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Emerging Market Data Centre Report - 2015 to 2020

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Abstracts

The Emerging Market Data Centre Report initially produced in mid-2011 with an update in 2013 has been updated and expanded.

In 2011, a total of 76 Data Centre providers were covered; in 2013, 102 Data Centre providers and for this edition we identified 126 Data Centre facilities with approximately 164 idenfitied Data Centre facilities across the 11 countries surveyed. (Some Data Centre operators have multiple facilities in some countries).

An extract from the report reveals that the largest country Data Centre market in the TCL survey is Russia, which is forecast to have over 59,000 square metres of raised floor space as of the beginning of 2015 – which now accounts for 51 per cent of total raised floor space in the 11 country survey – due in part to the growth in new Carrier Neutral and Carrier Based Data Centre space in Russia from 2012 and into 2013 – and have continued deploy new space.

Countries covered include: Albania, Bulgaria, Bosnia, Croatia, Macedonia, Moldova, Russia, Serbia, Turkey and the Ukraine.

The Emerging Markets Data Centre 2015 report includes details of the Data Centre landscape, Power costs, Data Centre capacity, Data Centre business models, forecast space and rack space & per square metre pricing from 2015 to 2020 for each of the 11 countries.

The report provides a 5 -ear forecast for each country market based on projected volume growth, utilisation levels and price increases in Data Centre stock for the period from the end of 2015 to the end of 2020. Each country survey provides a 5-year forecast for rack space pricing and per square metre suite pricing.

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REPORT

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