+44 20 8123 2220
info@marketpublishers.com

The Asia-Pacific Data Centre Landscape 2022 to 2026

https://marketpublishers.com/r/AEA4DD1CC399EN.html
Date: September 2022
Pages: 122
Price: US$ 3,020.00 (Single User License)
ID: AEA4DD1CC399EN

Abstracts

The Data Centre markets in the Asia Pacific Region report analyses twelve third-party Data Centre country markets in the region including Australia, China, Hong Kong, Indonesia, Japan, Korea (South), Malaysia, New Zealand, Philippines, Singapore, Thailand and Vietnam.

The Data Centres providers in Asia Pacific region is amongst the fastest growing in the world, with South Korea foreast with a growth of 100%.

The report looks at the Data Centre developments in the region, including the key metrics of market size, growth, pricing and new investment.

The report also provides a forecast for each of the twelve surveyed countries for the period end of December 2022 to end of December 2026 covering:

Data Centre space in m2 - 2022 to 2026

Data Centre Power in MW - 2022 to 2026

Data Centre utilisation level - 2022 to 2026

Average rack space, m2 & kw pricing - 2022 to 2026

Data Centre Revenues Forecast - 2022 to 2026

Some of the key findings include:

Data Centre growth rates in the Asia-Pacific region remains strong. The average rate of

+44 20 8123 2220
info@marketpublishers.com

growth in Data Centre space, power and revenue forecast for the four-year period to the end of 2026 is to be 50 per cent, with South Korea to have a growth rate of over 100 per cent for the same period – with Australia and Singapore to have among the lowest growth rates. Australia and Singapore are both mature markets with over 400,000 m2 of installed Data Centre space, and have attracted a range of hyperscale and cloud investments. Singapore is constrained by a shortage of power and land for Data Centre development with power being rationed by the Government.

New Data Centres are mostly being built in Metro city areas: The Metro city area is attractive as it is close to large population centres – with around half of the Data Centre power in the 12 Asia Pacific country markets being located in 17 Data Centre city clusters.

The existing Data Centre locations (particularly Singapore & Hong Kong) face challenges: Singapore and Hong Kong both face power constraints, with most power being imported with limited renewable power capacity. The constraints on developments in Singapore & Hong Kong provides an opportunity for other markets:

The Australian Data Centre market has become one of the largest in Asia: Australia has benefitted from the creation of large campus Data Centres in the Melbourne and Sydney areas, with AirTrunk (Melbourne) developing three campuses with up to 370 MW of power in total and NEXT DC (Melbourne) also developing two campuses with up to 120 MW of power.

The Asia Pacific market is being powered by demand for the cloud: Cloud expansion is underpinning the business case for Data Centre construction leading to demand for new hyperscale facilities. The entry of new investors including private equity investors and Data Centre Providers is spurring development in new hyperscale facilities.

There is some uncertainty about future Data Centre pricing and the revenue outlook: Overall Datacentrepricing forecasts that Asia Pacific Data Centre pricing will continue to rise despite the increase in new space and facilities taking place.

Geographical coverage

Australia

China

Hong Kong

Indonesia

Japan

South Korea

Malaysia

New Zealand

Philippines

Singapore

Thailand

Vietnam

+44 20 8123 2220
info@marketpublishers.com

Contents

The key trends in the Asia Pacific region for Data Centres
A forecast for Data Centre raised floor space from the end of 2022 to the end of 2026
A forecast for Data Centre Customer Power from the end of 2022 to the end of 2026
A forecast for Data Centre utilisation in the Asia Pacific region
A forecast for Data Centre pricing in the Asia Pacific region
A forecast for Data Centre revenues from the end of 2022 to the end of 2026
The Key Conclusions for the Asia Pacific Data Centre Trends report

+44 20 8123 2220
info@marketpublishers.com

List Of Figures

LIST OF FIGURES – THE DCP ASIA PACIFIC DATA CENTRE TRENDS REPORT

+44 20 8123 2220
info@marketpublishers.com

+44 20 8123 2220
info@marketpublishers.com

+44 20 8123 2220
info@marketpublishers.com

I would like to order

Product name: The Asia-Pacific Data Centre Landscape 2022 to 2026

Product link: https://marketpublishers.com/r/AEA4DD1CC399EN.html

Price: US$ 3,020.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page https://marketpublishers.com/r/AEA4DD1CC399EN.html