

Access Control Security Market – Global Industry Size, Share, Trends, Opportunity, and Forecast, Segmented By Component (Hardware, Software, Services), By Type (DAC, MAC, RBAC), By Application (Homeland Security, Commercial, Residential, Industrial), By Region & Competition, 2019-2029F

<https://marketpublishers.com/r/A4C9A73080C4EN.html>

Date: August 2024

Pages: 181

Price: US\$ 4,900.00 (Single User License)

ID: A4C9A73080C4EN

Abstracts

Global Access Control Security Market was valued at USD 16.5 Billion in 2023 and is expected to reach USD 28.54 Billion in 2029 and project robust growth in the forecast period with a CAGR of 9.4% through 2029. The global Access Control Security market is experiencing significant growth driven by heightened security concerns and technological advancements. As businesses and organizations increasingly prioritize the protection of physical and digital assets, the demand for sophisticated access control solutions has surged. These systems, which include biometric readers, smart card systems, and cloud-based access management platforms, offer enhanced security features such as real-time monitoring, automated access control, and detailed audit trails. The rise in cybersecurity threats and the need for compliance with stringent regulations further fuel market expansion. Additionally, the integration of access control systems with other security technologies, such as surveillance cameras and alarm systems, provides a comprehensive security solution that enhances overall safety. The growth is also supported by the increasing adoption of IoT and AI technologies, which enable more sophisticated and user-friendly access control solutions. As industries across various sectors, including commercial, residential, and governmental, continue to invest in advanced security measures, the global Access Control Security market is poised for sustained growth and innovation.

Key Market Drivers

Rising Security Concerns and Threats

The increasing frequency and sophistication of security threats drive the demand for advanced access control systems. As both physical and cyber threats become more prevalent, organizations are prioritizing robust security measures to protect their assets, data, and personnel. High-profile incidents such as data breaches, theft, and vandalism have heightened awareness and necessitated the adoption of comprehensive security solutions. Modern access control systems offer enhanced protection through features like biometric authentication, smart card technology, and real-time monitoring, which are essential for preventing unauthorized access and mitigating security risks. The need for multi-layered security strategies has led to the integration of access control systems with other security technologies, such as surveillance cameras and alarm systems. This integration provides a holistic approach to security management, ensuring that organizations can respond promptly to potential threats and maintain a secure environment. As security concerns continue to escalate, the adoption of advanced access control systems is expected to grow, driving the market forward.

Technological Advancements and Integration

Technological advancements are a significant driver of growth in the global access control security market. Innovations such as biometric recognition, IoT-enabled devices, and cloud-based solutions have transformed access control systems, making them more sophisticated and user-friendly. Biometric technologies, including fingerprint, facial, and iris recognition, offer higher levels of accuracy and security compared to traditional methods, reducing the risk of unauthorized access. IoT-enabled devices provide seamless integration with other security systems and enable remote management and monitoring of access control. Cloud-based solutions offer scalability and flexibility, allowing organizations to manage access controls from anywhere and reduce the need for on-premises infrastructure. The integration of access control systems with other security technologies, such as surveillance and alarm systems, enhances overall security management and provides comprehensive protection. As technological innovations continue to evolve, they drive the adoption of advanced access control solutions, contributing to market growth.

Regulatory and Compliance Requirements

Stringent regulatory and compliance requirements are a key driver of the global access control security market. Organizations across various industries must adhere to

regulations related to data protection, employee safety, and physical security, which often mandate the implementation of robust access control measures. Regulations such as the General Data Protection Regulation (GDPR) in Europe and the Health Insurance Portability and Accountability Act (HIPAA) in the United States require organizations to secure sensitive information and restrict access to authorized personnel only. Compliance with these regulations necessitates the deployment of advanced access control systems that provide detailed audit trails, secure authentication methods, and real-time monitoring capabilities. Failure to comply with regulatory requirements can result in significant fines and legal repercussions, driving organizations to invest in comprehensive access control solutions to ensure compliance. As regulatory landscapes continue to evolve, the demand for access control systems that meet these requirements is expected to rise, further propelling market growth.

