

Reshaping the European Data Centre Market – 2022 and beyond

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Abstracts

About the report

Datacentrepricing's 'Reshaping European Data Centre Market 2022 and beyond' Report provides in-depth analysis of the Top 10 Trends for Data Centres in the EMEA region, with a forecast for the key Data Centre Metro Markets and Countries in the region. Forecasts are shown for the four-year period from the beginning of 2022 to the beginning of 2026 for Data Centre raised floor space, Data Centre Customer Power & Data Centre revenues.

This report considers the key trends that impact the third-party Data Centre segment (also referred to as the Multi-Tenant Data Centre (MTDC)). It is composed of two sections as shown below:

Section 1: This section considers the Top 10 key trends that are impacting the European Data Centre market and is mostly qualitative in approach. It draws upon a range of research sources including interviews with several Data Centre Providers in Europe.

Section 2: This section is mainly quantitative and provides a detailed analysis based on a four-year forecast from the beginning of 2022 to the beginning of 2026 for the following key EMEA region Data Centre metrics:

Data Centre space (as measured by Data Centre raised floor space in m2)

Data Centre power (as measured by Data Centre Customer Power – or in MW – as delivered to the customer equipment or IT load)

Data Centre pricing (as measured by rack space rental (based on a 19" 42u rack with power supply but excluding the actual power used), m2 space rental & kW rental - shown in Euro p/m. excl. tax)

Data Centre annual rentals - shown in Euro per annum

Data Centre power (in kWh) in Euro without tax or VAT.

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