

Australia: Data Centre Landscape 2022 to 2026

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Abstracts

The Australian Data Centre market has undergone consolidation with Equinix acquiring Metronode, with 1ten facilities in Australia and MacQuarie also acquiring the majority of AirTrunk.

The report also reveals Australia has recently undergone a Data Centre building boom, with new facilities from AirTrunk, CDC, Equinix, Macquarie and Next DC. New facilities are planned by Digital Realty, Stack Infrastructure & xScale but Datacentre pricing forecasts that space and power will increase by 22 per cent and Data Centre revenues by 29 per cent over the four-year period to the end of 2026.

There are over 70 data centre facilities in Australia with close to 500,000 m² of data centre space.

Contents

Methodology

Executive Summary

Profiles of key Data Centre profiles

Details of the new Data Centre developments planned

A forecast for Data Centre raised floor space from the end of 2022 to the end of 2026

A forecast for Data Centre Customer Power from the end of 2022 to the end of 2026

A forecast for Data Centre utilisation

A forecast for Data Centre pricing

A forecast for Data Centre revenues from the end of 2022 to the end of 2026

Key Conclusions

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