

Sweden: Data Centre Landscape 2022 to 2026

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Abstracts

This new report covers the Swedish Data Centre Market and provides the latest information on all of the key issues for Data Centre Providers including the following:

The key third party Data Centre Providers and Facilities

Data Centre floor space forecast from 2022 to 2026

DCCP (Data Centre Customer Power) forecast from 2022 to 2026

Data Centre Power Costs (in per kWh)

Data Centre geographical city clusters

Data Centre Pricing forecast from 2022 to 2026 (in rack space, m² & p/ kW rentals)

Public Cloud and Data Centre Revenues - 2022 to 2026

The key Data Centre Trends & Data Centre Outlook

About the Swedish Data Centre Market

There are just under seventy third-party Data Centre Facilities in the Swedish market.

The Swedish Data Centre market continues to see High Performance Computing growth which is driving the Swedish market with new inward investment.

In November 2019, Icelandic IT services provider and Data Centre Provider Advania Data Centres announced that it intended to open its first Swedish Data Centre in partnership with Stockholm Data Centre Park. In December 2020, the company, (renamed atNorth) began construction of the Sif Data Centre, a 6,400 m² facility capable of delivering 40 kW or 100 kW per rack – with energy supplier Stockholm Energi to deliver excess heat to nearby houses for domestic heating. However, the Hydro66 facility at Boden (in the Nord Pole region) has now been purchased by a bitcoin provider – with the company being used as a provider of HPC services for Northern Data – rather than a provider of colocation services.

Sweden, particular in the Nord Pole region, has benefitted from low-cost hydro-electric power and free cooling which is suitable for high density Data Centre facilities – with Hydro66 at Boden and EcoDataCenter at Falun. Sweden has also received investment from Amazon, Facebook and Microsoft who have introduced their own dedicated Data Centres in Sweden.

Datacentre pricing forecasts that the Swedish Data Centre raised floor space is to increase by 42 per cent – with power to increase by 36 per cent over the coming four-year period.

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