

# Africa Two-Wheeler Market, By Vehicle Type (Motorcycle, Scooter & Moped), By Engine Capacity (Up to 125cc, 126-250cc, 251-500cc, Above 500cc), By Region, Competition Forecast & Opportunities, 2016-2026

<https://marketpublishers.com/r/A72BA9C7E27EN.html>

Date: January 2022

Pages: 155

Price: US\$ 4,400.00 (Single User License)

ID: A72BA9C7E27EN

## Abstracts

Africa two-wheeler market stood at USD2020.98 million in 2020 and is anticipated to grow with a CAGR of 4.72% in the forecast period, 2022-2026, to reach USD2793.65 million by 2026F. The automotive industry is expanding in the African region and is supporting market growth. Major factors like increasing demand for two-wheelers for daily commutes and growing issues of road congestion and traffic are driving the Africa two-wheeler market's growth in the upcoming five years. Affordability, easier purchases, lower maintenance cost as compared to four-wheelers, and advantages over more economical fueling further supports the growth of the Africa two-wheeler market in the next five years. The region accommodates most of the developing countries. Due to the lower economy, consumer preferences toward affordable and easy maintenance vehicles sustain and further drives market growth. Lack of public transportation systems in these developing countries has aided the rapidly growing demands for motorcycle taxis, thus supporting the growing demands for two-wheelers for the same purpose. Moreover, manufacturing units of the global giants profit well from cheap labor, easier raw material availability, etc., which further substantiates the futuristic growth of the Africa two-wheeler market in future five years. The two-wheeler motorcycles have dynamic engines, and in combination with their low weight, these are suited for higher acceleration than many other vehicles. Two-wheelers without gear, or scooters, as they are particularly known for, make the vehicles light and efficient. Gearless two-wheelers are also easy to ride for all ages of people. These specific advantages of owning two-wheelers also aid to the growing demand and thus the growth of the Africa two-wheeler market. Growing technological advancements, eco-friendly options, and electric

vehicles are some of the other factors further driving the growth of the Africa two-wheeler market in the forecast years through 2026.

The Africa two-wheeler market is segmented by vehicle type, engine capacity, country analysis, and competition landscape. Based on vehicle type, the market is further bifurcated into motorcycles and scooters & mopeds. The motorcycle sub-segment is anticipated to hold the largest revenue shares of the market in the upcoming five years on account of its capacity to carry more fuel and thus has higher efficiency compared to other types. Moreover, the two-wheeler industry is expanding on the basis of increasing technological advancement such that they provide better maneuverability in the rugged road conditions and thus substantiates the growth of the Africa two-wheeler market in the next five years.

TVS Motor Company Limited, Honda Motor Company Limited, Bajaj Auto Ltd., Hero MotoCorp Ltd., Suzuki Motor Corporation, Yamaha Motor Co., Ltd., Lifan Technology (Group) Co., Ltd., Luoyang Northern EK Chor Motorcycle Co., Ltd, Sanyang Motor Co., Ltd., Kwang Yang Motor Co., Ltd., among others form a partial list of market players that are leading the automotive industry and the Africa two-wheeler market. The companies are developing advanced technologies and launching new products in order to stay competitive in the market. Other competitive strategies include mergers & acquisitions.

Years considered for this report:

Historical Years: 2016-2019

Base Year: 2020

Estimated Year: 2021

Forecast Period: 2022–2026

Objective of the Study:

To analyze and estimate the market size of Africa two-wheeler market from 2016 to 2020.

To estimate and forecast the market size of Africa two-wheeler market from 2020 to 2021 and growth rate until 2026.

To classify and forecast Africa two-wheeler market based on vehicle type, engine capacity, country analysis, and competition landscape.

To identify dominant region or segment in the Africa two-wheeler market.

To identify drivers and challenges for Africa two-wheeler market.

To examine competitive developments such as expansions, new product launches, mergers & acquisitions, etc., in Africa two-wheeler market.

To identify and analyze the profile of leading players operating in Africa two-wheeler market.

To identify key sustainable strategies adopted by market players in Africa two-wheeler market.

TechSci Research performed both primary as well as exhaustive secondary research for this study. Initially, TechSci Research sourced a list of manufacturers across Africa. Subsequently, TechSci Research conducted primary research surveys with the identified companies. While interviewing, the respondents were also enquired about their competitors. Through this technique, TechSci Research could include the manufacturers which could not be identified due to the limitations of secondary research. TechSci Research analyzed the manufacturers, distribution channels and presence of all major players across Africa.

