

Cloud and Data Centre Growth in Russia - 2021 to 2025

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Abstracts

About the Report

This new report considers the growth of space, power, pricing for Morocco. The report forms part of the Emerging Market report covering also Brazil, China, India, Indonesia, Mexico, Morocco, South Africa, Turkey and Vietnam.

The report shows the revenues for Cloud and Data Centre Market forecast over the period from the beginning of 2021 to the beginning of 2025 and provides profiles of the key Public Cloud and Data Centre providers for Russia.

About Russia

Russia has domestic and international connectivity, with the key domestic in Russia MTS, MegaFon TTK (formerly TransTelecom). On an international level, Russia is connected via three cables, most connectivity into Russia is terrestrial cable connectivity rather than subsea cable connectivity.

In August 2020, Russian telecoms provider MegaFon announced that it had started survey work for a proposed trans-Arctic subsea fibre system connecting Europe and Asia with Cinia (Finland) and Russian state enterprise Rosgeologiya. The Arctic Cable is intended to connect Finland, Norway, Arctic Russia with Japan, as yet there is no launch date.

A number of new CSPs have entered the Russian market, in part to comply with legislation that requires all data storage to be made within the country. Yandex Cloud, a subsidiary of the Russian search engine provider Yandex, launched cloud services from

2018.

There are 36 Data Centre Providers in Russia with around 80 Data Centre facilities. As part of the Russian Digital Economy Program, published by the Russian Government in 2018, calls upon the national telecom providers, led by Rostelecom, to build Data Centres in the Russian regions – with around 80 per cent of Russian Data Centre capacity in the Moscow & St Petersburg areas alone. The aim is to provide a geographically diverse national network with Data Centre facilities across all of the Russian regions by 2024.

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Section 1 – A definition of a Cloud & Emerging Data Centre market – provides a definition of an Emerging Market and compares the key similarities between the 10 Data Centre markets profiled.

Section 2 – The Cloud and Data Centre Fabric in Russia – provides an overview of the key Data Centre fabric including domestic fibre connectivity, sub-sea fibre connectivity, Dark Fibre connectivity, Power & renewable power availability, Energy costs and Digital & Cloud adoption rates Russia.

Section 3 - The Data Centre Market in Russia – including a Data Centre overview, Key Data Centre Players, Forecast Data Centre growth (in space and power) and Data Centre pricing for Russia from the beginning of 2021 to the beginning of 2025.

Section 4 - The Public Cloud Market in Russia – including key Cloud Service Providers (CSPs), the market entry of new CSPs, pricing and product examples, the presence of the global CSPs Russia and a forecast for public cloud revenues from the beginning of 2021 to the beginning of 2025.

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