

# **Adiponitrile Market - Global Industry Size, Share, Trends, Opportunity & Forecast, Segmented By Application (Nylon Synthesis, HDI, Electrolyte Solution, Others), By End User (Chemical Intermediate, Automotive, Electrical & Electronics, Textile, Others), By Region & Competition, 2020-2030F**

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## **Abstracts**

The global Adiponitrile (ADN) market was valued at USD 10.80 billion in 2024 and is projected to experience steady growth over the forecast period, with a compound annual growth rate (CAGR) of 3.10% through 2030. ADN plays a critical role in the chemical industry, primarily due to its essential function in nylon 6,6 production. As an organic compound with the chemical formula  $C_6H_8N_2$ , ADN serves as a key intermediate in the production of hexamethylenediamine (HMDA), which is further used to produce nylon 6,6. Nylon 6,6 is highly sought after across various sectors such as automotive, textiles, electronics, and industrial applications, owing to its durability, thermal stability, and resistance to abrasion.

The automotive sector is one of the primary consumers of nylon 6,6, where it is used in components such as engine covers, airbags, and fuel systems. The increasing emphasis on lightweight vehicle production to enhance fuel efficiency and reduce carbon emissions has significantly driven the demand for adiponitrile. This trend is expected to continue, providing a favorable growth trajectory for the ADN market.

### **Key Market Drivers**

Rising Demand for Nylon 6,6

The global ADN market is closely tied to the demand for nylon 6,6, as adiponitrile is a vital raw material in its production. Known for its strength, thermal stability, and resistance to wear and chemicals, nylon 6,6 is indispensable in industries such as automotive, textiles, electronics, and industrial manufacturing. As the demand for nylon 6,6 increases in these sectors, the need for adiponitrile also rises. The automotive sector, in particular, is a major consumer of nylon 6,6, utilizing it to produce lightweight, durable components like engine covers, air intake manifolds, and fuel systems. The global shift toward lightweight vehicles has substantially boosted the demand for nylon 6,6, and by extension, adiponitrile. Lightweight materials can reduce vehicle weight by up to 10%, improving fuel efficiency by 6-8%. This trend has been instrumental in driving the ADN market. Nylon 6,6 is also used extensively in high-performance textiles, including apparel, carpets, and industrial fabrics, valued for its durability and resistance to abrasion. With the global textile industry projected to grow steadily, the demand for nylon 6,6 in textiles will continue to rise. Furthermore, nylon 6,6 is crucial in electronics and industrial applications, such as electrical connectors and gears, due to its electrical insulation properties and heat resistance. The growth of the electronics market, particularly in emerging economies, further fuels ADN demand.

## Key Market Challenges

### Fluctuations in Raw Material Prices

Fluctuations in raw material prices present a significant challenge to the expansion of the global adiponitrile market. As the production of adiponitrile is closely tied to the cost and availability of key raw materials, any volatility in material prices—driven by factors such as geopolitical tensions, supply chain disruptions, or market speculation—can lead to instability in production costs. This uncertainty complicates pricing strategies, making it difficult for manufacturers to offer competitive and stable pricing. Such volatility may limit the wider adoption of adiponitrile across industries. To mitigate this challenge, industry stakeholders must implement effective supply chain management strategies, risk mitigation measures, and explore alternative sourcing options. Proactively addressing price fluctuations will strengthen the market's resilience, ensuring long-term growth.

## Key Market Trends

### Rising Demand for High-Purity Adiponitrile in Emerging Markets

A significant trend in the global adiponitrile market is the growing demand for high-purity

ADN, particularly in emerging markets. The rapid industrialization and economic growth in these regions have increased the need for advanced materials such as nylon, used in automotive, textiles, and electronics. The demand for high-purity ADN is particularly strong in the automotive sector, where lightweight, durable materials are in high demand. Additionally, the electronics industry's expansion in emerging markets further drives the need for ADN, which is integral to producing electronic components. Activated alumina plays a crucial role in the hydrogenation process required for ADN production, making it an essential component in meeting the rising demand for high-purity ADN.

