

Vietnam: Data Centre Landscape - 2022 to 2026

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Abstracts

The Vietnamese telecom providers have been upgrading their domestic fibre infrastructure over the past four years since 2016. As of 2020 FPT provides telecom and internet services in 59 out of 63 provinces & cities in Vietnam.

In 2016, the Vietnamese Government announced a 4-year plan to develop a national broadband infrastructure by 2020, with the objective of achieving a 40 per cent broadband penetration rate by that date and a minimum download speed of 25 Mbps.

The Vietnamese telecom providers are providing cloud services in association with CSPs. Viettel claims a 40 per cent market share in IaaS services and 100 per cent annual growth in revenues for the year to the end of 2019. FPT provides IaaS services using AWS and Microsoft Azure Cloud.

There are just over twenty Data Centre facilities in Vietnam and new Data Centre facilities have been formed around the cities of Hanoi and Ho Chi Minh City by telecoms providers Viettel, VNPT and IT service provider FPT.

The Vietnamese Data Centre market is growing from a relatively low base, but with new investment from Gaw Capital, NTT and other providers, Datacentrepricing forecasts that Vietnamese Data Centre space will grow by 45 per cent, power by 44 per cent and revenues by 58 per cent over the four-year period to the end of 2026.

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