

# **Global Composite Filling Market in Dental Restoration by Material Type (Nanohybrid, Microhybrid, Microfilled, Nanofilled, and Others), by Defect Class Type (Class 1, Class 2, Class 3, Class 4, and Class 5), and by Region (North America, Europe, Asia-Pacific, and Rest of the World), Trend, Forecast, Competitive Analysis, and Growth Opportunity: 2017-2022**

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## **Abstracts**

This is the ONGOING report. If ordered it could be delivered in 2-3 weeks timeframe.

This report, from Stratview Research, studies the global composite filling market in dental restoration over the period 2017 to 2022. The report provides detailed insights into the market dynamics to enable informed business decision making and growth strategy formulation based on the opportunities present in the market.

### **The Global Composite Filling Market in Dental Restoration: Highlights**

The global composite filling market in dental restoration is projected to grow at a healthy CAGR of 4.8% over the next five years to reach US\$ 509.1 million in 2022. Aging population, increasing awareness for oral hygiene causing worldwide rise in dental check-ups, advantages of composite resin over amalgam in tooth-filling, and increasing demand for dental aesthetics are the major growth drivers of the composite filling market in dental restoration.

The global composite filling market in dental restoration is segmented based on material type as nanohybrid, microhybrid, microfilled, nanofilled and other composite fillings. Nanohybrid and microhybrid composites currently dominate the global composite filling

market in dental restoration, driven by a wide array of factors including ease of application, reduced sitting period, and easy availability. These materials are also projected to witness high growth rates during the forecast period, driven by increasing demand from the dentists and dental care organizations.

### Composite Filling Market Trend and Forecast in Dental Restoration by Material Type

Based on defect class type, class 1 type of defect is likely to remain the largest and fastest-growing defect type during the forecast period. The rising index of the population and unhealthy eating habits amongst teenagers and young children have significantly increased the cases of class 1 defect in the population, supporting high growth of class 1 defect type. Class 5 is the second fastest-growing defect type during the same period.

Europe is expected to remain the largest market for composite filling for dental restoration during the forecast period owing to the higher preference of composite filling over amalgam and the presence of key dental companies in this region. APAC is projected to witness the highest growth during the same period. This is mainly because of high population growth rate in key countries, such as India and China, and a gradual shift from amalgam to composite filling. Additionally, the rise in demand for regular oral check-ups to have the oral hygiene is further elevating the growth of composite filling in this region.

The supply chain of this market comprises resin suppliers, dental composite filling manufacturers, dentists/dental experts, and patients. The resin suppliers include the chemical/advanced material manufacturing companies, such as 3M and The Dow Company. The dental composite filling manufacturers include Dentsply Sirona, Coltene, The Danaher Corporation, Denmat Holdings, Heraeus Kulzer GmbH, etc. These companies manufacture the dental composite filling materials either in the form of injectable or paste materials along with their accessories as complete dental kits. The dental experts include the qualified practitioners and dental doctors belonging to the recognized dental organizations. The patients include different age group population suffering from dental defects.

### Research Methodology

Our reports offer high-quality insights and are the outcome of detailed research methodology comprising extensive secondary research, rigorous primary interviews with industry stakeholders and validation and triangulation with Stratview Research's internal database and statistical tools. More than 500 authenticated secondary sources,

such as company annual reports, fact book, press release, journals, investor presentation, white papers, patents, and articles have been leveraged to gather the data. About 10 detailed primary interviews with the market players across the value chain in the all four regions and industry experts have been executed to obtain both the qualitative and quantitative insights.

## Report Features

This report provides market intelligence in the most comprehensive way. The report structure has been kept such that it offers maximum business value. It provides critical insights into the market dynamics and will enable strategic decision-making for the existing market players as well as those willing to enter the market. The following are the key features of the report:

Market structure: Overview, industry life cycle analysis, supply chain analysis

Market environment analysis: Growth drivers and constraints, Porter's five forces analysis, SWOT analysis

Market trend and forecast analysis

Market segment trend and forecast

Competitive landscape and dynamics: Market share, product portfolio, product launches, etc.

Attractive market segments and associated growth opportunities

Emerging trends

Strategic growth opportunities for the existing and new players

Key success factors

The global composite filling market in dental restoration is segmented into the following categories.