TechSci Research calculated the market size of Africa two-wheeler market using a bottom-up approach, wherein data for various end-user segments was recorded and forecast for the future years. TechSci Research sourced these values from the industry experts and company representatives and externally validated through analyzing historical data of these product types and applications for getting an appropriate, overall market size. Various secondary sources such as company websites, news articles, press releases, company annual reports, investor presentations and financial reports were also studied by TechSci Research.

Key Target Audience:

Manufacturers, suppliers, distributors and other stakeholders

Government bodies such as regulating authorities and policy makers

Organizations, forums and alliances related to two-wheeler vehicles

Market research and consulting firms

The study is useful in providing answers to several critical questions that are important for the industry stakeholders such as manufacturers, suppliers, partners, end users, etc., besides allowing them in strategizing investments and capitalizing on market opportunities.

Report Scope:

In this report, Africa two-wheeler market has been segmented into following categories, in addition to the industry trends which have also been detailed below:

Africa Two-Wheeler Market, By Vehicle Type:

Motorcycle

Scooter & Moped

Africa Two-Wheeler Market, By Engine Capacity:

Up to 125cc

126-250cc

251-500cc

above 500cc

Africa Two-Wheeler Market, By Country:

Egypt

Nigeria

Kenya

Tanzania

Morocco

Uganda

Algeria

Angola

South Africa

Ethiopia

Rest of Africa

## Competitive Landscape

Company Profiles: Detailed analysis of the major companies present in Africa two-wheeler market.

## Available Customizations:

With the given market data, TechSci Research offers customizations according to a company's specific needs. The following customization options are available for the report:

## Company Information

Detailed analysis and profiling of additional market players (up to five).

## Contents

### 1. PRODUCT OVERVIEW

### 2. RESEARCH METHODOLOGY

### 3. EXECUTIVE SUMMARY

### 4. VOICE OF CUSTOMER

#### 4.1. Brand Recall

#### 4.2. Factors Influencing Purchase Decision

#### 4.3. Brand Satisfaction Level

### 5. AFRICA TWO-WHEELER MARKET OUTLOOK

#### 5.1. Market Size & Forecast

##### 5.1.1. By Volume

##### 5.1.2. By Value

#### 5.2. Market Share & Forecast

##### 5.2.1. By Vehicle Type (Motorcycle, Scooter & Moped)

##### 5.2.2. By Engine Capacity (Up to 125cc, 126-250cc, 251-500cc, Above 500cc)

##### 5.2.3. By Country

##### 5.2.4. By Company (2020)

#### 5.3. Market Map (By Vehicle Type, By Country)

### 6. EGYPT TWO-WHEELER MARKET OUTLOOK

#### 6.1. Market Size & Forecast

##### 6.1.1. By Volume

##### 6.1.2. By Value

#### 6.2. Market Share & Forecast

##### 6.2.1. By Vehicle Type

##### 6.2.2. By Engine Capacity

##### 6.2.3. By Company (2020)

#### 6.3. Pricing Analysis

#### 6.4. Import Duties

#### 6.5. Market Map (By Vehicle Type)

## **7. NIGERIA TWO-WHEELER MARKET OUTLOOK**

- 7.1. Market Size & Forecast
  - 7.1.1. By Volume
  - 7.1.2. By Value
- 7.2. Market Share & Forecast
  - 7.2.1. By Vehicle Type
  - 7.2.2. By Engine Capacity
  - 7.2.3. By Company (2020)
- 7.3. Pricing Analysis
- 7.4. Import Duties
- 7.5. Market Map (By Vehicle Type)

## **8. KENYA TWO-WHEELER MARKET OUTLOOK**

- 8.1. Market Size & Forecast
  - 8.1.1. By Volume
  - 8.1.2. By Value
- 8.2. Market Share & Forecast
  - 8.2.1. By Vehicle Type
  - 8.2.2. By Engine Capacity
  - 8.2.3. By Company (2020)
- 8.3. Pricing Analysis
- 8.4. Import Duties
- 8.5. Market Map (By Vehicle Type)

## **9. TANZANIA TWO-WHEELER MARKET OUTLOOK**

- 9.1. Market Size & Forecast
  - 9.1.1. By Volume
  - 9.1.2. By Value
- 9.2. Market Share & Forecast
  - 9.2.1. By Vehicle Type
  - 9.2.2. By Engine Capacity
  - 9.2.3. By Company (2020)
- 9.3. Pricing Analysis
- 9.4. Import Duties
- 9.5. Market Map (By Vehicle Type)

