security, promoting sustainable practices, and supporting rural economies.

Government policies play a pivotal role in shaping the landscape of agriculture and forestry services. Initiatives that encourage sustainable farming practices, promote technological adoption, and ensure responsible resource management have become key drivers of market growth. Subsidies provided to farmers and forestry operators incentivize the adoption of modern technologies, such as precision farming and sustainable forestry practices, leading to increased efficiency and productivity.

Moreover, financial support from governments acts as a catalyst for innovation in the sector. Subsidies for research and development initiatives encourage the introduction of advanced tools, seeds, and equipment, enhancing the overall quality of services offered in agriculture and forestry.

The impact of government policies and subsidies goes beyond the immediate economic gains. By promoting environmentally friendly practices and conservation efforts, these initiatives contribute to the global commitment to combat climate change. Farmers and forestry professionals, encouraged by supportive policies, are more likely to invest in practices that enhance resilience to climate variability.

In conclusion, the symbiotic relationship between government interventions and the agriculture and forestry services market is evident. As governments continue to prioritize these sectors through strategic policies and financial support, the industry is poised for sustained growth, ensuring a harmonious balance between economic development, environmental stewardship, and social well-being.

Water Scarcity and Irrigation Services

In recent years, water scarcity has emerged as a critical challenge for the agriculture and forestry sectors, propelling the demand for innovative irrigation services. As climate change continues to disrupt traditional weather patterns, unpredictable rainfall and prolonged droughts have become more frequent, significantly impacting crop yields and forest health. This heightened awareness of water scarcity has spurred a paradigm shift in farming and forestry practices, driving a surge in the adoption of advanced irrigation services.

Irrigation services play a pivotal role in mitigating the effects of water scarcity by ensuring efficient water use in agriculture and promoting sustainable forestry practices. Precision irrigation technologies, such as drip and sprinkler systems, have gained prominence for their ability to optimize water distribution, reduce wastage, and enhance crop and forest productivity. These technologies not only address water scarcity concerns but also contribute to resource conservation and environmental sustainability.

Governments and stakeholders in the agriculture and forestry sectors are increasingly recognizing the significance of investing in irrigation services to secure food and timber production in the face of water-related challenges. Subsidies and incentives for adopting water-efficient irrigation practices further fuel the market growth. As the global

population continues to rise, and with it, the demand for food and wood products, the role of irrigation services in ensuring reliable and sustainable crop and forest yields becomes increasingly indispensable. In essence, the intersection of water scarcity and irrigation services is reshaping the landscape of agriculture and forestry services, driving a wave of innovation and technological advancement to meet the evolving needs of these vital sectors.

Key Market Challenges

Climate Change Uncertainties

The Agriculture and Forestry Services market, a key player in passive fire protection, is grappling with a significant challenge—escalating raw material costs. The cost dynamics of essential components such as fire-retardant additives and resins are presenting a complex landscape for manufacturers. In this article, we explore the multifaceted repercussions of high raw material costs on the Agriculture and Forestry Services market and the strategies being employed to overcome these challenges.

The inherent volatility in the prices of raw materials poses a direct challenge to Agriculture and Forestry Services manufacturers. Fluctuations in the costs of fire-retardant additives and resins directly impact production expenses, creating a scenario where profit margins may be squeezed. The challenge is not merely one of cost, but also the unpredictability that comes with it, making strategic planning and financial forecasting a demanding task.

In a market characterized by intense competition, high raw material costs amplify the pressure on manufacturers to remain competitive. Companies must strike a delicate balance between maintaining product quality, adhering to stringent fire safety standards, and managing production costs. Failure to navigate these challenges can result in a loss of market share to competitors who can adapt more effectively to the cost dynamics.

Rising Input Costs

In the intricate tapestry of agriculture and forestry services, the persistent upward trajectory of input costs has emerged as a formidable challenge, casting a shadow over the economic viability of industry operations. Fluctuations in the prices of fertilizers, pesticides, and other essential inputs are disrupting the delicate equilibrium that sustains both farming and forestry endeavors.

