

The Japan Cloud and Data Centre Market

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Abstracts

About the Report

There are tenkey subsea fibre cables connecting Japan and two new subsea cable systems are planned from Japan including the following - ADC to be launhced in Q4 2020 and the SJC2 for launch in 2021. Japan has also a series of domestic subsea cable connections around the coast of Japan, including the JIH (Japan Information Highway) cable system, planned as a lower-cost alternative to using terrestrial routes.

Japan has the second largest Data Centre market in the Asia Pacific Region (behind China and just ahead of Australia) served by 18 Data Centre Providers with a total of 90 facilities.

Japan has seen inward Data Centre investment from Equinix, Colt and Digital Realty (with Digital Realty investing through its joint venture with Mitsubishi Corporation). Recent data centre development has been made by Colt, Equinix, MC Digital Realty and xScale.

The Japanese Country Market report is split into five sections

Section One: The Data Centre Landscape in Japan– surveys international sub-sea fibre connectivity, domestic fibre connectivity including Dark Fibre connectivity and power availability.

Section Two: Country Survey of the Cloud in Japan

Section Three: Country Survey of Data Centres in Japan

Section Four: Profiles of the key Cloud and Data Centre Providers in Japan

Section Five: Forecasts and Conclusions – includes Forecasts for the public cloud markets (by annual revenues in millions of USD from the beginning of 2021 to the beginning of 2025), and for Data Centre (using the metrics of annual revenues, Data Centre raised floor space and Data Centre Customer Power (DCCP) from the beginning of 2021 to the beginning of 2025). Finally, DCP identifies the key trends and the key conclusions to the report

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