

# **2022 Tariff Trend Report: The Spanish Market FMC and Mobile - 2018 to 2022 - The emergence of new FMC services in the Spanish market continues**

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## **Abstracts**

In this report published in June 2022, Telecomspricing examines the latest trends in the Spanish mobile market. It compares and contrasts the state of the Spanish mobile market in 2022 with a previous SnapShot published at the end of 2018. Many of the Spanish market trends highlighted in 2018 are still apparent in 2022.

Among the key new changes now taking place in the Spanish mobile market include the consolidation in the number of MNOs in the market being reduced the from four to three MNOs (with the proposed merger of MasMovil and Orange Spain – which will become the largest Spanish MNO if approved). There is a rationalization of sub-brands and MVNO services and the continued use of Fixed Mobile Convergence (FMC) services taking place – providing fixed broadband and mobile as a single contract.

## Contents

Introduction

Methodology

Spanish MNO Analysis

Movistar/Telefonica – Changes in the Spanish mobile market

The use of Telefonica sub-brands

Vodafone – Changes in the Spanish mobile market

The use of Vodafone sub-brands

Orange – Changes in the Spanish mobile market

The use of Orange sub-brands

MasMovil – Changes in the Spanish mobile market

The use of MasMovil sub-brands

Conclusions – The new trends in the Spanish mobile marke

## List Of Figures

### LIST OF FIGURES

- Figure 1 – A Pie Chart & table showing the Spanish Mobile subscriber market share as of the end of 2018 in per cent
- Figure 2 – A Pie Chart & table showing the Spanish Mobile subscriber market share as of the end of 2021 in per cent
- Figure 3 – Movistar’s offerings in 2018 and 2022
- Figure 4 – A picture showing the Movistar 1 Gbps Fibre broadband & mobile plans (2022)
- Figure 5 - A picture showing the miMovistar product plans (including connectivity and Movistar Plus+ 2022)
- Figure 6 – A picture showing an advertisement for the Movistar Fusion Pro FMC product (2022)
- Figure 7 – A graphic showing the planned shut-down of tuenti Spain & absorption into O2 Spain
- Figure 8 – A picture showing the current O2 FMC bundles being offered (Spain)
- Figure 9 – Vodafone’s offerings in 2018 and 2022
- Figure 10 – A picture showing the Vodafone 300 Mbps fibre & mobile plan
- Figure 11 – A picture showing the Vodafone Bit plan with 25 GB mobile data allowance (2018)
- Figure 12 – A picture showing the announcement closing down Vodafone Bit (October 2021)
- Figure 13 – A picture showing the Lowi 3 GB mobile data plan (2018)
- Figure 14 – A web banner showing the Lowi FMC plan from Vodafone (2022)
- Figure 15 – Orange’s offerings in 2018 and 2022
- Figure 16 – A picture showing the Yoigo Fibre (1 Gbps) & Mobile plans as of 2022
- Figure 17 – MasMovil’s offerings in 2018 and 2022
- Figure 18 – A map showing the Euskaltel brand coverage in Northern Spain
- Figure 17 – A chart showing the changes in Spanish mobile pricing (2018 versus 2022) in Euro per month by MNO (highest & lowest plans)
- Figure 18 – A table showing the changes in Spanish mobile pricing (2018 versus 2022) in Euro per month by MNO (highest & lowest plans)
- Figure 19 – A picture showing Euskaltel’s FMC offerings.
- Figure 20 – A chart showing the changes in Spanish mobile pricing (2018 versus 2022) in Euro per month by MNO (highest & lowest plans)
- Figure 21 – A table showing the changes in Spanish mobile pricing (2018 versus 2022) in Euro per month by MNO (highest & lowest plans)

Figure 22 – A table showing the changes in Spanish mobile data bundles (2018 versus 2022) in GB (highest & lowest plans)

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