The surge in input costs poses a direct threat to the profitability of farmers and forestry enterprises. As operational expenses escalate, the margins for these businesses diminish, necessitating a careful reassessment of budget allocations and resource management strategies. Small-scale operators, in particular, find themselves grappling with the delicate balancing act of maintaining production efficiency while mitigating the financial strain induced by escalating input costs.

Furthermore, the agricultural and forestry services market faces the intricate task of adapting to the evolving landscape of global trade dynamics. Importantly, the cost challenges in input procurement can be exacerbated by trade disruptions, tariffs, and fluctuations in currency exchange rates, amplifying the complexity of managing operational budgets.

In response to these challenges, industry stakeholders are increasingly exploring sustainable and cost-effective practices. Precision agriculture technologies, which optimize input usage, and integrated pest management strategies are gaining prominence. Additionally, collaborative initiatives and government interventions that address the affordability of inputs are becoming critical elements in ensuring the resilience of the agriculture and forestry services market in the face of the rising cost conundrum. As the industry navigates this landscape, strategic financial planning and innovative solutions are becoming indispensable in sustaining productivity and fostering long-term growth.

Key Market Trends

Smart Forestry

In the ever-evolving landscape of agriculture and forestry services, the emergence of smart forestry is revolutionizing traditional practices, presenting a paradigm shift that goes beyond mere technological integration. Smart forestry harnesses cutting-edge technologies such as remote sensing, drones, and Geographic Information System (GIS) tools to optimize forest management, ensuring a delicate balance between economic viability and environmental stewardship.

One of the key drivers propelling the adoption of smart forestry is the need for efficient resource management. Remote sensing technologies provide real-time insights into forest health, enabling early detection of diseases, pest infestations, and environmental stress factors. Drones equipped with high-resolution cameras navigate dense canopies,

offering a bird's-eye view that enhances monitoring precision and aids in timely decision-making.

Moreover, GIS tools play a pivotal role in spatially mapping forest ecosystems, facilitating informed planning and sustainable land use. This data-driven approach enables forestry services to identify optimal locations for logging activities, reducing ecological impact and promoting responsible forestry practices.

The integration of smart forestry technologies extends beyond environmental considerations; it also addresses economic and operational challenges. Automated timber inventory management systems streamline the tracking and monitoring of wood resources, enhancing supply chain efficiency. Additionally, smart forestry contributes to workforce safety by utilizing automation for hazardous tasks, ensuring a safer working environment for forestry professionals.

Digital Farming

In the ever-evolving landscape of agriculture and forestry services, the emergence of digital farming stands as a transformative force, reshaping traditional practices and unlocking new realms of efficiency and productivity. At the heart of this revolution lies a suite of technologies that includes farm management software, IoT (Internet of Things) devices, and precision agriculture tools, collectively propelling the industry into a new era of innovation.

Digital farming has become a linchpin for farmers and forestry managers, offering real-time insights and data-driven decision-making capabilities. Farm management software, equipped with features ranging from crop monitoring to inventory management, empowers stakeholders to streamline operations and optimize resource allocation. This not only enhances productivity but also contributes to cost-effectiveness in the face of rising operational expenses.

Precision agriculture, a subset of digital farming, leverages technologies such as GPS, sensors, and automated machinery to maximize the efficiency of farming practices. Accurate data on soil health, weather patterns, and crop conditions enable farmers to tailor their approaches, minimizing resource wastage and environmental impact.

In the forestry sector, digital tools are revolutionizing traditional forest management practices. Geographic Information System (GIS) applications and remote sensing technologies provide a bird's-eye view of forested areas, aiding in monitoring, planning,

and sustainable resource management.