### Key Market Players

Asahi Kasei Corp

Ascend Performance Materials

BASF SE

Butachimie

INVISTA

Kishida Chemical Co. Ltd

Merck KGaA

Spectrum Chemical Mfg. Corp.

Tokyo Chemical Industry Co. Ltd

Vizag Chemical International

### Report Scope

This report segments the global adiponitrile market into the following categories, along with detailed insights into industry trends:

By Application: Nylon Synthesis, HDI, Electrolyte Solution, Others

By End User: Chemical Intermediate, Automotive, Electrical & Electronics, Textile, Others

By Region:

North America: United States, Canada, Mexico

Europe: France, United Kingdom, Italy, Germany, Spain

Asia-Pacific: China, India, Japan, Australia, South Korea

South America: Brazil, Argentina, Colombia

Middle East & Africa: South Africa, Saudi Arabia, UAE

## Competitive Landscape

Detailed profiles of the major companies operating in the global adiponitrile market are provided.

## Available Customizations:

This report can be customized to meet specific needs. Customization options include additional company profiling (up to five companies) and other tailored insights.

## Contents

### 1. PRODUCT OVERVIEW

- 1.1. Market Definition
- 1.2. Scope of the Market
  - 1.2.1. Markets Covered
  - 1.2.2. Years Considered for Study
  - 1.2.3. Key Market Segmentations

### 2. RESEARCH METHODOLOGY

- 2.1. Objective of the Study
- 2.2. Baseline Methodology
- 2.3. Key Industry Partners
- 2.4. Major Association and Secondary Sources
- 2.5. Forecasting Methodology
- 2.6. Data Triangulation & Validation
- 2.7. Assumptions and Limitations

### 3. EXECUTIVE SUMMARY

- 3.1. Overview of the Market
- 3.2. Overview of Key Market Segmentations
- 3.3. Overview of Key Market Players
- 3.4. Overview of Key Regions/Countries
- 3.5. Overview of Market Drivers, Challenges, Trends

### 4. VOICE OF CUSTOMER

### 5. ADIPONITRILE MARKET OUTLOOK

- 5.1. Market Size & Forecast
  - 5.1.1. By Value & Volume
- 5.2. Market Share & Forecast
  - 5.2.1. By Application (Nylon Synthesis, HDI, Electrolyte Solution, Others)
  - 5.2.2. By End User (Chemical Intermediate, Automotive, Electrical & Electronics, Textile, Others)
  - 5.2.3. By Region

- 5.2.4. By Company (2024)
- 5.3. Market Map

## **6. NORTH AMERICA ADIPONITRILE MARKET OUTLOOK**

- 6.1. Market Size & Forecast
  - 6.1.1. By Value & Volume
- 6.2. Market Share & Forecast
  - 6.2.1. By Application
  - 6.2.2. By End User
  - 6.2.3. By Country
- 6.3. North America: Country Analysis
  - 6.3.1. United States Adiponitrile Market Outlook
    - 6.3.1.1. Market Size & Forecast
      - 6.3.1.1.1. By Value & Volume
    - 6.3.1.2. Market Share & Forecast
      - 6.3.1.2.1. By Application
      - 6.3.1.2.2. By End User
  - 6.3.2. Canada Adiponitrile Market Outlook
    - 6.3.2.1. Market Size & Forecast
      - 6.3.2.1.1. By Value & Volume
    - 6.3.2.2. Market Share & Forecast
      - 6.3.2.2.1. By Application
      - 6.3.2.2.2. By End User
  - 6.3.3. Mexico Adiponitrile Market Outlook
    - 6.3.3.1. Market Size & Forecast
      - 6.3.3.1.1. By Value & Volume
    - 6.3.3.2. Market Share & Forecast
      - 6.3.3.2.1. By Application
      - 6.3.3.2.2. By End User