Growth in Smart City Initiatives

The expansion of smart city initiatives is significantly influencing the global access control security market. As cities around the world invest in smart infrastructure and technologies to improve urban living conditions, there is an increasing need for advanced access control solutions to manage and secure these smart environments. Smart cities utilize connected devices and systems to enhance efficiency, safety, and convenience, including smart lighting, intelligent transportation systems, and integrated security solutions. Access control systems play a crucial role in managing access to public and private spaces within these smart cities, ensuring that only authorized individuals can enter restricted areas. The implementation of access control systems in smart cities supports initiatives such as automated building management, secure public transportation, and enhanced safety measures. As the concept of smart cities continues to develop and expand, the demand for sophisticated access control solutions that integrate with other smart technologies will drive market growth, supporting the creation of safer and more efficient urban environments.

Key Market Challenges

Integration with Legacy Systems

One of the primary challenges in the global access control security market is the integration of modern access control solutions with existing legacy systems. Many organizations operate with outdated security infrastructure that may not be fully compatible with new technologies, such as advanced biometric systems or cloud-based solutions. Integrating these new systems with legacy hardware and software can be

complex and costly, often requiring significant modifications or upgrades. This challenge is particularly pronounced in large enterprises or institutions with extensive existing infrastructure that has been in place for many years. The need to ensure that new systems can seamlessly communicate with older systems without compromising security or functionality complicates the implementation process. Additionally, organizations must address potential interoperability issues between different vendors' technologies. Overcoming these integration challenges requires careful planning, technical expertise, and potentially significant financial investment, which can be a barrier for some organizations looking to modernize their access control systems.

Privacy and Data Security Concerns

Privacy and data security concerns are significant challenges in the access control security market, particularly with the increasing use of biometric data and cloud-based solutions. Access control systems that use biometric authentication, such as fingerprints or facial recognition, collect and store sensitive personal information, raising concerns about data privacy and potential misuse. Ensuring that this data is securely stored, processed, and transmitted is crucial to maintaining user trust and complying with data protection regulations. The implementation of cloud-based access control solutions introduces additional risks related to data breaches and unauthorized access, as sensitive information is transmitted over the internet and stored in remote servers. Organizations must invest in robust encryption, secure authentication methods, and compliance with data protection laws to address these concerns. Failure to adequately protect biometric and personal data can result in legal penalties, reputational damage, and loss of customer confidence.

High Implementation and Maintenance Costs

The cost of implementing and maintaining advanced access control systems can be a significant challenge for organizations, particularly for small to medium-sized enterprises (SMEs) with limited budgets. Advanced access control solutions, such as those incorporating biometric technology, IoT integration, and cloud-based management, often require substantial initial investments in hardware, software, and infrastructure. Additionally, ongoing maintenance costs, including system updates, technical support, and potential repairs, can add to the financial burden. For organizations operating on tight budgets, the high costs associated with deploying and maintaining sophisticated access control systems may pose a barrier to adoption. Moreover, the need for specialized technical expertise to manage and operate these systems can further increase costs. To address these challenges, organizations must carefully evaluate their

security needs, budget constraints, and potential return on investment before committing to advanced access control solutions.

Evolving Threat Landscape

The rapidly evolving threat landscape presents a significant challenge to the access control security market. As security threats become more sophisticated and diverse, access control systems must continually adapt to address new vulnerabilities and risks. Cyberattacks, such as hacking and phishing, as well as physical security threats, such as tailgating or credential theft, require constant updates and enhancements to access control technologies. Keeping pace with these evolving threats demands ongoing research and development, regular system updates, and the integration of advanced security features. Organizations must stay informed about emerging threats and ensure their access control systems are equipped to handle them. Additionally, the rapid pace of technological advancements means that access control solutions can quickly become outdated if not regularly updated. Addressing these challenges involves a proactive approach to security, including regular assessments, updates, and the adoption of cutting-edge technologies to maintain robust protection against emerging threats.

Key Market Trends

Integration of IoT and Smart Technologies

The integration of Internet of Things (IoT) and smart technologies is a prominent trend in the global access control security market. As organizations seek to enhance security and operational efficiency, the adoption of IoT-enabled access control systems is on the rise. These systems use connected devices to provide real-time data, automated control, and remote management capabilities. For instance, smart locks and IoT-enabled security cameras allow for seamless integration with other smart building systems, such as lighting and climate control, creating a more cohesive and automated security environment. This integration not only improves security but also enhances the user experience by providing greater convenience and control. Furthermore, IoT-enabled systems offer advanced analytics and reporting features, allowing organizations to monitor access patterns, detect anomalies, and optimize security protocols. As the demand for smart building solutions and connected environments grows, the incorporation of IoT and smart technologies into access control systems is expected to continue driving market growth.

