

Global Leaf Springs Market by Vehicle Type (Car, Light Duty Vehicle, Medium & Heavy Duty Vehicle, and Others), by Spring Type (Mono and Multi), by Material Type (Metal and Composites), by Manufacturing Process (Shot Peening, Prepreg Layup, and Others), by Location (Front and Rear), and by Region (North America, Europe, Asia-Pacific, and Rest of the World), Trend, Forecast, Competitive Analysis, and Growth Opportunity: 2016-2021

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Abstracts

This is the **ONGOING** report. If ordered it could be delivered in 2-3 weeks timeframe.

This report, from Stratview Research, studies the global leaf springs market in the automotive industry over the period 2010 to 2021. The report provides detailed insights on the market dynamics to enable informed business decision making and growth strategy formulation based on the opportunities present in the market.

The Global Leaf Springs Market in the Automotive Industry: Highlights

The global leaf springs market offers a good growth opportunity during the forecast period of 2016 to 2021. Global leaf springs market is directly proportional to the production of the medium and heavy duty commercial vehicles. Increasing production of light duty vehicles, medium & heavy duty vehicles, and high demand from the growing fleet size are the prime drivers of the leaf springs market during the forecast period.

Steel leaf spring is expected to remain the largest spring type in the next five years;

Global Leaf Springs Market by Vehicle Type (Car, Light Duty Vehicle, Medium & Heavy Duty Vehicle, and Others),...

however, composite springs are likely to witness the fastest growth during the same period. Composite spring offer excellent strength to weight ratio, fatigue resistance and natural frequency, and is about five times more durable than the steel spring. Internal damping in composite materials leads to excellent absorption of vibrations within the parts, resulting in reduced transmission of vibration noise to the neighboring structures.

Medium & heavy duty vehicle segment is expected to remain the largest market segment for leaf springs during the forecast period. Increasing vehicle production, mainly in Asia-Pacific and aftermarket demand from the large global vehicle fleet are likely to drive the medium & heavy duty vehicle segment.

Asia-Pacific is expected to remain the largest market for leaf spring due to increasing production of medium & heavy duty vehicles in developing economies, such as China and India.

The supply chain of this market comprises raw material suppliers, leaf spring manufacturers, Automotive OEMs, distributors, and Dealers. The key automotive OEMs are Daimler, Navistar, GM, Volvo, MAN, Tata Motors, Peterbilt, and Toyota.

The global leaf springs market is a highly consolidated market. The key leaf spring manufacturers are Rassini, Hendrickson, Jamna Auto Industries, Dongfeng Motors, and IFC Composite. New product development, capacity expansion and mergers & acquisitions are the key strategies adopted by the key players to gain competitive edge in the market.

RESEARCH METHODOLOGY

This report offers high quality insights and is the outcome of detailed research methodology comprising extensive secondary research, rigorous primary interviews with industry stakeholders and validation and triangulation with Stratview Research's internal database and statistical tools. More than 300 authenticated secondary sources, such as company annual reports, fact book, press release, journals, investor presentation, white papers, patents, and articles have been leveraged to gather the data. More than 15 detailed primary interviews with the market players across the value chain in the all four regions and industry experts have been executed to obtain both the qualitative and quantitative insights.

REPORT FEATURES

Global Leaf Springs Market by Vehicle Type (Car, Light Duty Vehicle, Medium & Heavy Duty Vehicle, and Others),...

This report provides market intelligence in the most comprehensive way. The report structure has been kept such that it offers maximum business value. It provides critical insights on the market dynamics and will enable strategic decision making for the existing market players as well as those willing to enter the market. The following are the key features of the report:

Market structure: Overview, industry life cycle analysis, supply chain analysis

Market environment analysis: Growth drivers and constraints, Porter's five forces analysis, SWOT analysis

Market trend and forecast analysis

Market segment trend and forecast

Competitive landscape and dynamics: Market share, product portfolio, product launches, etc.

Attractive market segments and associated growth opportunities

Emerging trends of the carbon brakes market

Strategic growth opportunities for the existing and new players

Key success factors

The leaf spring market in the automotive industry is segmented into the following categories.

Global Leaf Spring Market in the Automotive Industry by Vehicle Type:

Passenger Car

Light Duty Vehicles

Medium & Heavy Duty Vehicles

Others

Global Leaf Spring Market in the Automotive Industry by Spring Type:

Mono

Multi

Global Leaf Spring Market in the Automotive Industry by Material Type:

Metal

Composites

Global Leaf Spring Market in the Automotive Industry by Manufacturing Process:

Shot Peening

Prepreg Layup

Others

Global Leaf Spring Market in the Automotive Industry by Spring Location:

Front

Rear

Global Leaf Spring Market in the Automotive Industry by Region:

North America

US

Canada

Mexico

Europe

Germany

France

United Kingdom

Italy

Rest of the Europe

Asia – Pacific

China

Japan

South Korea

India

Rest of the Asia-Pacific

Rest of the World

Latin America

Middle East

REPORT CUSTOMIZATION OPTIONS

With this detailed report, Stratview Research offers one of the following free customization options to our respectable clients:

Global Leaf Springs Market by Vehicle Type (Car, Light Duty Vehicle, Medium & Heavy Duty Vehicle, and Others),...

Company Profiling

Detailed profiling of additional market players (up to 3)

SWOT analysis of key players (up to 3)

Regional Segmentation

Current market segmentation of any one of the regions by spring type

Competitive Benchmarking

Benchmarking of key players on the following parameters: Product portfolio, geographical reach, regional presence, and strategic alliances

Custom Research: Stratview research offers custom research services across the sectors. In case of any custom research requirement related to market assessment, competitive benchmarking, sourcing and procurement, target screening, and others, please send your enquiry at sales@stratviewresearch.com.

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