

Global Leaf Springs Market by Vehicle Type (Car, Light Duty Vehicle, Medium & Heavy Duty Vehicle, and Others), by Spring Type (Mono and Multi), by Material Type (Metal and Composites), by Manufacturing Process (Shot Peening, Prepreg Layup, and Others), by Location (Front and Rear), and by Region (North America, Europe, Asia-Pacific, and Rest of the World), Trend, Forecast, Competitive Analysis, and Growth Opportunity: 2016-2021

https://marketpublishers.com/r/G330EC8965FEN.html

Date: May 2024

Pages: 0

Price: US\$ 4,290.00 (Single User License)

ID: G330EC8965FEN

Abstracts

This is the ONGOING report. If ordered it could be delivered in 2-3 weeks timeframe.

This report, from Stratview Research, studies the global leaf springs market in the automotive industry over the period 2010 to 2021. The report provides detailed insights on the market dynamics to enable informed business decision making and growth strategy formulation based on the opportunities present in the market.

The Global Leaf Springs Market in the Automotive Industry: Highlights

The global leaf springs market offers a good growth opportunity during the forecast period of 2016 to 2021. Global leaf springs market is directly proportional to the production of the medium and heavy duty commercial vehicles. Increasing production of light duty vehicles, medium & heavy duty vehicles, and high demand from the growing fleet size are the prime drivers of the leaf springs market during the forecast period.

Steel leaf spring is expected to remain the largest spring type in the next five years;



however, composite springs are likely to witness the fastest growth during the same period. Composite spring offer excellent strength to weight ratio, fatigue resistance and natural frequency, and is about five times more durable than the steel spring. Internal damping in composite materials leads to excellent absorption of vibrations within the parts, resulting in reduced transmission of vibration noise to the neighboring structures.

Medium & heavy duty vehicle segment is expected to remain the largest market segment for leaf springs during the forecast period. Increasing vehicle production, mainly in Asia-Pacific and aftermarket demand from the large global vehicle fleet are likely to drive the medium & heavy duty vehicle segment.

Asia-Pacific is expected to remain the largest market for leaf spring due to increasing production of medium & heavy duty vehicles in developing economies, such as China and India.

The supply chain of this market comprises raw material suppliers, leaf spring manufacturers, Automotive OEMs, distributors, and Dealers. The key automotive OEMs are Daimler, Navistar, GM, Volvo, MAN, Tata Motors, Peterbilt, and Toyota.

The global leaf springs market is a highly consolidated market. The key leaf spring manufacturers are Rassini, Hendrickson, Jamna Auto Industries, Dongfeng Motors, and IFC Composite. New product development, capacity expansion and mergers & acquisitions are the key strategies adopted by the key players to gain competitive edge in the market.

RESEARCH METHODOLOGY

This report offers high quality insights and is the outcome of detailed research methodology comprising extensive secondary research, rigorous primary interviews with industry stakeholders and validation and triangulation with Stratview Research's internal database and statistical tools. More than 300 authenticated secondary sources, such as company annual reports, fact book, press release, journals, investor presentation, white papers, patents, and articles have been leveraged to gather the data. More than 15 detailed primary interviews with the market players across the value chain in the all four regions and industry experts have been executed to obtain both the qualitative and quantitative insights.

REPORT FEATURES



This report provides market intelligence in the most comprehensive way. The report structure has been kept such that it offers maximum business value. It provides critical insights on the market dynamics and will enable strategic decision making for the existing market players as well as those willing to enter the market. The following are the key features of the report:

Market structure: Overview, industry life cycle analysis, supply chain analysis

Market environment analysis: Growth drivers and constraints, Porter's five forces analysis, SWOT analysis

Market trend and forecast analysis

Market segment trend and forecast

Competitive landscape and dynamics: Market share, product portfolio, product launches, etc.

Attractive market segments and associated growth opportunities

Emerging trends of the carbon brakes market

Strategic growth opportunities for the existing and new players

Key success factors

The leaf spring market in the automotive industry is segmented into the following categories.