Carbon Farming

Carbon farming encompasses a range of practices aimed at capturing and storing atmospheric carbon dioxide in soils and vegetation. In agriculture, techniques such as cover cropping, agroforestry, and conservation tillage enhance soil carbon content, fostering both environmental sustainability and increased crop productivity. Similarly, in forestry services, reforestation and sustainable forest management play a crucial role in sequestering carbon, mitigating the impact of deforestation and contributing to biodiversity conservation.

The adoption of carbon farming practices is not merely an environmental initiative; it is also a strategic response to market demands. Companies and consumers increasingly prioritize sustainable and eco-friendly products, driving a surge in demand for agricultural and forestry services that actively contribute to carbon sequestration. This trend presents an opportunity for businesses to not only enhance their environmental stewardship but also tap into a growing market for carbon-conscious products.

Governments and industry stakeholders are incentivizing the transition to carbon farming through subsidies and carbon credit programs, further catalyzing its integration into mainstream agricultural and forestry practices. As the agriculture and forestry services market embraces this paradigm shift, carbon farming stands as a beacon, guiding the industry towards a more sustainable and resilient future.

Segmental Insights

Type Insights

Timber production stands as a cornerstone of the forestry services sector, driving the cultivation and harvesting of trees for wood and timber products. Sustainable timber management practices, including reforestation and responsible logging, are paramount in meeting the global demand for wood while ensuring the long-term health of forest ecosystems.

Wood technology encompasses the processing and utilization of wood for a myriad of products. From construction materials to furniture, advancements in wood technology are enhancing the efficiency of wood processing, promoting sustainable forestry practices, and expanding the range of innovative wood-based products in the market.

Forestry economics forms the backbone of decision-making processes in the agriculture and forestry services market. It involves the analysis of financial and economic factors related to forest management, timber production, and environmental conservation. Effective forestry economics ensures the economic sustainability of forestry operations while considering the broader ecological impact.

In the realm of agriculture services, precision agriculture is revolutionizing farming practices. This application involves the use of advanced technologies, including GPS-guided tractors and drones, to optimize crop management. Precision agriculture enhances efficiency, minimizes resource wastage, and contributes to sustainable farming practices.

Agroforestry represents a harmonious integration of agriculture and forestry practices. It involves strategically planting trees alongside crops to enhance biodiversity, improve soil fertility, and provide additional revenue streams for farmers. Agroforestry is a versatile application that addresses both food production and sustainable land management.

Nature Insights

Organic farming has witnessed a significant surge in popularity as consumers increasingly prioritize health-conscious and environmentally sustainable choices. Organic agriculture revolves around the avoidance of synthetic pesticides, fertilizers, and genetically modified organisms (GMOs). Instead, it emphasizes natural and holistic practices such as crop rotation, composting, and biological pest control. The organic agriculture segment of the market caters to consumers seeking food products free from chemical residues, with a focus on promoting soil health and biodiversity.

On the flip side, conventional agriculture represents a more traditional and widely practiced approach. It involves the use of synthetic inputs such as chemical fertilizers and pesticides to maximize crop yields. Conventional practices often leverage genetically modified crops to enhance resistance to pests and diseases. The conventional agriculture segment is driven by the need to meet the escalating global demand for food and timber products, aiming for high efficiency and productivity.

In forestry services, the distinction between organic and conventional is less direct but equally relevant. Sustainable forestry management practices, often aligned with organic principles, prioritize biodiversity conservation, responsible logging, and reforestation.

Conversely, conventional forestry practices may focus more on meeting timber production demands, potentially leading to concerns about deforestation and ecological impact.

Application Insights

The agriculture and forestry services market extends its reach beyond traditional farming and timber production, encompassing applications in construction and industrial goods. These sectors play crucial roles in supporting and enhancing the infrastructure, machinery, and equipment essential for sustainable and efficient operations in agriculture and forestry.

The marriage of agriculture and construction is evident in the development of infrastructure for farming operations. Barns, silos, and storage facilities are essential constructions that facilitate the efficient handling and storage of agricultural produce. Additionally, the construction sector contributes to the development of agricultural infrastructure, including irrigation systems, greenhouses, and processing plants. These structures not only optimize farming practices but also ensure the preservation and quality of agricultural products.