Growing Adoption of Cloud-Based Access Control Solutions

Cloud-based access control solutions are gaining significant traction in the global market due to their scalability, flexibility, and cost-effectiveness. Unlike traditional on-premises systems, cloud-based solutions offer centralized management and remote access capabilities, allowing organizations to control and monitor their security systems from anywhere. This trend is driven by the increasing need for scalable security solutions that can adapt to the evolving requirements of modern businesses. Cloud-based access control systems enable organizations to easily add or remove users, integrate with other cloud services, and benefit from automatic software updates and maintenance. Additionally, these solutions reduce the need for extensive on-site infrastructure, leading to lower upfront costs and simplified system management. As businesses increasingly move towards digital transformation and seek more efficient and flexible security solutions, the adoption of cloud-based access control systems is expected to rise, further fueling market growth.

Emergence of Biometric Access Control Technologies

Biometric access control technologies are becoming increasingly prevalent as organizations seek more secure and user-friendly methods for managing access. Biometrics, including fingerprint recognition, facial recognition, and iris scanning, provide a higher level of security compared to traditional access methods such as PINs or key cards. These technologies leverage unique biological traits to authenticate users, reducing the risk of unauthorized access and fraud. The advancement of biometric technologies has led to more accurate, reliable, and affordable solutions, making them accessible to a broader range of applications and industries. For instance, biometric access control is increasingly used in high-security environments such as data centers, financial institutions, and government facilities. The growing emphasis on security and the desire for seamless user experiences drive the adoption of biometric access control systems, which are expected to continue gaining traction in the market.

Increasing Focus on Integrated Security Solutions

The trend towards integrated security solutions is reshaping the global access control market, as organizations seek to consolidate their security systems for improved efficiency and effectiveness. Integrated solutions combine access control with other security technologies, such as video surveillance, alarm systems, and intrusion detection, into a unified platform. This integration allows for centralized monitoring, streamlined operations, and enhanced response capabilities. For example, an integrated system can provide real-time alerts and synchronized responses to security

events, such as unauthorized access or breaches. The ability to manage multiple security functions from a single interface enhances situational awareness and reduces the complexity of managing disparate systems. As organizations increasingly prioritize comprehensive and cohesive security strategies, the demand for integrated access control solutions is expected to grow. This trend reflects the broader shift towards holistic security approaches that address a wide range of threats and vulnerabilities.

Rising Demand for Mobile and Remote Access Solutions

The growing demand for mobile and remote access solutions is a significant trend in the global access control security market. As organizations adopt mobile technologies and flexible work arrangements, there is an increasing need for access control systems that can support mobile credentials and remote management. Mobile access solutions allow users to manage and monitor access through smartphones or tablets, providing greater convenience and flexibility. For instance, mobile access control apps enable users to unlock doors, grant access to others, and receive real-time notifications from their mobile devices. Additionally, remote access solutions allow security administrators to manage access controls from any location, facilitating the management of multiple sites and enhancing operational efficiency. The rise of remote work, coupled with advancements in mobile technology, drives the adoption of mobile and remote access solutions, reflecting the need for modern, adaptable security systems that align with contemporary work environments and lifestyles.

Segmental Insights

Component Insights

The hardware segment emerged as the dominant component in the global access control security market and is expected to maintain its leading position throughout the forecast period. This dominance is driven by the essential role that physical hardware plays in the implementation and effectiveness of access control systems. Hardware components, such as biometric scanners, smart locks, card readers, and control panels, are fundamental to establishing secure access points and managing physical security. These devices provide the crucial interface through which authentication and access decisions are made, making them indispensable for any access control system. The growing emphasis on advanced security measures and the need for reliable, durable, and high-performance hardware solutions have reinforced the hardware segment's market leadership. Innovations in access control hardware, including improvements in biometric accuracy, smart lock technology, and IoT integration, continue to drive

demand as organizations seek more secure and efficient access solutions. Additionally, the hardware segment benefits from ongoing advancements and investments in technology, which enhance the functionality and capabilities of access control systems. Despite the growth of software and services segments, which offer valuable functionalities like remote management, analytics, and support, the foundational nature of hardware in providing physical security ensures its continued dominance. As organizations increasingly focus on enhancing their security infrastructure with advanced hardware solutions, the hardware segment is well-positioned to sustain its market leadership in the global access control security market.