## Global Composite Filling Market in Dental Restoration by Material Type:

*Global Composite Filling Market in Dental Restoration by Material Type (Nanohybrid, Microhybrid, Microfilled,...*

Nanohybrid (Regional Analysis: NA, Europe, Asia-Pacific, and RoW)

Microhybrid (Regional Analysis: NA, Europe, Asia-Pacific, and RoW)

Nanofilled (Regional Analysis: NA, Europe, Asia-Pacific, and RoW)

Microfilled (Regional Analysis: NA, Europe, Asia-Pacific, and RoW)

Others (Regional Analysis: NA, Europe, Asia-Pacific, and RoW)

#### Global Composite Filling Market in Dental Restoration by Defect Class Type:

Class 1 (Regional Analysis: NA, Europe, Asia-Pacific, and RoW)

Class 2 (Regional Analysis: NA, Europe, Asia-Pacific, and RoW)

Class 3 (Regional Analysis: NA, Europe, Asia-Pacific, and RoW)

Class 4 (Regional Analysis: NA, Europe, Asia-Pacific, and RoW)

Class 5 (Regional Analysis: NA, Europe, Asia-Pacific, and RoW)

#### Global Composite Filling Market in Dental Restoration by Region

North America (Country Analysis: the USA, Canada, and Mexico)

Europe (Country Analysis: Germany, France, the UK, Russia, and Rest of Europe)

Asia-Pacific (Country Analysis: China, India, and Rest of Asia-Pacific)

Rest of the World (Country Analysis: Middle East, Latin America, and Others)

#### Report Customization Options

With this detailed report, Stratview Research offers one of the following free

*Global Composite Filling Market in Dental Restoration by Material Type (Nanohybrid, Microhybrid, Microfilled,...*

customization options to our respectable clients:

#### Company Profiling

Detailed profiling of additional market players (up to 3 players)

SWOT analysis of key players (up to 3 players)

#### Market Segmentation

Current market segmentation of any one of the material types by defect class type

#### Competitive Benchmarking

Benchmarking of key players on the following parameters: Product portfolio, geographical reach, regional presence, and strategic alliances

Custom Research: Stratview research offers custom research services across the sectors. In case of any custom research requirement related to market assessment, competitive benchmarking, sourcing and procurement, target screening, and others

## Contents

### **1. EXECUTIVE SUMMARY**

### **2. GLOBAL COMPOSITE FILLING MARKET IN DENTAL RESTORATION: OVERVIEW AND MARKET FORCES**

#### 2.1. Introduction

#### 2.2. Market Classification

##### 2.2.1. By Material Type

##### 2.2.2. By Defect Class Type

##### 2.2.3. By Region

#### 2.3. Market Drivers

#### 2.4. Market Constraints

#### 2.5. Supply Chain Analysis

#### 2.6. Industry Life Cycle Analysis

#### 2.7. PEST Analysis: Impact Assessment of Changing Business Environment

#### 2.8. Porter's Five Forces Analysis

##### 2.8.1. Bargaining Power of Suppliers

##### 2.8.2. Bargaining Power of Customers

##### 2.8.3. Threat of New Entrants

##### 2.8.4. Threat of Substitutes

##### 2.8.5. Competitive Rivalry

#### 2.9. SWOT Analysis

### **3. GLOBAL COMPOSITE FILLING MARKET IN DENTAL RESTORATION – BY MATERIAL TYPE**

#### 3.1. Strategic Insights

#### 3.2. Nanohybrid Filling Market Trend and Forecast in Dental Restoration (US\$ Million)

##### 3.2.1. Regional Trend and Forecast (US\$ Million)

#### 3.3. Microhybrid Filling Market Trend and Forecast in Dental Restoration (US\$ Million)

##### 3.3.1. Regional Trend and Forecast (US\$ Million)

#### 3.4. Microfilled Filling Market Trend and Forecast in Dental Restoration (US\$ Million)

##### 3.4.1. Regional Trend and Forecast (US\$ Million)

#### 3.5. Nanofilled Filling Market Trend and Forecast in Dental Restoration (US\$ Million)

##### 3.5.1. Regional Trend and Forecast (US\$ Million)

#### 3.6. Other Fillings Market Trend and Forecast in Dental Restoration (US\$ Million)

##### 3.6.1. Regional Trend and Forecast (US\$ Million)

## **4. GLOBAL COMPOSITE FILLING MARKET IN DENTAL RESTORATION – BY DEFECT CLASS TYPE**

### 4.1. Strategic Insights

### 4.2. Class 1: Composite Filling Market Trend and Forecast in Dental Restoration (US\$ Million)

#### 4.2.1. Regional Trend and Forecast (US\$ Million)

### 4.3. Class 2: Composite Filling Market Trend and Forecast in Dental Restoration (US\$ Million)

#### 4.3.1. Regional Trend and Forecast (US\$ Million)

### 4.4. Class 3: Composite Filling Market Trend and Forecast in Dental Restoration (US\$ Million)

#### 4.4.1. Regional Trend and Forecast (US\$ Million)

### 4.5. Class 4: Composite Filling Market Trend and Forecast in Dental Restoration (US\$ Million)

#### 4.5.1. Regional Trend and Forecast (US\$ Million)

### 4.6. Class 5: Composite Filling Market Trend and Forecast in Dental Restoration (US\$ Million)

#### 4.6.1. Regional Trend and Forecast (US\$ Million)

## **5. GLOBAL COMPOSITE FILLING MARKET IN DENTAL RESTORATION – BY REGION**

### 5.1. Strategic Insights

### 5.2. North American Composite Filling Market Analysis in Dental Restoration

#### 5.2.1. North American Composite Filling Market Trend and Forecast in Dental Restoration, by Country (US\$ Million)

##### 5.2.1.1. The USA: Composite Filling Market Trend and Forecast in Dental Restoration (US\$ Million)

##### 5.2.1.2. Canada: Composite Filling Market Trend and Forecast in Dental Restoration (US\$ Million)

##### 5.2.1.3. Mexico: Composite Filling Market Trend and Forecast in Dental Restoration (US\$ Million)

#### 5.2.2. North American Composite Filling Market Trend and Forecast in Dental Restoration, by Material Type (US\$ Million)