The industrial goods segment within the agriculture and forestry services market encompasses a diverse range of products and machinery. Agricultural and forestry equipment, including tractors, harvesters, and logging machinery, fall under this category. Advancements in industrial goods, driven by technological innovations, enhance efficiency in farming and forestry operations, ultimately contributing to increased productivity.

Regional Insights

Asia-Pacific region stands at the forefront of agricultural innovation and transformation. Rapid population growth and increasing urbanization have fueled the demand for food and timber products, prompting a surge in agricultural and forestry services. Countries like China, India, and Japan are investing heavily in precision agriculture technologies, smart forestry practices, and sustainable farming methods. The adoption of modern machinery and equipment, coupled with government initiatives supporting rural development, is propelling the agriculture and forestry services market in the region. Additionally, the Asia-Pacific market is a hotbed for research and development in biotechnology, contributing to the development of genetically modified crops and disease-resistant plant varieties.

In Europe, a strong emphasis on environmental sustainability and conservation is driving the agriculture and forestry services market. The Common Agricultural Policy (CAP) of the European Union places a significant focus on eco-friendly farming practices, agroforestry, and responsible forestry management. Precision agriculture technologies, including satellite imaging and data analytics, are gaining traction to optimize resource usage and reduce environmental impact. Moreover, the European market is witnessing a growing trend of organic farming and the production of sustainably sourced wood products. As consumer awareness of climate change increases, there is a corresponding demand for products and services that adhere to stringent environmental standards, providing further impetus to the agriculture and forestry services market in Europe.

North America, with its vast agricultural landscapes and advanced technologies, is a driving force in the global agriculture and forestry services market. The United States and Canada lead in the adoption of precision farming techniques, incorporating GPS-guided machinery and automated systems. The region is also witnessing a surge in sustainable forestry practices, with a focus on reforestation and responsible timber production. The integration of robotics and automation in agriculture, coupled with government support for research and development, is propelling North America to the forefront of technological innovation in the sector. Additionally, a growing trend in farm-to-table initiatives and the promotion of locally sourced products is shaping consumer preferences, influencing the direction of the agriculture and forestry services market in the region.

Key Market Players

Cargill Incorporated

Arbor Forest Management Ltd

Dairy Farmers of America

Bayer AG

West Fraser Timber

Hancock Victorian Plantations Holdings Pty Limited

Forestry corporation of NSW

Rayonier Inc

China Forestry Group Corporation

Tilhill Forestry

Report Scope:

In this report, the Global Agriculture and Forestry Services Market has been segmented into the following categories, in addition to the industry trends which have also been detailed below:

Agriculture and Forestry Services Market, By Type:

Timber Production

Wood Technology

Forestry Economics

Others

Agriculture and Forestry Services Market, By Nature:

Organic

Conventional

Agriculture and Forestry Services Market, By Application:

Construction

Industrial Goods

Agriculture and Forestry Services Market, By Region:

North America

United States

Canada

Mexico

Europe

France

United Kingdom

Italy

Germany

Spain

Asia-Pacific

China

India

Japan

Australia

South Korea

South America

Brazil

Argentina

Colombia

Middle East & Africa

South Africa

Saudi Arabia

UAE

Competitive Landscape

Company Profiles: Detailed analysis of the major companies present in the Global Agriculture and Forestry Services Market.

Available Customizations:

Global Agriculture and Forestry Services market report with the given market data, Tech Sci Research offers customizations according to a company's specific needs. The following customization options are available for the report:

Company Information

Detailed analysis and profiling of additional market players (up to five).