Application Insights

The commercial segment emerged as the dominant application area in the global access control security market and is expected to retain its leading position throughout the forecast period. The commercial sector's dominance is driven by its extensive need for comprehensive security solutions to safeguard a wide range of facilities, including office buildings, retail spaces, and financial institutions. Commercial establishments require robust access control systems to manage high volumes of foot traffic, secure sensitive areas, and ensure operational continuity. The growing emphasis on enhancing security measures against theft, unauthorized access, and potential threats has led businesses to invest heavily in advanced access control technologies. These solutions include biometric systems, smart locks, and integrated security management platforms that provide real-time monitoring, detailed access logs, and seamless integration with other security systems. Additionally, the rapid expansion of commercial real estate, coupled with increasing security regulations and standards, further fuels the demand for sophisticated access control systems. While sectors such as residential, industrial, and homeland security also contribute to market growth, the scale and complexity of security needs in the commercial sector make it the primary driver of market dynamics. The commercial segment benefits from continuous technological advancements and innovations that enhance the functionality and efficiency of access control systems. As businesses increasingly prioritize security and seek to protect assets, personnel, and data, the commercial sector's demand for advanced access control solutions remains robust. Consequently, the commercial application segment is expected to sustain its dominance in the global access control security market, driven by its critical need for effective, scalable, and integrated security solutions.

Regional Insights

North America emerged as the dominant region in the global access control security

market and is anticipated to maintain its leadership throughout the forecast period. This dominance is driven by several key factors, including the region's advanced infrastructure, high levels of technological adoption, and stringent security regulations. North America, particularly the United States and Canada, is characterized by its mature market for access control solutions, which benefits from a robust economic environment and substantial investments in security technology. The presence of numerous major players and innovative companies in the region contributes to the continuous advancement and availability of cutting-edge access control systems. Additionally, the high demand for sophisticated security solutions across various sectors, such as commercial, government, and healthcare, further propels market growth. North America's emphasis on regulatory compliance, data protection, and cybersecurity also drives the adoption of advanced access control systems that ensure robust security and operational efficiency. The region's early adoption of technologies such as biometrics, IoT integration, and cloud-based access management reflects its leadership in the market. Moreover, the increasing focus on smart building solutions and the integration of access control with other security and facility management systems bolster the region's position. As organizations in North America continue to prioritize enhanced security measures and adapt to evolving threats, the demand for innovative and scalable access control solutions remains strong. Consequently, North America's established infrastructure, technological advancements, and high investment in security technology solidify its role as the dominant region in the global access control security market, with expectations to sustain this leadership through ongoing developments and market trends.

Key Market Players

Johnson Controls International plc

HID Global Corporation

Honeywell International Inc.

Robert Bosch GmbH

Siemens AG

Dahua Technology Co., Ltd.

Motorola Solutions, Inc.

Matrix Comsec Pvt Ltd.

Genetec Inc.

Dots Info Systems (India) Pvt. Ltd.

NEC Corporation

Nedap N.V.

Report Scope:

In this report, the Global Access Control Security Market has been segmented into the following categories, in addition to the industry trends which have also been detailed below:

Access Control Security Market, By Component:

Hardware

Services

Software

Access Control Security Market, By Type:

DAC

MAC

RBAC

Access Control Security Market, By Application:

Homeland Security

Commercial

Residential

Industrial

Access Control Security Market, By Region:

North America

United States

Canada

Mexico

Europe

France

United Kingdom

Italy

Germany

Spain

Belgium

Asia-Pacific

China

India

Japan

Australia

South Korea

Indonesia

Vietnam

South America

Brazil

Argentina

Colombia

Chile

Peru

Middle East & Africa

South Africa

Saudi Arabia

UAE

Turkey

Israel

Competitive Landscape

Company Profiles: Detailed analysis of the major companies present in the Global Access Control Security Market.