Global Leaf Spring Market in the Automotive Industry by Vehicle Type:

Passenger Car

Light Duty Vehicles

Medium & Heavy Duty Vehicles



Others Global Leaf Spring Market in the Automotive Industry by Spring Type: Mono Multi Global Leaf Spring Market in the Automotive Industry by Material Type: Metal Composites Global Leaf Spring Market in the Automotive Industry by Manufacturing Process: **Shot Peening** Prepreg Layup Others Global Leaf Spring Market in the Automotive Industry by Spring Location: Front Rear Global Leaf Spring Market in the Automotive Industry by Region: North America US



	Canada	
	Mexico	
Europe		
	Germany	
	France	
	United Kingdom	
	Italy	
	Rest of the Europe	
Asia – Pacific		
	China	
	Japan	
	South Korea	
	India	
	Rest of the Asia-Pacific	
Rest of the World		
	Latin America	
	Middle East	

REPORT CUSTOMIZATION OPTIONS

With this detailed report, Stratview Research offers one of the following free customization options to our respectable clients:



Company Profiling

Detailed profiling of additional market players (up to 3)

SWOT analysis of key players (up to 3)

Regional Segmentation

Current market segmentation of any one of the regions by spring type

Competitive Benchmarking

Benchmarking of key players on the following parameters: Product portfolio, geographical reach, regional presence, and strategic alliances

Custom Research: Stratview research offers custom research services across the sectors. In case of any custom research requirement related to market assessment, competitive benchmarking, sourcing and procurement, target screening, and others, please send your enquiry at sales@stratviewresearch.com.



Contents

Disclaimer

Copyright

Abbreviation

Currency Exchange

About Us

Research Methodology

Secondary Research

Key Information Gathered from Secondary Research

Primary Research

Key Information Gathered from Primary Research

Breakdown of Primary Interviews by Region, Designation, and Value Chain Node

Data Analysis and Triangulation

Report Scope

Report Objectives

1. EXECUTIVE SUMMARY

2. INDUSTRY OVERVIEW

- 2.1. Introduction
- 2.2. Market Evolution
- 2.3. Industry Life Cycle Analysis
- 2.4. Supply Chain Analysis
- 2.5. Market Classification
 - 2.5.1. By Vehicle Type
 - 2.5.2. By Spring Type
 - 2.5.3. By Material Type
 - 2.5.4. By Manufacturing Process Type
 - 2.5.5. By Location
 - 2.5.6. By Region
- 2.6. Steel vs Composites Leaf Spring

3. MARKET ENVIRONMENT ANALYSIS

- 3.1. PEST Analysis: Impact Assessment of Changing Business Environment
- 3.2. Market Drivers
- 3.3. Market Constraints



- 3.4. Porter Five Forces Analysis
 - 3.4.1. Bargaining Power of Suppliers
 - 3.4.2. Bargaining Power of Customers
 - 3.4.3. Threat of New Entrants
 - 3.4.4. Threat of Substitutes
 - 3.4.5. Competitive Rivalry
- 3.5. SWOT Analysis
- 3.6. Supply vs Demand Analysis

4. GLOBAL AUTOMOTIVE LEAF SPRING MARKET - BY VEHICLE TYPE

- 4.1. Strategic Insights
- 4.2. Global Automotive Leaf Spring Market by Vehicle Type in 2015
- 4.3. Global Automotive Leaf Spring Market Trend and Forecast by Vehicle Type (US\$ Million)
- 4.4. Global Automotive Leaf Spring Market Trend and Forecast by Vehicle Type (Million Units)
- 4.5. Growth Magnitude of the Global Automotive Leaf Spring Market by Vehicle Type
- 4.6. Passenger Car Leaf Spring Market Trend and Forecast (US\$ Million and Million Units)
- 4.7. Light Duty Vehicle Leaf Spring Market Trend and Forecast (US\$ Million and Million Units)
- 4.8. Medium & Heavy Duty Vehicle Leaf Spring Market Trend and Forecast (US\$ Million and Million Units)
- 4.9. Others Leaf Spring Market Trend and Forecast (US\$ Million and Million Units)