#### 5.2.3. North American Composite Filling Market Trend and Forecast in Dental Restoration, by Defect Type (US\$ Million)

### 5.3. European Composite Filling Market Analysis in Dental Restoration



5.3.1. European Composite Filling Market Trend and Forecast in Dental Restoration, by Country (US\$ Million)

5.3.1.1. Germany: Composite Filling Market Trend and Forecast in Dental Restoration (US\$ Million)

5.3.1.2. France: Composite Filling Market Trend and Forecast in Dental Restoration (US\$ Million)

5.3.1.3. The UK: Composite Filling Market Trend and Forecast in Dental Restoration (US\$ Million)

5.3.1.4. Russia: Composite Filling Market Trend and Forecast in Dental Restoration (US\$ Million)

5.3.1.5. Rest of Europe: Composite Filling Market Trend and Forecast in Dental Restoration (US\$ Million)

5.3.2. European Composite Filling Market Trend and Forecast in Dental Restoration, by Material Type (US\$ Million)

5.3.3. European Composite Filling Market Trend and Forecast in Dental Restoration, by Defect Type (US\$ Million)

5.4. Asia-Pacific's Composite Filling Market Analysis in Dental Restoration

5.4.1. Asia-Pacific's Composite Filling Market Trend and Forecast in Dental Restoration, by Country (US\$ Million)

5.4.1.1. China: Composite Filling Market Trend and Forecast in Dental Restoration (US\$ Million)

5.4.1.2. Japan: Composite Filling Market Trend and Forecast in Dental Restoration (US\$ Million)

5.4.1.3. India: Composite Filling Market Trend and Forecast in Dental Restoration (US\$ Million)

5.4.1.4. Korea: Composite Filling Market Trend and Forecast in Dental Restoration (US\$ Million)

5.4.1.5. Rest of Asia-Pacific: Composite Filling Market Trend and Forecast in Dental Restoration (US\$ Million)

5.4.2. Asia-Pacific's Composite Filling Market Trend and Forecast in Dental Restoration, by Material Type (US\$ Million)

5.4.3. Asia-Pacific's Composite Filling Market Trend and Forecast in Dental Restoration, by Defect Type (US\$ Million)

5.5. Rest of the World's (RoW) Composite Filling Market Analysis in Dental Restoration

5.5.1. RoW's Composite Filling Market Trend and Forecast in Dental Restoration, by Country (US\$ Million)

5.5.1.1. Middle East: Composite Filling Market Trend and Forecast in Dental Restoration (US\$ Million)

5.5.1.2. Latin America: Composite Filling Market Trend and Forecast in Dental



Restoration (US\$ Million)

5.5.1.3. Others: Composite Filling Market Trend and Forecast in Dental Restoration (US\$ Million)

5.5.2. RoW's Composite Filling Market Trend and Forecast in Dental Restoration, by Material Type (US\$ Million)

5.5.3. RoW's Composite Filling Market Trend and Forecast in Dental Restoration, by Defect Type (US\$ Million)

## **6. COMPETITIVE ANALYSIS**

6.1. Strategic Insights

6.2. Product Portfolio Analysis

6.3. Presence by Defect Class Type

6.4. Geographical Presence

6.5. New Product Launches

6.6. Strategic Alliances: Mergers and Acquisitions, Joint Ventures, Collaborations, etc.

6.7. Market Share Analysis

## **7. STRATEGIC GROWTH OPPORTUNITIES**

7.1. Strategic Insights

7.2. Market Attractive Analysis

7.2.1. Market Attractiveness by Material Type

7.2.2. Market Attractiveness by Defect Class Type

7.2.3. Market Attractiveness by Region

7.2.4. Market Attractiveness by Country

7.3. Emerging Trends

7.4. Growth Matrix Analysis

7.5. Key Success Factors

## **8. COMPANY PROFILE OF KEY PLAYERS**

8.1. 3M ESPE

8.2. Dentsply Sirona

8.3. Coltene Holding

8.4. Denmat Holdings

8.5. Heraeus Kulzer GmbH

8.6. Shofu Inc.

8.7. The Danaher Corporation

8.8. VOCO GmbH

8.9. GC America Inc.

## I would like to order

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