

Report on Large & Medium-sized Tractors in China (Updated)

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Abstracts

Executive Summary

Large and medium-sized tractor mainly refers to that with over 20 horsepower or 14.7 kilowatts. Tractor industry developed fast and stable in China in 2007. Among the 44 manufacturers of large and medium-sized tractors, most are of small size. The whole industry is featured by high concentration. The output of tractor is expected to keep increasing in the following several years, but the situation of the leap-forward development in 2004 is unlikely to happen again. Medium and small-sized tractor will still occupy most market share of total tractor industry, and 50 horsepower or over 50 horsepower tractor will be more popular.

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