## **10. MOROCCO TWO-WHEELER MARKET OUTLOOK**

- 10.1. Market Size & Forecast
  - 10.1.1. By Volume
  - 10.1.2. By Value
- 10.2. Market Share & Forecast
  - 10.2.1. By Vehicle Type
  - 10.2.2. By Engine Capacity
  - 10.2.3. By Company (2020)
- 10.3. Pricing Analysis
- 10.4. Import Duties
- 10.5. Market Map (By Vehicle Type)

## **11. UGANDA TWO-WHEELER MARKET OUTLOOK**

- 11.1. Market Size & Forecast
  - 11.1.1. By Volume
  - 11.1.2. By Value
- 11.2. Market Share & Forecast
  - 11.2.1. By Vehicle Type
  - 11.2.2. By Engine Capacity
  - 11.2.3. By Company (2020)
- 11.3. Pricing Analysis
- 11.4. Import Duties
- 11.5. Market Map (By Vehicle Type)

## **12. ALGERIA TWO-WHEELER MARKET OUTLOOK**

- 12.1. Market Size & Forecast
  - 12.1.1. By Volume
  - 12.1.2. By Value
- 12.2. Market Share & Forecast
  - 12.2.1. By Vehicle Type
  - 12.2.2. By Engine Capacity
  - 12.2.3. By Company (2020)
- 12.3. Pricing Analysis
- 12.4. Import Duties
- 12.5. Market Map (By Vehicle Type)



## **13. ANGOLA TWO-WHEELER MARKET OUTLOOK**

- 13.1. Market Size & Forecast
  - 13.1.1. By Volume
  - 13.1.2. By Value
- 13.2. Market Share & Forecast
  - 13.2.1. By Vehicle Type
  - 13.2.2. By Engine Capacity
  - 13.2.3. By Company (2020)
- 13.3. Pricing Analysis
- 13.4. Import Duties
- 13.5. Market Map (By Vehicle Type)

## **14. SOUTH AFRICA TWO-WHEELER MARKET OUTLOOK**

- 14.1. Market Size & Forecast
  - 14.1.1. By Volume
  - 14.1.2. By Value
- 14.2. Market Share & Forecast
  - 14.2.1. By Vehicle Type
  - 14.2.2. By Engine Capacity
  - 14.2.3. By Company (2020)
- 14.3. Pricing Analysis
- 14.4. Import Duties
- 14.5. Market Map (By Vehicle Type)

## **15. ETHIOPIA TWO-WHEELER MARKET OUTLOOK**

- 15.1. Market Size & Forecast
  - 15.1.1. By Volume
  - 15.1.2. By Value
- 15.2. Market Share & Forecast
  - 15.2.1. By Vehicle Type
  - 15.2.2. By Engine Capacity
  - 15.2.3. By Company (2020)
- 15.3. Pricing Analysis
- 15.4. Import Duties
- 15.5. Market Map (By Vehicle Type)