## **7. EUROPE ADIPONITRILE MARKET OUTLOOK**

- 7.1. Market Size & Forecast
  - 7.1.1. By Value & Volume
- 7.2. Market Share & Forecast
  - 7.2.1. By Application
  - 7.2.2. By End User
  - 7.2.3. By Country

### 7.3. Europe: Country Analysis

#### 7.3.1. Germany Adiponitrile Market Outlook

##### 7.3.1.1. Market Size & Forecast

###### 7.3.1.1.1. By Value & Volume

##### 7.3.1.2. Market Share & Forecast

###### 7.3.1.2.1. By Application

###### 7.3.1.2.2. By End User

#### 7.3.2. United Kingdom Adiponitrile Market Outlook

##### 7.3.2.1. Market Size & Forecast

###### 7.3.2.1.1. By Value & Volume

##### 7.3.2.2. Market Share & Forecast

###### 7.3.2.2.1. By Application

###### 7.3.2.2.2. By End User

#### 7.3.3. Italy Adiponitrile Market Outlook

##### 7.3.3.1. Market Size & Forecast

###### 7.3.3.1.1. By Value & Volume

##### 7.3.3.2. Market Share & Forecast

###### 7.3.3.2.1. By Application

###### 7.3.3.2.2. By End User

#### 7.3.4. France Adiponitrile Market Outlook

##### 7.3.4.1. Market Size & Forecast

###### 7.3.4.1.1. By Value & Volume

##### 7.3.4.2. Market Share & Forecast

###### 7.3.4.2.1. By Application

###### 7.3.4.2.2. By End User

#### 7.3.5. Spain Adiponitrile Market Outlook

##### 7.3.5.1. Market Size & Forecast

###### 7.3.5.1.1. By Value & Volume

##### 7.3.5.2. Market Share & Forecast

###### 7.3.5.2.1. By Application

###### 7.3.5.2.2. By End User

## 8. ASIA-PACIFIC ADIPONITRILE MARKET OUTLOOK

### 8.1. Market Size & Forecast

#### 8.1.1. By Value & Volume

### 8.2. Market Share & Forecast

#### 8.2.1. By Application

#### 8.2.2. By End User

### 8.2.3. By Country

## 8.3. Asia-Pacific: Country Analysis

### 8.3.1. China Adiponitrile Market Outlook

#### 8.3.1.1. Market Size & Forecast

##### 8.3.1.1.1. By Value & Volume

#### 8.3.1.2. Market Share & Forecast

##### 8.3.1.2.1. By Application

##### 8.3.1.2.2. By End User

### 8.3.2. India Adiponitrile Market Outlook

#### 8.3.2.1. Market Size & Forecast

##### 8.3.2.1.1. By Value & Volume

#### 8.3.2.2. Market Share & Forecast

##### 8.3.2.2.1. By Application

##### 8.3.2.2.2. By End User

### 8.3.3. Japan Adiponitrile Market Outlook

#### 8.3.3.1. Market Size & Forecast

##### 8.3.3.1.1. By Value & Volume

#### 8.3.3.2. Market Share & Forecast

##### 8.3.3.2.1. By Application

##### 8.3.3.2.2. By End User

### 8.3.4. South Korea Adiponitrile Market Outlook

#### 8.3.4.1. Market Size & Forecast

##### 8.3.4.1.1. By Value & Volume

#### 8.3.4.2. Market Share & Forecast

##### 8.3.4.2.1. By Application

##### 8.3.4.2.2. By End User

### 8.3.5. Australia Adiponitrile Market Outlook

#### 8.3.5.1. Market Size & Forecast

##### 8.3.5.1.1. By Value & Volume

#### 8.3.5.2. Market Share & Forecast

##### 8.3.5.2.1. By Application

##### 8.3.5.2.2. By End User

## 9. SOUTH AMERICA ADIPONITRILE MARKET OUTLOOK

### 9.1. Market Size & Forecast

#### 9.1.1. By Value & Volume

### 9.2. Market Share & Forecast

#### 9.2.1. By Application



- 9.2.2. By End User
