

Baltic States (Estonia - Latvia - Lithuania) Data Centre Landscape - 2021 to 2025

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Abstracts

About the Report

This new 55-page report considers the growth of Data Centre space, power, pricing for the Baltic region covering Estonia, Latvia and Lithuania.

The report shows the revenues for Cloud and Data Centre Market forecast over the period from the beginning of 2021 to the beginning of 2025 and provides profiles of the Data Centre providers in the Baltic States.

About the Estonia, Latvia, and Lithuania Data Centre Landscapes

There are over twenty Data Centre Providers across the three states hosting in just under 50 facilities. The facilities if compared with for example the Nordics countries, they are relatively small with the largest being in Lithuania with a DC space of just over 3,000 m2, followed by Infonet's in Estonia with a space of 1,725 m2. 74% of the DC facilities located in the Baltic States have less than 1,000 m2 of Data Centre Space.

There is investment in the region with the MCF Data Centre facility in Estonia to become the largest facility in the region currently under construction and is due to be completed by the end of 2021 with up to 14,000 m2 of Data Centre raised floor when built out.

Datacentre pricing forecasts that the Baltic States (Estonia, Latvia and Lithuania) will see a 58% revenue growth over the 4-year period mid-2021 to mid-2025, equivalent to a CAGR (Compound Annual Growth Rate) of 14.4 per cent per annum.

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