## **16. IMPACT OF COVID-19 ON AFRICA TWO-WHEELER MARKET**

## **17. MARKET DYNAMICS**

17.1. Drivers

17.2. Challenges

## **18. MARKET TRENDS AND DEVELOPMENTS**

## **19. LIST OF PROMINENT DEALERS/DISTRIBUTORS**

## **20. COMPETITIVE LANDSCAPE**

20.1. TVS Motor Company Limited

20.2. Bajaj Auto Ltd.

20.3. Honda Motor Company Limited

20.4. Hero MotoCorp Ltd.

20.5. Suzuki Motor Corporation

20.6. Yamaha Motor Co., Ltd.

20.7. Lifan Technology (Group) Co., Ltd.

20.8. Luoyang Northern EK Chor Motorcycle Co., Ltd

20.9. Sanyang Motor Co., Ltd.

20.10. Kwang Yang Motor Co., Ltd.

## **21. STRATEGIC RECOMMENDATIONS**

## List Of Tables

### LIST OF TABLES

- Table 1: Egypt Two-Wheeler Pricing Analysis (2020)
- Table 2: Egypt Import Duties on Two-Wheelers, As of 2020
- Table 3: Nigeria Two-Wheeler Pricing Analysis (2020)
- Table 4: Nigeria Import Duties on Two-Wheelers, As of 2020
- Table 5: Kenya Two-Wheeler Pricing Analysis (2020)
- Table 6: Kenya Import Duties on Two-Wheelers, As of 2020
- Table 7: Tanzania Two-Wheeler Pricing Analysis (2020)
- Table 8: Tanzania Import Duties on Two-Wheelers, As of 2020
- Table 9: Morocco Two-Wheeler Pricing Analysis (2020)
- Table 10: Morocco Import Duties on Two-Wheelers, As of 2020
- Table 11: Uganda Two-Wheeler Pricing Analysis (2020)
- Table 12: Uganda Import Duties on Two-Wheelers, As of 2020
- Table 13: Algeria Two-Wheeler Pricing Analysis (2020)
- Table 14: Algeria Import Duties on Two-Wheelers, As of 2020
- Table 15: Angola Two-Wheeler Pricing Analysis (2020)
- Table 16: Angola Import Duties on Two-Wheelers, As of 2020
- Table 17: South Africa Two-Wheeler Pricing Analysis (2020)
- Table 18: South Africa Import Duties on Two-Wheelers, As of 2020
- Table 19: Ethiopia Two-Wheeler Pricing Analysis (2020)
- Table 20: Ethiopia Import Duties on Two-Wheelers, As of 2020
- Table 21: List of Prominent Two-Wheeler Dealers/Distributors in Africa, 2020

## List Of Figures

### LIST OF FIGURES

Figure 1: Africa Two-Wheeler Market Size, By Volume (Thousand Units), 2016-2026F

Figure 2: Africa Two-Wheeler Market Size, By Value (USD Million), 2016-2026F

Figure 3: Africa Two-Wheeler Market Share, By Vehicle Type, By Volume, 2016-2026F

Figure 4: Africa Two-Wheeler Market Share, By Engine Capacity, By Volume, 2016-2026F

Figure 5: Africa Two-Wheeler Market Share, By Country, By Volume, 2016-2026F

Figure 6: Africa Two-Wheeler Market Share, By Company, By Volume, 2020

Figure 7: Africa Two-Wheeler Market Map, By Vehicle Type, Market Size (Thousand Units) & Growth Rate (%)

Figure 8: Africa Two-Wheeler Market Map, By Country, Market Size (Thousand Units) & Growth Rate (%)

Figure 9: Egypt Two-Wheeler Market Size, By Volume (Thousand Units), 2016-2026F

Figure 10: Egypt Two-Wheeler Market Size, By Value (USD Million), 2016-2026F

Figure 11: Egypt Two-Wheeler Market Share, By Vehicle Type, By Volume, 2016-2026F

Figure 12: Egypt Two-Wheeler Market Share, By Engine Capacity, By Volume, 2016-2026F

Figure 13: Egypt Two-Wheeler Market Share, By Company, By Volume, 2020

Figure 14: Egypt Two-Wheeler Market Map, By Vehicle Type, Market Size (Thousand Units) & Growth Rate (%)

Figure 15: Nigeria Two-Wheeler Market Size, By Volume (Thousand Units), 2016-2026F

Figure 16: Nigeria Two-Wheeler Market Size, By Value (USD Million), 2016-2026F

Figure 17: Nigeria Two-Wheeler Market Share, By Vehicle Type, By Volume, 2016-2026F

Figure 18: Nigeria Two-Wheeler Market Share, By Engine Capacity, By Volume, 2016-2026F

Figure 19: Nigeria Two-Wheeler Market Share, By Company, By Volume, 2020

Figure 20: Nigeria Two-Wheeler Market Map, By Vehicle Type, Market Size (Thousand Units) & Growth Rate (%)

Figure 21: Kenya Two-Wheeler Market Size, By Volume (Thousand Units), 2016-2026F

Figure 22: Kenya Two-Wheeler Market Size, By Value (USD Million), 2016-2026F

Figure 23: Kenya Two-Wheeler Market Share, By Vehicle Type, By Volume, 2016-2026F

Figure 24: Kenya Two-Wheeler Market Share, By Engine Capacity, By Volume, 2016-2026F

Figure 25: Kenya Two-Wheeler Market Share, By Company, By Volume, 2020

Figure 26: Kenya Two-Wheeler Market Map, By Vehicle Type, Market Size (Thousand Units) & Growth Rate (%)

Figure 27: Tanzania Two-Wheeler Market Size, By Volume (Thousand Units), 2016-2026F

Figure 28: Tanzania Two-Wheeler Market Size, By Value (USD Million), 2016-2026F

Figure 29: Tanzania Two-Wheeler Market Share, By Vehicle Type, By Volume, 2016-2026F

Figure 30: Tanzania Two-Wheeler Market Share, By Engine Capacity, By Volume, 2016-2026F

Figure 31: Tanzania Two-Wheeler Market Share, By Company, By Volume, 2020

Figure 32: Tanzania Two-Wheeler Market Map, By Vehicle Type, Market Size (Thousand Units) & Growth Rate (%)

