

United Kingdom: Data Centre Landscape - 2024 to 2027

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Abstracts

About the report

This new report covers the UK Data Centre Market and provides the latest information on all of the key issues for Data Centre Providers including the following:

The key third party Data Centre Providers and Facilities

Data Centre floor space forecast from 2024 to 2027

DCCP (Data Centre Customer Power) forecast from 2024 to 2027

Data Centre Power Costs (in per kWh)

Data Centre geographical city clusters

Data Centre Pricing forecast from 2024 to 2027(in rack space, m2 & p/ kW rentals)

The key Data Centre Trends & Data Centre Outlook

About the UK Data Centre market

There are nearly 250 third-party Data Centre facilities in the UK provided by some 100 Data Centre companies. – with over 1 million m² of Data Centre raised floor space of just over 1,700 MW of Data Centre Customer Power (DCCP) in total – forecast as of the end of 2023.

The UK Data Centre market is undergoing a boom in new facility build-outs, with a total of 29 projects announced by 23 Data Centre companies. The Mega projects still undergoing planning permission include Reef Group (Havering) with a 600 MW plan and the Humber Technology Park (384 MW) which could change the landscape further. With ~60% of built facilities at 4 MW and below, there is significant scope to build Edge networks across the country. Overall, the UK market appears resilient in development compared to its European neighbours but distribution of sites and power remains imbalanced across the four nations.

Contents

Methodology

Acquisitions/Mergers

Data Centre Development in the United Kingdom

Summary Box – The UK Data Centre Summary

Data Centre third-party Data Centre Providers and Facilities in the UK

The Key UK Data Centre Provider Profiles

UK Data Centre raised floor space forecast – in m2 (2024 to 2027)

UK Data Centre Customer Power (DCCP) forecast - in MW (2024 to 2027)

UK Data Centre Power Costs - (in Euro per kWh)

UK Key Data Centre Clusters

UK Data Centre Pricing Forecast – in rack space, m2 space & per kW rentals per month (2024 to 2027)

UK Data Centre Revenue Forecast – in millions of Euro per annum (2024 to 2027)

UK Public Cloud Revenue Forecast – in millions of Euro per annum (2024 to 2027)

The Key Trends in the UK Data Centre Market

UK Data Centre Outlook

List Of Figures

LIST OF FIGURES

Figure 1: Mergers and Acquisitions in the UK Market

Figure 2: Summary of broadband coverage at a fixed location across the UK and nation

Figure 3: Summary of mobile coverage across the UK and nations

Figure 4: A simplified map of the UK

Figure 5: A table showing a list of the new Data Centres to be launched

Figure 6: A table summarizing the key Data Centre Providers and Facilities in the UK

Figure 7: Picture showing Ark Data Centre's Spring Park Wiltshire campus

Figure 8: Ark Data Centres' Longcross Data Centre facility

Figure 9: AtlasEdge's data centre locations in Europe

Figure 10: A picture showing Colt's London Campus

Figure 11: A picture showing CyrusOne's Iver Heath Data Park Facility

Figure 12: A table showing the UK CyrusOne Data Centre facilities in operation

Figure 13: Picture showing the sizes of Datum FRN1 and FRN 2 facilities

Figure 14: The table and picture show the locations/size and power of Digital Realty's UK data centres

Figure 15: Picture showing Echelon Data Centres – LCY-20 facility

Figure 16: A table showing the Equinix Data Centre facilities in the UK

Figure 17: Picture showing the locations of Equinix's Data Centre facilities in London/Slough

Figure 18: Picture showing the locations of Equinix's Data Centre facilities in Manchester

Figure 19: A picture showing the proposed GTR Slough Data Centre facility

Figure 20: A picture showing the proposed Green Mountain facility with 8 x 2 MW halls

Figure 21: A table showing Iomart's data centre facilities in the UK

Figure 22: A picture showing Ionos data centre facility

Figure 23: A picture showing Iron Mountain's Lon-2 facility located in Slough

Figure 24: A picture showing Kao Data's Data Centre campus in Harlow, Essex

Figure 25: A picture showing Kao Data's Slough facility

Figure 26: A picture showing the proposed Kao Data facility in Greater Manchester

Figure 27: A picture showing the location of Lunar's data centre facilities in the UK and Norway

Figure 28: A picture showing the locations of NTT Global Data Centers facilities in London and surrounding areas

Figure 29: A table showing size and power for NTT Global Data Centers facilities

Figure 30: A table showing the open Proximity Data Centre facilities throughout the UK

Figure 31: A table showing the breakdown of Pulsant's Data Centre facilities in the UK

Figure 32: A picture showing Pulsant's Data Centre facilities throughout the UK

Figure 33: A picture showing Serverfarm's SF-LON1 facility in Feltham

Figure 34: A table showing a list of the Telehouse Europe Data Centre facilities in the UK

Figure 35: A picture of Vantage Data Centers' London campus totalling 75 MW

Figure 36: Table showing Virtus Data Centres locations/size and power details of its UK DCs

Figure 37: A picture showing the proposed Yondr Group Slough Data Centre facility

Figure 38: A table showing Vodafone's Data Centre facilities in the UK

Figure 39: A Pie Chart showing the market share in terms of size by key UK Data Centre Providers

Figure 40: A Pie Chart showing the market share in terms of Power by key UK Data Centre Providers (all named data centre providers have power of 40 MW and higher)

Figure 41: A Table showing the break-down of data centre space in London and Slough

Figure 42: A chart & table showing the forecast UK Data Centre raised floor space from the end of 2023 to the end of 2027 in m²

Figure 43: A chart showing the forecast UK Data Centre DCCP in MW from end of 2023 to end of 2027 in MW

Figure 44: A chart showing the industrial electricity cost in kWh for selected European Countries (in Euro) as of the 2nd half of 2021

Figure 45: A table showing the industrial electricity cost in kWh for selected European Countries (in Euro) as of 2022 to 2023

Figure 46: A chart and table showing the average forecast Data Centre rack space, m² & kW rentals in Euro per month (from end of 2023 to end of 2027)

Figure 47: A chart showing the forecast Data Centre revenues in millions of Euro per month (from end of 2023 to end of 2027)

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