Contents

1. PRODUCT OVERVIEW

- 1.1. Market Definition
- 1.2. Scope of the Market
 - 1.2.1. Markets Covered
 - 1.2.2. Years Considered for Study
 - 1.2.3. Key Market Segmentations

2. RESEARCH METHODOLOGY

- 2.1. Objective of the Study
- 2.2. Baseline Methodology
- 2.3. Key Industry Partners
- 2.4. Major Association and Secondary Applications
- 2.5. Forecasting Methodology
- 2.6. Data Triangulation & Validation
- 2.7. Assumptions and Limitations

3. EXECUTIVE SUMMARY

- 3.1. Overview of the Market
- 3.2. Overview of Key Market Segmentations
- 3.3. Overview of Key Market Players
- 3.4. Overview of Key Regions/Countries
- 3.5. Overview of Market Drivers, Challenges, Trends

4. IMPACT OF COVID-19 ON GLOBAL AGRICULTURE AND FORESTRY SERVICES MARKET

5. GLOBAL AGRICULTURE AND FORESTRY SERVICES MARKET OUTLOOK

- 5.1. Market Size & Forecast
 - 5.1.1. By Value & Volume
- 5.2. Market Share & Forecast
 - 5.2.1. By Type (Timber Production, Wood Technology, Forestry Economics, Others)
 - 5.2.2. By Nature (Organic, Conventional)

- 5.2.3. By Application (Construction, Industrial Goods)
- 5.2.4. By Region
- 5.2.5. By Company (2022)
- 5.3. Market Map

6. ASIA PACIFIC AGRICULTURE AND FORESTRY SERVICES MARKET OUTLOOK

- 6.1. Market Size & Forecast
 - 6.1.1. By Value & Volume
- 6.2. Market Share & Forecast
 - 6.2.1. By Type
 - 6.2.2. By Nature
 - 6.2.3. By Application
 - 6.2.4. By Country
- 6.3. Asia Pacific: Country Analysis
 - 6.3.1. China Agriculture and Forestry Services Market Outlook
 - 6.3.1.1. Market Size & Forecast
 - 6.3.1.1.1. By Value & Volume
 - 6.3.1.2. Market Share & Forecast
 - 6.3.1.2.1. By Type
 - 6.3.1.2.2. By Nature
 - 6.3.1.2.3. By Application
 - 6.3.2. India Agriculture and Forestry Services Market Outlook
 - 6.3.2.1. Market Size & Forecast
 - 6.3.2.1.1. By Value & Volume
 - 6.3.2.2. Market Share & Forecast
 - 6.3.2.2.1. By Type
 - 6.3.2.2.2. By Nature
 - 6.3.2.2.3. By Application
 - 6.3.3. Australia Agriculture and Forestry Services Market Outlook
 - 6.3.3.1. Market Size & Forecast
 - 6.3.3.1.1. By Value & Volume
 - 6.3.3.2. Market Share & Forecast
 - 6.3.3.2.1. By Type
 - 6.3.3.2.2. By Nature
 - 6.3.3.2.3. By Application
 - 6.3.4. Japan Agriculture and Forestry Services Market Outlook
 - 6.3.4.1. Market Size & Forecast
 - 6.3.4.1.1. By Value & Volume

- 6.3.4.2. Market Share & Forecast
 - 6.3.4.2.1. By Type
 - 6.3.4.2.2. By Nature
 - 6.3.4.2.3. By Application
- 6.3.5. South Korea Agriculture and Forestry Services Market Outlook
 - 6.3.5.1. Market Size & Forecast
 - 6.3.5.1.1. By Value & Volume
 - 6.3.5.2. Market Share & Forecast
 - 6.3.5.2.1. By Type
 - 6.3.5.2.2. By Nature
 - 6.3.5.2.3. By Application

