

Central and Eastern Europe - Data Centre Landscapes - 2022 to 2026

<https://marketpublishers.com/r/CD55650F56C6EN.html>

Date: June 2022

Pages: 104

Price: US\$ 2,410.00 (Single User License)

ID: CD55650F56C6EN

Abstracts

Datacentrepricing's latest Data Centre Landscape researched in Q2 2022 covers seven CEE countries namely Bulgaria, Czechia, Hungary, Poland, Romania, Slovakia and Slovenia markets.

The report is based on an updated analysis of each country market made in June 2022 and provides a forecast for the Data Centre Landscape for the four-year period from the end of December 2022 to the end of December 2026.

The report provides an overview of the key Data Centre Providers in each of the seven country markets with Data Centre space, power, pricing and revenues in each market. The table in Figure 1 below summarizes the Data Centre Landscape in the CEE country markets.

About the region

Poland remains the largest market in the CEE region, for close to 50% of the DC space as of the end of 2022. There are close to 200 Data Centre Facilities in the CEE region.

In nearly all CEE country markets there are a series of Data Centre developments currently planned or under way, with the largest one by Vantage in Poland, followed by DataGroup in Poland and then ClusterPower in Romania.

The DC space in the seven CEE countries is below the 6% of the total space in Europe (17 countries).

Geographical coverage

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