5. GLOBAL AUTOMOTIVE LEAF SPRING MARKET – BY SPRING TYPE

- 5.1. Strategic Insights
- 5.2. Global Automotive Leaf Spring Market by Spring Type in 2015
- 5.3. Global Automotive Leaf Spring Market Trend and Forecast by Spring Type (US\$ Million)
- 5.4. Global Automotive Leaf Spring Market Trend and Forecast by Spring Type (Million Units)
- 5.5. Growth Magnitude of the Global Automotive Leaf Spring Market by Spring Type
- 5.6. Mono Leaf Spring Market Trend and Forecast (US\$ Million and Million Units)
- 5.7. Multi Leaf Spring Market Trend and Forecast (US\$ Million and Million Units)

6. GLOBAL AUTOMOTIVE LEAF SPRING MARKET – BY MATERIAL TYPE



- 6.1. Strategic Insights
- 6.2. Global Automotive Leaf Spring Market by Material Type in 2015
- 6.3. Global Automotive Leaf Spring Market Trend and Forecast by Material Type (US\$ Million)
- 6.4. Global Automotive Leaf Spring Market Trend and Forecast by Material Type (Million Units)
- 6.5. Growth Magnitude of the Global Automotive Leaf Spring Market by Material Type
- 6.6. Metal based Leaf Spring Market Trend and Forecast (US\$ Million and Million Units)
- 6.7. Composites based Leaf Spring Market Trend and Forecast (US\$ Million and Million Units)

7. GLOBAL AUTOMOTIVE LEAF SPRING MARKET – BY MANUFACTURING PROCESS TYPE

- 7.1. Strategic Insights
- 7.2. Global Automotive Leaf Spring Market by Manufacturing Process Type in 2015
- 7.3. Global Automotive Leaf Spring Market Trend and Forecast by Manufacturing Process Type (US\$ Million)
- 7.4. Global Automotive Leaf Spring Market Trend and Forecast by Manufacturing Process Type (Million Units)
- 7.5. Growth Magnitude of the Global Automotive Leaf Spring Market by Manufacturing Process Type
- 7.6. Shot Peening Process: Automotive Leaf Spring Market Trend and Forecast (US\$ Million and Million Units)
- 7.7. Prepreg Layup Process: Automotive Leaf Spring Market Trend and Forecast (US\$ Million and Million Units)
- 7.8. Other Processes: Automotive Leaf Spring Market Trend and Forecast (US\$ Million and Million Units)

8. GLOBAL AUTOMOTIVE LEAF SPRING MARKET - BY LOCATION TYPE

- 8.1. Strategic Insights
- 8.2. Global Automotive Leaf Spring Market by Location Type in 2015
- 8.3. Global Automotive Leaf Spring Market Trend and Forecast by Location Type (US\$ Million)
- 8.4. Global Automotive Leaf Spring Market Trend and Forecast by Location Type (Million Units)
- 8.5. Growth Magnitude of the Global Automotive Leaf Spring Market by Location Type



- 8.6. Front: Automotive Leaf Spring Market Trend and Forecast (US\$ Million and Million Units)
- 8.7. Rear: Automotive Leaf Spring Market Trend and Forecast (US\$ Million and Million Units)