7. EUROPE AGRICULTURE AND FORESTRY SERVICES MARKET OUTLOOK

- 7.1. Market Size & Forecast
 - 7.1.1. By Value & Volume
- 7.2. Market Share & Forecast
 - 7.2.1. By Type
 - 7.2.2. By Nature
 - 7.2.3. By Application
 - 7.2.4. By Country
- 7.3. Europe: Country Analysis
 - 7.3.1. France Agriculture and Forestry Services Market Outlook
 - 7.3.1.1. Market Size & Forecast
 - 7.3.1.1.1. By Value & Volume
 - 7.3.1.2. Market Share & Forecast
 - 7.3.1.2.1. By Type
 - 7.3.1.2.2. By Nature
 - 7.3.1.2.3. By Application
 - 7.3.2. Germany Agriculture and Forestry Services Market Outlook
 - 7.3.2.1. Market Size & Forecast
 - 7.3.2.1.1. By Value & Volume
 - 7.3.2.2. Market Share & Forecast
 - 7.3.2.2.1. By Type
 - 7.3.2.2.2. By Nature
 - 7.3.2.2.3. By Application
 - 7.3.3. Spain Agriculture and Forestry Services Market Outlook
 - 7.3.3.1. Market Size & Forecast
 - 7.3.3.1.1. By Value & Volume

- 7.3.3.2. Market Share & Forecast
 - 7.3.3.2.1. By Type
 - 7.3.3.2.2. By Nature
 - 7.3.3.2.3. By Application
- 7.3.4. Italy Agriculture and Forestry Services Market Outlook
 - 7.3.4.1. Market Size & Forecast
 - 7.3.4.1.1. By Value & Volume
 - 7.3.4.2. Market Share & Forecast
 - 7.3.4.2.1. By Type
 - 7.3.4.2.2. By Nature
 - 7.3.4.2.3. By Application
- 7.3.5. United Kingdom Agriculture and Forestry Services Market Outlook
 - 7.3.5.1. Market Size & Forecast
 - 7.3.5.1.1. By Value & Volume
 - 7.3.5.2. Market Share & Forecast
 - 7.3.5.2.1. By Type
 - 7.3.5.2.2. By Nature
 - 7.3.5.2.3. By Application

8. NORTH AMERICA AGRICULTURE AND FORESTRY SERVICES MARKET OUTLOOK

- 8.1. Market Size & Forecast
 - 8.1.1. By Value & Volume
- 8.2. Market Share & Forecast
 - 8.2.1. By Type
 - 8.2.2. By Nature
 - 8.2.3. By Application
 - 8.2.4. By Country
- 8.3. North America: Country Analysis
 - 8.3.1. United States Agriculture and Forestry Services Market Outlook
 - 8.3.1.1. Market Size & Forecast
 - 8.3.1.1.1. By Value & Volume
 - 8.3.1.2. Market Share & Forecast
 - 8.3.1.2.1. By Type
 - 8.3.1.2.2. By Nature
 - 8.3.1.2.3. By Application
 - 8.3.2. Mexico Agriculture and Forestry Services Market Outlook
 - 8.3.2.1. Market Size & Forecast

- 8.3.2.1.1. By Value & Volume
- 8.3.2.2. Market Share & Forecast
 - 8.3.2.2.1. By Type
 - 8.3.2.2.2. By Nature
 - 8.3.2.2.3. By Application
- 8.3.3. Canada Agriculture and Forestry Services Market Outlook
 - 8.3.3.1. Market Size & Forecast
 - 8.3.3.1.1. By Value & Volume
 - 8.3.3.2. Market Share & Forecast
 - 8.3.3.2.1. By Type
 - 8.3.3.2.2. By Nature
 - 8.3.3.2.3. By Application