Figure 33: Morocco Two-Wheeler Market Size, By Volume (Thousand Units), 2016-2026F

Figure 34: Morocco Two-Wheeler Market Size, By Value (USD Million), 2016-2026F

Figure 35: Morocco Two-Wheeler Market Share, By Vehicle Type, By Volume, 2016-2026F

Figure 36: Morocco Two-Wheeler Market Share, By Engine Capacity, By Volume, 2016-2026F

Figure 37: Morocco Two-Wheeler Market Share, By Company, By Volume, 2020

Figure 38: Morocco Two-Wheeler Market Map, By Vehicle Type, Market Size (Thousand Units) & Growth Rate (%)

Figure 39: Uganda Two-Wheeler Market Size, By Volume (Thousand Units), 2016-2026F

Figure 40: Uganda Two-Wheeler Market Size, By Value (USD Million), 2016-2026F

Figure 41: Uganda Two-Wheeler Market Share, By Vehicle Type, By Volume, 2016-2026F

Figure 42: Uganda Two-Wheeler Market Share, By Engine Capacity, By Volume, 2016-2026F

Figure 43: Uganda Two-Wheeler Market Share, By Company, By Volume, 2020

Figure 44: Uganda Two-Wheeler Market Map, By Vehicle Type, Market Size (Thousand Units) & Growth Rate (%)

Figure 45: Algeria Two-Wheeler Market Size, By Volume (Thousand Units), 2016-2026F

Figure 46: Algeria Two-Wheeler Market Size, By Value (USD Million), 2016-2026F

Figure 47: Algeria Two-Wheeler Market Share, By Vehicle Type, By Volume, 2016-2026F

Figure 48: Algeria Two-Wheeler Market Share, By Engine Capacity, By Volume, 2016-2026F

- Figure 49: Algeria Two-Wheeler Market Share, By Company, By Volume, 2020
- Figure 50: Algeria Two-Wheeler Market Map, By Vehicle Type, Market Size (Thousand Units) & Growth Rate (%)
- Figure 51: Angola Two-Wheeler Market Size, By Volume (Thousand Units), 2016-2026F
- Figure 52: Angola Two-Wheeler Market Size, By Value (USD Million), 2016-2026F
- Figure 53: Angola Two-Wheeler Market Share, By Vehicle Type, By Volume, 2016-2026F
- Figure 54: Angola Two-Wheeler Market Share, By Engine Capacity, By Volume, 2016-2026F
- Figure 55: Angola Two-Wheeler Market Share, By Company, By Volume, 2020
- Figure 56: Angola Two-Wheeler Market Map, By Vehicle Type, Market Size (Thousand Units) & Growth Rate (%)
- Figure 57: South Africa Two-Wheeler Market Size, By Volume (Thousand Units), 2016-2026F
- Figure 58: South Africa Two-Wheeler Market Size, By Value (USD Million), 2016-2026F
- Figure 59: South Africa Two-Wheeler Market Share, By Vehicle Type, By Volume, 2016-2026F
- Figure 60: South Africa Two-Wheeler Market Share, By Engine Capacity, By Volume, 2016-2026F
- Figure 61: South Africa Two-Wheeler Market Share, By Company, By Volume, 2020
- Figure 62: South Africa Two-Wheeler Market Map, By Vehicle Type, Market Size (Thousand Units) & Growth Rate (%)
- Figure 63: Ethiopia Two-Wheeler Market Size, By Volume (Thousand Units), 2016-2026F
- Figure 64: Ethiopia Two-Wheeler Market Size, By Value (USD Million), 2016-2026F
- Figure 65: Ethiopia Two-Wheeler Market Share, By Vehicle Type, By Volume, 2016-2026F
- Figure 66: Ethiopia Two-Wheeler Market Share, By Engine Capacity, By Volume, 2016-2026F
- Figure 67: Ethiopia Two-Wheeler Market Share, By Company, By Volume, 2020
- Figure 68: Ethiopia Two-Wheeler Market Map, By Vehicle Type, Market Size (Thousand Units) & Growth Rate (%)

## I would like to order

Product name: Africa Two-Wheeler Market, By Vehicle Type (Motorcycle, Scooter & Moped), By Engine Capacity (Up to 125cc, 126-250cc, 251-500cc, Above 500cc), By Region, Competition Forecast & Opportunities, 2016- 2026

Product link: <https://marketpublishers.com/r/A72BA9C7E27EN.html>

Price: US\$ 4,400.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/A72BA9C7E27EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below

and fax the completed form to +44 20 7900 3970