Available Customizations:

Global Access Control Security market report with the given market data, Tech Sci

Access Control Security Market – Global Industry Size, Share, Trends, Opportunity, and Forecast, Segmented By...

Research offers customizations according to a company's specific needs. The following customization options are available for the report:

Company Information

Detailed analysis and profiling of additional market players (up to five).

Contents

1. PRODUCT OVERVIEW

- 1.1. Market Definition
- 1.2. Scope of the Market
 - 1.2.1. Markets Covered
 - 1.2.2. Years Considered for Study
 - 1.2.3. Key Market Segmentations

2. RESEARCH METHODOLOGY

- 2.1. Objective of the Study
- 2.2. Baseline Methodology
- 2.3. Formulation of the Scope
- 2.4. Assumptions and Limitations
- 2.5. Sources of Research
 - 2.5.1. Secondary Research
 - 2.5.2. Primary Research
- 2.6. Approach for the Market Study
 - 2.6.1. The Bottom-Up Approach
 - 2.6.2. The Top-Down Approach
- 2.7. Methodology Followed for Calculation of Market Size & Market Shares
- 2.8. Forecasting Methodology
 - 2.8.1. Data Triangulation & Validation

3. EXECUTIVE SUMMARY

4. VOICE OF CUSTOMER

5. GLOBAL ACCESS CONTROL SECURITY MARKET OVERVIEW

6. GLOBAL ACCESS CONTROL SECURITY MARKET OUTLOOK

- 6.1. Market Size & Forecast
 - 6.1.1. By Value
- 6.2. Market Share & Forecast
 - 6.2.1. By Component (Hardware, Software, Services)
 - 6.2.2. By Type (DAC, MAC, RBAC)

- 6.2.3. By Application (Homeland Security, Commercial, Residential, Industrial)
- 6.2.4. By Region (North America, Europe, South America, Middle East & Africa, Asia Pacific)
- 6.3. By Company (2023)
- 6.4. Market Map

7. NORTH AMERICA ACCESS CONTROL SECURITY MARKET OUTLOOK

- 7.1. Market Size & Forecast
 - 7.1.1. By Value
- 7.2. Market Share & Forecast
 - 7.2.1. By Component
 - 7.2.2. By Type
 - 7.2.3. By Application
 - 7.2.4. By Country
- 7.3. North America: Country Analysis
 - 7.3.1. United States Access Control Security Market Outlook
 - 7.3.1.1. Market Size & Forecast
 - 7.3.1.1.1. By Value
 - 7.3.1.2. Market Share & Forecast
 - 7.3.1.2.1. By Component
 - 7.3.1.2.2. By Type
 - 7.3.1.2.3. By Application
 - 7.3.2. Canada Access Control Security Market Outlook
 - 7.3.2.1. Market Size & Forecast
 - 7.3.2.1.1. By Value
 - 7.3.2.2. Market Share & Forecast
 - 7.3.2.2.1. By Component
 - 7.3.2.2.2. By Type
 - 7.3.2.2.3. By Application
 - 7.3.3. Mexico Access Control Security Market Outlook
 - 7.3.3.1. Market Size & Forecast
 - 7.3.3.1.1. By Value
 - 7.3.3.2. Market Share & Forecast
 - 7.3.3.2.1. By Component
 - 7.3.3.2.2. By Type
 - 7.3.3.2.3. By Application