9. GLOBAL AUTOMOTIVE LEAF SPRING MARKET - BY REGION

- 9.1. Strategic Insights
- 9.2. Global Automotive Leaf Spring Market by Region in 2015
- 9.3. Global Automotive Leaf Spring Market Trend and Forecast by Region (US\$ Million)
- 9.4. Global Automotive Leaf Spring Market Trend and Forecast by Region (Million Units)
- 9.5. Growth Magnitude of the Global Automotive Leaf Spring Market by Region
- 9.6. North America: Automotive Leaf Spring Market Trend and Forecast (US\$ Million and Million Units)
 - 9.6.1. USA: Automotive Leaf Spring Market (US\$ Million and Million Units)
- 9.6.2. Canada: Automotive Leaf Spring Market (US\$ Million and Million Units)
- 9.6.3. Mexico: Automotive Leaf Spring Market (US\$ Million and Million Units)
- 9.7. Europe: Automotive Leaf Spring Market Trend and Forecast (US\$ Million and Million Units)
 - 9.7.1. Germany: Automotive Leaf Spring Market (US\$ Million and Million Units)
 - 9.7.2. France: Automotive Leaf Spring Market (US\$ Million and Million Units)
 - 9.7.3. United Kingdom: Automotive Leaf Spring Market (US\$ Million and Million Units)
 - 9.7.4. Italy: Automotive Leaf Spring Market (US\$ Million and Million Units)
- 9.7.5. Russia: Automotive Leaf Spring Market (US\$ Million and Million Units)
- 9.7.6. Rest of the Europe: Automotive Leaf Spring Market (US\$ Million and Million Units)
- 9.8. Asia Pacific: Automotive Leaf Spring Market Trend and Forecast (US\$ Million and Million Units)
 - 9.8.1. China: Automotive Leaf Spring Market (US\$ Million and Million Units)
 - 9.8.2. India: Automotive Leaf Spring Market (US\$ Million and Million Units)
 - 9.8.3. Japan: Automotive Leaf Spring Market (US\$ Million and Million Units)
- 9.8.4. South Korea: Automotive Leaf Spring Market (US\$ Million and Million Units)
- 9.8.5. Rest of the Asia-Pacific: Automotive Leaf Spring Market (US\$ Million and Million Units)
- 9.9. Rest of the World: Automotive Leaf Spring Market Trend and Forecast (US\$ Million and Million Units)
 - 9.9.1. Brazil: Automotive Leaf Spring Market (US\$ Million and Million Units)
 - 9.9.2. Middle East: Automotive Leaf Spring Market (US\$ Million and Million Units)



10. COMPETITIVE ANALYSIS

- 10.1. Strategic Insights
- 10.2. Product Portfolio Analysis
- 10.3. Presence by Automotive Segment
- 10.4. Geographical Presence
- 10.5. New Product Launches
- 10.6. Mergers and Acquisitions
- 10.7. Market Share Analysis

11. STRATEGIC GROWTH OPPORTUNITIES

- 11.1. Strategic Insights
- 11.2. Market Attractive Analysis
- 11.2.1. Market Attractiveness by Vehicle Type
- 11.2.2. Market Attractiveness by Spring Type
- 11.2.3. Market Attractiveness by Material Type
- 11.2.4. Market Attractiveness by Manufacturing Process
- 11.2.5. Market Attractiveness by Spring Location
- 11.2.6. Market Attractiveness by Region
- 11.3. Emerging Trends
- 11.4. Key Success Factors
- 11.5. Growth Matrix Analysis

12. COMPANY PROFILE OF KEY PLAYERS

- 12.1. Benteler SGL
- 12.2. Dongfeng Motor Suspension Spring Co., Ltd.
- 12.3. EMCO Industries
- 12.4. FAW
- 12.5. Hendrickson
- 12.6. IFC Composite
- 12.7. Jamna Auto Industries
- 12.8. Life Flex
- 12.9. MBHA
- 12.10. NHK Spring
- 12.11. Rassini
- 12.12. Sogefi



I would like to order

Product name: Global Leaf Springs Market by Vehicle Type (Car, Light Duty Vehicle, Medium & Heavy Duty Vehicle, and Others), by Spring Type (Mono and Multi), by Material Type (Metal and Composites), by Manufacturing Process (Shot Peening, Prepreg Layup, and Others), by Location (Front and Rear), and by Region (North America, Europe, Asia-Pacific, and Rest of the World), Trend, Forecast, Competitive Analysis, and Growth Opportunity: 2016-2021

Product link: https://marketpublishers.com/r/G330EC8965FEN.html

Price: US\$ 4,290.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

Payment

First name:

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page https://marketpublishers.com/r/G330EC8965FEN.html

To pay by Wire Transfer, please, fill in your contact details in the form below:

Last name:	
Email:	
Company:	
Address:	
City:	
Zip code:	
Country:	
Tel:	
Fax:	
Your message:	
	**All fields are required
	Custumer signature

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at https://marketpublishers.com/docs/terms.html



To place an order via fax simply print this form, fill in the information below and fax the completed form to $+44\ 20\ 7900\ 3970$