

Hong Kong: Data Centre Landscape - 2022 to 2026

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Abstracts

The Hong Kong Data Centre market has established itself as a Data Centre hub into China, with Chinese companies and MNCs seeking to gain access into the Chinese market based in the territory, there are just under 50 facilities in Hong Kong.

The Hong Kong Report provides an overview of the Data Centre colocation market together with a 5-year Data Centre raised floor space, power, pricing & revenue forecast from the end of 2022 to the end of 2026.

Hong Kong continues to grow its Data Centre coverage despite constraints on suitable land and high auction costs. I-advantage (SUNeVision) Data Centres in particular are expanding with three new facilities being launched from 2022 to 2023. Chinese Data Centre Providers including GDS Holdings and China Mobile are also planning new facilities. Datacentrepricing forecasts that new Data Centre space will increase by 44 per cent, power by 47 per cent and revenues by 54 per cent over the four-year period to the end of 2026

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Executive Summary

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Profiles of key Data Centre profiles

Details of the new Data Centre developments planned

Key Data Centre Providers market share

Key geographical clusters

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A forecast for Data Centre Customer Power from the end of 2022 to the end of 2026

A forecast for Data Centre utilisation

A forecast for Data Centre pricing

A forecast for Data Centre revenues from the end of 2022 to the end of 2026

Key Conclusions

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