

# United Kingdom: Data Centre Landscape - 2021 to 2025

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## Abstracts

This new report covers the UK Data Centre Market and provides the latest information on all of the key issues for Data Centre Providers including the following:

The key third party Data Centre Providers and Facilities

Data Centre floor space forecast from 2021 to 2025

DCCP (Data Centre Customer Power) forecast from 2021 to 2025

Data Centre Power Costs (in per kWh)

Data Centre geographical city clusters

Data Centre Pricing forecast from 2021 to 2025 (in rack space, m2 & p/ kW rentals)

Public Cloud and Data Centre Revenues - 2021 to 2025

The key Data Centre Trends & Data Centre Outlook

About the UK Data Centre market

There are over 100 third-party Data Centre Providers identified in the UK, with just under 300 Data Centre facilities – with close to 1 million m2 of Data Centre raised floor space and well over 1,000 MW of Data Centre Customer Power (DCCP) in total –

forecast as of the end of 2021.

New UK Data Centre space is being added by existing Data Centre Providers with space of over 50,000 m2 per annum – mainly based within the London & Inner M25 and Slough areas.

New Data Centre space is also being added by a range of regional Data Centre Providers, including with around 20,000 m2 plus of spaces being added per annum.

Above all, there are still a range of Data Centre Providers entering the UK market, including Vantage Data Centers and Asanti Datacenters. The investment in Data Centre capacity in lower cost regions is going to be a key trend going forward.

The UK Data Centre is a large and maturing market and is not going to see the rapid growth of other smaller European markets – but is to have forecast UK Data Centre revenue growth of almost 36 per cent over the four-year period to the end of 2025, with an increase in UK Data Centre space and power of 26 per cent and 29 per cent respectively over the same period.

## Contents

Summary Box – The UK Data Centre Summary

Data Centre third-party Data Centre Providers and Facilities in the UK

The Key UK Data Centre Provider Profiles

UK Data Centre raised floor space forecast – in m2 (2020 to 2024)

UK Data Centre Customer Power (DCCP) forecast - in MW (2020 to 2024)

UK Data Centre Power Costs - (in Euro per kWh)

UK Key Data Centre Clusters

UK Data Centre Pricing Forecast – in rack space, m2 space & per kW rentals per month (2020 to 2024)

UK Data Centre Revenue Forecast – in millions of Euro per annum (2020 to 2024)

UK Public Cloud Revenue Forecast – in millions of Euro per annum (2020 to 2024)

The Key Trends in the UK Data Centre Market

UK Data Centre Outlook

## List Of Figures

### LIST OF FIGURES

Figure 1 – A simplified map of the UK

Figure 2 - A table summarizing the key Data Centre Providers & Facilities in the UK

Figure 3 – A picture showing the proposed Ark Data Centres Longcross development

Figure 4 – A table showing the UK CyrusOne Data Centre facilities – existing & planned

Figure 5 – A table showing the Equinix Data Centre facilities in the UK

Figure 6 – A picture showing the proposed GTR Slough Data Centre facility

Figure 7 – A picture showing the NTT London One Data Centre facility in Dagenham

Figure 8 – A table showing the breakdown of Pulsant's Data Centre facilities in the UK

Figure 9 – A table showing the Proximity Data Centre facilities throughout the UK

Figure 10 – A table showing a list of the Telehouse Europe Data Centre facilities in the UK

Figure 11 – A picture showing the xScale 11x Data Centre facility in Slough

Figure 12 – A picture of the Vantage Data Centre facility at Newport near Cardiff, Wales

Figure 13 – A picture showing the proposed Yondr Group Slough Data Centre facility

Figure 14 – A chart & table showing the forecast UK Data Centre raised floor space from the end of 2021 to the end of 2025 – in m2

Figure 15 – A pie chart showing the key UK Data Centre Provider market share by raised floor space in per cent

Figure 16 – A chart showing the forecast UK Data Centre DCCP in MW from the end of 2021 to the end of 2025 – in MW

Figure 17 – A chart showing the industrial electricity cost in kWh for selected European Countries including the UK (in Euro)

Figure 18 – A chart and table showing the average forecast Data Centre rack space & m2 rentals in Euro per month (from the end of 2021 to the end of 2025)

Figure 19 – A table showing the spread of average European Data Centre pricing rack space (from the lowest to the highest rate) in Euro per month

Figure 20 – A chart showing the forecast UK Data Centre revenues in millions of Euro per annum (from 2021 to 2025)

Figure 21 – A chart showing the forecast UK Cloud revenues in millions of Euro per annum (from 2021 to 2025)

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