8. EUROPE ACCESS CONTROL SECURITY MARKET OUTLOOK

- 8.1. Market Size & Forecast
 - 8.1.1. By Value
- 8.2. Market Share & Forecast
 - 8.2.1. By Component
 - 8.2.2. By Type
 - 8.2.3. By Application
 - 8.2.4. By Country
- 8.3. Europe: Country Analysis
 - 8.3.1. Germany Access Control Security Market Outlook
 - 8.3.1.1. Market Size & Forecast
 - 8.3.1.1.1. By Value
 - 8.3.1.2. Market Share & Forecast
 - 8.3.1.2.1. By Component
 - 8.3.1.2.2. By Type
 - 8.3.1.2.3. By Application
 - 8.3.2. France Access Control Security Market Outlook
 - 8.3.2.1. Market Size & Forecast
 - 8.3.2.1.1. By Value
 - 8.3.2.2. Market Share & Forecast
 - 8.3.2.2.1. By Component
 - 8.3.2.2.2. By Type
 - 8.3.2.2.3. By Application
 - 8.3.3. United Kingdom Access Control Security Market Outlook
 - 8.3.3.1. Market Size & Forecast
 - 8.3.3.1.1. By Value
 - 8.3.3.2. Market Share & Forecast
 - 8.3.3.2.1. By Component
 - 8.3.3.2.2. By Type
 - 8.3.3.2.3. By Application
 - 8.3.4. Italy Access Control Security Market Outlook
 - 8.3.4.1. Market Size & Forecast
 - 8.3.4.1.1. By Value
 - 8.3.4.2. Market Share & Forecast
 - 8.3.4.2.1. By Component
 - 8.3.4.2.2. By Type
 - 8.3.4.2.3. By Application
 - 8.3.5. Spain Access Control Security Market Outlook
 - 8.3.5.1. Market Size & Forecast

- 8.3.5.1.1. By Value
- 8.3.5.2. Market Share & Forecast
 - 8.3.5.2.1. By Component
 - 8.3.5.2.2. By Type
 - 8.3.5.2.3. By Application
- 8.3.6. Belgium Access Control Security Market Outlook
 - 8.3.6.1. Market Size & Forecast
 - 8.3.6.1.1. By Value
 - 8.3.6.2. Market Share & Forecast
 - 8.3.6.2.1. By Component
 - 8.3.6.2.2. By Type
 - 8.3.6.2.3. By Application

9. SOUTH AMERICA ACCESS CONTROL SECURITY MARKET OUTLOOK

- 9.1. Market Size & Forecast
 - 9.1.1. By Value
- 9.2. Market Share & Forecast
 - 9.2.1. By Component
 - 9.2.2. By Type
 - 9.2.3. By Application
 - 9.2.4. By Country
- 9.3. South America: Country Analysis
 - 9.3.1. Brazil Access Control Security Market Outlook
 - 9.3.1.1. Market Size & Forecast
 - 9.3.1.1.1. By Value
 - 9.3.1.2. Market Share & Forecast
 - 9.3.1.2.1. By Component
 - 9.3.1.2.2. By Type
 - 9.3.1.2.3. By Application
 - 9.3.2. Colombia Access Control Security Market Outlook
 - 9.3.2.1. Market Size & Forecast
 - 9.3.2.1.1. By Value
 - 9.3.2.2. Market Share & Forecast
 - 9.3.2.2.1. By Component
 - 9.3.2.2.2. By Type
 - 9.3.2.2.3. By Application
 - 9.3.3. Argentina Access Control Security Market Outlook
 - 9.3.3.1. Market Size & Forecast

- 9.3.3.1.1. By Value
- 9.3.3.2. Market Share & Forecast
 - 9.3.3.2.1. By Component
 - 9.3.3.2.2. By Type
 - 9.3.3.2.3. By Application
- 9.3.4. Chile Access Control Security Market Outlook
 - 9.3.4.1. Market Size & Forecast
 - 9.3.4.1.1. By Value
 - 9.3.4.2. Market Share & Forecast
 - 9.3.4.2.1. By Component
 - 9.3.4.2.2. By Type
 - 9.3.4.2.3. By Application
- 9.3.5. Peru Access Control Security Market Outlook
 - 9.3.5.1. Market Size & Forecast
 - 9.3.5.1.1. By Value
 - 9.3.5.2. Market Share & Forecast
 - 9.3.5.2.1. By Component
 - 9.3.5.2.2. By Type
 - 9.3.5.2.3. By Application

10. MIDDLE EAST & AFRICA ACCESS CONTROL SECURITY MARKET OUTLOOK

- 10.1. Market Size & Forecast
 - 10.1.1. By Value
- 10.2. Market Share & Forecast
 - 10.2.1. By Component
 - 10.2.2. By Type
 - 10.2.3. By Application
 - 10.2.4. By Country
- 10.3. Middle East & Africa: Country Analysis
 - 10.3.1. Saudi Arabia Access Control Security Market Outlook
 - 10.3.1.1. Market Size & Forecast
 - 10.3.1.1.1. By Value
 - 10.3.1.2. Market Share & Forecast
 - 10.3.1.2.1. By Component
 - 10.3.1.2.2. By Type
 - 10.3.1.2.3. By Application
 - 10.3.2. UAE Access Control Security Market Outlook
 - 10.3.2.1. Market Size & Forecast

