

Research Report on China's Boiler Industry

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Abstracts

Under the influence of government policy "energy saving and emissions reduction" and "encourage large projects and discourage small energy-inefficient power plants", China's boiler industry was developing irrationally fast between 2001 to 2006, which has overdrawn the space for future development. The domestic demand began to decline since 2007, and the inability of output is emerging in the first half of 2008; all of these factors have resulted in an increasingly fierce competition within industry. However, the repair & maintenance service of boiler equipment, renewal and reconstruction of old boiler as well as the potential demand of international market has provided new development opportunities for China's boiler manufacturers.

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