

Research report of TCM formula granules market

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Abstracts

TCM formula granule is a kind of granular pattern (some expensive medicines can be directly cut and granulated) made of TCM decoction pieces through single extracts, concentration, drying, and granulation, also it is called TCM immersed electuary, boil-free granule of Traditional Chinese Medicine, etc. As early in 1950s, China started to research in granules, in 2001, the state identified the legality of TCM formula granules for the first time, approved the pilot manufacturing enterprise of TCM formula granules. Currently, TCM formula granules develop quickly in China, Japan, and Korea, and are covered by basic health insurance range in Japan, Korea and other countries and districts. This report analyzes the supply and demand status of TCM formula granules, market concentration ratio and brand competition, besides, it makes a summary of relative policies and regulations of TCM granule industry development.

Contents

1. ANALYSIS OF PRODUCT SUPPLY ABILITY OF TCM FORMULA GRANULE INDUSTRY

2. ANALYSIS OF MARKET DEMAND STATUS OF TCM FORMULA GRANULE INDUSTRY

3. ANALYSIS OF FACTORS AFFECTING MARKET SUPPLY AND DEMAND

4. MARKET CONCENTRATION RATIO OF TCM FORMULA GRANULE INDUSTRY

5. ANALYSIS OF BRAND COMPETITION OF TCM FORMULA GRANULE

6. POLICY AND REGULATION OF TCM FORMULA GRANULE INDUSTRY

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