- 9.2.3. By Country
- 9.3. South America: Country Analysis
  - 9.3.1. Brazil Adiponitrile Market Outlook
    - 9.3.1.1. Market Size & Forecast
      - 9.3.1.1.1. By Value & Volume
    - 9.3.1.2. Market Share & Forecast
      - 9.3.1.2.1. By Application
      - 9.3.1.2.2. By End User
  - 9.3.2. Argentina Adiponitrile Market Outlook
    - 9.3.2.1. Market Size & Forecast
      - 9.3.2.1.1. By Value & Volume
    - 9.3.2.2. Market Share & Forecast
      - 9.3.2.2.1. By Application
      - 9.3.2.2.2. By End User
  - 9.3.3. Colombia Adiponitrile Market Outlook
    - 9.3.3.1. Market Size & Forecast
      - 9.3.3.1.1. By Value & Volume
    - 9.3.3.2. Market Share & Forecast
      - 9.3.3.2.1. By Application
      - 9.3.3.2.2. By End User

## **10. MIDDLE EAST AND AFRICA ADIPONITRILE MARKET OUTLOOK**

- 10.1. Market Size & Forecast
  - 10.1.1. By Value & Volume
- 10.2. Market Share & Forecast
  - 10.2.1. By Application
  - 10.2.2. By End User
  - 10.2.3. By Country
- 10.3. MEA: Country Analysis
  - 10.3.1. South Africa Adiponitrile Market Outlook
    - 10.3.1.1. Market Size & Forecast
      - 10.3.1.1.1. By Value & Volume
    - 10.3.1.2. Market Share & Forecast
      - 10.3.1.2.1. By Application
      - 10.3.1.2.2. By End User
  - 10.3.2. Saudi Arabia Adiponitrile Market Outlook
    - 10.3.2.1. Market Size & Forecast

- 10.3.2.1.1. By Value & Volume
- 10.3.2.2. Market Share & Forecast
  - 10.3.2.2.1. By Application
  - 10.3.2.2.2. By End User
- 10.3.3. UAE Adiponitrile Market Outlook
  - 10.3.3.1. Market Size & Forecast
    - 10.3.3.1.1. By Value & Volume
  - 10.3.3.2. Market Share & Forecast
    - 10.3.3.2.1. By Application
    - 10.3.3.2.2. By End User

## **11. MARKET DYNAMICS**

- 11.1. Drivers
- 11.2. Challenges

## **12. MARKET TRENDS & DEVELOPMENTS**

- 12.1. Recent Developments
- 12.2. Product Launches
- 12.3. Mergers & Acquisitions

## **13. PORTER'S FIVE FORCES ANALYSIS**

## **14. PRICING ANALYSIS**

## **15. GLOBAL ADIPONITRILE MARKET: SWOT ANALYSIS**

## **16. COMPETITIVE LANDSCAPE**

- 16.1. Asahi Kasei Corp
  - 16.1.1. Business Overview
  - 16.1.2. Product & Service Offerings
  - 16.1.3. Recent Developments
  - 16.1.4. Financials (If Listed)
  - 16.1.5. Key Personnel
  - 16.1.6. SWOT Analysis
- 16.2. Ascend Performance Materials
- 16.3. BASF SE

16.4. Butachimie

16.5. INVISTA

16.6. Kishida Chemical Co. Ltd

16.7. Merck KgaA

16.8. Spectrum Chemical Mfg. Corp.

16.9. Tokyo Chemical Industry Co. Ltd

16.10. Vizag Chemical International

## **17. STRATEGIC RECOMMENDATIONS**

## **18. ABOUT US & DISCLAIMER**

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