- 10.3.2.1.1. By Value
- 10.3.2.2. Market Share & Forecast
 - 10.3.2.2.1. By Component
 - 10.3.2.2.2. By Type
 - 10.3.2.2.3. By Application
- 10.3.3. South Africa Access Control Security Market Outlook
 - 10.3.3.1. Market Size & Forecast
 - 10.3.3.1.1. By Value
 - 10.3.3.2. Market Share & Forecast
 - 10.3.3.2.1. By Component
 - 10.3.3.2.2. By Type
 - 10.3.3.2.3. By Application
- 10.3.4. Turkey Access Control Security Market Outlook
 - 10.3.4.1. Market Size & Forecast
 - 10.3.4.1.1. By Value
 - 10.3.4.2. Market Share & Forecast
 - 10.3.4.2.1. By Component
 - 10.3.4.2.2. By Type
 - 10.3.4.2.3. By Application
- 10.3.5. Israel Access Control Security Market Outlook
 - 10.3.5.1. Market Size & Forecast
 - 10.3.5.1.1. By Value
 - 10.3.5.2. Market Share & Forecast
 - 10.3.5.2.1. By Component
 - 10.3.5.2.2. By Type
 - 10.3.5.2.3. By Application

11. ASIA PACIFIC ACCESS CONTROL SECURITY MARKET OUTLOOK

- 11.1. Market Size & Forecast
 - 11.1.1. By Value
- 11.2. Market Share & Forecast
 - 11.2.1. By Component
 - 11.2.2. By Type
 - 11.2.3. By Application
 - 11.2.4. By Country
- 11.3. Asia-Pacific: Country Analysis
 - 11.3.1. China Access Control Security Market Outlook
 - 11.3.1.1. Market Size & Forecast

- 11.3.1.1.1. By Value
- 11.3.1.2. Market Share & Forecast
 - 11.3.1.2.1. By Component
 - 11.3.1.2.2. By Type
 - 11.3.1.2.3. By Application
- 11.3.2. India Access Control Security Market Outlook
 - 11.3.2.1. Market Size & Forecast
 - 11.3.2.1.1. By Value
 - 11.3.2.2. Market Share & Forecast
 - 11.3.2.2.1. By Component
 - 11.3.2.2.2. By Type
 - 11.3.2.2.3. By Application
- 11.3.3. Japan Access Control Security Market Outlook
 - 11.3.3.1. Market Size & Forecast
 - 11.3.3.1.1. By Value
 - 11.3.3.2. Market Share & Forecast
 - 11.3.3.2.1. By Component
 - 11.3.3.2.2. By Type
 - 11.3.3.2.3. By Application
- 11.3.4. South Korea Access Control Security Market Outlook
 - 11.3.4.1. Market Size & Forecast
 - 11.3.4.1.1. By Value
 - 11.3.4.2. Market Share & Forecast
 - 11.3.4.2.1. By Component
 - 11.3.4.2.2. By Type
 - 11.3.4.2.3. By Application
- 11.3.5. Australia Access Control Security Market Outlook
 - 11.3.5.1. Market Size & Forecast
 - 11.3.5.1.1. By Value
 - 11.3.5.2. Market Share & Forecast
 - 11.3.5.2.1. By Component
 - 11.3.5.2.2. By Type
 - 11.3.5.2.3. By Application
- 11.3.6. Indonesia Access Control Security Market Outlook
 - 11.3.6.1. Market Size & Forecast
 - 11.3.6.1.1. By Value
 - 11.3.6.2. Market Share & Forecast
 - 11.3.6.2.1. By Component
 - 11.3.6.2.2. By Type

- 11.3.6.2.3. By Application
- 11.3.7. Vietnam Access Control Security Market Outlook
 - 11.3.7.1. Market Size & Forecast
 - 11.3.7.1.1. By Value
 - 11.3.7.2. Market Share & Forecast
 - 11.3.7.2.1. By Component
 - 11.3.7.2.2. By Type
 - 11.3.7.2.3. By Application

