

# United Kingdom: Data Centre Landscape - 2021 to 2025

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## Abstracts

This new report covers the UK Data Centre Market and provides the latest information on all of the key issues for Data Centre Providers including the following:

The key third party Data Centre Providers and Facilities

Data Centre floor space forecast from 2021 to 2025

DCCP (Data Centre Customer Power) forecast from 2021 to 2025

Data Centre Power Costs (in per kWh)

Data Centre geographical city clusters

Data Centre Pricing forecast from 2021 to 2025 (in rack space, m<sup>2</sup> & p/ kW rentals)

Public Cloud and Data Centre Revenues - 2021 to 2025

The key Data Centre Trends & Data Centre Outlook

About the UK Data Centre market

There are over 100 third-party Data Centre Providers identified in the UK, with just under 300 Data Centre facilities – with close to 1 million m<sup>2</sup> of Data Centre raised floor space and well over 1,000 MW of Data Centre Customer Power (DCCP) in total –

forecast as of the end of 2021.

New UK Data Centre space is being added by existing Data Centre Providers with space of over 50,000 m<sup>2</sup> per annum – mainly based within the London & Inner M25 and Slough areas.

New Data Centre space is also being added by a range of regional Data Centre Providers, including with around 20,000 m<sup>2</sup> plus of spaces being added per annum.

Above all, there are still a range of Data Centre Providers entering the UK market, including Vantage Data Centers and Asanti Datacenters. The investment in Data Centre capacity in lower cost regions is going to be a key trend going forward.

The UK Data Centre is a large and maturing market and is not going to see the rapid growth of other smaller European markets – but is to have forecast UK Data Centre revenue growth of almost 36 per cent over the four-year period to the end of 2025, with an increase in UK Data Centre space and power of 26 per cent and 29 per cent respectively over the same period.

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