9. SOUTH AMERICA AGRICULTURE AND FORESTRY SERVICES MARKET OUTLOOK

- 9.1. Market Size & Forecast
 - 9.1.1. By Value & Volume
- 9.2. Market Share & Forecast
 - 9.2.1. By Type
 - 9.2.2. By Application
 - 9.2.3. By Country
- 9.3. South America: Country Analysis
 - 9.3.1. Brazil Agriculture and Forestry Services Market Outlook
 - 9.3.1.1. Market Size & Forecast
 - 9.3.1.1.1. By Value & Volume
 - 9.3.1.2. Market Share & Forecast
 - 9.3.1.2.1. By Type
 - 9.3.1.2.2. By Nature
 - 9.3.1.2.3. By Application
 - 9.3.2. Argentina Agriculture and Forestry Services Market Outlook
 - 9.3.2.1. Market Size & Forecast
 - 9.3.2.1.1. By Value & Volume
 - 9.3.2.2. Market Share & Forecast
 - 9.3.2.2.1. By Type
 - 9.3.2.2.2. By Nature
 - 9.3.2.2.3. By Application
 - 9.3.3. Colombia Agriculture and Forestry Services Market Outlook
 - 9.3.3.1. Market Size & Forecast

- 9.3.3.1.1. By Value & Volume
- 9.3.3.2. Market Share & Forecast
 - 9.3.3.2.1. By Type
 - 9.3.3.2.2. By Nature
 - 9.3.3.2.3. By Application

10. MIDDLE EAST AND AFRICA AGRICULTURE AND FORESTRY SERVICES MARKET OUTLOOK

- 10.1. Market Size & Forecast
 - 10.1.1. By Value & Volume
- 10.2. Market Share & Forecast
 - 10.2.1. By Type
 - 10.2.2. By Nature
 - 10.2.3. By Application
 - 10.2.4. By Country
- 10.3. MEA: Country Analysis
 - 10.3.1. South Africa Agriculture and Forestry Services Market Outlook
 - 10.3.1.1. Market Size & Forecast
 - 10.3.1.1.1. By Value & Volume
 - 10.3.1.2. Market Share & Forecast
 - 10.3.1.2.1. By Type
 - 10.3.1.2.2. By Nature
 - 10.3.1.2.3. By Application
 - 10.3.2. Saudi Arabia Agriculture and Forestry Services Market Outlook
 - 10.3.2.1. Market Size & Forecast
 - 10.3.2.1.1. By Value & Volume
 - 10.3.2.2. Market Share & Forecast
 - 10.3.2.2.1. By Type
 - 10.3.2.2.2. By Nature
 - 10.3.2.2.3. By Application
 - 10.3.3. UAE Agriculture and Forestry Services Market Outlook
 - 10.3.3.1. Market Size & Forecast
 - 10.3.3.1.1. By Value & Volume
 - 10.3.3.2. Market Share & Forecast
 - 10.3.3.2.1. By Type
 - 10.3.3.2.2. By Nature
 - 10.3.3.2.3. By Application

11. MARKET DYNAMICS

- 11.1. Drivers
- 11.2. Challenges

12. MARKET TRENDS & DEVELOPMENTS

- 12.1. Recent Developments
- 12.2. Product Launches
- 12.3. Mergers & Acquisitions

13. GLOBAL AGRICULTURE AND FORESTRY SERVICES MARKET: SWOT ANALYSIS

14. PORTER'S FIVE FORCES ANALYSIS

- 14.1. Competition in the Industry
- 14.2. Potential of New Entrants
- 14.3. Power of Suppliers
- 14.4. Power of Customers
- 14.5. Threat of Substitute Product

15. PESTLE ANALYSIS

16. PRICING ANALYSIS

17. COMPETITIVE LANDSCAPE

- 17.1. Cargill Incorporated
 - 17.1.1. Business Overview
 - 17.1.2. Company Snapshot
 - 17.1.3. Products & Services
 - 17.1.4. Financials (As Reported)
 - 17.1.5. Recent Developments
- 17.2. Arbor Forest Management Ltd
- 17.3. Dairy Farmers of America

17.4. Bayer AG

17.5. West Fraser Timber

17.6. Hancock Victorian Plantations Holdings Pty Limited

17.7. Forestry corporation of NSW

17.8. Rayonier Inc

17.9. China Forestry Group Corporation

17.10. Tilhill Forestry

18. STRATEGIC RECOMMENDATIONS

19. ABOUT US & DISCLAIMER

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