12. MARKET DYNAMICS

- 12.1. Drivers
- 12.2. Challenges

13. MARKET TRENDS AND DEVELOPMENTS

14. COMPANY PROFILES

- 14.1. Johnson Controls International plc
 - 14.1.1. Business Overview
 - 14.1.2. Key Revenue and Financials
 - 14.1.3. Recent Developments
 - 14.1.4. Key Personnel/Key Contact Person
 - 14.1.5. Key Product/Services Offered
- 14.2. HID Global Corporation
 - 14.2.1. Business Overview
 - 14.2.2. Key Revenue and Financials
 - 14.2.3. Recent Developments
 - 14.2.4. Key Personnel/Key Contact Person
 - 14.2.5. Key Product/Services Offered
- 14.3. Honeywell International Inc.
 - 14.3.1. Business Overview
 - 14.3.2. Key Revenue and Financials
 - 14.3.3. Recent Developments
 - 14.3.4. Key Personnel/Key Contact Person
 - 14.3.5. Key Product/Services Offered
- 14.4. Robert Bosch GmbH
 - 14.4.1. Business Overview
 - 14.4.2. Key Revenue and Financials

- 14.4.3. Recent Developments
- 14.4.4. Key Personnel/Key Contact Person
- 14.4.5. Key Product/Services Offered
- 14.5. Siemens AG
 - 14.5.1. Business Overview
 - 14.5.2. Key Revenue and Financials
 - 14.5.3. Recent Developments
 - 14.5.4. Key Personnel/Key Contact Person
 - 14.5.5. Key Product/Services Offered
- 14.6. Dahua Technology Co., Ltd.
 - 14.6.1. Business Overview
 - 14.6.2. Key Revenue and Financials
 - 14.6.3. Recent Developments
 - 14.6.4. Key Personnel/Key Contact Person
 - 14.6.5. Key Product/Services Offered
- 14.7. Motorola Solutions, Inc.
 - 14.7.1. Business Overview
 - 14.7.2. Key Revenue and Financials
 - 14.7.3. Recent Developments
 - 14.7.4. Key Personnel/Key Contact Person
 - 14.7.5. Key Product/Services Offered
- 14.8. Matrix Comsec Pvt Ltd.
 - 14.8.1. Business Overview
 - 14.8.2. Key Revenue and Financials
 - 14.8.3. Recent Developments
 - 14.8.4. Key Personnel/Key Contact Person
 - 14.8.5. Key Product/Services Offered
- 14.9. Genetec Inc.
 - 14.9.1. Business Overview
 - 14.9.2. Key Revenue and Financials
 - 14.9.3. Recent Developments
 - 14.9.4. Key Personnel/Key Contact Person
 - 14.9.5. Key Product/Services Offered
- 14.10. Dots Info Systems (India) Pvt. Ltd.
 - 14.10.1. Business Overview
 - 14.10.2. Key Revenue and Financials
 - 14.10.3. Recent Developments
 - 14.10.4. Key Personnel/Key Contact Person
 - 14.10.5. Key Product/Services Offered

14.11. NEC Corporation

14.11.1. Business Overview

14.11.2. Key Revenue and Financials

14.11.3. Recent Developments

14.11.4. Key Personnel/Key Contact Person

14.11.5. Key Product/Services Offered

14.12. Nedap N.V.

14.12.1. Business Overview

14.12.2. Key Revenue and Financials

14.12.3. Recent Developments

14.12.4. Key Personnel/Key Contact Person

14.12.5. Key Product/Services Offered

15. STRATEGIC RECOMMENDATIONS**16. ABOUT US & DISCLAIMER**

I would like to order

Product name: Access Control Security Market – Global Industry Size, Share, Trends, Opportunity, and Forecast, Segmented By Component (Hardware, Software, Services), By Type (DAC, MAC, RBAC), By Application (Homeland Security, Commercial, Residential, Industrial), By Region & Competition, 2019-2029F

Product link: <https://marketpublishers.com/r/A4C9A73080C4EN.html>

Price: US\$ 4,900.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/A4C9A73080C4EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below
and fax the completed form to +44 20 7900 3970